



Filing ID #10076603

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Marilyn Strickland
Status: Member
State/District: WA10

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2025
Filing Date: 09/09/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Banner Bank Account [BA]	SP	\$100,001 - \$250,000	None		☐
Key Bank accounts [BA]		\$250,001 - \$500,000	Interest	\$1 - \$200	☐
New York Life Adjustable Life Insurance [WU]		\$15,001 - \$50,000	None		☐
New York Life Whole Life Insurance [WU]		\$15,001 - \$50,000	None		☐
Standard Life Insurance [WU]	SP	\$1,001 - \$15,000	None		☐
Tacoma Employees Retirement System Defined Benefit Plan [DB]		\$100,001 - \$250,000	None		☐
Washington State Teachers Retirement System Defined Benefit Plan [DB]	SP	\$500,001 - \$1,000,000	None		☐
Cetera Brokerage Account ⇒ American Investment Company of America Fund Class A [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	☒

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Edward Jones Brokerage Account #1 ⇒ Dfa INTL Small Company I [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	☐
Edward Jones Brokerage Account #1 ⇒ Edward Jones Money Market Account [BA]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	☐
Edward Jones Brokerage Account #1 ⇒ Federated Instl HI-Yld BD R6 (FIHLX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	☐
Edward Jones Brokerage Account #1 ⇒ iShares Core US Aggregate Bond (AGG) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	☐
Edward Jones Brokerage Account #1 ⇒ iShares MSCI EAFE Small Cap Et (SCZ) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	☐
Edward Jones Brokerage Account #1 ⇒ JP Morgan Emerging Markets Equity Fund A (JFAMX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	☐
Edward Jones Brokerage Account #1 ⇒ Vanguard FTSE Dev Mkts ETF (VEA) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	☐
Edward Jones Brokerage Account #1 ⇒ Vanguard FTSE Emerging Mkt ETF (VWO) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	☐
Edward Jones Brokerage Account #1 ⇒ Vanguard Growth ETF (VUG) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	☐
Edward Jones Brokerage Account #1 ⇒ Vanguard Large Cap ETF (VV) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	☐
Edward Jones Brokerage Account #1 ⇒ Vanguard Small Cap ETF (VB) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	☐
Edward Jones Brokerage Account #1 ⇒ Vanguard Value ETF (VTV) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	☐
Edward Jones Brokerage Account #2 ⇒ Artisan International Value Fd Insti Shs (APHKX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	☒
Edward Jones Brokerage Account #2 ⇒ BlackRock National Municipal Fund BlackRock Shares (BNMLX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	☒
Edward Jones Brokerage Account #2 ⇒		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	☒

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Franlin DynaTech Fund Cl R6 (FDTRX) [MF]					
Edward Jones Brokerage Account #2 ⇒ iShares National Muni Bond ETF (MUB) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	☒
Edward Jones Brokerage Account #2 ⇒ iShares S&P 100 Fund (OEF) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	☒
Edward Jones Brokerage Account #2 ⇒ JPMorgan Equity Income Fund R6 (OIEJX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	☒
Edward Jones Brokerage Account #2 ⇒ MFS Institutional Investors Trust - MFS Institutional International Eq (MIEIX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	☒
Edward Jones Brokerage Account #2 ⇒ New Perspective Fund - Class F-3 (FNPFX) [MF]		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	☒
Edward Jones Brokerage Account #2 ⇒ New World Fund, Inc. - Class F-3 (FNWFX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	☒
Edward Jones Brokerage Account #2 ⇒ Parnassus Core Equity Fund-Institutional Shares (PRILX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	☒
Edward Jones Brokerage Account #2 ⇒ Principal Funds, Inc. - MidCap Fund, Class R6 (PMAQX) [MF]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	☒
Edward Jones Brokerage Account #2 ⇒ The Tax-Exempt Bond Fund of America - Class F-3 (TFEBX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	☒
Edward Jones Brokerage Account #2 ⇒ Undiscovered Managers Behavioral Value Fund - R6 (UBVFX) [MF]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	☒
Edward Jones Brokerage Account #2 ⇒ Vanguard Mid-Cap Growth Fund (VMGRX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	☒
Edward Jones Brokerage Account #2 ⇒ Vanguard Tax-Exempt Bond ETF (VTEB) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	☒
Edward Jones Brokerage Account #2 ⇒ Victory Sycamore Established Value Fund Class R6 (VEVRX)		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	☒

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
[MF]					
Edward Jones IRA #2 ⇒ Artisan International Value Fd Insti Shs (APHKX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☒
Edward Jones IRA #2 ⇒ Franlin DynaTech Fund Cl R6 (FDTRX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☒
Edward Jones IRA #2 ⇒ Invesco Corporate Bond Fund Cl R6 (ICBFX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☒
Edward Jones IRA #2 ⇒ iShares S&P 100 Fund (OEF) [EF]		\$1,001 - \$15,000	Tax-Deferred		☒
Edward Jones IRA #2 ⇒ John Hancock Bond Fd Cl R6 (JHBSX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☒
Edward Jones IRA #2 ⇒ Loomis Sayles Investment Grade Bond Fd Cl N (LGBNX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☒
Edward Jones IRA #2 ⇒ MFS Institutional Investors Trust - MFS Institutional International Eq (MIEIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☒
Edward Jones IRA #2 ⇒ New Perspective Fund - Class F-3 (FNPFX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☒
Edward Jones IRA #2 ⇒ New World Fund, Inc. - Class F-3 (FNWFX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☒
Edward Jones IRA #2 ⇒ Parnassus Core Equity Fund-Institutional Shares (PRILX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☒
Edward Jones IRA #2 ⇒ Principal Funds, Inc. - MidCap Fund, Class R6 (PMAQX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☒
Edward Jones IRA #2 ⇒ Undiscovered Managers Behavioral Value Fund - R6 (UBVFX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☒
Edward Jones IRA #2 ⇒ Vanguard Intermediate-Term Tax-Exempt Fd Admiral Shs		\$1,001 - \$15,000	Tax-Deferred		☒

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
(VWIUX) [MF]					
Edward Jones IRA #2 ⇒ Vanguard Mid-Cap Growth Fund (VMGRX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☒
Edward Jones IRA #2 ⇒ Victory Sycamore Established Value Fund Class R6 (VEVRX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☒
Lincoln Financial Group Variable Annuity ⇒ 6 Year Capital Strength Cap 20% Protect [OT] DESCRIPTION: Variable Annuity		\$15,001 - \$50,000	None		☐
Lincoln Financial Group Variable Annuity ⇒ 6 Year S&P 500 Cap 20% Protection [OT] DESCRIPTION: Variable Annuity		\$50,001 - \$100,000	None		☐
Seattle Metropolitan Chamber of Commerce 401(k) Plan ⇒ AF Trgt Date 2025 R6 [MF]		\$50,001 - \$100,000	Tax-Deferred		☐
TIAA State Board Retirement Plan ⇒ CREF Inflation-Linked Bond Account - R3 (QCILIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
TIAA State Board Retirement Plan ⇒ Nuveen Core Bond Fund R6 (TIBDX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
TIAA State Board Retirement Plan ⇒ Nuveen International Equity Index Fund R6 (TCIEX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
TIAA State Board Retirement Plan ⇒ TIAA Traditional [FN]		\$1,001 - \$15,000	Tax-Deferred		☐
TIAA State Board Retirement Plan ⇒ Vanguard Index Trust Extended Market Index Fd Instl Shs (VIEIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
TIAA State Board Retirement Plan ⇒ Vanguard Institutional Index Fund Institutional Plus Shares (VIIIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
TIAA State Board Retirement Plan ⇒ Vanguard Real Estate Index Fund Institutional Shares (VGSNX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☐

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit

<https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Cetera Brokerage Account ⇒ American Investment Company of America Fund Class A [MF]		12/17/2025	P	\$1,001 - \$15,000	
Edward Jones IRA #2 ⇒ Vanguard Mid-Cap Growth Fund (VMGRX) [MF]		02/18/2025	P	\$1,001 - \$15,000	
Edward Jones IRA #2 ⇒ Vanguard Intermediate-Term Tax-Exempt Fd Admiral Shs (VWIUX) [MF]		02/18/2025	P	\$1,001 - \$15,000	
Edward Jones IRA #2 ⇒ New Perspective Fund - Class F-3 (FNPFX) [MF]		02/18/2025	P	\$1,001 - \$15,000	
Edward Jones IRA #2 ⇒ New World Fund, Inc. - Class F-3 (FNWFX) [MF]		02/18/2025	P	\$1,001 - \$15,000	
Edward Jones IRA #2 ⇒ Artisan International Value Fd Insti Shs (APHKX) [MF]		02/18/2025	P	\$1,001 - \$15,000	
Edward Jones IRA #2 ⇒ Franlin DynaTech Fund Cl R6 (FDTRX) [MF]		02/18/2025	P	\$1,001 - \$15,000	
Edward Jones IRA #2 ⇒ Invesco Corporate Bond Fund Cl R6 (ICBFX) [MF]		02/18/2025	P	\$1,001 - \$15,000	
Edward Jones IRA #2 ⇒ John Hancock Bond Fd Cl R6 (JHBSX) [MF]		02/18/2025	P	\$1,001 - \$15,000	
Edward Jones IRA #2 ⇒ Undiscovered Managers Behavioral Value Fund - R6 (UBVFX) [MF]		02/18/2025	P	\$1,001 - \$15,000	
Edward Jones IRA #2 ⇒ MFS Institutional Investors Trust - MFS Institutional International Eq (MIEIX) [MF]		02/18/2025	P	\$1,001 - \$15,000	
Edward Jones IRA #2 ⇒ Loomis Sayles Investment Grade Bond Fd Cl N (LGBNX) [MF]		02/18/2025	P	\$1,001 - \$15,000	
Edward Jones IRA #2 ⇒		02/18/2025	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Parnassus Core Equity Fund-Institutional Shares (PRILX) [MF]					
Edward Jones IRA #2 ⇒ Principal Funds, Inc. - MidCap Fund, Class R6 (PMAQX) [MF]		02/18/2025	P	\$1,001 - \$15,000	
Edward Jones IRA #2 ⇒ Victory Sycamore Established Value Fund Class R6 (VEVRX) [MF]		02/18/2025	P	\$1,001 - \$15,000	
Edward Jones IRA #2 ⇒ iShares S&P 100 Fund (OEF) [EF]		02/18/2025	P	\$1,001 - \$15,000	
Edward Jones IRA #2 ⇒ JPMorgan Equity Income Fund R6 (OIEJX) [MF]		02/18/2025	P	\$1,001 - \$15,000	
Edward Jones Brokerage Account #2 ⇒ iShares S&P 100 Fund (OEF) [EF]		03/12/2025	P	\$1,001 - \$15,000	
Edward Jones Brokerage Account #2 ⇒ Vanguard Mid-Cap Growth Fund (VMGRX) [MF]		03/12/2025	P	\$1,001 - \$15,000	
Edward Jones Brokerage Account #2 ⇒ New Perspective Fund - Class F-3 (FNPFX) [MF]		03/12/2025	P	\$1,001 - \$15,000	
Edward Jones Brokerage Account #2 ⇒ New World Fund, Inc. - Class F-3 (FNWFX) [MF]		03/12/2025	P	\$1,001 - \$15,000	
Edward Jones Brokerage Account #2 ⇒ The Tax-Exempt Bond Fund of America - Class F-3 (TFEBX) [MF]		03/12/2025	P	\$1,001 - \$15,000	
Edward Jones Brokerage Account #2 ⇒ Artisan International Value Fd Insti Shs (APHKX) [MF]		03/12/2025	P	\$1,001 - \$15,000	
Edward Jones Brokerage Account #2 ⇒ BlackRock National Municipal Fund BlackRock Shares (BNMLX) [MF]		03/12/2025	P	\$1,001 - \$15,000	
Edward Jones Brokerage Account #2 ⇒ Franlin DynaTech Fund Cl R6 (FDTRX) [MF]		03/12/2025	P	\$1,001 - \$15,000	
Edward Jones Brokerage Account #2 ⇒ JPMorgan Equity Income Fund R6 (OIEJX) [MF]		03/12/2025	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Edward Jones Brokerage Account #2 ⇒ Undiscovered Managers Behavioral Value Fund - R6 (UBVFX) [MF]		03/12/2025	P	\$1,001 - \$15,000	
Edward Jones Brokerage Account #2 ⇒ MFS Institutional Investors Trust - MFS Institutional International Eq (MIEIX) [MF]		03/12/2025	P	\$1,001 - \$15,000	
Edward Jones Brokerage Account #2 ⇒ Parnassus Core Equity Fund-Institutional Shares (PRILX) [MF]		03/12/2025	P	\$1,001 - \$15,000	
Edward Jones Brokerage Account #2 ⇒ Principal Funds, Inc. - MidCap Fund, Class R6 (PMAQX) [MF]		03/12/2025	P	\$1,001 - \$15,000	
Edward Jones Brokerage Account #2 ⇒ Victory Sycamore Established Value Fund Class R6 (VEVRX) [MF]		03/12/2025	P	\$1,001 - \$15,000	
Edward Jones IRA #1 ⇒ DFA International Small Company Portfolio (DFISX) [MF]		02/14/2025	S	\$1,001 - \$15,000	☐
Edward Jones IRA #1 ⇒ Federated Hermes Institutional High Yield Bond Fund Class R6 Shares (FIHLX) [MF]		02/14/2025	S	\$1,001 - \$15,000	☐
Edward Jones IRA #1 ⇒ iShares Core U.S. Aggregate Bond ETF (AGG) [EF]		02/14/2025	S	\$1,001 - \$15,000	☐
Edward Jones IRA #1 ⇒ iShares MSCI EAFE Small-Cap ETF (SCZ) [EF]		02/14/2025	S	\$1,001 - \$15,000	☐
Edward Jones IRA #1 ⇒ JP Morgan Emerging Markets Equity Fund A (JFAMX) [MF]		02/14/2025	S	\$1,001 - \$15,000	☐
Edward Jones IRA #1 ⇒ Vanguard Morningstar Value ETF (VTV) [EF]		02/14/2025	S	\$1,001 - \$15,000	☐
Edward Jones IRA #1 ⇒ Vanguard FTSE Developed Markets ETF (VEA) [EF]		02/14/2025	S	\$1,001 - \$15,000	☐
Edward Jones IRA #1 ⇒ Vanguard FTSE Emerging Markets ETF (VWO) [EF]		02/14/2025	S	\$1,001 - \$15,000	☐
Edward Jones IRA #2 ⇒		02/14/2025	S	\$1,001 - \$15,000	☐

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Vanguard Morningstar Growth ETF (VUG) [EF]					
Edward Jones IRA #2 ⇒ Vanguard Morningstar Large-Cap ETF (VV) [EF]		02/14/2025	S	\$1,001 - \$15,000	☐
Edward Jones IRA #2 ⇒ Vanguard Morningstar Small-Cap ETF (VB) [EF]		02/14/2025	S	\$1,001 - \$15,000	☐
Edward Jones Brokerage Account #2 ⇒ iShares National Muni Bond ETF (MUB) [EF]		03/12/2025	P	\$1,001 - \$15,000	
Edward Jones Brokerage Account #2 ⇒ Vanguard Tax-Exempt Bond ETF (VTEB) [EF]		03/12/2025	P	\$1,001 - \$15,000	

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Tacoma Public Schools	Spouse salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	Movement Mortgage	June 2020	Mortgage on primary residence	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- Edward Jones Brokerage Account #1
DESCRIPTION: Acct. x2417
- Cetera Brokerage Account
LOCATION: US
- Lincoln Financial Group Variable Annuity
- Seattle Metropolitan Chamber of Commerce 401(k) Plan
- TIAA State Board Retirement Plan
- Edward Jones IRA #2
DESCRIPTION: Acct. x5817
- Edward Jones IRA #1
DESCRIPTION: Acct. x6512
- Edward Jones Brokerage Account #2
DESCRIPTION: Acct. x9516

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Marilyn Strickland , 09/09/2026