



# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Nelida Pou  
**Status:** Member  
**State/District:** NJ09

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2025  
**Filing Date:** 05/15/2026

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
30th Street Mortgage Recording [DO]		\$500,001 - \$1,000,000	Interest	\$15,001 - \$50,000	<input type="checkbox"/>
7 Marshall, LLC [DO]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Partner					
Chase Bank [BA]		\$100,001 - \$250,000	None		<input type="checkbox"/>
DESCRIPTION: Savings & Checking Accounts					
Chase Bank [BA]	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
DESCRIPTION: Checking Account					
New Jersey Division of Pensions & Benefits [DB]	SP	Undetermined	None		<input type="checkbox"/>
New Jersey Division of Pensions & Benefits [DB]		Undetermined	None		<input type="checkbox"/>
Equitable Variable Annuity Series ⇒ 1290 VT GAMCO Small Co Val [OT]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Open-ended investment fund – qualified EIF					

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income</b>	<b>Tx. &gt; \$1,000?</b>
Equitable Variable Annuity Series ⇒ EQ/AB Small Cap Growth [OT] DESCRIPTION: Open-ended investment fund – qualified EIF		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Equitable Variable Annuity Series ⇒ EQ/Equity 500 Index [OT] DESCRIPTION: Open-ended investment fund – qualified EIF		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Equitable Variable Annuity Series ⇒ EQ/Invesco Global [OT] DESCRIPTION: Open-ended investment fund – qualified EIF		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Equitable Variable Annuity Series ⇒ EQ/JPMorgan Growth Stock [OT] DESCRIPTION: Open-ended investment fund – qualified EIF		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Equitable Variable Annuity Series ⇒ EQ/MFS Technology [OT] DESCRIPTION: Open-ended investment fund – qualified EIF		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Equitable Variable Annuity Series ⇒ EQ/Mid Cap Index [OT] DESCRIPTION: Open-ended investment fund – qualified EIF		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Equitable Variable Annuity Series ⇒ Guaranteed Interest Account [OT] DESCRIPTION: Open-ended investment fund – qualified EIF		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Equitable Variable Annuity Series ⇒ Invesco V.I. Small Cap Equity [OT] DESCRIPTION: Open-ended investment fund – qualified EIF		None	Tax-Deferred		<input checked="" type="checkbox"/>
New Jersey State Employees Deferred Compensation Plan ⇒ BNY Mellon Small Cap Value Fund Class I (STSVX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
New Jersey State Employees Deferred Compensation Plan ⇒ Core Bond Enhanced Index/PGIM Fund [OT] DESCRIPTION: Fixed income – qualified EIF		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
New Jersey State Employees Deferred Compensation Plan ⇒ Core Plus Bond/PGIM Fund [OT] DESCRIPTION: Fixed income – qualified EIF		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
New Jersey State Employees Deferred Compensation Plan ⇒ DCP Equity Fund [OT]		None	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Fixed income – qualified EIF					
New Jersey State Employees Deferred Compensation Plan ⇒ DCP Small Cap Equity Fund [OT]		None	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Fixed income – qualified EIF					
New Jersey State Employees Deferred Compensation Plan ⇒ DCP Stable Value [OT]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Fixed income – qualified EIF					
New Jersey State Employees Deferred Compensation Plan ⇒ PGIM Quantitative Solution Large-Cap Core Equity [OT]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Fixed income – qualified EIF					
New Jersey State Employees Deferred Compensation Plan ⇒ PGIM Quantitative Solution MidCap Core Equity [OT]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Fixed income – qualified EIF					
New Jersey State Employees Deferred Compensation Plan ⇒ Vanguard Institutional Index (VINIX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
New Jersey State Employees Deferred Compensation Plan ⇒ Vanguard Small Cap Index Fd Admiral Shs (VSMAX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Pershing LLC - Brokerage ⇒ Amarin Corporation plc - American Depositary Shares (AMRN) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Pershing LLC - Brokerage ⇒ AMERICAN EXPRESS NATL BK BROKERED INTL CTF DEP PROGRAM INSTL [BA]		\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
DESCRIPTION: Certificate of Deposit					
Pershing LLC - Brokerage ⇒ Blink Charging Co. - Common Stock (BLNK) [ST]		None	None		<input type="checkbox"/>
DESCRIPTION: Full sale less than \$1,000					
Pershing LLC - Brokerage ⇒ Carnival Corporation Common Stock (CCL) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Pershing LLC - Brokerage ⇒ ChargePoint Holdings, Inc. Common Stock (CHPT) [ST]		None	None		<input type="checkbox"/>
DESCRIPTION: Full sale less than \$1,000					
Pershing LLC - Brokerage ⇒		None	Interest	\$5,001 -	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
CHARLES SCHWAB BK SSB WESTLAKE TEX [BA] DESCRIPTION: Certificate of Deposit; redeemed 2025				\$15,000	<input type="checkbox"/>
Pershing LLC - Brokerage ⇒ Global X Super Dividend ETF (DIV) [EF]		\$15,001 - \$50,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Pershing LLC - Brokerage ⇒ Goldman Sachs BK USA New York CTF Dep [BA] DESCRIPTION: Certificate of Deposit		\$100,001 - \$250,000	None		<input type="checkbox"/>
Pershing LLC - Brokerage ⇒ Guggenheim Strategic Opportunities Fund Common Shares of Beneficial Interest (GOF) [ST] DESCRIPTION: Mutual Fund		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Pershing LLC - Brokerage ⇒ MFS Municipal High Yield Muni Bond Fund A (MMHYX) [MF] DESCRIPTION: Fund Class exchange - previously reported as MFS High Income Fund C (MHICX)		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Pershing LLC - Brokerage ⇒ PENN Entertainment, Inc. - Common Stock (PENN) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Pershing LLC - Brokerage ⇒ Pershing - Flex Insured Account [BA]		\$1,001 - \$15,000	None		<input type="checkbox"/>

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Equitable Variable Annuity Series ⇒ Invesco V.I. Small Cap Equity [OT] LOCATION: US DESCRIPTION: Open-ended investment fund – qualified EIF		10/24/2025	S	\$1,001 - \$15,000	<input type="checkbox"/>
Equitable Variable Annuity Series ⇒ 1290 VT GAMCO Small Co Val [OT] LOCATION: US DESCRIPTION: Open-ended investment fund – qualified EIF		10/24/2025	P	\$1,001 - \$15,000	<input type="checkbox"/>
New Jersey State Employees Deferred Compensation Plan ⇒		12/31/2025	S	\$15,001 - \$50,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
DCP Equity Fund [OT]					
LOCATION: US					
DESCRIPTION: Fixed Income - Qualified EIF					
New Jersey State Employees Deferred Compensation Plan ⇒ DCP Small Cap Equity Fund [OT]		12/31/2025	S	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: US					
DESCRIPTION: Fixed Income - Qualified EIF					
New Jersey State Employees Deferred Compensation Plan ⇒ Vanguard Small Cap Index Fd Admiral Shs (VSMAX) [MF]		12/31/2025	P	\$15,001 - \$50,000	
New Jersey State Employees Deferred Compensation Plan ⇒ Vanguard Institutional Index (VINIX) [MF]		12/31/2025	P	\$15,001 - \$50,000	
Pershing LLC - Brokerage ⇒ Guggenheim Strategic Opportunities Fund Common Shares of Beneficial Interest (GOF) [ST]		07/29/2025	P	\$50,001 - \$100,000	

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount
NJ Division of Pensions	Spouse Pension	N/A
NJ Division of Pensions	Pension	\$143,260.81

### SCHEDULE D: LIABILITIES

None disclosed.

### SCHEDULE E: POSITIONS

Position	Name of Organization
Partner	7 Marshall LLC

### SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2025	Filer and New Jersey Division of Pensions & Benefits	Continued participation in New Jersey pension plan.
January 2025	Filer and NJ State Employees Deferred Compensation	Continued participation in New Jersey Deferred Compensation Plan.

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Source	Trip Details				Inclusions		
	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
American Israel Education Fund	08/06/2025	08/14/2025	Newark, NJ - Tel Aviv, Israel - Newark, NJ	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- o Pershing LLC - Brokerage
- o New Jersey State Employees Deferred Compensation Plan
- o Equitable Variable Annuity Series

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Nelida Pou , 05/15/2026