



Filing ID #10076627

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Janice D. Schakowsky
Status: Member
State/District: IL09

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2025
Filing Date: 05/07/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
AMCAP Fund, Class A Shares A (AMCPX) [MF]	SP	\$50,001 - \$100,000	Capital Gains, Dividends	\$201 - \$1,000	☒
AMCAP Fund, Class A Shares A (AMCPX) [MF]		\$15,001 - \$50,000	Tax-Deferred		☒
American Funds EuroPacific Growth A (AEPGX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☒
American Funds High-Income Trust A (AHITX) [MF]		\$15,001 - \$50,000	Tax-Deferred		☐
American Funds Int Bond Fd of America A (AIBAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
American Funds SMALLCAP World A (SMCWX) [MF]		\$15,001 - \$50,000	Tax-Deferred		☐
Bright Directions-Advisor Guided 529 College Savings [5F]	JT	\$1,001 - \$15,000	Tax-Deferred		☐
LOCATION: IL					
CIBC Checking [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	☐
CIBC Checking [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Devon Bank Checking [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	☐
Franklin Strategic Biotechnology Discovery Fund Class A (FBDIX) [MF]	SP	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	☐
Fundamental Investors, Class A Shares (ANCFX) [MF]		\$15,001 - \$50,000	Tax-Deferred		☐
Hartford MidCap Fund Class A (HFMCX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		☒
Northwestern Mutual Money Funds [BA]		\$15,001 - \$50,000	Dividends	\$2,501 - \$5,000	☒
Putnam Large Cap Value Fund Class A (PEYAX) [MF]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	☒
State of Illinois [PE]		Undetermined	None		☐
The Bond Fund of America, Class A Shares (ABNDX) [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	☐
The Bond Fund of America, Class A Shares (ABNDX) [WU]	SP	\$15,001 - \$50,000	None		☐
The Growth Fund of America Class A Shares (AGTHX) [MF]		\$15,001 - \$50,000	Tax-Deferred		☐
The Growth Fund of America Class A Shares (AGTHX) [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	☒
The Hartford World Bond Fd Cl A (HWDAX) [MF]	SP	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	☐
United of Omaha [WU]	SP	\$15,001 - \$50,000	None		☐
Washington Mutual Invs Fd Cl A Shs (AWSHX) [MF]		\$15,001 - \$50,000	Capital Gains	\$201 - \$1,000	☒

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
AMCAP Fund, Class A Shares A (AMCPX) [MF] DESCRIPTION: Reinvest LT Cap Gain	SP	06/12/2025	P	\$1,001 - \$15,000	
Putnam Large Cap Value Fund Class A (PEYAX) [MF] DESCRIPTION: Reinvest	SP	12/23/2025	P	\$1,001 - \$15,000	
AMCAP Fund, Class A Shares A (AMCPX) [MF] DESCRIPTION: Reinvest LT Cap Gain	SP	12/15/2025	P	\$1,001 - \$15,000	
Hartford MidCap Fund Class A (HFMCX) [MF] DESCRIPTION: Roth Qualified Distribution	SP	12/12/2025	S (partial)	\$1,001 - \$15,000	☒
AMCAP Fund, Class A Shares A (AMCPX) [MF] DESCRIPTION: LT Capital Gain Distribution		06/12/2025	S (partial)	\$1,001 - \$15,000	☒
Washington Mutual Invs Fd Cl A Shs (AWSHX) [MF] DESCRIPTION: LT Capital Gain Distribution		06/12/2025	S (partial)	\$1,001 - \$15,000	☒
AMCAP Fund, Class A Shares A (AMCPX) [MF] DESCRIPTION: LT Capital Gain Distribution		12/15/2025	S (partial)	\$1,001 - \$15,000	☒
The Growth Fund of America Class A Shares (AGTHX) [MF] DESCRIPTION: LT Capital Gains Distribution		12/18/2025	S (partial)	\$1,001 - \$15,000	☒
American Funds EuroPacific Growth A (AEPGX) [MF] DESCRIPTION: LT Captial Gains Distribution		12/19/2025	S (partial)	\$1,001 - \$15,000	☒
Washington Mutual Invs Fd Cl A Shs (AWSHX) [MF] DESCRIPTION: Distribution		12/19/2025	S (partial)	\$1,001 - \$15,000	☒

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SCHEDULE C: EARNED INCOME

Source	Type	Amount
Strategic Consulting Group, NA	Spouse Salary	N/A
State of Illinois	State Pension	\$34,817.00
Spouse IRA -- - Wells Fargo- Robert Boggs Creamer Beneficiary IRA Adelaide B. Creamer	Spouse's Inherited IRA-Required Minimum Distribution	N/A
Northwestern Mutual	Required Minimum Distrubution	\$9,955.52

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	Citicorp	12/23	Unsecured Credit Line	\$15,001 - \$50,000
JT	Chase	10/21	Mortgage - 1101 Ridge Ave, Evanston, IL - Home	\$250,001 - \$500,000
JT	Chase	10/21	Mortgage-- 1711 Lake Shore Drive, Michigan City, IN- Vacation Home	\$100,001 - \$250,000
SP	Citicorp	12/07	Credit Card	\$50,001 - \$100,000
JT	GM Financial	1/23	Car Loan	\$15,001 - \$50,000
SP	American Express	2/25	Credit Card	\$15,001 - \$50,000
SP	Upstart	3/25	Term Loan	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Policy Council Member	Citizen Action/Illinois
COMMENTS: Compensation: Uncompensated	

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
December 1999	State of Illinois - Jan Schakowsky	Continued Participation in State Pension Plan

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Janice D. Schakowsky , 05/07/2026