



Filing ID #10076796

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. John Rutherford
Status: Member
State/District: FL05

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2025
Filing Date: 05/14/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
City & Police Federal Credit Union [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	☐
John and Pat Rutherford Properties, LLC [RP] LOCATION: Duval, FL, US	JT	\$250,001 - \$500,000	Rent	None	☐
New York Life Universal [WU]		\$250,001 - \$500,000	None		☐
Opko Health, Inc. (OPK) [ST]		\$1 - \$1,000	Capital Gains, Dividends	None	☐
Sunshine Group Partners [OT] DESCRIPTION: Purchased ownership stock in Sunshine Group Partners		\$1,001 - \$15,000	ownership stock	None	☐
Vystar Credit Union [BA]	JT	\$50,001 - \$100,000	Interest	\$1 - \$200	☐
National Financial Services/Fidelity - Traditional IRA ⇒ Fidelity Treasury Money Market Fund: Capital Reserves Class (FSRXX) [MF]		\$1 - \$1,000	Tax-Deferred		☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
National Financial Services/Fidelity - Traditional IRA ⇒ Norwegian Cruise Line Holdings Ltd. Ordinary Shares (NCLH) [ST]		\$15,001 - \$50,000	Tax-Deferred		☐
Premiere Select IRA ⇒ Fidelity Government Money Market Fund (SPAXX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
Premiere Select IRA ⇒ iShares Biotechnology ETF (IBB) [EF]		\$1,001 - \$15,000	Tax-Deferred		☒
Premiere Select IRA ⇒ iShares Core MSCI Europe ETF (IEUR) [EF]		\$1,001 - \$15,000	Tax-Deferred		☐
Premiere Select IRA ⇒ iShares Core S&P Small-Cap ETF (IJR) [EF]		\$1,001 - \$15,000	Tax-Deferred		☒
Premiere Select IRA ⇒ iShares Expanded Tech Sector ETF (IGM) [EF]		\$1,001 - \$15,000	Tax-Deferred		☒
Premiere Select IRA ⇒ iShares Expanded Tech-Software Sector ETF (IGV) [EF]		None	Tax-Deferred		☐
Premiere Select IRA ⇒ iShares MSCI Emerging Markets Asia ETF (EEMA) [EF]		\$1,001 - \$15,000	Tax-Deferred		☒
Premiere Select IRA ⇒ iShares U.S. Broker-Dealers & Securities Exchanges ETF (IAI) [EF]		None	Tax-Deferred		☐
Premiere Select IRA ⇒ SPDR Select Sector Fund - Consumer Discretionary (XLY) [EF]		\$1,001 - \$15,000	Tax-Deferred		☒
Premiere Select IRA ⇒ SPDR Select Sector Fund - Consumer Staples (XLP) [EF]		\$1,001 - \$15,000	Tax-Deferred		☒
Premiere Select IRA ⇒ SPDR Select Sector Fund - Financial (XLF) [EF]		\$15,001 - \$50,000	Tax-Deferred		☒
Premiere Select IRA ⇒ SPDR Select Sector Fund - Health Care (XLV) [EF]		\$1,001 - \$15,000	Tax-Deferred		☒
Premiere Select IRA ⇒ SPDR Select Sector Fund - Technology (XLK) [EF]		\$15,001 - \$50,000	Tax-Deferred		☒

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Premiere Select IRA ⇒ SPDR Select Sector Fund - Utilities (XLU) [EF]		\$1,001 - \$15,000	Tax-Deferred		☒
Premiere Select IRA ⇒ The Communication Services Select Sector SPDR Fund (XLC) [EF]		\$1,001 - \$15,000	Tax-Deferred		☒
Premiere Select IRA ⇒ Vanguard FTSE All World Ex US ETF (VEU) [EF]		\$15,001 - \$50,000	Tax-Deferred		☒
Premiere Select IRA ⇒ Vanguard FTSE Pacific ETF (VPL) [EF]		\$15,001 - \$50,000	Tax-Deferred		☒

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Premiere Select IRA ⇒ iShares U.S. Broker-Dealers & Securities Exchanges ETF (IAI) [EF]		02/25/2025	S	\$1,001 - \$15,000	☐
Premiere Select IRA ⇒ iShares Expanded Tech-Software Sector ETF (IGV) [EF]		02/25/2025	P	\$1,001 - \$15,000	
Premiere Select IRA ⇒ State Street Communication Services Select Sector SPDR ETF (XLC) [EF]		04/09/2025	P	\$1,001 - \$15,000	
Premiere Select IRA ⇒ State Street Technology Select Sector SPDR ETF (XLK) [EF]		04/09/2025	P	\$1,001 - \$15,000	
Premiere Select IRA ⇒ State Street Financial Select Sector SPDR ETF (XLF) [EF]		04/09/2025	S (partial)	\$1,001 - \$15,000	☐
Premiere Select IRA ⇒ Vanguard FTSE Pacific ETF (VPL) [EF]		06/11/2025	S (partial)	\$1,001 - \$15,000	☐
Premiere Select IRA ⇒ iShares MSCI Emerging Markets Asia ETF (EEMA) [EF]		06/11/2025	P	\$1,001 - \$15,000	
Premiere Select IRA ⇒		07/09/2025	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
State Street Utilities Select Sector SPDR ETF (XLU) [EF]					
Premiere Select IRA ⇒ State Street Technology Select Sector SPDR ETF (XLK) [EF]		07/09/2025	S (partial)	\$1,001 - \$15,000	☐
Premiere Select IRA ⇒ State Street Consumer Staples Select Sector SPDR ETF (XLP) [EF]		07/09/2025	P	\$1,001 - \$15,000	
Premiere Select IRA ⇒ State Street Health Care Select Sector SPDR ETF (XLV) [EF]		07/09/2025	S (partial)	\$1,001 - \$15,000	☐
Premiere Select IRA ⇒ State Street Health Care Select Sector SPDR ETF (XLV) [EF]		08/14/2025	S (partial)	\$1,001 - \$15,000	☐
Premiere Select IRA ⇒ iShares Expanded Tech Sector ETF (IGM) [EF]		08/14/2025	P	\$1,001 - \$15,000	
Premiere Select IRA ⇒ iShares Expanded Tech-Software Sector ETF (IGV) [EF]		08/14/2025	S	\$1,001 - \$15,000	☐
Premiere Select IRA ⇒ State Street Technology Select Sector SPDR ETF (XLK) [EF]		11/04/2025	S (partial)	\$1,001 - \$15,000	☐
Premiere Select IRA ⇒ State Street Health Care Select Sector SPDR ETF (XLV) [EF]		11/04/2025	S (partial)	\$1,001 - \$15,000	☐
Premiere Select IRA ⇒ iShares Core S&P Small-Cap ETF (IJR) [EF]		11/04/2025	P	\$1,001 - \$15,000	
Premiere Select IRA ⇒ iShares Expanded Tech Sector ETF (IGM) [EF]		11/04/2025	S (partial)	\$1,001 - \$15,000	☐
Premiere Select IRA ⇒ State Street Financial Select Sector SPDR ETF (XLF) [EF]		11/18/2025	P	\$1,001 - \$15,000	
Premiere Select IRA ⇒ State Street Consumer Discretionary Select Sector SPDR ETF (XLY) [EF]		11/18/2025	S (partial)	\$1,001 - \$15,000	☐
Premiere Select IRA ⇒ iShares Biotechnology ETF (IBB) [EF]		11/18/2025	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Premiere Select IRA ⇒ iShares Expanded Tech Sector ETF (IGM) [EF]		11/18/2025	S (partial)	\$1,001 - \$15,000	☐
Premiere Select IRA ⇒ Vanguard FTSE Pacific ETF (VPL) [EF]		11/24/2025	P	\$1,001 - \$15,000	
Premiere Select IRA ⇒ Vanguard FTSE All World Ex US ETF (VEU) [EF]		11/24/2025	P	\$1,001 - \$15,000	
Premiere Select IRA ⇒ State Street Communication Services Select Sector SPDR ETF (XLC) [EF]		11/24/2025	P	\$1,001 - \$15,000	
Premiere Select IRA ⇒ State Street Technology Select Sector SPDR ETF (XLK) [EF]		11/24/2025	P	\$1,001 - \$15,000	
Premiere Select IRA ⇒ State Street Financial Select Sector SPDR ETF (XLF) [EF]		11/24/2025	P	\$1,001 - \$15,000	
Premiere Select IRA ⇒ State Street Consumer Staples Select Sector SPDR ETF (XLP) [EF]		11/24/2025	P	\$1,001 - \$15,000	
Premiere Select IRA ⇒ State Street Health Care Select Sector SPDR ETF (XLV) [EF]		11/24/2025	P	\$1,001 - \$15,000	
Premiere Select IRA ⇒ iShares Core S&P Small-Cap ETF (IJR) [EF]		11/24/2025	P	\$1,001 - \$15,000	
Premiere Select IRA ⇒ iShares MSCI Emerging Markets Asia ETF (EEMA) [EF]		11/24/2025	P	\$1,001 - \$15,000	

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Vystar	March 2019	Home mortgage - personal residence	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Managing Member	John and Pat Rutherford Properties, LLC

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
July 2015	John Rutherford and the State of Florida	Continued Participation in the Florida Retirement System
July 2015	John Rutherford and the Police & Fire Pension Board	Continued Participation in Police & Fire Pension Fund

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- National Financial Services/Fidelity - Traditional IRA
DESCRIPTION: Description: Separately Managed Account - IRA
- Premiere Select IRA
DESCRIPTION: Mutual Funds

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. John Rutherford , 05/14/2026