



Filing ID #10077012

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Robert C. "Bobby" Scott
Status: Member
State/District: VA03

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2025
Filing Date: 08/04/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Campbell Soup Company Common Stock (CPB) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	☐
Chartway Federal Credit Union [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	☐
DESCRIPTION: Checking Account					
Congressional Federal Credit Union [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	☐
DESCRIPTION: Checking Account					
Old Point National Bank [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	☐
DESCRIPTION: Checking Account					
People's Bank [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	☐
DESCRIPTION: Savings Account					
RPM International Inc. Common Stock (RPM) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	☐
Towne Bank [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	☐
DESCRIPTION: Checking Account					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Truist Financial Corporation Common Stock (TFC) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	☐
Upromise by Salliemae [BA]		\$1 - \$1,000	Interest	\$1 - \$200	☐
DESCRIPTION: Savings account.					
Virginia Retirement System [PE]		Undetermined	Pension	\$5,001 - \$15,000	☐
DESCRIPTION: Pension from service in the Virginia General Assembly.					
Fidelity ⇒ Ariel Appreciation Fund Investor Cl (CAAPX) [MF]		None	Capital Gains, Dividends	\$5,001 - \$15,000	☒
Fidelity ⇒ Ariel Fund Investor Cl (ARGFX) [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$5,001 - \$15,000	☒
Fidelity ⇒ Brown Capital Management International Small Company Fund Investor Shares (BCSVX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	None	☐
Fidelity ⇒ Edgar Lomax Value Fd (LOMAX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	☐
Fidelity ⇒ Fidelity Contra Fund (FCNTX) [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	☒
Fidelity ⇒ Fidelity Convertible Securities Fund (FCVSX) [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$1,001 - \$2,500	☐
Fidelity ⇒ Fidelity OTC Pt (FOCPX) [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$5,001 - \$15,000	☒
Fidelity ⇒ Fidelity Preferred Securities & Income ETF (FPPD) [EF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	☒
Fidelity ⇒ Impact Shares NAACP Minority Empowerment ETF (NACP) [EF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$5,001 - \$15,000	☒
Fidelity ⇒ Mairs & Power Growth Fund (MPGFX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	☐
Fidelity ⇒ Parnassus Core Equity Fund-Investor Shares (PRBLX) [MF]		None	Capital Gains, Dividends	None	☒

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Fidelity ⇒ ProShares S&P 500 Dividend Aristocrats ETF (NOBL) [EF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	☒
Fidelity ⇒ State Street SPDR Portfolio S&P 500 High Dividend ETF (SPYD) [EF]		None	Capital Gains, Dividends	\$5,001 - \$15,000	☒
Fidelity ⇒ Vanguard Consumer Discretion ETF (VCR) [EF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$5,001 - \$15,000	☒
Fidelity ⇒ Vanguard High Dividend Yield ETF (VYM) [EF]		None	Capital Gains, Dividends	\$5,001 - \$15,000	☒
Merrill ⇒ Bank of America, N.A. [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	☐
Merrill ⇒ ClearBridge International Growth Fund Class A (LGGAX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	None	☐
Merrill ⇒ ClearBridge International Growth Fund Class C (LMGTX) [MF]		\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	☐
Merrill ⇒ ClearBridge Small Cap Fund Class A (LMSAX) [MF]		None	Capital Gains, Dividends	\$5,001 - \$15,000	☒
Merrill ⇒ Dodge & Cox Stock Fund - Class I (DODGX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	☐
Merrill ⇒ Domini Impact Equity Fund Investor Shares (DSEFX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$5,001 - \$15,000	☐
Merrill ⇒ Domini Impact International Equity Fund Investor Shares (DOMIX) [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	☐
Merrill ⇒ EA Bridgeway Blue Chip ETF (BBLU) [EF]		None	Capital Gains, Dividends	\$2,501 - \$5,000	☒
Merrill ⇒ Harbor Capital Appreciation Fund Insti Cl (HACAX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	☐
Merrill ⇒		\$1,001 - \$15,000	Capital Gains,	\$201 -	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Harbor International Fund Insti Cl (HAINX) [MF]			Dividends	\$1,000	☐
Merrill ⇒ Invesco S&P 500 High Dividend Low Volatility ETF (SPHD) [EF]		None	Capital Gains, Dividends	\$5,001 - \$15,000	☒
Merrill ⇒ Invesco S&P 500 Quality ETF (SPHQ) [EF]		None	Capital Gains, Dividends	\$15,001 - \$50,000	☒
Merrill ⇒ Liberty All-Star Equity Fund Common Stock (USA) [ET]		\$1 - \$1,000	Capital Gains, Dividends	\$1,001 - \$2,500	☒
Merrill ⇒ Liberty All-Star Growth Fund, Inc. (ASG) [ET]		\$1 - \$1,000	Capital Gains, Dividends	\$1,001 - \$2,500	☒
Merrill ⇒ ML Bank Deposit Program [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	☐
Merrill ⇒ Motley Fool Global Opportunities ETF (TMFG) [EF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	☐
Merrill ⇒ Motley Fool Mid-Cap Growth ETF (TMFM) [EF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	☐
Merrill ⇒ Royce Small-Cap Trust, Inc. Common Stock (RVT) [ET]		None	Capital Gains, Dividends	\$2,501 - \$5,000	☒
Merrill ⇒ Schwab US Dividend Equity ETF (SCHD) [EF]		None	Capital Gains, Dividends	\$5,001 - \$15,000	☒
Merrill ⇒ Vanguard Consumer Staples ETF (VDC) [EF]		None	Capital Gains, Dividends	\$5,001 - \$15,000	☒
Merrill ⇒ Vanguard Div Appreciation ETF (VIG) [EF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	☐
Merrill ⇒ Vanguard Total Stock Market ETF (VTI) [EF]		None	Capital Gains, Dividends	\$15,001 - \$50,000	☒
Wells Fargo ⇒ American Fds 2025 Target Date Retirement Fd Cl A (AADTX) [MF]		None	Capital Gains, Dividends	\$15,001 - \$50,000	☒
Wells Fargo ⇒		\$15,001 - \$50,000	Capital Gains,	\$201 -	☒

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
American Funds EuroPacific Growth A (AEPGX) [MF]			Dividends	\$1,000	☐
Wells Fargo ⇒ American Funds EuroPacific Growth Cl F-1 Shs (AEGFX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	☐
Wells Fargo ⇒ American Funds Global Growth Portfolio Class A (PGGAX) [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$201 - \$1,000	☒
Wells Fargo ⇒ Berkshire Hathaway Inc. New Common Stock (BRK.B) [ST]		None	Capital Gains	None	☒
Wells Fargo ⇒ International Growth and Income Fd, Cl A Shs (IGAAX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	☒
Wells Fargo ⇒ State Street SPDR Dow Jones Industrial Average ETF Trust (DIA) [EF]		None	Capital Gains, Dividends	\$5,001 - \$15,000	☒
Wells Fargo ⇒ Vanguard S&P 500 ETF (VOO) [EF]		None	Capital Gains, Dividends	\$50,001 - \$100,000	☒
Wells Fargo ⇒ Wells Fargo Cash Brokerage Account [BA]		\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	☐
Wells Fargo ⇒ Roth IRA ⇒ Berkshire Hathaway Inc. New Common Stock (BRK.B) [ST]		\$50,001 - \$100,000	Tax-Deferred		☐
Wells Fargo ⇒ Roth IRA ⇒ The Growth Fund of America Class A Shares (AGTHX) [MF]		\$50,001 - \$100,000	Tax-Deferred		☒
Wells Fargo ⇒ Roth IRA ⇒ Vanguard Div Appreciation ETF (VIG) [EF]		\$15,001 - \$50,000	Tax-Deferred		☐

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Wells Fargo ⇒ Roth IRA ⇒ The Growth Fund of America Class A Shares (AGTHX) [MF] DESCRIPTION: Reinvestment of longterm capital gains.		12/18/2025	P	\$1,001 - \$15,000	
Wells Fargo ⇒ International Growth and Income Fd, Cl A Shs (IGAAX) [MF] DESCRIPTION: Reinvestment of longterm capital gains.		12/22/2025	P	\$1,001 - \$15,000	
Wells Fargo ⇒ American Funds EuroPacific Growth A (AEPGX) [MF] DESCRIPTION: Reinvestment of longterm capital gains.		12/19/2025	P	\$1,001 - \$15,000	
Wells Fargo ⇒ American Funds Global Growth Portfolio Class A (PGGAX) [MF] DESCRIPTION: Reinvestment of longterm capital gains.		12/30/2025	P	\$1,001 - \$15,000	
Merrill ⇒ Liberty All-Star Growth Fund, Inc. (ASG) [ET]		08/14/2025	S (partial)	\$1,001 - \$15,000	☒
Merrill ⇒ Vanguard Total Stock Market ETF (VTI) [EF]		11/13/2025	S	\$50,001 - \$100,000	☒
Merrill ⇒ Vanguard Total Stock Market ETF (VTI) [EF]		08/18/2025	S (partial)	\$15,001 - \$50,000	☒
Merrill ⇒ Vanguard Consumer Staples ETF (VDC) [EF]		11/13/2025	S	\$15,001 - \$50,000	☒
Merrill ⇒ Invesco S&P 500 High Dividend Low Volatility ETF (SPHD) [EF]		10/29/2025	S	\$15,001 - \$50,000	☒
Merrill ⇒ ClearBridge Small Cap Fund Class A (LMSAX) [MF]		08/04/2025	S (partial)	\$15,001 - \$50,000	☒
Merrill ⇒ ClearBridge Small Cap Fund Class A (LMSAX) [MF]		08/07/2025	S	\$1,001 - \$15,000	☒
Merrill ⇒ Invesco S&P 500 Quality ETF (SPHQ) [EF]		10/29/2025	S	\$15,001 - \$50,000	☒
Merrill ⇒ Schwab US Dividend Equity ETF (SCHD) [EF]		10/30/2025	S	\$15,001 - \$50,000	☒

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Merrill ⇒ EA Bridgeway Blue Chip ETF (BBLU) [EF]		08/15/2025	S (partial)	\$15,001 - \$50,000	☒
Merrill ⇒ Royce Small-Cap Trust, Inc. Common Stock (RVT) [ET]		11/14/2025	S	\$1,001 - \$15,000	☒
Merrill ⇒ EA Bridgeway Blue Chip ETF (BBLU) [EF]		08/19/2025	S	\$1,001 - \$15,000	☒
Merrill ⇒ Liberty All-Star Equity Fund Common Stock (USA) [ET]		08/14/2025	S	\$1,001 - \$15,000	☒
Fidelity ⇒ Fidelity Contra Fund (FCNTX) [MF]		02/24/2025	S (partial)	\$1,001 - \$15,000	☒
Fidelity ⇒ Fidelity OTC Pt (FOCPX) [MF]		02/20/2025	S (partial)	\$15,001 - \$50,000	☒
Fidelity ⇒ Ariel Fund Investor Cl (ARGFX) [MF]		07/18/2025	S (partial)	\$15,001 - \$50,000	☒
Fidelity ⇒ Ariel Fund Investor Cl (ARGFX) [MF]		04/16/2025	P	\$15,001 - \$50,000	
Fidelity ⇒ Impact Shares NAACP Minority Empowerment ETF (NACP) [EF]		11/14/2025	S (partial)	\$1,001 - \$15,000	☒
Fidelity ⇒ Vanguard Consumer Discretion ETF (VCR) [EF]		02/20/2025	S (partial)	\$15,001 - \$50,000	☒
Fidelity ⇒ ProShares S&P 500 Dividend Aristocrats ETF (NOBL) [EF]		07/18/2025	P	\$1,001 - \$15,000	
Fidelity ⇒ Ariel Appreciation Fund Investor Cl (CAAPX) [MF]		04/16/2025	S	\$15,001 - \$50,000	☒
Fidelity ⇒ Parnassus Core Equity Fund-Investor Shares (PRBLX) [MF]		04/11/2025	S	\$1,001 - \$15,000	☐
Fidelity ⇒ State Street SPDR Portfolio S&P 500 High Dividend ETF		10/29/2025	S	\$15,001 - \$50,000	☒

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
(SPYD) [EF]					
Fidelity ⇒ Vanguard High Dividend Yield ETF (VYM) [EF]		10/29/2025	S	\$15,001 - \$50,000	☒
Fidelity ⇒ Fidelity Preferred Securities & Income ETF (FPGD) [EF]		10/29/2025	P	\$1,001 - \$15,000	
Wells Fargo ⇒ American Fds 2025 Target Date Retirement Fd Cl A (AADTX) [MF]		02/25/2025	S	\$100,001 - \$250,000	☒
Wells Fargo ⇒ Berkshire Hathaway Inc. New Common Stock (BRK.B) [ST] DESCRIPTION: Asset transfer to charitable foundation.		11/25/2025	S (partial)	\$15,001 - \$50,000	☒
Wells Fargo ⇒ Berkshire Hathaway Inc. New Common Stock (BRK.B) [ST] DESCRIPTION: Asset transfer to charitable organization.		11/25/2025	S	\$15,001 - \$50,000	☒
Wells Fargo ⇒ State Street SPDR Dow Jones Industrial Average ETF Trust (DIA) [EF] DESCRIPTION: Asset transfer to charitable organization.		11/25/2025	S (partial)	\$15,001 - \$50,000	☒
Wells Fargo ⇒ State Street SPDR Dow Jones Industrial Average ETF Trust (DIA) [EF] DESCRIPTION: Asset transfer to charitable organization.		11/25/2025	S	\$15,001 - \$50,000	☒
Wells Fargo ⇒ Vanguard S&P 500 ETF (VOO) [EF] DESCRIPTION: Asset transfer to charitable organization.		11/25/2025	S	\$15,001 - \$50,000	☒

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Virginia Retirement System	Pension	\$7,136.00
COMMENTS: Pension from service in the Virginia General Assembly.		

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Wells Fargo Advisors	Varies throughout the year	Margin Account	\$15,001 - \$50,000
	TowneBank	April 2005	Residential Mortgage, Newport News, VA	\$50,001 - \$100,000
	TowneBank	May 2008	Residential Mortgage, Newport News, VA	\$100,001 - \$250,000
	Fidelity	Varies throughout the year	Margin Account	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 1978	Virginia Retirement System and Self	Defined benefit pension that is paid upon meeting eligibility of retirement.
COMMENTS: Received from service in the Virginia General Assembly (Jan 1978- Jan 1993).		

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- Fidelity
- Merrill
- Wells Fargo
- Wells Fargo ⇒ Roth IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Robert C. "Bobby" Scott , 08/04/2026