



Filing ID #10077057

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Brittany Louise Pettersen
Status: Member
State/District: CO07

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2025
Filing Date: 07/27/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
BigHorn Company LLC [OL] LOCATION: Lakewood, CO, US DESCRIPTION: Consulting Firm	SP	\$15,001 - \$50,000	None		☐
Chase Bank Account [BA] DESCRIPTION: Checking	SP	\$15,001 - \$50,000	None		☐
Rental Home [RP] LOCATION: Lakewood, CO, US DESCRIPTION: Rental single family residential home	JT	\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	☐
U.S. Bank [BA] DESCRIPTION: Checking		\$1,001 - \$15,000	None		☐
Ascensus Trust - Simple IRA ⇒ Vanguard 500 Index Fd Admiral Shs (VFIAX) [MF]	SP	None	Tax-Deferred		☒
Ascensus Trust - Simple IRA ⇒ Vanguard Balanced Index Fd Admiral Shs (VBIAX) [MF]	SP	None	Tax-Deferred		☒
Ascensus Trust - Simple IRA ⇒	SP	None	Tax-Deferred		☒

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Vanguard Target Retirement 2050 Fund (VFIFX) [MF]					
Ascensus Trust - Simple IRA ⇒ Vanguard Total Bond Market Index Fund Admiral Shares (VBTLX) [MF]	SP	None	Tax-Deferred		☒
College Invest 2 ⇒ Moderate Age-Based Option: 87.5% Stock/12.5% Bond Portfolio [5F]	SP	None	Tax-Deferred		☒
LOCATION: CO DESCRIPTION: Purchases less than \$1,000					
College Invest 2 ⇒ Moderate Age-Based Option: Aggressive Growth Portfolio [5F]	SP	\$1,001 - \$15,000	Tax-Deferred		☒
LOCATION: CO					
CollegeInvest ⇒ Moderate Age-Based Option: 87.5% Stock/12.5% Bond Portfolio [5F]	SP	None	Tax-Deferred		☒
LOCATION: CO DESCRIPTION: Dependent son's 529 College Savings Plan through the State of Colorado College Invest plan.					
CollegeInvest ⇒ Moderate Age-Based Option: Growth Portfolio [5F]	SP	\$15,001 - \$50,000	Tax-Deferred		☒
LOCATION: CO DESCRIPTION: Dependent son's 529 College Savings Plan through the State of Colorado College Invest plan.					
Northwestern Mutual ⇒ MFS Moderate Allocation Fund - Class C (MMACX) [MF]	JT	None	Capital Gains, Dividends	\$201 - \$1,000	☒
Northwestern Mutual SEP ⇒ MFS Aggressive Growth Allocation Fund - Class A (MAAGX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		☒

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Northwestern Mutual ⇒ MFS Moderate Allocation Fund - Class C (MMACX) [MF]	JT	03/07/2025	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Northwestern Mutual ⇒ MFS Moderate Allocation Fund - Class C (MMACX) [MF]	JT	03/14/2025	P	\$1,001 - \$15,000	
Northwestern Mutual ⇒ MFS Moderate Allocation Fund - Class C (MMACX) [MF]	JT	03/21/2025	P	\$1,001 - \$15,000	
Northwestern Mutual ⇒ MFS Moderate Allocation Fund - Class C (MMACX) [MF]	JT	03/28/2025	P	\$1,001 - \$15,000	
Northwestern Mutual ⇒ MFS Moderate Allocation Fund - Class C (MMACX) [MF]	JT	04/07/2025	P	\$1,001 - \$15,000	
Northwestern Mutual ⇒ MFS Moderate Allocation Fund - Class C (MMACX) [MF]	JT	04/14/2025	P	\$1,001 - \$15,000	
Northwestern Mutual ⇒ MFS Moderate Allocation Fund - Class C (MMACX) [MF]	JT	04/21/2025	P	\$1,001 - \$15,000	
Northwestern Mutual ⇒ MFS Moderate Allocation Fund - Class C (MMACX) [MF]	JT	04/28/2025	P	\$1,001 - \$15,000	
Northwestern Mutual ⇒ MFS Moderate Allocation Fund - Class C (MMACX) [MF]	JT	05/07/2025	P	\$1,001 - \$15,000	
Northwestern Mutual ⇒ MFS Moderate Allocation Fund - Class C (MMACX) [MF]	JT	05/12/2025	S	\$1,001 - \$15,000	☒
Northwestern Mutual SEP ⇒ MFS Aggressive Growth Allocation Fund - Class A (MAAGX) [MF]	SP	05/21/2025	P	\$15,001 - \$50,000	
Northwestern Mutual SEP ⇒ MFS Aggressive Growth Allocation Fund - Class A (MAAGX) [MF]	SP	07/17/2025	P	\$15,001 - \$50,000	
Ascensus Trust - Simple IRA ⇒ Vanguard 500 Index Fd Admiral Shs (VFIAX) [MF]	SP	07/17/2025	S	\$1,001 - \$15,000	☐
Ascensus Trust - Simple IRA ⇒ Vanguard Balanced Index Fd Admiral Shs (VBIAX) [MF]	SP	07/17/2025	S	\$1,001 - \$15,000	☐
Ascensus Trust - Simple IRA ⇒ Vanguard Target Retirement 2050 Fund (VFIFX) [MF]	SP	07/17/2025	S	\$1,001 - \$15,000	☐

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Northwestern Mutual SEP ⇒ Vanguard Total Bond Market Index Fund Admiral Shares (VBTLX) [MF]	SP	07/17/2025	S	\$1,001 - \$15,000	☐
CollegeInvest ⇒ Moderate Age-Based Option: 87.5% Stock/12.5% Bond Portfolio [5F] LOCATION: CO	SP	02/05/2025	S	\$15,001 - \$50,000	☐
CollegeInvest ⇒ Moderate Age-Based Option: Growth Portfolio [5F] LOCATION: CO	SP	02/05/2025	P	\$15,001 - \$50,000	
College Invest 2 ⇒ Moderate Age-Based Option: 87.5% Stock/12.5% Bond Portfolio [5F] LOCATION: CO	SP	09/05/2025	S	\$1,001 - \$15,000	☐
College Invest 2 ⇒ Moderate Age-Based Option: Aggressive Growth Portfolio [5F] LOCATION: CO	SP	09/05/2025	P	\$1,001 - \$15,000	
Northwestern Mutual SEP ⇒ MFS Aggressive Growth Allocation Fund - Class A (MAAGX) [MF]	SP	12/24/2025	P	\$1,001 - \$15,000	

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
BigHorn Company LLC	Spouse self-employment	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	Roundpoint Mortgage	March 2021	Mortgage on Lakewood, CO residential rental property	\$250,001 - \$500,000
SP	Roundpoint Mortgage	April 2021	Mortgage on private residence in Lakewood, CO	\$500,001 - \$1,000,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- CollegeInvest (Owner: SP)
LOCATION: CO
- Ascensus Trust - Simple IRA (Owner: SP)
DESCRIPTION: Previously reported as Vanguard Simple IRA
- College Invest 2 (Owner: SP)
LOCATION: CO
- Northwestern Mutual (Owner: JT)
- Northwestern Mutual SEP (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Brittany Louise Pettersen , 07/27/2026