



Filing ID #10076332

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Mark Takano
Status: Member
State/District: CA39

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2025
Filing Date: 05/12/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
American Express Savings [BA]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	☐
California Public Employee Retirement System [PE]		Undetermined	None		☐
California State Teachers Retirement System [PE]		Undetermined	Dividends	\$15,001 - \$50,000	☐
Chase Checking [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	☐
Chase Savings [BA]		\$1,001 - \$15,000	Rent	\$1 - \$200	☐
Congressional Federal Credit Union [BA]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	☐
New York Life Whole Life Policy [WU]		\$50,001 - \$100,000	None		☐
My 403b ⇒ NYL Secure Term Fixed Choice Annuity [FN]		\$100,001 - \$250,000	None		☐
My 403b ⇒ NYLI Moderate Allocation Fund Class A (MMRAX)		\$50,001 - \$100,000	None		☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
[MF]					

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
California State Teachers Retirement System	Pension	\$48,801.27

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member COMMENTS: Unpaid Advisory Board Member	US-Japan Foundation
Board Member COMMENTS: Unpaid Board Member	Coders for Progress
Board Member COMMENTS: Unpaid Advisory Role	Dollars for Scholars
Board Member	Japanese American National Museum
Board Member COMMENTS: Unpaid Advisory and Non Voting Role	Equality Caucus Institute

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
September 1987	Self and the California State Teacher Retirement System	Continued Participation in retirement plan of previous employer
December 1990	Self and the California Public Employee Retirement System	Continued Participation in retirement plan of the previous employer.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- My 403b

DESCRIPTION: New York Life Variable Annuity: Mainstay Moderate Allocation

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Mark Takano , 05/12/2026