



Filing ID #10076086

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Stephen F. Lynch
Status: Member
State/District: MAo8

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2025
Filing Date: 05/15/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
3 Jason Terrace [RP] LOCATION: Boston, MA, US	JT	\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	☐
Bank of America [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	☐
Rockland Trust [BA]	JT	\$1 - \$1,000	Interest	\$1 - \$200	☐
IRA ⇒ Cisco Systems, Inc. (CSCO) [IH]		\$1,001 - \$15,000	Tax-Deferred		☐
IRA ⇒ Dell Technologies Inc. Class V (DVMT) [ST]		\$1,001 - \$15,000	Tax-Deferred		☐
IRA ⇒ Intel Corporation - Common Stock (INTC) [ST]		\$1,001 - \$15,000	Tax-Deferred		☐
IRA ⇒ Morgan Stanley Institutional Fund Growth Portfolio [IH]		\$1,001 - \$15,000	Tax-Deferred		☐
IRA ⇒ Morgan Stanley Money Market Fund [IH]		\$1,001 - \$15,000	Tax-Deferred		☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
IRA ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		\$1,001 - \$15,000	Tax-Deferred		☐
IRA ⇒ Victory Pioneer Equity Income Fund Class A (PEQIX) [MF]		\$15,001 - \$50,000	Tax-Deferred		☐
DESCRIPTION: In April 2025 Pioneer Equity Income Fund was acquired by Victory Pioneer Equity Income Fund. The funds were not replaced, just renamed.					
IRA ⇒ Victory Pioneer Select Mid Cap Growth Fund Class A (PGOFX) [MF]		\$15,001 - \$50,000	Tax-Deferred		☐
DESCRIPTION: In April 2025 Pioneer Mid Cap Growth Fund was acquired by Victory Pioneer Mid Cap Growth Fund. The funds were not replaced, just renamed					
Massachusetts State Employees Defined Retirement Contribution Plan ⇒ Massachusetts State Employees Defined Retirement Contribution Plan [OT]		\$15,001 - \$50,000	Tax-Deferred		☐
DESCRIPTION: Massachusetts State Employees Defined Retirement Contribution Plan COMMENTS: Letter of explanation, dated March 25, 2026, was filed with the Office of the Clerk of the House.					
South Boston Community Health Center 403(b) ⇒ Vanguard Target Retirement 2025 Fund (VTTVX) [MF]		\$250,001 - \$500,000	Tax-Deferred		☐

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
South Boston Community Health Center	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Rockland Trust	2011	Mortgage on Primary Residence	\$250,001 - \$500,000
JT	Quicken Loans	2019	Mortgage on Rental Property	\$250,001 -

Owner	Creditor	Date Incurred	Type	Amount of Liability
				\$500,000
JT	Congressional Federal Credit Union	November 2008	Home Equity Line of Credit	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Advisory Board Member	Edgerley Family South Boston Boys & Girls Club

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
2026	Massachusetts State Board of Retirement	Massachusetts State Employees Defined Retirement Contribution Plan

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- South Boston Community Health Center 403(b) LOCATION: US - IRA - Massachusetts State Employees Defined Retirement Contribution Plan

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent

child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Stephen F. Lynch , 05/15/2026