



# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Lauren Underwood  
**Status:** Member  
**State/District:** IL14

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2025  
**Filing Date:** 05/13/2026

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Alliant Credit Union [BA]		\$1 - \$1,000	None		<input type="checkbox"/>
DuPage Credit Union [BA]		\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Savings and Checking account					
Government Printing Office Federal Credit Union [BA]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Fidelity Health Savings Account ⇒ FDIC Insured [BA]		\$1 - \$1,000	None		<input type="checkbox"/>
DESCRIPTION: Gross Distribution: \$7,710					
Fidelity Health Savings Account ⇒ Fidelity 500 Index Fund (FXAIX) [MF]		None	None		<input type="checkbox"/>
DESCRIPTION: Sales less than \$1,000					
Fidelity Health Savings Account ⇒ Fidelity U.S. Sustainability Index Fund (FITLX) [MF]		None	None		<input checked="" type="checkbox"/>
Fidelity Health Savings Account ⇒ Nuveen Winslow Large-Cap Growth ESG Fund Class A (NWCAX) [MF]		None	None		<input type="checkbox"/>
DESCRIPTION: Sale less than \$1,000					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Fidelity Investment ⇒ Vanguard 500 Index Fd Admiral Shs (VFIAX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Vanguard Roth IRA ⇒ Vanguard FTSE Social Index Fund Admiral Shares (VFTAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Vanguard Roth IRA ⇒ Vanguard Target Retirement 2070 Fund (VSVNX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Fidelity Health Savings Account ⇒ Fidelity U.S. Sustainability Index Fund (FITLX) [MF]		07/17/2025	S	\$1,001 - \$15,000	<input type="checkbox"/>
Fidelity Investment ⇒ Vanguard 500 Index Fd Admiral Shs (VFIAX) [MF]		10/02/2025	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Fidelity Investment ⇒ Vanguard 500 Index Fd Admiral Shs (VFIAX) [MF]		11/03/2025	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Fidelity Investment ⇒ Vanguard 500 Index Fd Admiral Shs (VFIAX) [MF]		12/01/2025	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

None disclosed.

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Freedom Mortgage	December 2020	Mortgage on personal residence	\$250,001 - \$500,000

## SCHEDULE E: POSITIONS

Position	Name of Organization
Board Chair	Lifting Up All Families
COMMENTS: Formerly known as Level Up Action Fund	

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Lifting Up All Families	08/01/2025	08/03/2025	Chicago, IL - Norfolk, VA - Chicago, IL	0	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

<ul style="list-style-type: none"><li>o Fidelity Investment LOCATION: US</li><li>o Fidelity Health Savings Account LOCATION: US</li><li>o Vanguard Roth IRA</li></ul>
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## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Lauren Underwood , 05/13/2026