



Filing ID #10077078

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Thomas Suozzi
Status: Member
State/District: NY03

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2025
Filing Date: 08/13/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
1640 LLC [RP]		\$250,001 - \$500,000	None		☐
LOCATION: Huntington, NY, US DESCRIPTION: Minority interest in commercial real estate with property in East Meadow, New York, to be placed in service as a storage facility.					
BP Real Estate Opportunity Group LLC [RP]		\$1,001 - \$15,000	None		☐
LOCATION: Sarasota, Sarasota, FL, US DESCRIPTION: Minority interest in commercial real estate development project with sole asset located in Sarasota, FL					
Clarapath Corp [OL]		\$250,001 - \$500,000	None		☐
LOCATION: Hawthorne, NY, US DESCRIPTION: Listed value reflects investment in startup company relating to biotech for pathology. Offices are in Hawthorne, NY. Actual value of filer's interest in company is undetermined, as previously reported.					
Empirical Risk Management Inc, 100% Interest [OL]	SP	\$1,001 - \$15,000	Ordinary Business Income	\$50,001 - \$100,000	☐
LOCATION: Glen Cove, Nassau, NY, US DESCRIPTION: Insurance brokerage business located in Glen Cove, NY					
HCDC Holdings LLC, 10% Interest [OL]		\$100,001 - \$250,000	Interest, Ordinary Business Income	\$100,001 - \$1,000,000	☐
LOCATION: Glen Cove, Nassau, NY, US					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Minority interest in entity which operates a day camp in East Hampton, NY					
HCDC Realty Corp, 10% Interest [RP]		\$50,001 - \$100,000	None		☐
LOCATION: Glen Cove, Nassau, NY, US DESCRIPTION: Minority interest in corporation which holds commercial property in East Hampton, NY					
Iselin Holdings LLC, 6% Interest [RP]		\$100,001 - \$250,000	None		☐
LOCATION: West Orange, Essex, NJ, US DESCRIPTION: Minority interest in LLC holding residential rental property in West Orange, NJ.					
Merrill Lynch Money Market Account [BA]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	☐
Naples Vanderbilt Investors LLC [RP]		\$1,001 - \$15,000	Ordinary income	\$201 - \$1,000	☐
LOCATION: Naples, Collier, FL, US DESCRIPTION: Minority interest in rental property in Naples, FL					
Northeast-PTP SPV Fund IV LP [HE]		\$15,001 - \$50,000	None		☐
DESCRIPTION: Private Credit Fund(Excepted Investment Fund)					
Royal Pines Holdings LLC, 2% Interest [RP]		\$100,001 - \$250,000	Interest	\$201 - \$1,000	☐
LOCATION: West Orange, Essex, NJ, US DESCRIPTION: Real Estate Investment- Residential Apt Building					
RUVO Realty LLC, 100% Interest [RP]		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	☐
LOCATION: Glen Cove, Nassau, NY, US DESCRIPTION: Office space for rent in Glen Cove, NY Triple net lease- no profit to member					
SGC Commercial II LLC, 1% Interest [OL]		\$15,001 - \$50,000	None		☐
LOCATION: Sarasota, Sarasota, FL, US DESCRIPTION: Real Estate development project in Sarasota, FL					
Southampton Country Day Camp LLC, 3% Interest [OL]		\$50,001 - \$100,000	Ordinary Business Income	\$50,001 - \$100,000	☐
LOCATION: Southampton, Suffolk, NY, US DESCRIPTION: Minority interest in entity which operates a day camp located in Southampton, NY					
Southampton Day Camp Realty LLC, 3% Interest [RP]		\$50,001 - \$100,000	None		☐
LOCATION: Southampton, Suffolk, NY, US DESCRIPTION: Minority interest in commercial rental property located in Southampton, NY					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
US Treasury Bill [GS]		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	☒
Allianz- Qualified IRA ⇒ AZL MVP Growth Income Strategy [HE]		\$50,001 - \$100,000	Tax-Deferred		☐
Allianz- Qualified IRA ⇒ AZL MVP TRP Cap App Plus [MF]		\$100,001 - \$250,000	Tax-Deferred		☐
Equitable ⇒ Life Insurance [WU]		\$100,001 - \$250,000	Tax-Deferred		☐
Equitable- IRA ⇒ XLF Sector Financial Select Sector SPDR ETF [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		☐
Equitable- IRA ⇒ XLK Sector Technology Select Sector SPDR [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		☐
Equitable- IRA ⇒ XLP Sector Consumer Staples Select Sector SPDR ETF [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		☐
Equitable- IRA ⇒ XLV Sector Healthcare Select Sector SPDR ETF [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		☐
HREANJNY LLC ⇒ HREANJNY LLC [RP] LOCATION: New York, NY, US DESCRIPTION: 3 % Minority interest in Commercial Real Estate Investment with property in Livingston. New Jersey		\$100,001 - \$250,000	None		☐
HREANJNY LLC ⇒ HREANJNY LLC, 3% Interest [RP] LOCATION: New York, NY, US DESCRIPTION: 3 % Minority interest in Commercial Real Estate Investment with property in East Patchogue, New York		\$100,001 - \$250,000	None		☐
Merrill Lynch- Advisor Discretion Account ⇒ Advanced Micro Devices, Inc. (AMD) [ST]		\$250,001 - \$500,000	None		☐
Merrill Lynch- Advisor Discretion Account ⇒ Apple Inc. (AAPL) [ST]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	☐
Merrill Lynch- Advisor Discretion Account ⇒ Microsoft Corporation (MSFT) [ST]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Merrill Lynch- Advisor Discretion Account ⇒ NVIDIA Corporation (NVDA) [ST]		\$1,000,001 - \$5,000,000	Dividends	\$201 - \$1,000	☐
Merrill Lynch- Advisor Discretion Account ⇒ United Rentals, Inc. (URI) [ST]		\$250,001 - \$500,000	Dividends	\$2,501 - \$5,000	☐
Merrill Lynch- Advisor Discretion Account- IRA ⇒ Advanced Micro Devices, Inc. (AMD) [ST]		\$1,001 - \$15,000	Tax-Deferred		☐
Merrill Lynch- Advisor Discretion Account- IRA ⇒ Apple Inc. (AAPL) [ST]		\$15,001 - \$50,000	Tax-Deferred		☐
Merrill Lynch- Advisor Discretion Account- IRA ⇒ iShares U.S. Technology ETF (IYW) [EF]		\$15,001 - \$50,000	Tax-Deferred		☐
Merrill Lynch- Advisor Discretion Account- IRA ⇒ NVIDIA Corporation (NVDA) [ST]		\$1,000,001 - \$5,000,000	Tax-Deferred		☐
Merrill Lynch- Advisor Discretion Account- IRA ⇒ Palantir Technologies Inc. Class A (PLTR) [ST]		\$15,001 - \$50,000	Tax-Deferred		☐
Merrill Lynch- Advisor Discretion Account- IRA ⇒ United Rentals, Inc. (URI) [ST]		\$15,001 - \$50,000	Tax-Deferred		☐
National Securities- Advisor Discretion Account ⇒ United States Treasury Bill [GS]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	☒
Suozzi Family Trust ⇒ AZL MVP Growth Index Strategy [EF] DESCRIPTION: Excepted Investment Fund		\$100,001 - \$250,000	Tax-Deferred		☐
Suozzi Family Trust ⇒ AZL MVP T ROWE Price Capital Appreciation Fund [HE] DESCRIPTION: Excepted Investment fund		\$50,001 - \$100,000	Tax-Deferred		☐
Suozzi Family Trust ⇒ Equitable Life Operations [WU]		\$100,001 - \$250,000	Tax-Deferred		☐
Suozzi Family Trust ⇒ Variable Life Ins- Cash Surrender Value [OT] DESCRIPTION: Excepted Investment fund		\$100,001 - \$250,000	Tax-Deferred		☐
Thomas Suozzi IRA FBO Thomas Suozzi ⇒		\$1,001 - \$15,000	Tax-Deferred		☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Merrill Lynch Money Mkt Acct [IH]					
Thomas Suozzi IRA FBO Thomas Suozzi ⇒ Northeast-PTP SPV Fund IV LP [HE]		\$15,001 - \$50,000	Tax-Deferred		☐
DESCRIPTION: Private Credit Fund(Excepted Investment Fund)					
Thomas Suozzi IRA FBO Thomas Suozzi ⇒ Pershing Gov Cash Management [IH]		\$1,001 - \$15,000	Tax-Deferred		☐
Thomas Suozzi IRA FBO Thomas Suozzi ⇒ US Treasury Bill [GS]		\$15,001 - \$50,000	Tax-Deferred		☒
Thomas Suozzi IRA FBO Thomas Suozzi ⇒ US Treasury Bill [GS]		\$15,001 - \$50,000	Tax-Deferred		☒
Thomas Suozzi IRA FBO Thomas Suozzi ⇒ US Treasury Bill [GS]		\$15,001 - \$50,000	Tax-Deferred		☒
Thomas Suozzi IRA FBO Thomas Suozzi ⇒ US Treasury Bill [GS]		\$15,001 - \$50,000	Tax-Deferred		☒
TIAA-CREF ⇒ CREF Equity Index R2 [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		☐
TIAA-CREF ⇒ CREF Inflation-Linked Bond R2 [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		☐
TIAA-CREF ⇒ CREF Social Choice R2 [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		☐

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Global Industrial Company Common Stock (GIC) [ST]		03/31/2025	S	\$15,001 - \$50,000	☐
Merrill Lynch- Advisor Discretion Account- IRA ⇒ INTL PAPER CO 4 C PR (INPAP) [ST]		10/14/2025	S	\$1,001 - \$15,000	☒
DESCRIPTION: Inadvertently reported as INPAP(Preferred stock), sale was of IP common stock					

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Merrill Lynch- Advisor Discretion Account- IRA ⇒ NextEra Energy, Inc. Common Stock (NEE) [ST]		10/14/2025	S	\$1,001 - \$15,000	☒
Merrill Lynch- Advisor Discretion Account- IRA ⇒ Walmart Inc. Common Stock (WMT) [ST]		10/14/2025	S	\$15,001 - \$50,000	☒
Merrill Lynch- Advisor Discretion Account- IRA ⇒ Weyerhaeuser Company Common Stock (WY) [ST]		10/14/2025	S	\$1,001 - \$15,000	☐
Thomas Suozzi IRA FBO Thomas Suozzi ⇒ US Treasury Bill [GS] DESCRIPTION: US Treasury Bill		10/02/2025	P	\$15,001 - \$50,000	
National Securities- Advisor Discretion Account ⇒ United States Treasury Bill [GS] DESCRIPTION: US Treasury Bill		10/02/2025	P	\$15,001 - \$50,000	
US Treasury Bill [GS]		10/02/2025	P	\$15,001 - \$50,000	
Thomas Suozzi IRA FBO Thomas Suozzi ⇒ US Treasury Bill [GS]		10/02/2025	P	\$15,001 - \$50,000	
Thomas Suozzi IRA FBO Thomas Suozzi ⇒ US Treasury Bill [GS]		10/02/2025	P	\$15,001 - \$50,000	
Thomas Suozzi IRA FBO Thomas Suozzi ⇒ US Treasury Bill [GS]		11/10/2025	P	\$15,001 - \$50,000	

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Emperial Risk Management Inc	Spouse- Distributions,Income	N/A

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Chairman	Morgan Park Summer Music Festival

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
American Enterprise Institute	03/14/2025	03/15/2025	Dulles, VA - Sea Island, GA - New York	0	☒	☒	☐
The Ripon Society and the Franklin Center for Global Policy	08/04/2025	08/09/2025	New York - Geneva, Switzerland - N/A	0	☒	☒	☒

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- National Securities- Advisor Discretion Account
- Merrill Lynch- Advisor Discretion Account
LOCATION: US
DESCRIPTION: Advisor Discretion Account under control of asset manager.
- TIAA-CREF (Owner: SP)
- HREANJNY LLC
LOCATION: NY, US
DESCRIPTION: Minority interest in commercial real estate in NY & NJ
- Allianz- Qualified IRA
- Equitable
- Thomas Suozzi IRA FBO Thomas Suozzi
DESCRIPTION: Retirement Account
- Suozzi Family Trust
- Merrill Lynch- Advisor Discretion Account- IRA
- Equitable- IRA (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Thomas Suozzi , 08/13/2026