



Filing ID #10076172

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Hon. Adelita Grijalva  
**Status:** Member  
**State/District:** AZ07

## FILING INFORMATION

**Filing Type:** New Filer Report  
**Filing Year:** 2025  
**Filing Date:** 08/11/2026

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset                                                                         | Owner | Value of Asset      | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|-------------------------------------------------------------------------------|-------|---------------------|----------------|-------------------------------|-----------------------|
| AZ State Retirement System [PE]                                               |       | Undetermined        | Tax-Deferred   |                               |                       |
| Vantage West Credit Union Checking and Savings Account [BA]                   | JT    | \$1,001 - \$15,000  | Interest       | Not Applicable                | \$1 - \$200           |
| Equivest ⇒<br>EQ/Common Stock Index [OT]                                      |       | \$15,001 - \$50,000 | Tax-Deferred   |                               |                       |
| DESCRIPTION: Variable annuity investment portfolio (excepted investment fund) |       |                     |                |                               |                       |
| Equivest ⇒<br>Equivest Guaranteed Interest Account [FN]                       |       | \$1,001 - \$15,000  | Tax-Deferred   |                               |                       |
| DESCRIPTION: Fixed Annuity                                                    |       |                     |                |                               |                       |
| Equivest ⇒<br>Equivest Multimanager Aggressive Equity Portfolio [OT]          |       | \$15,001 - \$50,000 | Tax-Deferred   |                               |                       |
| DESCRIPTION: Variable annuity investment portfolio (excepted investment fund) |       |                     |                |                               |                       |
| Morgan Stanley ⇒<br>ClearBridge Dividend Strategy Fund Class A (SOPAX) [MF]   |       | \$1,001 - \$15,000  | Tax-Deferred   |                               |                       |
| DESCRIPTION: IRA                                                              |       |                     |                |                               |                       |

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

| Source                           | Type          | Amount<br>Current Year to<br>Filing | Amount<br>Preceding Year |
|----------------------------------|---------------|-------------------------------------|--------------------------|
| Pima Community College           | Spouse Salary | N/A                                 | N/A                      |
| Pima County Board of Supervisors | Salary        | N/A                                 | \$29,908.60              |

### SCHEDULE D: LIABILITIES

| Owner | Creditor        | Date Incurred | Type                                             | Amount of<br>Liability |
|-------|-----------------|---------------|--------------------------------------------------|------------------------|
|       | Rocket Mortgage | October 2020  | Mortgage on Personal Residence (Tucson, Arizona) | \$100,001 - \$250,000  |

### SCHEDULE E: POSITIONS

| Position     | Name of Organization                        |
|--------------|---------------------------------------------|
| Board Member | Pima County Board of Health (uncompensated) |
| Board Member | YWCA Southern Arizona (uncompensated)       |
| Board Member | Visit Tucson (uncompensated)                |

### SCHEDULE F: AGREEMENTS

| Date         | Parties To                                        | Terms of Agreement                                                                             |
|--------------|---------------------------------------------------|------------------------------------------------------------------------------------------------|
| January 2021 | Adelita Grijalva, Arizona State Retirement System | Continued participation in a defined benefit plan with the Arizona State Retirement System     |
| January 1996 | Adelita Grijalva, Pima Prevention Partnership     | Continued participation in an employer sponsored benefit plan with Pima Prevention Partnership |

### SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

### SCHEDULE A INVESTMENT VEHICLE DETAILS

|                                                                                                                                      |
|--------------------------------------------------------------------------------------------------------------------------------------|
| <ul style="list-style-type: none"><li>Equivest<br/>DESCRIPTION: Pima Prevention Partnership Pension</li><li>Morgan Stanley</li></ul> |
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## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## COMMENTS

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Adelita Grijalva , 08/11/2026