



Filing ID #10076526

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Jimmy Gomez
Status: Member
State/District: CA34

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2025
Filing Date: 08/13/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
529 Prepaid Tuition Plan [5P] LOCATION: CA	DC	\$15,001 - \$50,000	Tax-Deferred		☐
AFSCME [DB] DESCRIPTION: Defined Benefit Pension		\$15,001 - \$50,000	Interest	\$1 - \$200	☐
Bank of America [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	☐
Bank of America [BA] DESCRIPTION: #3193	SP	\$50,001 - \$100,000	Interest	\$1 - \$200	☐
Bank of America [BA]		\$15,001 - \$50,000	None		☐
Bank of America [BA]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	☐
Bank of America [BA]		\$1,001 - \$15,000	None		☐
Bank of America [BA]	SP	\$50,001 - \$100,000	Interest	\$1 - \$200	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Capital One [BA]	SP	\$50,001 - \$100,000	Interest	\$201 - \$1,000	☐
DESCRIPTION: #4104					
Capital One [BA]	SP	\$50,001 - \$100,000	Interest	\$201 - \$1,000	☐
Capital One [BA]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	☐
Capital One (SP) [BA]	SP	\$50,001 - \$100,000	Interest	\$1 - \$200	☐
Empower Aggressive Profile Fund - Investor Class (MXAPX) [MF]		\$50,001 - \$100,000	Tax-Deferred		☐
Morningstar Lifetime Moderate [MF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	☐
Prudential Jennison Roth IRA ⇒ Prudential Jennison Equity Opportunity [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		☐
Prudential Jennison Roth IRA ⇒ Prudential Jennison Growth Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		☐
Prudential Jennison Roth IRA ⇒ Prudential Jennison Mid-Cap Growth [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		☐

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Aspire Property	Rental	N/A
Consulting Services	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Bank of America	2019	Home Equity Line of Credit	\$50,001 - \$100,000
	OSLA	pre-2015	Student Loan	\$15,001 - \$50,000
JT	Freedom Mortgage	April 2014	Rental Property	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- Prudential Jennison Roth IRA (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Jimmy Gomez , 08/13/2026