



Filing ID #10076043

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Brian Babin
Status: Member
State/District: TX36

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2025
Filing Date: 05/12/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Calton Bank Account [BA]	JT	\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	☐
Chevron Corporation (CVX) [ST]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	☐
Citizen State Bank [BA]		\$500,001 - \$1,000,000	Interest	\$1,001 - \$2,500	☐
Education First Federal Credit Union [BA]	JT	\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	☐
Exxon Mobil Corporation (XOM) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	☐
land parcel [RP]		\$500,001 - \$1,000,000	None		☐
LOCATION: Woodville, TX, US					
Stellar Bank [BA]	JT	\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	☐
UBS Inherited IRA ⇒	SP	\$1 - \$1,000	Tax-Deferred		☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
iShares Broad USD Investment Grade Corporate Bond [MF]					
UBS Inherited IRA ⇒ iShares Core MSCI EAFE ETF (IEFA) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		☐
UBS Inherited IRA ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [ST]	SP	\$1 - \$1,000	Tax-Deferred		☐
UBS Inherited IRA ⇒ Schwab U.S. Broad Market ETF (SCHB) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		☐
UBS Resource Management Account ⇒ Aberdeen Ultra Short Municipal Income Fund ATOIX [MF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	☒
UBS Resource Management Account ⇒ American Century Inflation-Adjusted Bond Fund - I Class (AIAHX) [MF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	☒
UBS Resource Management Account ⇒ American Funds Tax-Exempt Preservation Portfolio Class F-2 (TXEFX) [MF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	☒
UBS Resource Management Account ⇒ BHP Group Limited American Depositary Shares (BHP) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	☐
UBS Resource Management Account ⇒ Fidelity Advisor Industrial Funds- FCLIX [MF]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	☐
UBS Resource Management Account ⇒ Fidelity Advisor Industrials CI C (FCLCX) [MF]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	☐
UBS Resource Management Account ⇒ Invesco Developing Markets Fund Class Y (ODVYX) [MF]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	☒
UBS Resource Management Account ⇒ iShares iBoxx \$ High Yield Corporate Bond ETF (HYG) [EF]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	☐
UBS Resource Management Account ⇒ iShares Russell 1000 Growth ETF (IWF) [EF]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	☐
UBS Resource Management Account ⇒ iShares Russell 2000 Value ETF (IWN) [EF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	☐
UBS Resource Management Account ⇒	JT	\$15,001 - \$50,000	Capital Gains,	\$2,501 -	☒

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Janus Henderson Mid Cap Value Fund JMVAX [MF]			Dividends	\$5,000	☐
UBS Resource Management Account ⇒ Janus Henderson Overseas Fund - I Shares (JIGFX) [MF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	☒
UBS Resource Management Account ⇒ MFS Emerging Markets Bond Fund- MEDCX [MF]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	☐
UBS Resource Management Account ⇒ Plains All Amer Pipeline L.P. [OL] LOCATION: Houston, TX, US DESCRIPTION: Limited partner in publicly traded master limited partnership. (NASDAQ: PAA)	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	☐
UBS Resource Management Account ⇒ SPDR Tech Sector [EF]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	☐
UBS Resource Management Account ⇒ Starwood REIT [RE]	JT	\$15,001 - \$50,000	None		☐
UBS Resource Management Account ⇒ Templeton Global Bond [MF]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	☐
UBS Resource Management Account ⇒ The Growth Fund of America Class F-2 Shares (GFFFX) [MF]	JT	\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	☒
UBS Resource Management Account ⇒ UBS Select Treasury Preferred Fund [BA]	JT	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	☐
UBS Resource Management Account ⇒ Virtus Newfleet Multi-Sector Short Term Bond Fund I (PIMSX) [MF]	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	☒
UBS Resource Management Account ⇒ Voya Corporate Leaders Trust Series B (LEXCX) [MF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	☒
UBS Resource Management Account ⇒ Western Asset Municipal High Income Fund Class I (LMHIX) [MF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	☒
UBS SEP IRA ⇒ American Funds Capital Income Builder [MF]		\$15,001 - \$50,000	Tax-Deferred		☐
UBS SEP IRA ⇒ American Funds High-Income Trust A (AHITX) [MF]		\$15,001 - \$50,000	Tax-Deferred		☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
UBS SEP IRA ⇒ American Funds High-Income Trust A (AHITX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		☐
UBS SEP IRA ⇒ American Funds U.S. Govt Securities A (AMUSX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		☐
UBS SEP IRA ⇒ American Funds U.S. Govt Securities A (AMUSX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
UBS SEP IRA ⇒ American Funds US Govt Money Market [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		☒
UBS SEP IRA ⇒ American Mutual Fund Class A Shares (AMRMX) [MF]		\$15,001 - \$50,000	Tax-Deferred		☒
UBS SEP IRA ⇒ American Mutual Fund Class A Shares (AMRMX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		☐
UBS SEP IRA ⇒ Barrick Mining Corporation Common Shares (B) [ST]		\$1,001 - \$15,000	Tax-Deferred		☐
UBS SEP IRA ⇒ BHP Group Limited American Depositary Shares (BHP) [ST]		\$1,001 - \$15,000	Tax-Deferred		☐
UBS SEP IRA ⇒ Capital Income Builder Cl A Shs (CAIBX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		☐
UBS SEP IRA ⇒ D/B/A Compass Diversified Holdings Shares of Beneficial Interest (CODI) [ST]		\$1,001 - \$15,000	Tax-Deferred		☐
UBS SEP IRA ⇒ DWS RREEF Global Infrastructure Fund - Class A (TOLLX) [MF]		\$15,001 - \$50,000	Tax-Deferred		☒
UBS SEP IRA ⇒ Enbridge Inc (ENB) [ST]		\$1,001 - \$15,000	Tax-Deferred		☐
UBS SEP IRA ⇒ Energy Transfer LP Common Units (ET) [ST]		\$15,001 - \$50,000	Tax-Deferred		☐
UBS SEP IRA ⇒ Enterprise Products Partners L.P. [OL]		\$15,001 - \$50,000	Tax-Deferred		☐
LOCATION: Houston, TX, US					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Limited partner in publicly traded Limited Partnership. (NASDAQ: EDP)					
UBS SEP IRA ⇒ Fidelity Advisor Industrials Cl A (FCLAX) [MF]		\$15,001 - \$50,000	Tax-Deferred		☐
UBS SEP IRA ⇒ Fidelity Advisor Industrials Cl A (FCLAX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		☐
UBS SEP IRA ⇒ Fidelity Advisor Industrials Cl C (FCLCX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		☐
UBS SEP IRA ⇒ First Eagle Gold Fund (SGGDX) [MF]		\$15,001 - \$50,000	Tax-Deferred		☐
UBS SEP IRA ⇒ FTAI Aviation Ltd. (FTAI) [ST]		\$100,001 - \$250,000	Tax-Deferred		☐
UBS SEP IRA ⇒ FTAI Infrastructure Inc. (FIP) [ST]		\$1,001 - \$15,000	Tax-Deferred		☐
UBS SEP IRA ⇒ Huntington Ingalls Industries, Inc. Common Stock (HII) [ST]		\$50,001 - \$100,000	Tax-Deferred		☐
UBS SEP IRA ⇒ Iamgold Corporation Ordinary Shares (IAG) [ST]		\$1,001 - \$15,000	Tax-Deferred		☐
UBS SEP IRA ⇒ Invesco Real Estate Fund Class A (IARAX) [MF]		\$15,001 - \$50,000	Tax-Deferred		☐
UBS SEP IRA ⇒ iShares U.S. Aerospace & Defense ETF (ITA) [EF]		\$100,001 - \$250,000	Tax-Deferred		☐
UBS SEP IRA ⇒ Kinder Morgan, Inc. Common Stock (KMI) [ST]		\$1,001 - \$15,000	Tax-Deferred		☐
UBS SEP IRA ⇒ Loomis Sayles Funds - Strategic Income Fund Class Y (NEZYG) [MF]		\$15,001 - \$50,000	Tax-Deferred		☐
UBS SEP IRA ⇒ MAN-AHL Diversified I Class B [OT]		\$15,001 - \$50,000	Tax-Deferred		☐
DESCRIPTION: Fund not available for selection in system.					
UBS SEP IRA ⇒		\$15,001 - \$50,000	Tax-Deferred		☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Newmont Corporation (NEM) [ST]					☐
UBS SEP IRA ⇒ Permanent Portfolio Class I (PRPFX) [MF]		\$15,001 - \$50,000	Tax-Deferred		☐
UBS SEP IRA ⇒ PGIM JENN Natural Resources PNRZX [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
UBS SEP IRA ⇒ Range Resources Corporation (RRC) [ST]		\$1,001 - \$15,000	Tax-Deferred		☐
UBS SEP IRA ⇒ SOUTH32 LTD SPNS/ADR (SOUHY) [ST]		\$1,001 - \$15,000	Tax-Deferred		☐
UBS SEP IRA ⇒ TCW Emerging Markets Income Fund I Cl (TGEIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
UBS SEP IRA ⇒ Templeton Global Bond Fund Advisor Class (TGBAX) [MF]		\$15,001 - \$50,000	Tax-Deferred		☐
UBS SEP IRA ⇒ The Income Fund of America, Class A Shares (AMECX) [MF]		\$15,001 - \$50,000	Tax-Deferred		☒
UBS SEP IRA ⇒ The Income Fund of America, Class A Shares (AMECX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		☐
UBS SEP IRA ⇒ UBS Bank Sweep [BA]		\$1,001 - \$15,000	None		☐
UBS SEP IRA ⇒ UBS Select Treasury Preferred Fund [BA]		\$1,001 - \$15,000	None		☐
UBS SEP IRA ⇒ Vaneck Vectors Gold Miners- GDX [EF]		\$1,001 - \$15,000	Tax-Deferred		☐
UBS SEP IRA ⇒ Virtus Duff & Phelps Real Estate Securities Fund C (PHRCX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
UBS SEP IRA ⇒ Virtus Vontobel Emerging Markets Opportunities Fund PICEX [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
UBS SEP IRA ⇒		\$1,001 - \$15,000	Tax-Deferred		☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
WESTSHORE TERM INVST CP (WTSHF) [ST]					
UBS SEP IRA ⇒ Wheaton Precious Metals Corp Common Shares (WPM) [ST]		\$50,001 - \$100,000	Tax-Deferred		☐
UBS SEP IRA ⇒ Williams Companies, Inc. (WMB) [ST]		\$1,001 - \$15,000	Tax-Deferred		☐
UBS SEP IRA ⇒ Woodside Energy Group Limited American Depositary Shares, each representing one Ordinary Share (WDS) [ST]		\$1,001 - \$15,000	Tax-Deferred		☐
UBS SEP IRA 2 - PACE ⇒ American Century Inflation-Adjusted Bond Fund - I Class (AIAHX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
UBS SEP IRA 2 - PACE ⇒ DWS Capitol Growth Fund SCGSX [MF]		\$1,001 - \$15,000	Tax-Deferred		☒
UBS SEP IRA 2 - PACE ⇒ Goldman Sachs Short Duration Government Fd Institutional Shares (GSTGX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
UBS SEP IRA 2 - PACE ⇒ Invesco Main Street Mid Cap Fund Class Y (OPMYX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☒
UBS SEP IRA 2 - PACE ⇒ Templeton Global Bond Fund Advisor Class (TGBAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☒
UBS SEP IRA 2 - PACE ⇒ The Gabelli Small Cap Growth Fund Class I (GACIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☒
UBS SEP IRA 2 - PACE ⇒ The Hartford International Opportunites Fd Cl I (IHOIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☒
UBS SEP IRA 2 - PACE ⇒ Transamerica High Yield Bond Class I (TDHIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☒
UBS SEP IRA 2 - PACE ⇒ Virtus SGA Emerging Markets Equity Fund - I (HIEMX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
UBS SEP IRA 2 - PACE ⇒ Voya Corporate Leaders Trust Series B (LEXCX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☒

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit

<https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
UBS SEP IRA ⇒ American Funds U.S. Government Money Market Fund Class A (AFAXX) [MF]	SP	02/18/2025	S (partial)	\$1,001 - \$15,000	☐
UBS SEP IRA 2 - PACE ⇒ Invesco Main Street Mid Cap Fund Class Y (OPMYX) [MF]		02/19/2025	S (partial)	\$1,001 - \$15,000	☐
UBS SEP IRA 2 - PACE ⇒ The Gabelli Small Cap Growth Fund Class I (GACIX) [MF]		02/19/2025	S (partial)	\$1,001 - \$15,000	☐
UBS SEP IRA 2 - PACE ⇒ Transamerica High Yield Bond Class I (TDHIX) [MF]		02/19/2025	S (partial)	\$1,001 - \$15,000	☐
UBS SEP IRA 2 - PACE ⇒ The Hartford International Opportunités Fd Cl I (IHOIX) [MF]		02/19/2025	S (partial)	\$1,001 - \$15,000	☐
UBS SEP IRA 2 - PACE ⇒ Voya Corporate Leaders Trust Series B (LEXCX) [MF]		02/19/2025	S (partial)	\$1,001 - \$15,000	☐
UBS SEP IRA 2 - PACE ⇒ DWS Capital Growth Fund - Class S (SCGSX) [MF]		02/19/2025	S (partial)	\$1,001 - \$15,000	☐
UBS SEP IRA 2 - PACE ⇒ Templeton Global Bond Fund Advisor Class (TGBAX) [MF]		02/19/2025	S (partial)	\$1,001 - \$15,000	☐
UBS Resource Management Account ⇒ Aberdeen Ultra Short Municipal Income Fund - Institutional Class (ATOIX) [MF]	JT	02/20/2025	P	\$1,001 - \$15,000	
UBS Resource Management Account ⇒ Western Asset Municipal High Income Fund Class I (LMHIX) [MF]	JT	02/20/2025	P	\$1,001 - \$15,000	
UBS Resource Management Account ⇒ Invesco Developing Markets Fund Class Y (ODVYX) [MF]	JT	02/20/2025	P	\$1,001 - \$15,000	
UBS Resource Management Account ⇒ Janus Henderson Overseas Fund - I Shares (JIGFX) [MF]	JT	02/20/2025	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
UBS Resource Management Account ⇒ Janus Henderson Mid Cap Value Fund - I Shares (JMVAX) [MF]	JT	02/20/2025	P	\$1,001 - \$15,000	
UBS Resource Management Account ⇒ The Growth Fund of America Class F-2 Shares (GFFFX) [MF]	JT	02/20/2025	P	\$1,001 - \$15,000	
UBS Resource Management Account ⇒ Virtus Newfleet Multi-Sector Short Term Bond Fund I (PIMSX) [MF]	JT	02/20/2025	P	\$1,001 - \$15,000	
UBS Resource Management Account ⇒ American Funds Tax-Exempt Preservation Portfolio Class F-2 (TXEFX) [MF]	JT	02/20/2025	P	\$1,001 - \$15,000	
UBS Resource Management Account ⇒ Voya Corporate Leaders Trust Series B (LEXCX) [MF]	JT	02/20/2025	P	\$1,001 - \$15,000	
UBS Resource Management Account ⇒ American Century Inflation-Adjusted Bond Fund - I Class (AIAHX) [MF]	JT	02/20/2025	P	\$1,001 - \$15,000	
UBS SEP IRA ⇒ The Income Fund of America, Class A Shares (AMECX) [MF]		12/16/2025	P	\$1,001 - \$15,000	
UBS SEP IRA ⇒ American Mutual Fund Class A Shares (AMRMX) [MF]		12/17/2025	P	\$1,001 - \$15,000	
UBS SEP IRA ⇒ DWS RREEF Global Infrastructure Fund - Class A (TOLLX) [MF]		12/18/2025	P	\$1,001 - \$15,000	
UBS Resource Management Account ⇒ Janus Henderson Mid Cap Value Fund - I Shares (JMVAX) [MF]	JT	12/10/2025	P	\$1,001 - \$15,000	
UBS Resource Management Account ⇒ Invesco Developing Markets Fund Class Y (ODVYX) [MF]	JT	12/12/2025	P	\$1,001 - \$15,000	
UBS Resource Management Account ⇒ The Growth Fund of America Class F-2 Shares (GFFFX) [MF]	JT	12/18/2025	P	\$1,001 - \$15,000	

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- UBS Resource Management Account (Owner: JT)
LOCATION: US
 - UBS SEP IRA 2 - PACE
 - UBS SEP IRA (Owner: SP)
 - UBS SEP IRA
 - UBS Inherited IRA (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Brian Babin , 05/12/2026