



Filing ID #10076487

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Adrian Smith
Status: Member
State/District: NE03

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2025
Filing Date: 06/12/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Bank of America Checking Account [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	☐
BITCOIN BANCORP (BCBC) [ST]		\$1,001 - \$15,000	Dividends	None	☐
CarterBaldwin [PS]	SP	\$50,001 - \$100,000	Dividends	\$15,001 - \$50,000	☒
DESCRIPTION: Partner stock distribution					
First National Bank of Omaha (Gering, NE) (Checking) [BA]		\$15,001 - \$50,000	Interest	None	☐
DESCRIPTION: 4 separate accounts					
Meridian Trust Credit Union (Savings and Checking) [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	☐
Miller Lake Corporation Location: Laramie, WY [PS]		\$50,001 - \$100,000	None		☐
DESCRIPTION: an undivided interest in land and improvements					
My Other Garage (storage business) [OL]		\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	☐
LOCATION: Gering/Scotts Bluff, NE, US					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Owner of storage units. Income in the form of rent.					
Nebraska Teacher Retirement [PE]		\$1,001 - \$15,000	None		☐
NEST 529- Income Fund of America CL A [5P]		\$15,001 - \$50,000	Tax-Deferred		☐
LOCATION: NE DESCRIPTION: child college savings					
Platte Valley Bank Savings Account [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	☐
Prin LifeTime Hybrid 2040 CiT [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		☐
DESCRIPTION: spouse 401k plan					
Real Estate Rental [RP]		\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	☐
LOCATION: Gering, NE, US					
State Farm Roth IRA - BlackRock International Index [IH]		\$1,001 - \$15,000	Tax-Deferred		☐
State Farm Roth IRA - BlackRock S&P 500 Index [IH]		\$15,001 - \$50,000	Tax-Deferred		☐
State Farm Roth IRA - BlackRock Small Cap Index [IH]		\$1,001 - \$15,000	Tax-Deferred		☐
State Farm Roth IRA - BlackRock Total Return [IH]		\$1,001 - \$15,000	Tax-Deferred		☐
State Farm TSA - Bloomington IL [FN]		\$1,001 - \$15,000	Tax-Deferred		☐
State Farm Universal Life Insurance [WU]		\$1,001 - \$15,000	None		☐
Iris & Goldenrod LLC ⇒ Bank Account [BA]	JT	\$1,001 - \$15,000	None		☐
Mountain Oak LLC ⇒ Real Estate Rental [RP]	JT	\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	☐
LOCATION: Elkton, VA, US					
Mountain Oak LLC ⇒ Real Estate Rentals [RP]	JT	None	Capital Gains	\$15,001 - \$50,000	☐
LOCATION: Stanley, VA, US					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: 50% ownership. Asset was sold together with vacant lot #1 and capital gains are listed here. Asset will come off the books next year as sale occurred.					
Mountain Oak LLC ⇒ Riverstone Bank Checking Account [BA]	JT	\$1,001 - \$15,000	None		☐
DESCRIPTION: 2 separate accounts.					
Mountain Oak LLC ⇒ Vacant lot #1 [RP]	JT	None	Capital Gains	None	☐
LOCATION: Stanley, VA, US DESCRIPTION: Asset was sold jointly with a Mountain Oak real estate rental. Capital gains from the sale are listed under the Mountain Oak Rental. Asset will come off books next year as sale of property occurred.					
Mountain Oak LLC ⇒ Vacant lot #2 [RP]	JT	\$15,001 - \$50,000	None		☐
LOCATION: Stanley, VA, US DESCRIPTION: 50 percent ownership in 1 vacant lot adjacent to rental property					

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
CarterBaldwin [PS] DESCRIPTION: purchase of CarterBaldwin	SP	02/13/2025	P	\$1,001 - \$15,000	
CarterBaldwin [PS] DESCRIPTION: purchase of CarterBaldwin	SP	07/24/2025	P	\$15,001 - \$50,000	
BITCOIN BANCORP (BCBC) [ST]		11/14/2025	P	\$1,001 - \$15,000	
Mountain Oak LLC ⇒ Vacant lot #1 [RP] LOCATION: Stanley, VA, US DESCRIPTION: asset was sold jointly with Mountain Oak real estate rental.	JT	07/10/2025	S	\$15,001 - \$50,000	☐
Mountain Oak LLC ⇒ Real Estate Rental [RP] LOCATION: Stanley, VA, US DESCRIPTION: 50% ownership in real estate rental property. Asset was sold jointly with Mountain Oak vacant lot #1.	JT	07/10/2025	S	\$500,001 - \$1,000,000	☒

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
CarterBaldwin	spouse salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	First National Bank of Omaha	October 2019	real estate rental in Gering	\$15,001 - \$50,000
	TD Bank	September 2020	real estate rental in Elkton	\$250,001 - \$500,000
	Riverstone Bank	September 2022	Loan	\$100,001 - \$250,000
	Riverstone Bank	September 2022	Loan	\$250,001 - \$500,000
	Plains Commerce Bank	December 2025	loan	\$1,000,001 - \$5,000,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member	Leadership Institute's Congressional Advisory Board
Board Member	ThankUSA's Congressional Advisory Board
Member	Iris & Goldenrod LLC
Member	Mountain Oak LLC

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
October 1994	Nebraska Teacher's Retirement [PE]	participation in employer sponsored retirement plan

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- Iris & Goldenrod LLC (50% Interest) (Owner: JT)
LOCATION: US
- Mountain Oak LLC (Owner: JT)
LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Adrian Smith , 06/12/2026