



Filing ID #10076385

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Roger Williams
Status: Member
State/District: TX25

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2025
Filing Date: 08/11/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
JRW II, LLC [OL] LOCATION: FORT WORTH/TARRANT, TX, US DESCRIPTION: MOTOR VEHICLE DEALER		\$1 - \$1,000	None		☐
LAKE HOUSE [RP] LOCATION: MARBLE FALLS/BURNET, TX, US		\$1,000,001 - \$5,000,000	None		☐
MUSEUM COLLECTIBLES [CO] DESCRIPTION: Sports memorabilia, political & military artifacts, historical documents & photographs, & art		\$1,000,001 - \$5,000,000	None		☐
Note Receivable - Vestry Corporation [DO]		\$500,001 - \$1,000,000	None		☐
Note Receivable - Williams Chrysler Dodge Jeep [DO]		\$1,000,001 - \$5,000,000	Interest	\$50,001 - \$100,000	☐
Pedernales Electric Cooperative [OT] DESCRIPTION: Electric cooperative		\$1,001 - \$15,000	None		☐
Personal Checking Account Legacy [BA]		\$50,001 - \$100,000	None		☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Personal Checking Account Legacy [BA]	SP	\$1 - \$1,000	Interest	\$1 - \$200	☐
Personal Residence [RP]		\$5,000,001 - \$25,000,000	None		☐
LOCATION: Weatherford/Parker, TX, US					
Charles Schwab 4067 ⇒ Chevron Corporation Common Stock (CVX) [ST]		\$50,001 - \$100,000	Capital Gains, Dividends	\$5,001 - \$15,000	☒
Charles Schwab 4067 ⇒ Diamondback Energy, Inc. - Common Stock (FANG) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	☒
Charles Schwab 4067 ⇒ EA Series Trust Alpha Architect 1-3 Month Box ETF (BOXX) [EF]		\$1,001 - \$15,000	None		☐
Charles Schwab 4067 ⇒ Schwab Premier Bank [BA]		\$1 - \$1,000	Interest	None	☐
Charles Schwab 8826 ⇒ Alphabet Inc. - Class A Common Stock (GOOGL) [ST]	SP	\$1,001 - \$15,000	Dividends	None	☐
Charles Schwab 8826 ⇒ American Funds Fundamental Investors - Class F-3 (FUNFX) [MF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	☐
Charles Schwab 8826 ⇒ Berkshire Hathaway Inc. New Common Stock (BRK.B) [ST]	SP	\$15,001 - \$50,000	None		☐
Charles Schwab 8826 ⇒ Caney Creek Texas 2.124% GO Muni Bonds [OT]	SP	\$1,001 - \$15,000	Capital Gains, Interest	\$1 - \$200	☒
DESCRIPTION: 2.125% Muni Bond					
Charles Schwab 8826 ⇒ Chevron Corporation Common Stock (CVX) [ST]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	☐
Charles Schwab 8826 ⇒ Dimensional ETF Trust Dimensional US Small Cap Value ETF (DFSV) [EF]	SP	\$1,001 - \$15,000	Dividends	None	☐
Charles Schwab 8826 ⇒ EA Series Trust Alpha Architect 1-3 Month Box ETF	SP	\$1,001 - \$15,000	Capital Gains	None	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
(BOXX) [EF]					
Charles Schwab 8826 ⇒ Eli Lilly and Company Common Stock (LLY) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	☐
Charles Schwab 8826 ⇒ Invesco Comstock Fund (ICSFX) [MF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	☐
Charles Schwab 8826 ⇒ Invesco EQV International Equity Fund Class A (AIEX) [MF]	SP	None	Capital Gains, Dividends	None	☐
Charles Schwab 8826 ⇒ Invesco Growth & Income Fund Class A (ACGIX) [MF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	☐
Charles Schwab 8826 ⇒ iShares MSCI EAFE Growth ETF (EFG) [EF]	SP	\$1,001 - \$15,000	Dividends	None	☐
Charles Schwab 8826 ⇒ iShares MSCI EAFE Value ETF (EFV) [EF]	SP	\$1,001 - \$15,000	Dividends	None	☐
Charles Schwab 8826 ⇒ JP Morgan Chase & Co. Common Stock (JPM) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	☐
Charles Schwab 8826 ⇒ Meta Platforms, Inc. - Class A Common Stock (META) [ST]	SP	\$1,001 - \$15,000	Dividends	None	☐
Charles Schwab 8826 ⇒ MFS Growth Fund Class R6 (MFEKX) [MF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	☐
Charles Schwab 8826 ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]	SP	\$15,001 - \$50,000	Dividends	None	☐
Charles Schwab 8826 ⇒ Pfizer, Inc. Common Stock (PFE) [ST]	SP	\$1 - \$1,000	Dividends	None	☐
Charles Schwab 8826 ⇒ Procter & Gamble Company (PG) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	☐
Charles Schwab 8826 ⇒ Schwab Emerging Markets Equity ETF (SCHE) [EF]	SP	\$15,001 - \$50,000	Dividends	None	☐
Charles Schwab 8826 ⇒	SP	\$1,001 - \$15,000	Interest	None	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Schwab Premier Bank [BA]					
Charles Schwab 8826 ⇒ Stellantis N.V. Common Shares (STLA) [ST]	SP	\$1,001 - \$15,000	Dividends	None	☐
Charles Schwab 8826 ⇒ T. Rowe Price Summit Municipal Income Fund - I Class (PRIMX) [MF]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	☐
Charles Schwab 8826 ⇒ T. Rowe Price Tax-Free High Yield Fund - I Class (PTYIX) [MF]	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	☐
Charles Schwab 8826 ⇒ Vanguard FTSE All-Wld ex-US SmCp Idx ETF (VSS) [EF]	SP	\$1,001 - \$15,000	Dividends	None	☐
Charles Schwab 8826 ⇒ Vanguard FTSE Developed Markets ETF (VEA) [EF]	SP	\$15,001 - \$50,000	Dividends	None	☐
Charles Schwab 8826 ⇒ Vanguard Growth ETF (VUG) [EF]	SP	\$1,001 - \$15,000	Dividends	None	☐
Charles Schwab 8826 ⇒ Vanguard Mid-Cap ETF (VO) [EF]	SP	\$1,001 - \$15,000	Dividends	None	☐
Charles Schwab 8826 ⇒ Vanguard Small-Cap Growth ETF (VBK) [EF]	SP	\$1,001 - \$15,000	Dividends	None	☐
Charles Schwab 8826 ⇒ Vanguard Small-Cap Value ETF (VBR) [EF]	SP	\$1,001 - \$15,000	Dividends	None	☐
Charles Schwab 8826 ⇒ Vanguard Value ETF (VTV) [EF]	SP	\$1,001 - \$15,000	Dividends	None	☐
Charles Schwab 8826 ⇒ Westinghouse Air Brake Technologies Corporation Common Stock (WAB) [ST]	SP	\$1 - \$1,000	Dividends	None	☐
Jack Williams Chevrolet ⇒ 500 Main/Williams GP [OL] LOCATION: Aledo/Parker, TX, US DESCRIPTION: Real Estate		\$1,001 - \$15,000	None		☐
Jack Williams Chevrolet ⇒		\$500,001 -	None		☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
500 Main/Williams, Ltd. [OL] LOCATION: Aledo/Parker, TX, US DESCRIPTION: Real Estate		\$1,000,000			☐
Jack Williams Chevrolet ⇒ Jack Williams Chevrolet, Inc. [OL] LOCATION: Fort Worth/Tarrant, TX, US DESCRIPTION: Motor Vehicle Dealership		\$1 - \$1,000	Interest, Royalties, Auto Dealership, Gains and Losses	None	☐
JRW Corporation ⇒ First Texas BHC, Inc. [PS] DESCRIPTION: Stock held in JRW Corporation		\$50,001 - \$100,000	None		☐
JRW Corporation ⇒ JRW Corporation & Affiliates [OL] LOCATION: Weatherford/Parker, TX, US DESCRIPTION: Motor Vehicle Dealer		Over \$50,000,000	None		☐
Renzel Boulevard Car Wash ⇒ Renzel Boulevard Car Wash [OL] LOCATION: Fort Worth/Tarrant, TX, US DESCRIPTION: Car Wash		\$1,000,001 - \$5,000,000	None		☐
Vestry Corporation ⇒ Hawk [OL] LOCATION: Fort Worth/Tarrant, TX, US DESCRIPTION: Aircraft Leasing		\$5,000,001 - \$25,000,000	Rent	\$100,001 - \$1,000,000	☐
Vestry Corporation ⇒ Vestry Corporation [OL] LOCATION: Weatherford/Parker, TX, US DESCRIPTION: Motor Vehicle Dealership		\$1 - \$1,000	Interest, Warranties	\$1,000,001 - \$5,000,000	☐
Williams Chrysler Plymouth Dodge ⇒ Rental Property [RP] LOCATION: Weatherford/Parker, TX, US		\$5,000,001 - \$25,000,000	Rent	\$100,001 - \$1,000,000	☐
Williams Chrysler Plymouth Dodge ⇒ Williams Chrysler Plymouth Dodge [OL] LOCATION: Weatherford/Parker, TX, US DESCRIPTION: Motor Vehicle Dealer		\$5,000,001 - \$25,000,000	Auto Dealership	\$1,000,001 - \$5,000,000	☐
Williams Irrevocable Life Insurance Trust ⇒ Williams Family Irrevocable Trust [OL]		\$15,001 - \$50,000	Unearned Interest	None	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LOCATION: Fort Worth/Tarrant, TX, US DESCRIPTION: Life insurance policy (cash surrender value)					
Williams Irrevocable Life Insurance Trust ⇒ Williams Irrevocable Insurance Trust [OL]		\$250,001 - \$500,000	Unearned Interest	None	☐
LOCATION: Fort Worth, TX, US DESCRIPTION: Life insurance policy (cash surrender value)					

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Edward Jones Brokerage Account ⇒ Caney Creek Texas 2.125% GO Muni bonds [CS] DESCRIPTION: Sale of bond		02/19/2025	S	\$1,001 - \$15,000	☐
Charles Schwab 4067 ⇒ Chevron Corporation Common Stock (CVX) [ST]		12/22/2025	S (partial)	\$15,001 - \$50,000	☒
Charles Schwab 4067 ⇒ Diamondback Energy, Inc. - Common Stock (FANG) [ST]		12/22/2025	S (partial)	\$1,001 - \$15,000	☒
Charles Schwab 4067 ⇒ JP Morgan Chase & Co. Common Stock (JPM) [ST]		12/22/2025	P	\$1,001 - \$15,000	
Charles Schwab 4067 ⇒ RTX Corporation Common Stock (RTX) [ST]		12/22/2025	P	\$1,001 - \$15,000	

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Williams Chrysler LP	Spouse Salary	\$3,909.12

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Roger Williams (RWCJD)	March 2009	Note Payable	\$1,000,001 - \$5,000,000
	Roger Williams (Vestry)	July 1995	Note Payable	\$500,001 - \$1,000,000
	Truist Bank	October 2015	Primary Residence Mortgage	\$250,001 - \$500,000
	First Financial Bank	June 2022	Line of Credit	\$1,000,001 - \$5,000,000
	US Bank	June 2021	Land Loan	\$500,001 - \$1,000,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Sole Director & President	Williams Chrysler Holding, LLC
Board of Directors	National Foundation and College Football Hall of Fame
Sole Director & President	Jack Williams Chevrolet Holding, LLC
Sole Director & President	JRW II, LLC
Board of Trustees	Texas Christian University
Sole Director & President	Williams Chrysler, LP
Board of Trustees	Davey O'Brien Foundation
Sole Director & President	JRW Corporation
Board of Trustees	Bush School of Government and Public Service
Sole Director & President	Vestry Holding, LLC
Director, President, Chairman, & Secretary	Renzel Boulevard Car Wash, Inc.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- JRW Corporation
LOCATION: US
- Renzel Boulevard Car Wash
LOCATION: US
- Jack Williams Chevrolet
LOCATION: US
- Williams Irrevocable Life Insurance Trust
- Charles Schwab 4067
- Vestry Corporation
LOCATION: US
- Edward Jones Brokerage Account
LOCATION: US
- Charles Schwab 8826 (Owner: SP)
- Williams Chrysler Plymouth Dodge
LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Roger Williams , 08/11/2026