



Filing ID #10076053

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. John James
Status: Member
State/District: MI10

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2025
Filing Date: 08/13/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
2030/2031 Enrollment Portfolio A Michigan Educational Savings Program [5F] LOCATION: MI	DC	\$50,001 - \$100,000	Tax-Deferred		☐
2032/2033 Enrollment Portfolio A Michigan Educational Savings Program [5F] LOCATION: MI	DC	\$50,001 - \$100,000	Tax-Deferred		☐
2036/2037 Enrollment Portfolio A Michigan Educational Savings Program [5F] LOCATION: MI	DC	\$15,001 - \$50,000	Tax-Deferred		☐
Chase Bank Bus. Complete [BA]	SP	\$15,001 - \$50,000	None		☐
Everbank Bank Account [BA]	SP	\$250,001 - \$500,000	Interest	\$1,001 - \$2,500	☐
Fiat Chrysler Auto Custom Blend 2040 Target Date Fund [OT] DESCRIPTION: Mutual Fund	SP	\$100,001 - \$250,000	Tax-Deferred		☐
Fiat Chrysler Auto Custom Blend 2045 Target Date Mutual Fund [OT]	SP	\$1,001 - \$15,000	Tax-Deferred		☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Mutual Fund					
Fifth-Third Bank [BA]		\$100,001 - \$250,000	None		☐
James Group, Inc. [OL]		\$100,001 - \$250,000	Dividends	\$50,001 - \$100,000	☐
LOCATION: Detroit, MI, US					
DESCRIPTION: James Group, Inc. is a Holding Company that wholly owns Renaissance Global Logistics, LLC (RGL). RGL is in the business of packing and exporting automotive components. RGL has a wholly owned subsidiary, Five Crowns Trucking, LLC. Five Crowns Trucking performs transportation services for RGL's automotive packing and exporting business.					
JP Morgan Chase Insured Cash account (-) [BA]	SP	\$1,001 - \$15,000	None		☐
Morgan Stanley Bank Account [BA]	JT	\$1,001 - \$15,000	None		☐
USAA Checking [BA]	JT	\$500,001 - \$1,000,000	None		☐
USAA Savings [BA]	JT	\$100,001 - \$250,000	Interest	\$201 - \$1,000	☐
Amway Retirement Account ⇒ FID Frdm Blnd 2045 R [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		☐
Conoco Phillips Retirement Account ⇒ Vanguard Target Retirement 2045 Fund (VTIVX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		☐
Conoco Phillips Retirement Account ⇒ Vanguard Treasury Money Market Fund (VUSXX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		☐
James Group Inc 401k ⇒ American Funds 2045 Target DateLT [MF]		\$100,001 - \$250,000	Tax-Deferred		☐
John A. James Children's Trust ⇒ Federated Hermes Government Obligations Fund AVR Shares (GOVXX) [MF]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	☐
John A. James Children's Trust ⇒ James Group, Inc. [OL]		\$5,000,001 - \$25,000,000	Dividends	\$1,000,001 - \$5,000,000	☐
LOCATION: Detroit,, MI, US					
DESCRIPTION: James Group, Inc. is a Holding Company that wholly owns Renaissance Global Logistics, LLC (RGL). RGL is in the business of packing and exporting automotive components. RGL has a wholly owned subsidiary, Five Crowns Trucking, LLC. Five Crowns Trucking performs transportation services for RGL's automotive packing and exporting business.					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
John A. James Children's Trust ⇒ Morgan Stanley Private Bank [BA]		\$1,001 - \$15,000	None		☐
John A. James Children's Trust ⇒ MSBNA Preferred Savings - QC [BA]		\$1,000,001 - \$5,000,000	Interest	\$15,001 - \$50,000	☐
John A. James Children's Trust ⇒ Vanguard FTSE Developed Markets ETF (VEA) [EF]		\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	☐
John A. James Children's Trust ⇒ Vanguard Russell 1000 Growth ETF (VONG) [EF]		\$250,001 - \$500,000	Dividends	\$2,501 - \$5,000	☐
John A. James Children's Trust ⇒ Vanguard Russell 1000 Value ETF (VONV) [EF]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	☐
John A. James Children's Trust ⇒ Vanguard Russell 2000 ETF (VTWO) [EF]		\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	☐
John A. James Qualified Sub chapter S Trust ⇒ OJ Land Development, Inc. ⇒ 4005 WFS [RP] LOCATION: Detroit, MI, US		\$1,000,001 - \$5,000,000	Rent	\$100,001 - \$1,000,000	☐
John A. James Qualified Sub chapter S Trust ⇒ OJ Land Development, Inc. ⇒ 4485 WJS [RP] LOCATION: Detroit, MI, US		\$500,001 - \$1,000,000	None		☐
John A. James Qualified Sub chapter S Trust ⇒ OJ Land Development, Inc. ⇒ 4610 WJS [RP] LOCATION: Detroit, MI, US		\$1,000,001 - \$5,000,000	None		☐
John A. James Qualified Sub chapter S Trust ⇒ OJ Land Development, Inc. ⇒ 4700 WJS [RP] LOCATION: Detroit, MI, US		\$1,000,001 - \$5,000,000	None		☐
LP Retirement Account ⇒ Calamos Growth [MF]		\$50,001 - \$100,000	Tax-Deferred		☐
LP Retirement Account ⇒ Eaton Vance Worldwide Health Services [MF]		\$1,001 - \$15,000	Tax-Deferred		☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LP Retirement Account ⇒ UBS Bank [BA]		\$15,001 - \$50,000	Tax-Deferred		☐
LPL Account ⇒ Baron Emerging Markets Fd Inst Shs (BEXIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
LPL Account ⇒ Brandes Emerging Markets Value CL [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
LPL Account ⇒ Clipper Fund Inc [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
LPL Account ⇒ Harbor Cap Apprec Instl CL [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
LPL Account ⇒ Lazard Intl Strategic Equity Instl CL [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
LPL Account ⇒ Oakmark Advisor CL [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
LPL Account ⇒ Oakmark Global Select Advisor CL [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
LPL Account ⇒ US Bank National Association [BA]		\$50,001 - \$100,000	Tax-Deferred		☐

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
LPL Account ⇒ Lazard International Strategic Equity Ptf Insti Shs (LISIX) [MF]		12/22/2025	P	\$1,001 - \$15,000	
LP Retirement Account ⇒ Calamos Growth Fd Cl A (CVGRX) [MF]		12/16/2025	P	\$1,001 - \$15,000	
LPL Account ⇒ Harbor Capital Appreciation Fund Insti Cl (HACAX) [MF]		12/12/2025	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
John A. James Children’s Trust ⇒ Vanguard Russell 1000 Growth ETF (VONG) [EF]		12/26/2025	P	\$1,001 - \$15,000	
John A. James Children’s Trust ⇒ Vanguard Russell 2000 ETF (VTWO) [EF]		04/08/2025	P	\$1,001 - \$15,000	
John A. James Children’s Trust ⇒ Vanguard FTSE Developed Markets ETF (VEA) [EF]		04/08/2025	P	\$1,001 - \$15,000	
Fidelity Freedom Blend 2045 Fund (FHAQX) [MF]	SP	12/31/2025	S	\$50,001 - \$100,000	☐
Fidelity Institutional Money Market Fds: Gov Pt Cl I (FIGXX) [MF]	SP	12/31/2025	S	\$1,001 - \$15,000	☐
Conoco Phillips Retirement Account ⇒ Vanguard Target Retirement 2045 Fund (VTIVX) [MF]	SP	12/31/2025	P	\$50,001 - \$100,000	
Conoco Phillips Retirement Account ⇒ Vanguard Treasury Money Market Fund (VUSXX) [MF]	SP	12/31/2025	P	\$1,001 - \$15,000	

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
James Group, Inc.	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Morgan Stanley Private Bank, Natl. Association	12/2022	Mortgage on Secondary residence	\$500,001 - \$1,000,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
November 2019	James Group, Inc.	I will continue to participate in this 401(k) Plan. The plan sponsor will not make future contributions in the event of separation.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- Conoco Phillips Retirement Account (Owner: SP)
- John A. James Qualified Sub chapter S Trust ⇒ OJ Land Development, Inc.
LOCATION: Detroit, MI, US
- Amway Retirement Account (Owner: SP)
- LP Retirement Account
- John A. James Children's Trust
- LPL Account
- John A. James Qualified Sub chapter S Trust
- James Group Inc 401k

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. John James , 08/13/2026