



Filing ID #10076125

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Eleanor Holmes Norton
Status: Member
State/District: DC00

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2025
Filing Date: 05/12/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Brighthouse Financial, Inc. (BHF) [ST] DESCRIPTION: Spinoff from Met Life Inc. Common		\$1 - \$1,000	None		☐
Congressional Federal Credit Union [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	☐
DC College Savings Plan (2 Accounts) [5P] LOCATION: DC DESCRIPTION: 2 Accounts; 2 Beneficiaries		\$50,001 - \$100,000	None		☐
Met Life Insurance Co Deferrred Annuities [OT] DESCRIPTION: IRA-Flexible Purchase Pension Annuity		\$1,001 - \$15,000	Tax-Deferred	Not Applicable	☐
MetLife, Inc. (MET) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	☐
Synchrony Bank [BA]		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	☐
TIAA-CREF Retirement-TIAA Traditional (EIF) [MF]		\$1,001 - \$15,000	Tax-Deferred		☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
MERRILL LYNCH #182 ⇒ Bank Deposit Program [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	☐
MERRILL LYNCH #182 ⇒ Invesco S&P 500 Equal Weight ETF (RSP) [EF] DESCRIPTION: Partial Sale: 10/14/25.		\$15,001 - \$50,000	Capital Gains, Dividends	\$5,001 - \$15,000	☒
MERRILL LYNCH #182 ⇒ Invesco S&P 500 Low Volatility ETF (SPLV) [EF]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	☐
MERRILL LYNCH #182 ⇒ JPMorgan Large Cap Growth Fund A (OLGAX) [MF] DESCRIPTION: Partial Sales: 10/14/25; 12/4/25. Div Reinvest: 12/5/25.		\$250,001 - \$500,000	Capital Gains, Dividends	\$50,001 - \$100,000	☒
MERRILL LYNCH #182 ⇒ VictoryShares US Large Cap High Div Volatility Wtd ETF (CDL) [EF]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	☐
MERRILL LYNCH #806 ⇒ Bank Deposit Program [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	☐
MERRILL LYNCH #806 ⇒ Berkshire Hathaway Inc. New (BRK.B) [ST] DESCRIPTION: Partial Sales: 3/5/25; 10/14/25		\$250,001 - \$500,000	Capital Gains	\$15,001 - \$50,000	☒
MERRILL LYNCH #806 ⇒ Invesco S&P 500 Equal Weight ETF [EF] DESCRIPTION: Sold All 6/9/25		None	Capital Gains, Dividends	\$15,001 - \$50,000	☒
MERRILL LYNCH #806 ⇒ Invesco S&P 500 Low Volatility ETF (SPLV) [EF] DESCRIPTION: Partial Sale: 6/25/25		\$100,001 - \$250,000	Capital Gains, Dividends	\$15,001 - \$50,000	☒
MERRILL LYNCH #806 ⇒ VictoryShares US Large Cap High Div Volatility Wtd ETF (CDL) [EF] DESCRIPTION: Partial Sale: 7/23/25		\$15,001 - \$50,000	Capital Gains, Dividends	\$15,001 - \$50,000	☒
MERRILL LYNCH IRA ⇒ Bank of America, NA RASP [BA]		\$100,001 - \$250,000	Tax-Deferred		☐
MERRILL LYNCH IRA ⇒ BlackRock Funds II, BlackRock Multi-Asset Income Ptf Investor A (BAICX) [MF]		\$100,001 - \$250,000	Tax-Deferred		☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
MERRILL LYNCH IRA ⇒ VanEck Morningstar Wide Moat ETF (MOAT) [EF]		\$50,001 - \$100,000	Tax-Deferred		☐
MERRILL LYNCH IRA ⇒ VOYA/VY ⇒ Venerable Appreciation Allocation Fund Class V (VAAVX) [OT]		\$100,001 - \$250,000	Tax-Deferred		☒
DESCRIPTION: Mutual Fund. "Other" per Ethics Committee; Ticker symbol (VAAVX) not recognized. Purchase 9/5/25.					
MERRILL LYNCH IRA ⇒ VOYA/VY ⇒ Venerable International Index Fund Class V (VEEVX) [OT]		\$15,001 - \$50,000	Tax-Deferred		☒
DESCRIPTION: Mutual Fund. "Other" per Ethics Committee; Ticker symbol (VEEVX) not recognized. Purchase 9/12/25.					
MERRILL LYNCH IRA ⇒ VOYA/VY ⇒ Venerable Large Cap Index Fund Class V (VVLVX) [MF]		\$15,001 - \$50,000	Tax-Deferred		☒
DESCRIPTION: Partial Sale: 6/28/25.					
MERRILL LYNCH IRA ⇒ VOYA/VY ⇒ Venerable Mid Cap Index Fund Class V (VEFVX) [OT]		\$15,001 - \$50,000	Tax-Deferred		☒
DESCRIPTION: Mutual Fund. "Other" per Ethics Committee; Ticker symbol (VEFVX) not recognized. Purchase 9/12/25.					
MERRILL LYNCH IRA ⇒ VOYA/VY ⇒ Venerable Strategic Bond Fund Class V (VVBVX) [MF]		\$50,001 - \$100,000	Tax-Deferred		☒
DESCRIPTION: Purchase: 5/14/25; Partial Sale: 6/28/25.					
MERRILL LYNCH IRA ⇒ VOYA/VY ⇒ Venerable US Large Cap Strategic Equity Fund Class V (VVSX) [MF]		\$100,001 - \$250,000	Tax-Deferred		☒
DESCRIPTION: Partial Sales: 5/14/25; 6/28/25.					
MERRILL LYNCH IRA ⇒ VOYA/VY ⇒ Venerable World Equity Fund Class V (VWVX) [OT]		\$15,001 - \$50,000	Tax-Deferred		☒
DESCRIPTION: Mutual Fund. "Other" per Ethics Committee; Ticker symbol (VWVX) not recognized. Purchase 9/12/25.					
MERRILL LYNCH IRA ⇒ VOYA/VY ⇒ Voya Global Equity Portfolio Class S (IGHSX) [MF]		None	Tax-Deferred		☒
DESCRIPTION: Partial Sale: 6/28/25; Full Sale: 9/12/25.					
MERRILL LYNCH IRA ⇒ VOYA/VY ⇒ Voya International Index Portfolio Adviser (IIAX) [MF]		None	Tax-Deferred		☒
DESCRIPTION: Partial Sale: 6/28/25; Full Sale: 9/12/25.					
MERRILL LYNCH IRA ⇒ VOYA/VY ⇒ Voya International Index Portfolio Service (INTIX) [MF]		None	Tax-Deferred		☒
DESCRIPTION: Partial Sale: 6/28/25; Full Sale: 9/12/25.					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
MERRILL LYNCH IRA ⇒ VOYA/VY ⇒ Voya Retirement Growth Portfolio Adviser (IRGPX) [MF] DESCRIPTION: Partial Sale: 6/28/25; Full Sale 9/5/25.		None	Tax-Deferred		☒
MERRILL LYNCH IRA ⇒ VOYA/VY ⇒ Voya Russell Mid Cap Growth Index Portfolio Service (IRGUX) [MF] DESCRIPTION: Partial Sale: 6/28/25; Full Sale: 9/12/25.		None	Tax-Deferred		☒
ML JOHN HANCOCK ANNUITY ⇒ John Hancock Variable Insurance Trust Core Bond Trust Class NAV (JVCNX) [MF]		\$1,001 - \$15,000	None		☐
ML JOHN HANCOCK ANNUITY ⇒ John Hancock Variable Insurance Trust Fundamental Large Cap Value Trust Series Nav (JADIX) [MF]		\$15,001 - \$50,000	None		☐
ML JOHN HANCOCK ANNUITY ⇒ John Hancock Variable Insurance Trust Managed Volatility Moderate Portfolio Series Nav (JAIVX) [MF]		\$15,001 - \$50,000	None		☐
ML JOHN HANCOCK ANNUITY ⇒ John Hancock Variable Insurance Trust Real Estate Securities Trust Series Nav (JAJMX) [MF]		\$15,001 - \$50,000	None		☐
ML JOHN HANCOCK ANNUITY ⇒ John Hancock Variable Insurance Trust Total Stock Market Index Trust Series Nav (JAFEX) [MF]		\$15,001 - \$50,000	None		☐

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
MERRILL LYNCH #806 ⇒ Berkshire Hathaway Inc. New Common Stock (BRK.B) [ST]		03/05/2025	S (partial)	\$15,001 - \$50,000	☒
MERRILL LYNCH #806 ⇒ Berkshire Hathaway Inc. New Common Stock (BRK.B) [ST]		10/14/2025	S (partial)	\$15,001 - \$50,000	☒
MERRILL LYNCH #806 ⇒ Invesco S&P 500 Equal Weight ETF (RSP) [EF]		06/09/2025	S	\$15,001 - \$50,000	☒

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
MERRILL LYNCH #806 ⇒ Invesco S&P 500 Low Volatility ETF (SPLV) [EF]		06/25/2025	S (partial)	\$15,001 - \$50,000	☒
MERRILL LYNCH #806 ⇒ VictoryShares US Large Cap High Div Volatility Wtd ETF (CDL) [EF]		07/23/2025	S (partial)	\$15,001 - \$50,000	☒
MERRILL LYNCH IRA ⇒ VOYA/VY ⇒ Voya Retirement Growth Portfolio Adviser (IRGPX) [MF]		06/28/2025	S (partial)	\$15,001 - \$50,000	☒
MERRILL LYNCH IRA ⇒ VOYA/VY ⇒ Voya Retirement Growth Portfolio Adviser (IRGPX) [MF]		09/05/2025	S	\$100,001 - \$250,000	☒
MERRILL LYNCH IRA ⇒ VOYA/VY ⇒ Venerable US Large Cap Strategic Equity Fund Class V (VVS VX) [MF]		05/14/2025	S (partial)	\$1,001 - \$15,000	☐
MERRILL LYNCH IRA ⇒ VOYA/VY ⇒ Venerable US Large Cap Strategic Equity Fund Class V (VVS VX) [MF]		06/28/2025	S (partial)	\$15,001 - \$50,000	☒
MERRILL LYNCH IRA ⇒ VOYA/VY ⇒ Venerable Large Cap Index Fund Class V (VVL VX) [MF]		06/28/2025	S (partial)	\$1,001 - \$15,000	☒
MERRILL LYNCH IRA ⇒ VOYA/VY ⇒ Voya Russell Mid Cap Growth Index Portfolio Service (IRGUX) [MF]		06/28/2025	S (partial)	\$1,001 - \$15,000	☒
MERRILL LYNCH IRA ⇒ VOYA/VY ⇒ Voya Russell Mid Cap Growth Index Portfolio Service (IRGUX) [MF]		09/12/2025	S	\$15,001 - \$50,000	☒
MERRILL LYNCH IRA ⇒ VOYA/VY ⇒ Voya International Index Portfolio Adviser (IIIX) [MF]		06/28/2025	S (partial)	\$1,001 - \$15,000	☒
MERRILL LYNCH IRA ⇒ VOYA/VY ⇒ Voya International Index Portfolio Adviser (IIIX) [MF]		09/12/2025	S	\$15,001 - \$50,000	☒
MERRILL LYNCH IRA ⇒ VOYA/VY ⇒ Voya International Index Portfolio Service (INTIX) [MF]		06/28/2025	S (partial)	\$1,001 - \$15,000	☒
MERRILL LYNCH IRA ⇒ VOYA/VY ⇒ Voya International Index Portfolio Service (INTIX) [MF]		09/12/2025	S	\$15,001 - \$50,000	☒

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
MERRILL LYNCH IRA ⇒ VOYA/VY ⇒ Venerable Strategic Bond Fund Class V (VVBVX) [MF]		05/14/2025	P	\$1,001 - \$15,000	
MERRILL LYNCH IRA ⇒ VOYA/VY ⇒ Venerable Strategic Bond Fund Class V (VVBVX) [MF]		06/28/2025	S (partial)	\$1,001 - \$15,000	☐
MERRILL LYNCH #182 ⇒ Invesco S&P 500 Equal Weight ETF (RSP) [EF]		10/14/2025	S (partial)	\$15,001 - \$50,000	☒
MERRILL LYNCH #182 ⇒ JPMorgan Large Cap Growth Fund A (OLGAX) [MF]		10/14/2025	S (partial)	\$50,001 - \$100,000	☒
MERRILL LYNCH #182 ⇒ JPMorgan Large Cap Growth Fund A (OLGAX) [MF]		12/04/2025	S (partial)	\$50,001 - \$100,000	☒
MERRILL LYNCH #182 ⇒ JPMorgan Large Cap Growth Fund A (OLGAX) [MF] DESCRIPTION: Div Reinvest		12/05/2025	P	\$15,001 - \$50,000	
MERRILL LYNCH IRA ⇒ VOYA/VY ⇒ Venerable Appreciation Allocation Fund Class V (VAAVX) [OT] LOCATION: US DESCRIPTION: Mutual Fund. "Other" per Ethics Committee; Ticker symbol (VAAVX) not recognized.		09/05/2025	P	\$100,001 - \$250,000	
MERRILL LYNCH IRA ⇒ VOYA/VY ⇒ Venerable Mid Cap Index Fund Class V (VEFVX) [OT] LOCATION: US DESCRIPTION: Mutual Fund. "Other" per Ethics Committee; Ticker symbol (VEFVX) not recognized.		09/12/2025	P	\$15,001 - \$50,000	
MERRILL LYNCH IRA ⇒ VOYA/VY ⇒ Venerable International Index Fund Class V (VEEVX) [OT] LOCATION: US DESCRIPTION: Mutual Fund. "Other" per Ethics Committee; Ticker symbol (VEEVX) not recognized.		09/12/2025	P	\$15,001 - \$50,000	
MERRILL LYNCH IRA ⇒ VOYA/VY ⇒ Venerable World Equity Fund Class V (VWVX) [OT] LOCATION: US DESCRIPTION: Mutual Fund. "Other" per Ethics Committee; Ticker symbol (VWVX) not recognized.		09/12/2025	P	\$15,001 - \$50,000	
MERRILL LYNCH IRA ⇒ VOYA/VY ⇒ Voya Global Equity Portfolio Class S (IGHSX) [MF]		06/28/2025	S (partial)	\$1,001 - \$15,000	☒
MERRILL LYNCH IRA ⇒ VOYA/VY ⇒		09/12/2025	S	\$15,001 - \$50,000	☒

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Voya Global Equity Portfolio Class S (IGHSX) [MF]					

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Pitney Bowes Inc.	Retirement Fee	\$12,000.00
MetLife Pension Annuity	Required Minimum Distribution	\$819.00
Merrill Lynch IRA	Required Minimum Distribution	\$48,951.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Board of Trustees	Lawyers Committee for Civil Rights Under Law
Board of Trustees - Honorary Member	Antioch College
Advisory Board Member	Women's Law & Public Policy Fellowship Program, Georgetown University
Executive Committee - Honorary Member	Yale Law School Association

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- MERRILL LYNCH IRA
- MERRILL LYNCH #806
LOCATION: US
- ML JOHN HANCOCK ANNUITY
LOCATION: US
- MERRILL LYNCH #182
LOCATION: US
- MERRILL LYNCH IRA ⇒ VOYA/VY

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Eleanor Holmes Norton , 05/12/2026