



Filing ID #10077073

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Juan Vargas
Status: Member
State/District: CA52

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2025
Filing Date: 05/11/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Cabrillo Credit Union Accounts [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	☐
Property in Julian [RP]		\$250,001 - \$500,000	None		☐
LOCATION: Julian, CA, US DESCRIPTION: This property does not generate rental income and is not held for investment; filer is voluntarily disclosing this asset.					
Rental Property in San Diego (1) [RP]		\$1,000,001 - \$5,000,000	Rent	\$15,001 - \$50,000	☐
LOCATION: San Diego, CA, US					
Rental Property in San Diego (2) [RP]		\$1,000,001 - \$5,000,000	None		☐
LOCATION: San Diego, CA, US					
San Diego City Employees Retirement System Defined Benefit Pension Plan [DB]		Undetermined	See Schedule C	\$15,001 - \$50,000	☐
Vintage vehicle 1 [CO]		\$15,001 - \$50,000	None		☐
Vintage vehicle 2 [CO]		\$50,001 - \$100,000	None		☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Vanguard IRA ⇒ Vanguard Target Retirement 2035 Fund (VTTHX) [MF]		\$50,001 - \$100,000	Tax-Deferred		☒
Vanguard IRA II ⇒ Vanguard Target Retirement 2035 Fund (VTTHX) [MF]	SP	\$1,000,001 - \$5,000,000	Tax-Deferred		☒

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Vanguard IRA II ⇒ Vanguard Target Retirement 2035 Fund (VTTHX) [MF]	SP	12/23/2025	P	\$15,001 - \$50,000	
Vanguard IRA ⇒ Vanguard Target Retirement 2035 Fund (VTTHX) [MF]		12/23/2025	P	\$1,001 - \$15,000	
Vanguard IRA ⇒ Vanguard Target Retirement 2035 Fund (VTTHX) [MF]		10/09/2025	S (partial)	\$15,001 - \$50,000	☐
Vanguard IRA ⇒ Vanguard Target Retirement 2035 Fund (VTTHX) [MF]		09/02/2025	S (partial)	\$15,001 - \$50,000	☐
Vanguard IRA ⇒ Vanguard Target Retirement 2035 Fund (VTTHX) [MF]		06/20/2025	S (partial)	\$15,001 - \$50,000	☐
Vanguard IRA ⇒ Vanguard Target Retirement 2035 Fund (VTTHX) [MF]		04/01/2025	S (partial)	\$100,001 - \$250,000	☐
Vanguard IRA ⇒ Vanguard Target Retirement 2035 Fund (VTTHX) [MF]		02/10/2025	S (partial)	\$15,001 - \$50,000	☐

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
San Diego Employees Retirement System	Pension Distribution	\$26,265.00
San Diego State University	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	NewRez Shellpoint Mortgage Servicing	April 2013	Mortgage on personal residence, San Diego, CA (1)	\$50,001 - \$100,000
	Cabrillo Credit Union	November 2016	Home Equity Line of Credit	\$100,001 - \$250,000
	Roundpoint Mortgage LLC	September 2020	Mortgage on Rental Property, San Diego, CA	\$500,001 - \$1,000,000
	Cabrillo Mastercard	Revolving	Credit card balance	\$15,001 - \$50,000
	Select Portfolio Servicing	July 2024	Mortgage on Rental Property, San Diego, CA (2)	\$500,001 - \$1,000,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
December 2013	Myself and the San Diego Employees Retirement System	Continued participation in SDCERS defined benefit plan.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

◦ Vanguard IRA ◦ Vanguard IRA II (Owner: SP)
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Juan Vargas , 05/11/2026