



Filing ID #10076872

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Daniel Webster
Status: Member
State/District: FL11

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2025
Filing Date: 06/01/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
American General Life Fixed Annuity (IRA, SEP) [FN] DESCRIPTION: Annual distribution		\$1,001 - \$15,000	Annuity Distribution	\$201 - \$1,000	☐
Bank of America Accounts [BA]		\$100,001 - \$250,000	Interest	\$1 - \$200	☐
Central Florida Credit Union Accounts [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	☐
Chase Bank Accounts [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	☐
Citizens Access Bank [BA]		\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	☐
Comenity Bank Savings Bank Account [BA]		\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	☐
Florida Retirement System Defined Benefit Plan [DB]		Undetermined	Tax-Deferred		☐
Old Winter Garden Road Property [RP] LOCATION: Orlando, FL, US		\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Rollover IRA [IH]		\$15,001 - \$50,000	Tax-Deferred		☐
Truist Bank Account [BA]		\$15,001 - \$50,000	None		☐
US Treasury I Bonds [GS]		\$1,001 - \$15,000	Interest	None	☐
Vanguard Wellington Fund Admiral Shares (VWENX) [MF]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	☐
DESCRIPTION: Value increase - no reportable transactions					
Webster Air Conditioning and Heating Inc. Stock [PS]		\$100,001 - \$250,000	Dividends	\$50,001 - \$100,000	☐
DESCRIPTION: Stock in privately-held HVAC Company, Orlando, FL					
Fundrise ⇒ Fundrise Flagship Real Estate Fund [RE]		\$1,001 - \$15,000	Interest	None	☐
DESCRIPTION: Excepted Investment Fund - Crowdfunded investment vehicle in real estate holdings. https://fundrise.com/offerings					
Fundrise ⇒ Fundrise Income Real Estate Fund [RE]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	☐
DESCRIPTION: Excepted Investment Fund - Crowdfunded investment vehicle in real estate holdings. https://fundrise.com/offerings					
Merrill Lynch Portfolio ⇒ Merrill Lynch Money Market / Sweep [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	☐
Merrill Lynch Portfolio ⇒ Rexford Industrial Realty, Inc. (REXR) [RE]		None	None		☒

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Merrill Lynch Portfolio ⇒ Rexford Industrial Realty, Inc. Common Stock (REXR) [ST]		02/28/2025	S	\$15,001 - \$50,000	☐

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Webster Air Conditioning and Heating	Advisory Fees	\$13,000.00
Florida Retirement System Defined Benefit Plan	Retirement Distribution	\$30,443.52

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
President (uncompensated)	Webster Air Conditioning and Heating, Inc.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
2011	Myself and the Florida Retirement System	I am a participant in the Florida Retirement System defined benefit retirement plan (based on 28 years in FL legislature).

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- Fundrise LOCATION: US DESCRIPTION: Fundrise is a real estate investment entity. - Merrill Lynch Portfolio LOCATION: US
--

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Daniel Webster , 06/01/2026