



Filing ID #10076925

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Sean Casten
Status: Member
State/District: ILo6

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2025
Filing Date: 08/10/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Division Street Capital DSC I Series 6 (4.5% interest) [OL]	JT	\$1 - \$1,000	Rent	\$201 - \$1,000	☐
LOCATION: Chicago, IL, US DESCRIPTION: Holds interest in multi-family residential property, Chicago, IL.					
Personal loan to campaign [DO]		\$250,001 - \$500,000	None		☐
Casten Shared Investments ⇒ DFA U.S. Small Cap Portfolio (DFSTX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$5,001 - \$15,000	☒
Casten Shared Investments ⇒ DFA U.S. Targeted Value Portfolio (DFFVX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$5,001 - \$15,000	☒
Casten Shared Investments ⇒ Global Green Energy, LLC [OL]		None	None		☐
LOCATION: Edina, MN, US DESCRIPTION: Waste recycling and green energy company. CSI abandoned its interest in the company in 2025; no transaction >\$1,000. COMMENTS: Formerly named "GOE Capital Partners LLC"					
Casten Shared Investments ⇒ Greenleaf Power LLC [OL]		None	Partnership income	\$201 - \$1,000	☐
LOCATION: Sacramento, CA, US DESCRIPTION: Bioenergy company. CSI abandoned its interest in the company in 2025; no transaction >\$1,000.					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Casten Shared Investments ⇒ Mariner Atlantic Multi-Strategy Fund L.P. [HE] DESCRIPTION: EIF.		\$100,001 - \$250,000	Partnership income	\$15,001 - \$50,000	☐
Casten Shared Investments ⇒ Myno Carbon Corp [OL] LOCATION: Bainbridge Island, WA, US DESCRIPTION: Carbon removal company		\$1,001 - \$15,000	None		☐
Casten Shared Investments ⇒ Myno Carbon Corp convertible note [CS] DESCRIPTION: Convertible note; Carbon removal company, Bainbridge Island, WA.		\$100,001 - \$250,000	None		☐
Casten Shared Investments ⇒ Vanguard Total Stock Market Index Fd Admiral Shs (VTSAX) [MF]		\$250,001 - \$500,000	Dividends	\$2,501 - \$5,000	☒
Kemper Corporation 401(k) (Principal) ⇒ Vanguard Target Retirement 2040 Fund (VFORX) [MF]	SP	\$250,001 - \$500,000	Tax-Deferred		☐
Schwab Acct ...3673 ⇒ Invesco FTSE RAFI US 1000 ETF (PRF) [EF]	JT	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	☐
Schwab Acct ...3673 ⇒ Janus Henderson Enterprise Fund - T Shares (JAENX) [MF]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	☒
Schwab Acct ...3673 ⇒ Schwab Fundamental International Small Company Index Fd (SFILX) [MF]	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	☒
Schwab Acct ...3673 ⇒ Schwab Fundamental U.S. Broad Market Index ETF (FNDB) [EF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	☐
Schwab Acct ...3673 ⇒ Schwab S&P 500 Index Fund- Select Shares (SWPPX) [MF]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	☐
Schwab Acct ...3673 ⇒ The Growth Fund of America Class F-1 Shares (GFAFX) [MF]	JT	\$250,001 - \$500,000	Capital Gains, Dividends	\$50,001 - \$100,000	☒
Schwab Acct ...373917 ⇒ Cash in checking acct [BA]	JT	\$50,001 - \$100,000	None		☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Schwab Acct ...837263 ⇒ Cash [BA]	JT	\$1,001 - \$15,000	None		☐
Schwab IRA ⇒ Fidelity Blue Chip Growth Fund (FBGRX) [MF]		\$250,001 - \$500,000	Tax-Deferred		☒
Schwab IRA ⇒ Focused International Growth Fund - Investor Class (AFCNX) [MF]		\$15,001 - \$50,000	Tax-Deferred		☐
Schwab IRA ⇒ Janus Henderson Enterprise Fund - T Shares (JAENX) [MF]		\$100,001 - \$250,000	Tax-Deferred		☒
Schwab IRA ⇒ S&P MidCap Index Fund Class S (SPMIX) [MF]		\$50,001 - \$100,000	Tax-Deferred		☒
Schwab IRA ⇒ Schwab S&P 500 Index Fund- Select Shares (SWPPX) [MF]		\$250,001 - \$500,000	Tax-Deferred		☒
Schwab IRA ⇒ T. Rowe Price Overseas Stock Fund (TROSX) [MF]		\$15,001 - \$50,000	Tax-Deferred		☐
Schwab IRA ⇒ T. Rowe Price Value Fund, Inc. (TRVLX) [MF]		\$15,001 - \$50,000	Tax-Deferred		☒
Schwab IRA ⇒ Vanguard Total International Stock Index Fd Admiral (VTIAX) [MF]		\$15,001 - \$50,000	Tax-Deferred		☐
Sean Casten 12/28/95 Trust (Schwab Acct ...1477) ⇒ Fidelity Blue Chip Growth Fund (FBGRX) [MF]		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	☐
Sean Casten 12/28/95 Trust (Schwab Acct ...1477) ⇒ Glenmede Small Capitalization Equity Portfolio Advisor Shares (GTC SX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	☒
Sean Casten 12/28/95 Trust (Schwab Acct ...1477) ⇒ Invesco FTSE RAFI US 1000 ETF (PRF) [EF]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	☐
Sean Casten 12/28/95 Trust (Schwab Acct ...1477) ⇒ Janus Henderson Enterprise Fund - T Shares (JAENX) [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	☒

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Sean Casten 12/28/95 Trust (Schwab Acct ...1477) ⇒ Schwab Fundamental Emerging Markets Large Company Index Fd (SFENX) [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	☐
Sean Casten 12/28/95 Trust (Schwab Acct ...1477) ⇒ Schwab Fundamental International Small Company Index Fd (SFILX) [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$5,001 - \$15,000	☒
Sean Casten 12/28/95 Trust (Schwab Acct ...1477) ⇒ Schwab S&P 500 Index Fund- Select Shares (SWPPX) [MF]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	☒

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Schwab IRA ⇒ Fidelity Blue Chip Growth Fund (FBGRX) [MF]		09/12/2025	P	\$1,001 - \$15,000	
Schwab IRA ⇒ S&P MidCap Index Fund Class S (SPMIX) [MF]		11/28/2025	P	\$1,001 - \$15,000	
Schwab IRA ⇒ Janus Henderson Enterprise Fund - T Shares (JAENX) [MF]		12/05/2025	P	\$1,001 - \$15,000	
Schwab IRA ⇒ T. Rowe Price Value Fund, Inc. (TRVLX) [MF]		12/11/2025	P	\$1,001 - \$15,000	
Schwab IRA ⇒ Schwab S&P 500 Index Fund- Select Shares (SWPPX) [MF]		12/12/2025	P	\$1,001 - \$15,000	
Casten Shared Investments ⇒ Vanguard Total Stock Market Index Fd Admiral Shs (VTSAX) [MF]		12/22/2025	P	\$1,001 - \$15,000	
Casten Shared Investments ⇒ DFA U.S. Targeted Value Portfolio (DFFVX) [MF]		02/20/2025	S (partial)	\$1,001 - \$15,000	☒
Casten Shared Investments ⇒ DFA U.S. Targeted Value Portfolio (DFFVX) [MF]		01/08/2025	S (partial)	\$15,001 - \$50,000	☒

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Casten Shared Investments ⇒ DFA U.S. Small Cap Portfolio (DFSTX) [MF]		02/24/2025	S (partial)	\$15,001 - \$50,000	☒
Sean Casten 12/28/95 Trust (Schwab Acct ...1477) ⇒ Glenmede Small Capitalization Equity Portfolio Advisor Shares (GTC SX) [MF]		12/15/2025	P	\$1,001 - \$15,000	
Sean Casten 12/28/95 Trust (Schwab Acct ...1477) ⇒ Schwab Fundamental International Small Company Index Fd (SFILX) [MF]		12/19/2025	P	\$1,001 - \$15,000	
Sean Casten 12/28/95 Trust (Schwab Acct ...1477) ⇒ Schwab S&P 500 Index Fund- Select Shares (SWPPX) [MF]		12/12/2025	P	\$1,001 - \$15,000	
Sean Casten 12/28/95 Trust (Schwab Acct ...1477) ⇒ Janus Henderson Enterprise Fund - T Shares (JAENX) [MF]		12/05/2025	P	\$1,001 - \$15,000	
Schwab Acct ...3673 ⇒ The Growth Fund of America Class F-1 Shares (GFAFX) [MF]	JT	12/17/2025	P	\$15,001 - \$50,000	
Schwab Acct ...3673 ⇒ Schwab Fundamental International Small Company Index Fd (SFILX) [MF]	JT	12/19/2025	P	\$1,001 - \$15,000	
Schwab Acct ...3673 ⇒ Janus Henderson Enterprise Fund - T Shares (JAENX) [MF]	JT	12/05/2025	P	\$1,001 - \$15,000	
Schwab Acct ...3673 ⇒ The Growth Fund of America Class F-1 Shares (GFAFX) [MF]	JT	12/16/2025	S (partial)	\$1,001 - \$15,000	☒
Schwab Acct ...3673 ⇒ The Growth Fund of America Class F-1 Shares (GFAFX) [MF]	JT	06/10/2025	S (partial)	\$1,001 - \$15,000	☒
Schwab Acct ...3673 ⇒ The Growth Fund of America Class F-1 Shares (GFAFX) [MF]	JT	07/11/2025	S (partial)	\$1,001 - \$15,000	☒
Schwab Acct ...3673 ⇒ The Growth Fund of America Class F-1 Shares (GFAFX) [MF]	JT	08/27/2025	S (partial)	\$1,001 - \$15,000	☒
Schwab Acct ...3673 ⇒ The Growth Fund of America Class F-1 Shares (GFAFX) [MF]	JT	09/12/2025	S (partial)	\$1,001 - \$15,000	☒
Schwab Acct ...3673 ⇒ The Growth Fund of America Class F-1 Shares (GFAFX) [MF]	JT	10/17/2025	S (partial)	\$1,001 - \$15,000	☒

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Schwab Acct ...3673 ⇒ The Growth Fund of America Class F-1 Shares (GFAFX) [MF]	JT	11/10/2025	S (partial)	\$1,001 - \$15,000	☒
Casten Shared Investments ⇒ DFA U.S. Small Cap Portfolio (DFSTX) [MF]		01/08/2025	S (partial)	\$15,001 - \$50,000	☒

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Merastar Insurance Company	spouse salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Wells Fargo Home Mortgage	June 2007	Mortgage on personal residence, Downers Grove, IL	\$500,001 - \$1,000,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
The Sustainable Energy and Environment Coalition Institute	06/16/2025	06/19/2025	Chicago, IL - Townsend, TN - Fontana, NC - Asheville, NC - Chicago, IL	0	☒	☒	☐

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- Schwab Acct ...837263 (100% Interest) (Owner: JT)
LOCATION: US
- Schwab Acct ...373917 (100% Interest) (Owner: JT)
LOCATION: US
- Casten Shared Investments
LOCATION: US
DESCRIPTION: Family LLC investment vehicle. Values shown reflect filer's share. Casten Family LLC, identified on prior reports, was subsumed into CSI at the end of 2017.
- Kemper Corporation 401(k) (Principal) (Owner: SP)
- Schwab Acct ...3673 (100% Interest) (Owner: JT)
LOCATION: US
- Sean Casten 12/28/95 Trust (Schwab Acct ...1477) (100% Interest)
- Schwab IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Sean Casten , 08/10/2026