



Filing ID #10076353

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Jamie Raskin
Status: Member
State/District: MDo8

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2025
Filing Date: 05/15/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Bank of America, N.A. - Checking [BA] DESCRIPTION: Previously reported as filer.	SP	\$100,001 - \$250,000	None		☐
Bank of America, N.A. - Checking [BA]	JT	\$1,001 - \$15,000	None		☐
Capital One, N.A. [BA] DESCRIPTION: Previously reported as filer.	SP	\$50,001 - \$100,000	Interest	\$201 - \$1,000	☐
Citibank - 5-Year Retirement CD - Matures 4/12/2026 [BA]		\$1,001 - \$15,000	None		☐
HarperCollins Publishers LLC [IP] DESCRIPTION: Royalty Payment		Undetermined	Royalty Payment	\$15,001 - \$50,000	☐
Harvard University Employees Credit Union [BA] DESCRIPTION: Savings & CD COMMENTS: Previously reported as filer	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	☐
Sage Publications Inc [IP]		Undetermined	Royalty Payment	\$1,001 - \$2,500	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Royalty Payment					
SYNCHRONY BANK [BA]		None	None		☐
86 Old Road LLC ⇒ TIAA Brokerage ⇒ AB Municipal Income Fund, Inc. - AB High Income Municipal Portfolio - Z (ABTZX) [MF]	SP	None	None		☒
86 Old Road LLC ⇒ TIAA Brokerage ⇒ Allspring Municipal Bond Fund Class R6 (WMBRX) [MF]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	☒
86 Old Road LLC ⇒ TIAA Brokerage ⇒ Allspring Ultra Short-Term Municipal Income Fund - Class R6 (WUSRX) [MF]	SP	None	None		☒
86 Old Road LLC ⇒ TIAA Brokerage ⇒ DFA Large Cap International Portfolio (DFALX) [MF]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	☒
86 Old Road LLC ⇒ TIAA Brokerage ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [EF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1,001 - \$2,500	☒
86 Old Road LLC ⇒ TIAA Brokerage ⇒ iShares Core S&P 500 ETF (IVV) [EF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1,001 - \$2,500	☒
86 Old Road LLC ⇒ TIAA Brokerage ⇒ iShares J.P. Morgan USD Emerging Markets Bond ETF (EMB) [EF]	SP	\$1 - \$1,000	None		☒
86 Old Road LLC ⇒ TIAA Brokerage ⇒ iShares MSCI EAFE Small-Cap ETF (SCZ) [EF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	☒
DESCRIPTION: Capital gains less than \$200					
86 Old Road LLC ⇒ TIAA Brokerage ⇒ iShares Russell Top 200 Growth ETF (IWY) [EF]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	☒
86 Old Road LLC ⇒ TIAA Brokerage ⇒ iShares Russell Top 200 Value ETF (IWX) [EF]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	☒
86 Old Road LLC ⇒ TIAA Brokerage ⇒ TIAA Cash Deposit Account [BA]	SP	\$1,001 - \$15,000	None		☐
86 Old Road LLC ⇒ TIAA Brokerage ⇒ Vanguard Mid-Cap ETF (VO) [EF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1,001 - \$2,500	☒

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
86 Old Road LLC ⇒ TIAA Brokerage ⇒ Vanguard Small-Cap ETF (VB) [EF] DESCRIPTION: Capital gain less than \$200	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	☒
American University Defined Contribution ⇒ CREF Stock Account - R2 (QCSTPX) [MF]		\$100,001 - \$250,000	Tax-Deferred		☐
American University Defined Contribution ⇒ Dodge & Cox Income Fund - Class X (DOXIX) [MF]		\$500,001 - \$1,000,000	Tax-Deferred		☒
American University Defined Contribution ⇒ EuroPacific Growth Fund Cl R-6 (RERGX) [MF]		None	Tax-Deferred		☒
American University Defined Contribution ⇒ Harbor Capital Appreciation Fund Insti Cl (HACAX) [MF]		\$100,001 - \$250,000	Tax-Deferred		☒
American University Defined Contribution ⇒ MFS Mid Cap Value Fund Class R6 (MVCKX) [MF]		\$100,001 - \$250,000	Tax-Deferred		☒
American University Defined Contribution ⇒ TIAA Real Estate Account (QREARX) [MF]		\$100,001 - \$250,000	Tax-Deferred		☐
American University Defined Contribution ⇒ TIAA Traditional [FN]		\$100,001 - \$250,000	Tax-Deferred		☐
American University Defined Contribution ⇒ Vanguard Target Retirement 2025 Fund (VTTVX) [MF]		\$50,001 - \$100,000	Tax-Deferred		☒
American University Defined Contribution ⇒ Vanguard Total International Stock Index Fund Institutional Shares (VTSNX) [MF]		\$250,001 - \$500,000	Tax-Deferred		☒
American University Tax Deferred Annuity ⇒ TIAA Traditional [FN]		\$100,001 - \$250,000	Tax-Deferred		☐
Jamin & Sarah Raskin JTWROS I/M (2501) ⇒ TIAA Cash Deposit Account [BA]	JT	\$1,001 - \$15,000	None		☐
Jamin & Sarah Raskin JTWROS I/M (2501) ⇒ Vanguard FTSE Developed Markets ETF (VEA) [EF]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	☒
Jamin & Sarah Raskin JTWROS I/M (2501) ⇒ Vanguard FTSE Emerging Markets ETF (VWO) [EF]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Jamin & Sarah Raskin JTWROS I/M (2501) ⇒ Vanguard Growth ETF (VUG) [EF] DESCRIPTION: VANGUARD GROWTH ETF	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	☐
Jamin & Sarah Raskin JTWROS I/M (2501) ⇒ Vanguard Large-Cap ETF (VV) [EF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	☐
Jamin & Sarah Raskin JTWROS I/M (2501) ⇒ Vanguard Small-Cap ETF (VB) [EF] DESCRIPTION: Previously held	JT	\$1,001 - \$15,000	None		☐
Jamin & Sarah Raskin JTWROS I/M (2501) ⇒ Vanguard Value ETF (VTV) [EF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	☐
Jamin Ben Raskin IRA (2901) ⇒ DFA Inflation Protected Securities Portfolio (DIPSX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
Jamin Ben Raskin IRA (2901) ⇒ DFA Large Cap International Portfolio (DFALX) [MF]		\$50,001 - \$100,000	Tax-Deferred		☒
Jamin Ben Raskin IRA (2901) ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [EF]		\$15,001 - \$50,000	Tax-Deferred		☒
Jamin Ben Raskin IRA (2901) ⇒ iShares Core S&P 500 ETF (IVV) [EF]		\$15,001 - \$50,000	Tax-Deferred		☐
Jamin Ben Raskin IRA (2901) ⇒ iShares J.P. Morgan USD Emerging Markets Bond ETF (EMB) [EF]		\$1,001 - \$15,000	Tax-Deferred		☒
Jamin Ben Raskin IRA (2901) ⇒ iShares MSCI EAFE Small-Cap ETF (SCZ) [EF]		\$1,001 - \$15,000	Tax-Deferred		☐
Jamin Ben Raskin IRA (2901) ⇒ iShares Russell Top 200 Growth ETF (IWY) [EF]		\$50,001 - \$100,000	Tax-Deferred		☒
Jamin Ben Raskin IRA (2901) ⇒ iShares Russell Top 200 Value ETF (IWX) [EF]		\$50,001 - \$100,000	Tax-Deferred		☒
Jamin Ben Raskin IRA (2901) ⇒ RBC BlueBay High Yield Bond Fund Class I (RGHYX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
Jamin Ben Raskin IRA (2901) ⇒ TIAA Cash Deposit Account [BA]		\$1,001 - \$15,000	Tax-Deferred		☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Jamin Ben Raskin IRA (2901) ⇒ Vanguard Intermediate-Term Bond Index Fund Admiral Shares (VBILX) [MF]		\$15,001 - \$50,000	Tax-Deferred		☒
Jamin Ben Raskin IRA (2901) ⇒ Vanguard Mid-Cap ETF (VO) [EF]		\$50,001 - \$100,000	Tax-Deferred		☐
Jamin Ben Raskin IRA (2901) ⇒ Vanguard Short-Term Bond Index Fund Admiral Shares (VBIRX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
Jamin Ben Raskin IRA (2901) ⇒ Vanguard Small-Cap ETF (VB) [EF]		\$1,001 - \$15,000	Tax-Deferred		☐
Maryland 529 Plan ⇒ T Rowe Price: Portfolio for Education Today [5F] LOCATION: MD DESCRIPTION: Previously reported as filer	SP	\$15,001 - \$50,000	Tax-Deferred		☒
Maryland Supplemental Retirement Plan ⇒ Capital Group EuroPacific Growth SA [OT] DESCRIPTION: Mutual Fund; previously reported as AmFds Euro Pacfc Gr R6		\$50,001 - \$100,000	Tax-Deferred		☐
Maryland Supplemental Retirement Plan ⇒ State Street Equity 500 Index Fund Class K (SSSYX) [MF] DESCRIPTION: Previously reported as SSgA SP 500 Indx NLndg K		\$250,001 - \$500,000	Tax-Deferred		☐
Maryland Supplemental Retirement Plan ⇒ T. Rowe Price U.S. Mid-Cap Val Eq Tr-D [OT] DESCRIPTION: Mutual Fund; previously reported as TRowePr MdCap Val Rtl		\$100,001 - \$250,000	Tax-Deferred		☐
Maryland Supplemental Retirement Plan ⇒ T.Rowe Price Institutional Small-Cap Stock Fund (TRSSX) [MF] DESCRIPTION: Previously reported as TRowePr Inst SmCap Stk		\$100,001 - \$250,000	Tax-Deferred		☐
Maryland Supplemental Retirement Plan ⇒ William Blair Large Cap Growth CIT 5 [OT] DESCRIPTION: Mutual Fund; previously reported as WlmBlr LgCap Gr CIF 5		\$250,001 - \$500,000	Tax-Deferred		☐
Morgan Stanley - Traditional Inherited IRA ⇒ MORGAN STANLEY BANK N.A. [BA]	SP	\$1,001 - \$15,000	Tax-Deferred		☐
Morgan Stanley - Traditional Inherited IRA ⇒ Vanguard FTSE Developed Markets ETF (VEA) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		☒

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Morgan Stanley - Traditional Inherited IRA ⇒ Vanguard FTSE Emerging Markets ETF (VWO) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		☒
Morgan Stanley - Traditional Inherited IRA ⇒ Vanguard Growth ETF (VUG) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		☒
Morgan Stanley - Traditional Inherited IRA ⇒ Vanguard Intermediate-Term Bond ETF (BIV) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		☒
Morgan Stanley - Traditional Inherited IRA ⇒ Vanguard Long-Term Bond ETF (BLV) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		☒
Morgan Stanley - Traditional Inherited IRA ⇒ Vanguard Mortgage-Backed Securities ETF (VMBS) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		☒
Morgan Stanley - Traditional Inherited IRA ⇒ Vanguard Short-Term Bond ETF (BSV) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		☒
Morgan Stanley - Traditional Inherited IRA ⇒ Vanguard Small-Cap ETF (VB) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		☒
Morgan Stanley - Traditional Inherited IRA ⇒ Vanguard Total International Bond ETF (BNDX) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		☒
Morgan Stanley - Traditional Inherited IRA ⇒ Vanguard Value ETF (VTV) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		☒
Morgan Stanley Inherited Brokerage ⇒ Allspring Municipal Bond Fund Class R6 (WMBRX) [MF] DESCRIPTION: Overall loss in 2025	SP	None	Dividends	\$201 - \$1,000	☒
Morgan Stanley Inherited Brokerage ⇒ DFA Emerging Markets Portfolio I (DFEMX) [MF]	SP	None	Capital Gains, Dividends	\$5,001 - \$15,000	☒
Morgan Stanley Inherited Brokerage ⇒ Federated Hermes Prime Cash Obligations Fund Wealth Shares (PCOXX) [MF] DESCRIPTION: Money Market Mutual Fund	SP	\$100,001 - \$250,000	Dividends	\$201 - \$1,000	☐
Morgan Stanley Inherited Brokerage ⇒ GE Aerospace Common Stock (GE) [ST] DESCRIPTION: Inherited in 2025	SP	\$50,001 - \$100,000	None		☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Morgan Stanley Inherited Brokerage ⇒ GE HealthCare Technologies Inc. - Common Stock (GEHC) [ST] DESCRIPTION: Inherited in 2025	SP	\$1,001 - \$15,000	None		☐
Morgan Stanley Inherited Brokerage ⇒ GE Vernova Inc. Common Stock (GEV) [ST] DESCRIPTION: Inherited in 2025	SP	\$50,001 - \$100,000	None		☐
Morgan Stanley Inherited Brokerage ⇒ International Business Machines Corporation Common Stock (IBM) [ST] DESCRIPTION: Inherited in 2025	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	☐
Morgan Stanley Inherited Brokerage ⇒ iShares J.P. Morgan USD Emerging Markets Bond ETF (EMB) [EF]	SP	None	Capital Gains, Dividends	\$201 - \$1,000	☒
Morgan Stanley Inherited Brokerage ⇒ iShares MSCI EAFE Small-Cap ETF (SCZ) [EF]	SP	None	Capital Gains	\$2,501 - \$5,000	☒
Morgan Stanley Inherited Brokerage ⇒ iShares Russell 1000 Growth Fund (IWF) [EF]	SP	\$100,001 - \$250,000	Capital Gains, Dividends	\$15,001 - \$50,000	☒
Morgan Stanley Inherited Brokerage ⇒ MORGAN STANLEY PRIVATE BANK NA [BA]	SP	\$15,001 - \$50,000	None		☐
Morgan Stanley Inherited Brokerage ⇒ VanEck High Yield Muni ETF (HYD) [EF] DESCRIPTION: Overall loss in 2025	SP	None	None		☒
Morgan Stanley Inherited Brokerage ⇒ Vanguard FTSE Developed Markets ETF (VEA) [EF]	SP	\$100,001 - \$250,000	Capital Gains, Dividends	\$15,001 - \$50,000	☒
Morgan Stanley Inherited Brokerage ⇒ Vanguard FTSE Emerging Markets ETF (VWO) [EF]	SP	None	Capital Gains, Dividends	\$5,001 - \$15,000	☒
Morgan Stanley Inherited Brokerage ⇒ Vanguard Mid-Cap ETF (VO) [EF]	SP	\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	☒
Morgan Stanley Inherited Brokerage ⇒ Vanguard Russell 1000 Value ETF (VONV) [EF]	SP	\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	☒
Morgan Stanley Inherited Brokerage ⇒ Vanguard Small-Cap ETF (VB) [EF]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	☒

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Morgan Stanley Inherited Brokerage ⇒ Vanguard Tax-Exempt Bond ETF (VTEB) [EF]	SP	\$250,001 - \$500,000	Dividends	\$2,501 - \$5,000	☒
Morgan Stanley Inherited Brokerage ⇒ Vanguard Total Bond Market ETF (BND) [EF]	SP	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	☒
Morgan Stanley Inherited Brokerage ⇒ Vanguard Total International Bond ETF (BNDX) [EF]	SP	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	☒
Morgan Stanley Inherited Brokerage ⇒ Vanguard Wellington Fund Vanguard Short-Term Tax Exempt Bond ETF (VTES) [EF]	SP	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	☒
Morgan Stanley Inherited Roth IRA ⇒ MORGAN STANLEY BANK N.A. [BA]	SP	\$1,001 - \$15,000	Tax-Deferred		☐
Morgan Stanley Inherited Roth IRA ⇒ Vanguard FTSE Developed Markets ETF (VEA) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		☒
Morgan Stanley Inherited Roth IRA ⇒ Vanguard FTSE Emerging Markets ETF (VWO) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		☒
Morgan Stanley Inherited Roth IRA ⇒ Vanguard Growth ETF (VUG) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		☒
Morgan Stanley Inherited Roth IRA ⇒ Vanguard Intermediate-Term Bond ETF (BIV) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		☒
Morgan Stanley Inherited Roth IRA ⇒ Vanguard Long-Term Bond ETF (BLV) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		☒
Morgan Stanley Inherited Roth IRA ⇒ Vanguard Mortgage-Backed Securities ETF (VMBS) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		☒
Morgan Stanley Inherited Roth IRA ⇒ Vanguard Short-Term Bond ETF (BSV) [EF]	SP	\$50,001 - \$100,000	Tax-Deferred		☒
Morgan Stanley Inherited Roth IRA ⇒ Vanguard Small-Cap ETF (VB) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		☒
Morgan Stanley Inherited Roth IRA ⇒ Vanguard Total International Bond ETF (BNDX) [EF]	SP	\$50,001 - \$100,000	Tax-Deferred		☒

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Morgan Stanley Inherited Roth IRA ⇒ Vanguard Value ETF (VTV) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		☒
Sarah B Raskin Duke 401K ⇒ Vanguard Target Retirement 2030 Fund (VTHR) [MF]	SP	\$250,001 - \$500,000	Tax-Deferred		☒
Sarah B Raskin IRA I/M (2701) ⇒ DFA Inflation Protected Securities Portfolio (DIPSX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		☐
Sarah B Raskin IRA I/M (2701) ⇒ DFA Large Cap International Portfolio (DFALX) [MF]	SP	\$250,001 - \$500,000	Tax-Deferred		☒
Sarah B Raskin IRA I/M (2701) ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [EF]	SP	\$100,001 - \$250,000	Tax-Deferred		☒
Sarah B Raskin IRA I/M (2701) ⇒ iShares Core S&P 500 ETF (IVV) [EF]	SP	\$100,001 - \$250,000	Tax-Deferred		☒
Sarah B Raskin IRA I/M (2701) ⇒ iShares J.P. Morgan USD Emerging Markets Bond ETF (EMB) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		☒
Sarah B Raskin IRA I/M (2701) ⇒ iShares MSCI EAFE Small-Cap ETF (SCZ) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		☐
Sarah B Raskin IRA I/M (2701) ⇒ iShares Russell Top 200 Growth ETF (IWY) [EF]	SP	\$250,001 - \$500,000	Tax-Deferred		☒
Sarah B Raskin IRA I/M (2701) ⇒ iShares Russell Top 200 Value ETF (IWX) [EF]	SP	\$100,001 - \$250,000	Tax-Deferred		☒
Sarah B Raskin IRA I/M (2701) ⇒ RBC BlueBay High Yield Bond Fund Class I (RGHYX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		☒
Sarah B Raskin IRA I/M (2701) ⇒ TIAA Cash Deposit Account [BA]	SP	\$15,001 - \$50,000	Tax-Deferred		☐
Sarah B Raskin IRA I/M (2701) ⇒ Vanguard Intermediate-Term Bond Index Fund Admiral Shares (VBILX) [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		☒
Sarah B Raskin IRA I/M (2701) ⇒ Vanguard Mid-Cap ETF (VO) [EF]	SP	\$100,001 - \$250,000	Tax-Deferred		☒

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Sarah B Raskin IRA I/M (2701) ⇒ Vanguard Short-Term Bond Index Fund Admiral Shares (VBIRX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		☒
Sarah B Raskin IRA I/M (2701) ⇒ Vanguard Small-Cap ETF (VB) [EF] DESCRIPTION: VANGUARD SMALL-CAP ETF	SP	\$15,001 - \$50,000	Tax-Deferred		☐
Sarah B Raskin TOD I/M (2601) ⇒ Columbia Acorn Fund Class I (ACRNX) [MF]	SP	\$50,001 - \$100,000	None		☐
Sarah B Raskin TOD I/M (2601) ⇒ iShares Russell 1000 Growth ETF (IWF) [EF] DESCRIPTION: Partial sale less than \$1,000	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	☐
Sarah B Raskin TOD I/M (2601) ⇒ iShares Russell 1000 Value ETF (IWD) [EF]	SP	\$1,001 - \$15,000	None		☐
Sarah B Raskin TOD I/M (2601) ⇒ Small Cap Growth Fund Class A (CGOAX) [MF] DESCRIPTION: Capital gain distribution	SP	\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	☐
Sarah B Raskin TOD I/M (2601) ⇒ TIAA Cash Deposit Account [BA]	SP	\$1,001 - \$15,000	None		☐
Sarah Bloom Raskin Trustee, GST UA Arlene Bloom IRR TR U/T/A ⇒ Morgan Stanley Inherited Brokerage ⇒ Allspring Municipal Bond Fund Class R6 (WMBRX) [MF]	SP	None	Capital Gains, Dividends	\$5,001 - \$15,000	☒
Sarah Bloom Raskin Trustee, GST UA Arlene Bloom IRR TR U/T/A ⇒ Morgan Stanley Inherited Brokerage ⇒ Allspring Ultra Short-Term Municipal Income Fund - Class R6 (WUSRX) [MF]	SP	None	Capital Gains, Dividends	\$1,001 - \$2,500	☒
Sarah Bloom Raskin Trustee, GST UA Arlene Bloom IRR TR U/T/A ⇒ Morgan Stanley Inherited Brokerage ⇒ iShares Core S&P 500 ETF (IVV) [EF]	SP	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	☐
Sarah Bloom Raskin Trustee, GST UA Arlene Bloom IRR TR U/T/A ⇒ Morgan Stanley Inherited Brokerage ⇒ iShares MSCI EAFE Small-Cap ETF (SCZ) [EF]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	☐
Sarah Bloom Raskin Trustee, GST UA Arlene Bloom IRR TR U/T/A ⇒ Morgan Stanley Inherited Brokerage ⇒ MORGAN STANLEY BANK N.A. [BA]	SP	\$15,001 - \$50,000	None		☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Sarah Bloom Raskin Trustee, GST UA Arlene Bloom IRR TR U/T/A ⇒ Morgan Stanley Inherited Brokerage ⇒ PIMCO Fds Emerging Markets Bond Fd Institu (PEBIX) [MF]	SP	None	Capital Gains, Dividends	\$2,501 - \$5,000	☒
Sarah Bloom Raskin Trustee, GST UA Arlene Bloom IRR TR U/T/A ⇒ Morgan Stanley Inherited Brokerage ⇒ VanEck High Yield Muni ETF (HYD) [EF]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	☐
Sarah Bloom Raskin Trustee, GST UA Arlene Bloom IRR TR U/T/A ⇒ Morgan Stanley Inherited Brokerage ⇒ Vanguard FTSE Developed Markets ETF (VEA) [EF]	SP	\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	☐
Sarah Bloom Raskin Trustee, GST UA Arlene Bloom IRR TR U/T/A ⇒ Morgan Stanley Inherited Brokerage ⇒ Vanguard FTSE Emerging Markets ETF (VWO) [EF]	SP	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	☐
Sarah Bloom Raskin Trustee, GST UA Arlene Bloom IRR TR U/T/A ⇒ Morgan Stanley Inherited Brokerage ⇒ Vanguard Mid-Cap ETF (VO) [EF]	SP	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	☐
Sarah Bloom Raskin Trustee, GST UA Arlene Bloom IRR TR U/T/A ⇒ Morgan Stanley Inherited Brokerage ⇒ Vanguard Russell 1000 Growth ETF (VONG) [EF]	SP	\$250,001 - \$500,000	Dividends	\$1,001 - \$2,500	☐
Sarah Bloom Raskin Trustee, GST UA Arlene Bloom IRR TR U/T/A ⇒ Morgan Stanley Inherited Brokerage ⇒ Vanguard Russell 1000 Value ETF (VONV) [EF]	SP	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	☐
Sarah Bloom Raskin Trustee, GST UA Arlene Bloom IRR TR U/T/A ⇒ Morgan Stanley Inherited Brokerage ⇒ Vanguard Small-Cap ETF (VB) [EF]	SP	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	☐
Sarah Bloom Raskin Trustee, GST UA Arlene Bloom IRR TR U/T/A ⇒ Morgan Stanley Inherited Brokerage ⇒ Vanguard Tax-Exempt Bond ETF (VTEB) [EF]	SP	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	☒
Sarah Bloom Raskin Trustee, GST UA Arlene Bloom IRR TR U/T/A ⇒ Morgan Stanley Inherited Brokerage ⇒ Vanguard Wellington Fund Vanguard Short-Term Tax Exempt Bond ETF (VTES) [EF]	SP	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	☒
Transamerica - Variable Annuity ⇒ Equity Index [OT] DESCRIPTION: Open-end fund	JT	\$250,001 - \$500,000	None		☐
Transamerica - Variable Annuity ⇒ Mid-Cap Index [OT]	JT	\$250,001 - \$500,000	None		☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Open-end fund					
Vanguard Brokerage ⇒ Vanguard Cash Plus [BA]	SP	\$15,001 - \$50,000	Interest	\$201 - \$1,000	☐
Vanguard Brokerage ⇒ Vanguard Developed Markets Index Admiral (VTMGX) [MF]	JT	\$500,001 - \$1,000,000	Dividends	\$15,001 - \$50,000	☒
Vanguard Brokerage ⇒ Vanguard Emerging Markets Stock Index Fund Admiral Shares (VEMAX) [MF]	JT	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	☐
Vanguard Brokerage ⇒ Vanguard Large Cap Index Fund Admiral Shs (VLCAX) [MF]	JT	\$1,001 - \$15,000	None		☐
Vanguard Brokerage ⇒ Vanguard Money Market Reserves Federal Money Market Fund (VMFXX) [MF]	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	☐
Vanguard Brokerage ⇒ Vanguard Total Stock Market Index Fd Admiral Shs (VTSAX) [MF]	JT	\$1,000,001 - \$5,000,000	Dividends	\$5,001 - \$15,000	☒
Vanguard Deferred Trustee/Director Fees ⇒ Vanguard Short-Term Investment Grade Fund Admiral Shrs (VFSUX) [MF]	SP	Spouse/DC Over \$1,000,000	Tax-Deferred		☐
DESCRIPTION: Long-term deferred compensation plan. Shares received as compensation for board service. Filer's spouse cannot access any funds in this account until after her retirement.					

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Maryland 529 Plan ⇒ T Rowe Price: Portfolio for Education Today [5F] LOCATION: MD	SP	09/29/2025	P	\$1,001 - \$15,000	
Morgan Stanley - Traditional Inherited IRA ⇒ Vanguard Small-Cap ETF (VB) [EF]	SP	10/16/2025	P	\$1,001 - \$15,000	
Morgan Stanley - Traditional Inherited IRA ⇒ Vanguard Value ETF (VTV) [EF]	SP	10/16/2025	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Morgan Stanley - Traditional Inherited IRA ⇒ Vanguard Growth ETF (VUG) [EF]	SP	10/16/2025	P	\$1,001 - \$15,000	
Morgan Stanley - Traditional Inherited IRA ⇒ Vanguard Intermediate-Term Bond ETF (BIV) [EF]	SP	10/16/2025	P	\$1,001 - \$15,000	
Morgan Stanley - Traditional Inherited IRA ⇒ Vanguard Long-Term Bond ETF (BLV) [EF]	SP	10/16/2025	P	\$1,001 - \$15,000	
Morgan Stanley - Traditional Inherited IRA ⇒ Vanguard Short-Term Bond ETF (BSV) [EF]	SP	10/16/2025	P	\$1,001 - \$15,000	
Morgan Stanley - Traditional Inherited IRA ⇒ Vanguard FTSE Developed Markets ETF (VEA) [EF]	SP	10/16/2025	P	\$1,001 - \$15,000	
Morgan Stanley - Traditional Inherited IRA ⇒ Vanguard FTSE Emerging Markets ETF (VWO) [EF]	SP	10/16/2025	P	\$1,001 - \$15,000	
Morgan Stanley - Traditional Inherited IRA ⇒ Vanguard Total International Bond ETF (BNDX) [EF]	SP	10/16/2025	P	\$1,001 - \$15,000	
Morgan Stanley - Traditional Inherited IRA ⇒ Vanguard Mortgage-Backed Securities ETF (VMBS) [EF]	SP	10/16/2025	P	\$1,001 - \$15,000	
Morgan Stanley - Traditional Inherited IRA ⇒ Vanguard FTSE Developed Markets ETF (VEA) [EF]	SP	12/23/2025	S (partial)	\$1,001 - \$15,000	☐
Morgan Stanley - Traditional Inherited IRA ⇒ Vanguard Total International Bond ETF (BNDX) [EF]	SP	12/23/2025	S (partial)	\$1,001 - \$15,000	☐
Morgan Stanley Inherited Roth IRA ⇒ Vanguard Small-Cap ETF (VB) [EF]	SP	10/15/2025	P	\$1,001 - \$15,000	
Morgan Stanley Inherited Roth IRA ⇒ Vanguard Value ETF (VTV) [EF]	SP	10/15/2025	P	\$15,001 - \$50,000	
Morgan Stanley Inherited Roth IRA ⇒ Vanguard Growth ETF (VUG) [EF]	SP	10/15/2025	P	\$15,001 - \$50,000	
Morgan Stanley Inherited Roth IRA ⇒ Vanguard Intermediate-Term Bond ETF (BIV) [EF]	SP	10/15/2025	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Morgan Stanley Inherited Roth IRA ⇒ Vanguard Long-Term Bond ETF (BLV) [EF]	SP	10/15/2025	P	\$15,001 - \$50,000	
Morgan Stanley Inherited Roth IRA ⇒ Vanguard Short-Term Bond ETF (BSV) [EF]	SP	10/15/2025	P	\$50,001 - \$100,000	
Morgan Stanley Inherited Roth IRA ⇒ Vanguard FTSE Developed Markets ETF (VEA) [EF]	SP	10/15/2025	P	\$15,001 - \$50,000	
Morgan Stanley Inherited Roth IRA ⇒ Vanguard FTSE Emerging Markets ETF (VWO) [EF]	SP	10/15/2025	P	\$1,001 - \$15,000	
Morgan Stanley Inherited Roth IRA ⇒ Vanguard Total International Bond ETF (BNDX) [EF]	SP	10/15/2025	P	\$50,001 - \$100,000	
Morgan Stanley Inherited Roth IRA ⇒ Vanguard Mortgage-Backed Securities ETF (VMBS) [EF]	SP	10/15/2025	P	\$15,001 - \$50,000	
Sarah B Raskin Duke 401K ⇒ Vanguard Target Retirement 2030 Fund (VTHR) [MF]	SP	12/23/2025	P	\$1,001 - \$15,000	
Sarah B Raskin Duke 401K ⇒ Vanguard Target Retirement 2030 Fund (VTHR) [MF]	SP	11/25/2025	P	\$1,001 - \$15,000	
Sarah B Raskin Duke 401K ⇒ Vanguard Target Retirement 2030 Fund (VTHR) [MF]	SP	10/24/2025	P	\$1,001 - \$15,000	
Sarah B Raskin Duke 401K ⇒ Vanguard Target Retirement 2030 Fund (VTHR) [MF]	SP	09/25/2025	P	\$1,001 - \$15,000	
Sarah B Raskin Duke 401K ⇒ Vanguard Target Retirement 2030 Fund (VTHR) [MF]	SP	08/25/2025	P	\$1,001 - \$15,000	
Sarah B Raskin Duke 401K ⇒ Vanguard Target Retirement 2030 Fund (VTHR) [MF]	SP	07/25/2025	P	\$1,001 - \$15,000	
Sarah B Raskin Duke 401K ⇒ Vanguard Target Retirement 2030 Fund (VTHR) [MF]	SP	06/25/2025	P	\$1,001 - \$15,000	
Jamin Ben Raskin IRA (2901) ⇒ DFA Large Cap International Portfolio (DFALX) [MF]		05/22/2025	S (partial)	\$1,001 - \$15,000	☐
Jamin Ben Raskin IRA (2901) ⇒		05/16/2025	S	\$1,001 - \$15,000	☐

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
DFA Large Cap International Portfolio (DFALX) [MF]			(partial)		☐
Jamin Ben Raskin IRA (2901) ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [EF]		05/16/2025	S (partial)	\$1,001 - \$15,000	☐
Jamin Ben Raskin IRA (2901) ⇒ iShares Russell Top 200 Growth ETF (IWY) [EF]		02/05/2025	S (partial)	\$1,001 - \$15,000	☐
Jamin Ben Raskin IRA (2901) ⇒ Vanguard Intermediate-Term Bond Index Fund Admiral Shares (VBILX) [MF]		05/16/2025	P	\$1,001 - \$15,000	
Jamin Ben Raskin IRA (2901) ⇒ iShares J.P. Morgan USD Emerging Markets Bond ETF (EMB) [EF]		05/16/2025	P	\$1,001 - \$15,000	
Jamin Ben Raskin IRA (2901) ⇒ iShares Russell Top 200 Value ETF (IWX) [EF]		05/16/2025	P	\$1,001 - \$15,000	
Jamin Ben Raskin IRA (2901) ⇒ Vanguard Intermediate-Term Bond Index Fund Admiral Shares (VBILX) [MF]		02/05/2025	P	\$1,001 - \$15,000	
Jamin Ben Raskin IRA (2901) ⇒ DFA Large Cap International Portfolio (DFALX) [MF]		02/05/2025	P	\$1,001 - \$15,000	
Jamin Ben Raskin IRA (2901) ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [EF]		02/05/2025	P	\$1,001 - \$15,000	
Sarah B Raskin IRA I/M (2701) ⇒ DFA Large Cap International Portfolio (DFALX) [MF]	SP	02/05/2025	P	\$15,001 - \$50,000	
Sarah B Raskin IRA I/M (2701) ⇒ DFA Large Cap International Portfolio (DFALX) [MF]	SP	05/16/2025	S (partial)	\$15,001 - \$50,000	☐
Sarah B Raskin IRA I/M (2701) ⇒ DFA Large Cap International Portfolio (DFALX) [MF]	SP	05/22/2025	S (partial)	\$1,001 - \$15,000	☐
Sarah B Raskin IRA I/M (2701) ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [EF]	SP	02/05/2025	P	\$1,001 - \$15,000	
Sarah B Raskin IRA I/M (2701) ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [EF]	SP	05/16/2025	S (partial)	\$1,001 - \$15,000	☐

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Sarah B Raskin IRA I/M (2701) ⇒ iShares Core S&P 500 ETF (IVV) [EF]	SP	02/05/2025	S (partial)	\$1,001 - \$15,000	☐
Sarah B Raskin IRA I/M (2701) ⇒ iShares J.P. Morgan USD Emerging Markets Bond ETF (EMB) [EF]	SP	05/16/2025	P	\$1,001 - \$15,000	
Sarah B Raskin IRA I/M (2701) ⇒ iShares Russell Top 200 Growth ETF (IWK) [EF]	SP	02/05/2025	S (partial)	\$15,001 - \$50,000	☐
Sarah B Raskin IRA I/M (2701) ⇒ iShares Russell Top 200 Value ETF (IWK) [EF]	SP	05/16/2025	P	\$1,001 - \$15,000	
Sarah B Raskin IRA I/M (2701) ⇒ RBC BlueBay High Yield Bond Fund Class I (RGHYX) [MF]	SP	05/16/2025	P	\$1,001 - \$15,000	
Sarah B Raskin IRA I/M (2701) ⇒ Vanguard Intermediate-Term Bond Index Fund Admiral Shares (VBILX) [MF]	SP	02/05/2025	P	\$1,001 - \$15,000	
Sarah B Raskin IRA I/M (2701) ⇒ Vanguard Intermediate-Term Bond Index Fund Admiral Shares (VBILX) [MF]	SP	05/16/2025	P	\$1,001 - \$15,000	
Sarah B Raskin IRA I/M (2701) ⇒ Vanguard Intermediate-Term Bond Index Fund Admiral Shares (VBILX) [MF]	SP	05/23/2025	P	\$1,001 - \$15,000	
Sarah B Raskin IRA I/M (2701) ⇒ Vanguard Mid-Cap ETF (VO) [EF]	SP	05/16/2025	P	\$1,001 - \$15,000	
Sarah B Raskin IRA I/M (2701) ⇒ Vanguard Short-Term Bond Index Fund Admiral Shares (VBIRX) [MF]	SP	05/23/2025	P	\$1,001 - \$15,000	
Jamin & Sarah Raskin JTWROS I/M (2501) ⇒ Vanguard FTSE Developed Markets ETF (VEA) [EF]	JT	02/05/2025	P	\$1,001 - \$15,000	
American University Defined Contribution ⇒ Vanguard Target Retirement 2025 Fund (VTTVX) [MF]		12/23/2025	P	\$1,001 - \$15,000	
American University Defined Contribution ⇒ Vanguard Target Retirement 2025 Fund (VTTVX) [MF]		12/23/2025	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
American University Defined Contribution ⇒ Vanguard Total International Stock Index Fund Institutional Shares (VTSNX) [MF]		12/19/2025	P	\$1,001 - \$15,000	
Sarah B Raskin Duke 401K ⇒ Vanguard Target Retirement 2030 Fund (VTHR) [MF]	SP	05/23/2025	P	\$1,001 - \$15,000	
Sarah B Raskin Duke 401K ⇒ Vanguard Target Retirement 2030 Fund (VTHR) [MF]	SP	04/25/2025	P	\$1,001 - \$15,000	
Sarah B Raskin Duke 401K ⇒ Vanguard Target Retirement 2030 Fund (VTHR) [MF]	SP	03/25/2025	P	\$1,001 - \$15,000	
Sarah B Raskin Duke 401K ⇒ Vanguard Target Retirement 2030 Fund (VTHR) [MF]	SP	02/25/2025	P	\$1,001 - \$15,000	
Sarah B Raskin Duke 401K ⇒ Vanguard Target Retirement 2030 Fund (VTHR) [MF]	SP	01/24/2025	P	\$1,001 - \$15,000	
Vanguard Brokerage ⇒ Vanguard Developed Markets Index Admiral (VTMGX) [MF]	JT	03/21/2025	P	\$1,001 - \$15,000	
Vanguard Brokerage ⇒ Vanguard Developed Markets Index Admiral (VTMGX) [MF]	JT	06/20/2025	P	\$1,001 - \$15,000	
Vanguard Brokerage ⇒ Vanguard Total Stock Market Index Fd Admiral Shs (VTSAX) [MF]	JT	03/27/2025	P	\$1,001 - \$15,000	
Vanguard Brokerage ⇒ Vanguard Total Stock Market Index Fd Admiral Shs (VTSAX) [MF]	JT	06/30/2025	P	\$1,001 - \$15,000	
Morgan Stanley Inherited Brokerage ⇒ Allspring Municipal Bond Fund Class R6 (WMBRX) [MF]	SP	10/13/2025	S	\$50,001 - \$100,000	☐
Morgan Stanley Inherited Brokerage ⇒ DFA Emerging Markets Portfolio I (DFEMX) [MF]	SP	10/13/2025	S	\$50,001 - \$100,000	☒
Morgan Stanley Inherited Brokerage ⇒ iShares J.P. Morgan USD Emerging Markets Bond ETF (EMB) [EF]	SP	10/15/2025	S	\$15,001 - \$50,000	☒
Morgan Stanley Inherited Brokerage ⇒	SP	10/15/2025	S	\$15,001 - \$50,000	☒

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
iShares MSCI EAFE Small-Cap ETF (SCZ) [EF]					☐
Morgan Stanley Inherited Brokerage ⇒ iShares Russell 1000 Growth Fund (IWF) [EF]	SP	10/15/2025	S (partial)	\$100,001 - \$250,000	☒
Morgan Stanley Inherited Brokerage ⇒ VanEck High Yield Muni ETF (HYD) [EF]	SP	10/15/2025	S	\$1,001 - \$15,000	☐
DESCRIPTION: Overall loss in 2025					
Morgan Stanley Inherited Brokerage ⇒ Vanguard FTSE Developed Markets ETF (VEA) [EF]	SP	10/15/2025	S (partial)	\$100,001 - \$250,000	☒
Morgan Stanley Inherited Brokerage ⇒ Vanguard FTSE Emerging Markets ETF (VWO) [EF]	SP	10/15/2025	S	\$15,001 - \$50,000	☒
Morgan Stanley Inherited Brokerage ⇒ Vanguard Mid-Cap ETF (VO) [EF]	SP	10/15/2025	S (partial)	\$50,001 - \$100,000	☒
Morgan Stanley Inherited Brokerage ⇒ Vanguard Russell 1000 Value ETF (VONV) [EF]	SP	10/15/2025	S (partial)	\$50,001 - \$100,000	☒
Morgan Stanley Inherited Brokerage ⇒ Vanguard Wellington Fund Vanguard Short-Term Tax Exempt Bond ETF (VTES) [EF]	SP	10/15/2025	P	\$100,001 - \$250,000	
Morgan Stanley Inherited Brokerage ⇒ Vanguard Wellington Fund Vanguard Short-Term Tax Exempt Bond ETF (VTES) [EF]	SP	10/24/2025	P	\$15,001 - \$50,000	
Morgan Stanley Inherited Brokerage ⇒ Vanguard Small-Cap ETF (VB) [EF]	SP	10/15/2025	S (partial)	\$15,001 - \$50,000	☒
Morgan Stanley Inherited Brokerage ⇒ Vanguard Tax-Exempt Bond ETF (VTEB) [EF]	SP	10/15/2025	P	\$250,001 - \$500,000	
Morgan Stanley Inherited Brokerage ⇒ Vanguard Tax-Exempt Bond ETF (VTEB) [EF]	SP	10/24/2025	P	\$15,001 - \$50,000	
Morgan Stanley Inherited Brokerage ⇒ Vanguard Total Bond Market ETF (BND) [EF]	SP	10/15/2025	P	\$100,001 - \$250,000	
Morgan Stanley Inherited Brokerage ⇒ Vanguard Total International Bond ETF (BNDX) [EF]	SP	10/15/2025	P	\$50,001 - \$100,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Sarah Bloom Raskin Trustee, GST UA Arlene Bloom IRR TR U/T/A ⇒ Morgan Stanley Inherited Brokerage ⇒ Allspring Municipal Bond Fund Class R6 (WMBRX) [MF]	SP	10/13/2025	S	\$100,001 - \$250,000	☒
Sarah Bloom Raskin Trustee, GST UA Arlene Bloom IRR TR U/T/A ⇒ Morgan Stanley Inherited Brokerage ⇒ Allspring Ultra Short-Term Municipal Income Fund - Class R6 (WUSRX) [MF]	SP	10/13/2025	S	\$50,001 - \$100,000	☒
Sarah Bloom Raskin Trustee, GST UA Arlene Bloom IRR TR U/T/A ⇒ Morgan Stanley Inherited Brokerage ⇒ PIMCO Fds Emerging Markets Bond Fd Institu (PEBIX) [MF]	SP	10/13/2025	S	\$15,001 - \$50,000	☒
Sarah Bloom Raskin Trustee, GST UA Arlene Bloom IRR TR U/T/A ⇒ Morgan Stanley Inherited Brokerage ⇒ Vanguard Wellington Fund Vanguard Short-Term Tax Exempt Bond ETF (VTES) [EF]	SP	10/15/2025	P	\$50,001 - \$100,000	
Sarah Bloom Raskin Trustee, GST UA Arlene Bloom IRR TR U/T/A ⇒ Morgan Stanley Inherited Brokerage ⇒ Vanguard Tax-Exempt Bond ETF (VTEB) [EF]	SP	10/15/2025	P	\$100,001 - \$250,000	
American University Defined Contribution ⇒ Dodge & Cox Income Fund - Class X (DOXIX) [MF]		12/18/2025	P	\$1,001 - \$15,000	
American University Defined Contribution ⇒ Harbor Capital Appreciation Fund Insti Cl (HACAX) [MF]		12/11/2025	P	\$1,001 - \$15,000	
American University Defined Contribution ⇒ MFS Mid Cap Value Fund Class R6 (MVCKX) [MF]		12/09/2025	P	\$1,001 - \$15,000	
American University Defined Contribution ⇒ MFS Mid Cap Value Fund Class R6 (MVCKX) [MF]		12/09/2025	P	\$1,001 - \$15,000	
American University Defined Contribution ⇒ EuroPacific Growth Fund Cl R-6 (RERGX) [MF]		10/16/2025	S	\$50,001 - \$100,000	☐
American University Defined Contribution ⇒ Vanguard Total International Stock Index Fund Institutional Shares (VTSNX) [MF]		10/16/2025	P	\$50,001 - \$100,000	
American University Defined Contribution ⇒ Dodge & Cox Income Fund - Class X (DOXIX) [MF]		09/25/2025	P	\$1,001 - \$15,000	
American University Defined Contribution ⇒		09/19/2025	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Vanguard Total International Stock Index Fund Institutional Shares (VTSNX) [MF]					
American University Defined Contribution ⇒ Dodge & Cox Income Fund - Class X (DOXIX) [MF]		06/25/2025	P	\$1,001 - \$15,000	
American University Defined Contribution ⇒ Vanguard Total International Stock Index Fund Institutional Shares (VTSNX) [MF]		06/20/2025	P	\$1,001 - \$15,000	
American University Defined Contribution ⇒ EuroPacific Growth Fund Cl R-6 (RERGX) [MF]		06/09/2025	P	\$1,001 - \$15,000	
American University Defined Contribution ⇒ Dodge & Cox Income Fund - Class X (DOXIX) [MF]		03/26/2025	P	\$1,001 - \$15,000	
American University Defined Contribution ⇒ Vanguard Target Retirement 2025 Fund (VTTVX) [MF]		12/23/2025	P	\$1,001 - \$15,000	
86 Old Road LLC ⇒ TIAA Brokerage ⇒ iShares Core S&P 500 ETF (IVV) [EF]	SP	07/11/2025	S (partial)	\$1,001 - \$15,000	☒
86 Old Road LLC ⇒ TIAA Brokerage ⇒ iShares Core S&P 500 ETF (IVV) [EF]	SP	11/20/2025	S (partial)	\$1,001 - \$15,000	☒
86 Old Road LLC ⇒ TIAA Brokerage ⇒ iShares Russell Top 200 Growth ETF (IWY) [EF]	SP	07/11/2025	S (partial)	\$1,001 - \$15,000	☒
86 Old Road LLC ⇒ TIAA Brokerage ⇒ iShares Russell Top 200 Growth ETF (IWY) [EF]	SP	11/20/2025	S (partial)	\$1,001 - \$15,000	☒
86 Old Road LLC ⇒ TIAA Brokerage ⇒ iShares Russell Top 200 Value ETF (IWX) [EF]	SP	07/11/2025	S (partial)	\$1,001 - \$15,000	☒
86 Old Road LLC ⇒ TIAA Brokerage ⇒ iShares Russell Top 200 Value ETF (IWX) [EF]	SP	11/20/2025	S (partial)	\$1,001 - \$15,000	☒
86 Old Road LLC ⇒ TIAA Brokerage ⇒ Vanguard Mid-Cap ETF (VO) [EF]	SP	07/11/2025	S (partial)	\$1,001 - \$15,000	☒
86 Old Road LLC ⇒ TIAA Brokerage ⇒ Vanguard Mid-Cap ETF (VO) [EF]	SP	11/20/2025	S (partial)	\$1,001 - \$15,000	☒

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
86 Old Road LLC ⇒ TIAA Brokerage ⇒ Vanguard Small-Cap ETF (VB) [EF]	SP	07/11/2025	S (partial)	\$1,001 - \$15,000	☐
86 Old Road LLC ⇒ TIAA Brokerage ⇒ DFA Large Cap International Portfolio (DFALX) [MF]	SP	07/11/2025	S (partial)	\$1,001 - \$15,000	☒
86 Old Road LLC ⇒ TIAA Brokerage ⇒ DFA Large Cap International Portfolio (DFALX) [MF]	SP	11/20/2025	S (partial)	\$1,001 - \$15,000	☒
86 Old Road LLC ⇒ TIAA Brokerage ⇒ DFA Large Cap International Portfolio (DFALX) [MF]	SP	02/05/2025	P	\$1,001 - \$15,000	
86 Old Road LLC ⇒ TIAA Brokerage ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [EF]	SP	07/11/2025	S (partial)	\$1,001 - \$15,000	☒
86 Old Road LLC ⇒ TIAA Brokerage ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [EF]	SP	11/20/2025	S (partial)	\$1,001 - \$15,000	☒
86 Old Road LLC ⇒ TIAA Brokerage ⇒ iShares MSCI EAFE Small-Cap ETF (SCZ) [EF]	SP	07/11/2025	S (partial)	\$1,001 - \$15,000	☐
86 Old Road LLC ⇒ TIAA Brokerage ⇒ iShares J.P. Morgan USD Emerging Markets Bond ETF (EMB) [EF]	SP	11/20/2025	S (partial)	\$1,001 - \$15,000	☐
86 Old Road LLC ⇒ TIAA Brokerage ⇒ AB Municipal Income Fund, Inc. - AB High Income Municipal Portfolio - Z (ABTZ) [MF]	SP	11/20/2025	S	\$1,001 - \$15,000	☐
86 Old Road LLC ⇒ TIAA Brokerage ⇒ Allspring Municipal Bond Fund Class R6 (WMBRX) [MF]	SP	07/11/2025	S (partial)	\$1,001 - \$15,000	☐
86 Old Road LLC ⇒ TIAA Brokerage ⇒ Allspring Municipal Bond Fund Class R6 (WMBRX) [MF]	SP	11/20/2025	S (partial)	\$1,001 - \$15,000	☐
86 Old Road LLC ⇒ TIAA Brokerage ⇒ Allspring Ultra Short-Term Municipal Income Fund - Class R6 (WUSRX) [MF]	SP	07/11/2025	S (partial)	\$1,001 - \$15,000	☐
86 Old Road LLC ⇒ TIAA Brokerage ⇒ Allspring Ultra Short-Term Municipal Income Fund - Class R6 (WUSRX) [MF]	SP	11/20/2025	S	\$1,001 - \$15,000	☐

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit

<https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Duke University	Spouse Salary	N/A
THE VANGUARD GROUP INC	SPOUSE 1099-NEC	N/A
Barbara Raskin Pension Plan	Pension Distribution	\$27,695.00
The Roosevelt Institute	Spouse 1099-NEC	N/A
The Commonwealth of Massachusetts	Spouse 1099-NEC	N/A
MorganStanley	Spouse Inherited IRA Distribution	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	United Bank	May 2021	Mortgage on Residential Property in Washington, DC	\$1,000,001 - \$5,000,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
1990	Myself & American University	401(k) plan
2006	Myself & State of Maryland	Retirement Plan

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- Jamin Ben Raskin IRA (2901)
DESCRIPTION: Jamie Raskin IRA (2901)
- Sarah B Raskin IRA I/M (2701) (Owner: SP)
DESCRIPTION: Sarah B Raskin IRA (2701)
- Jamin & Sarah Raskin JTWROS I/M (2501) (Owner: JT)
LOCATION: US
DESCRIPTION: Jamin & Sarah Raskin JTWROS (2501)
- Sarah B Raskin TOD I/M (2601) (Owner: SP)
LOCATION: US
DESCRIPTION: Sarah B Raskin TOD (2601)
- American University Defined Contribution
DESCRIPTION: American University Defined Contribution
- American University Tax Deferred Annuity
LOCATION: US
DESCRIPTION: American University Tax Deferred Annuity
- Sarah B Raskin Duke 401K (Owner: SP)
- Maryland 529 Plan (Owner: SP)
LOCATION: MD
- Morgan Stanley - Traditional Inherited IRA (Owner: SP)
- Morgan Stanley Inherited Roth IRA (Owner: SP)
- Vanguard Brokerage (Owner: JT)
- Morgan Stanley Inherited Brokerage (Owner: SP)
DESCRIPTION: Inherited account in September 2025
- Sarah Bloom Raskin Trustee, GST UA Arlene Bloom IRR TR U/T/A (Owner: SP)
- Vanguard Brokerage (Owner: SP)
- Sarah Bloom Raskin Trustee, GST UA Arlene Bloom IRR TR U/T/A ⇒ Morgan Stanley Inherited Brokerage (Owner: SP)
DESCRIPTION: Inherited account in May 2025
- Maryland Supplemental Retirement Plan
- 86 Old Road LLC (50% Interest) (Owner: SP)
LOCATION: US
- 86 Old Road LLC ⇒ TIAA Brokerage (Owner: SP)
- Vanguard Deferred Trustee/Director Fees (Owner: SP)
LOCATION: US
- Transamerica - Variable Annuity (Owner: JT)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Jamie Raskin , 05/15/2026