



Filing ID #10075892

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Bennie G. Thompson
Status: Member
State/District: MS02

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2025
Filing Date: 05/15/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
o Sharon Street [RP] LOCATION: Bolton/Hinds, MS, US		\$1,001 - \$15,000	None		☐
0.5 acre unimproved property [RP] LOCATION: Bolton/Hinds, MS, US		\$1,001 - \$15,000	None		☐
1 acre unimproved property [RP] LOCATION: Edwards/Hinds, MS, US		\$1,001 - \$15,000	None		☐
1 acre unimproved property [RP] LOCATION: Hwy 22, Edwards/ Hinds, MS, US DESCRIPTION: Property was sold in 2023.	SP	\$1,001 - \$15,000	None		☐
2 acres unimproved property [RP] LOCATION: Bolton/Hinds County, MS, US		\$1,001 - \$15,000	Rent	\$201 - \$1,000	☐
2 acres, unimproved land [RP] LOCATION: Bolton, MS/Hinds County, MS, US	SP	\$1,001 - \$15,000	None		☐
5 acres unimproved property [RP]	SP	\$1,001 - \$15,000	None		☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LOCATION: Edwards/Hinds, MS, US					
American General Life Insurance Company [FN]	SP	\$50,001 - \$100,000	Tax-Deferred		☐
BLB Consulting, LLC [OL]	SP	None	Consulting Income	None	☐
LOCATION: Bolton/Hinds, MS, US DESCRIPTION: Partnership designed to serve as an educational practices consulting company; income only derived when spouse engages in consulting activities					
BLB Enterprises, LLC [OL]	SP	\$15,001 - \$50,000	Partnership Income	\$2,501 - \$5,000	☐
LOCATION: Bolton/Hinds, MS, US DESCRIPTION: Company formed to hold rental investment property.					
Cadence Bank FKA BancorpSouth Bank [BA]	JT	\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	☐
Congressional Federal Credit Union [BA]	JT	\$250,001 - \$500,000	Interest	\$5,001 - \$15,000	☐
Equi-vest [FN]	SP	\$15,001 - \$50,000	Tax-Deferred		☐
Jackson-Area Federal Credit Union [BA]	JT	\$50,001 - \$100,000	Interest	\$201 - \$1,000	☐
Liberty Bank [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	☐
Lot 1, L C Turner Circle [RP]	JT	\$1,001 - \$15,000	None		☐
LOCATION: Bolton/Hinds, MS, US					
Lot 3, L C Turner Circle [RP]	JT	\$1,001 - \$15,000	None		☐
LOCATION: Bolton/Hinds, MS, US					
Lot 8, Southeast Annex [RP]	SP	\$1,001 - \$15,000	None		☐
LOCATION: Mound Bayou/Bolivar, MS, US					
Lots, 44 and 45, West Capitol Street [RP]	JT	\$15,001 - \$50,000	None		☐
LOCATION: Jackson/Hinds, MS, US					
Midland National Fixed Annuity [FN]		\$500,001 - \$1,000,000	Tax-Deferred		☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Nationwide Peak Fixed Indexed Annuity [FN]		\$500,001 - \$1,000,000	Tax-Deferred		☐
Prudential Financial, Inc. (PRU) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	☐
Public Employees' Retirement System of Mississippi [DB]		Undetermined	Tax-Deferred		☐
DESCRIPTION: Defined benefit pension					
Public Employees' Retirement System of Mississippi [DB]	SP	Undetermined	Tax-Deferred		☐
DESCRIPTION: Defined benefit pension					
Regions Financial Corporation (RF) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	☐
Trustmark Bank [BA]	JT	\$50,001 - \$100,000	Interest	\$1 - \$200	☐
Prudential ⇒ FlexGuard Linked Annuity [OT]		\$500,001 - \$1,000,000	Tax-Deferred		☐
DESCRIPTION: Held In an IRA.					
Schwab Brokerage ⇒ Avantis U.S. Small Cap Value ETF (AVUV) [EF]		\$1,001 - \$15,000	Dividends	None	☐
Schwab Brokerage ⇒ Fidelity Enhanced International ETF (FENI) [EF]		\$1 - \$1,000	Dividends	None	☐
DESCRIPTION: Below reporting threshold					
Schwab Brokerage ⇒ Fidelity Total Bond ETF (FBND) [EF]		\$1 - \$1,000	Dividends	None	☐
DESCRIPTION: Below reporting threshold					
Schwab Brokerage ⇒ Invesco S&P SmallCap Momentum ETF (XSMO) [EF]		\$1 - \$1,000	Dividends	None	☐
DESCRIPTION: Below reporting threshold					
Schwab Brokerage ⇒ Invesco Total Return Bond ETF (GTO) [EF]		\$1 - \$1,000	Dividends	None	☐
DESCRIPTION: Below reporting threshold					
Schwab Brokerage ⇒ iShares 20+ Year Treasury Bond ETF (TLT) [EF]		\$1 - \$1,000	Dividends	None	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Below reporting threshold					
Schwab Brokerage ⇒ iShares Russell Midcap Growth ETF (IWP) [EF]		\$1 - \$1,000	Dividends	None	☐
DESCRIPTION: Below reporting threshold					
Schwab Brokerage ⇒ JPMorgan Hedged Equity Laddered Overlay ETF (HELO) [EF]		\$1,001 - \$15,000	Dividends	None	☐
Schwab Brokerage ⇒ Pacer US Cash Cows 100 ETF (COWZ) [EF]		\$1,001 - \$15,000	Dividends	None	☐
Schwab Brokerage ⇒ PIMCO Active Bond Exchange-Traded Fund Exchange-Traded Fund (BOND) [EF]		\$1 - \$1,000	Dividends	None	☐
DESCRIPTION: Below reporting threshold					
Schwab Brokerage ⇒ Schwab U.S. Large-Cap Growth ETF (SCHG) [EF]		\$1,001 - \$15,000	Dividends	None	☐
Schwab Brokerage ⇒ Schwab U.S. Large-Cap Value ETF (SCHV) [EF]		\$1,001 - \$15,000	Dividends	None	☐
Schwab Brokerage ⇒ WisdomTree U.S. Value Fund (WTV) [EF]		\$1,001 - \$15,000	Dividends	None	☒

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Schwab Brokerage ⇒ Pacer US Cash Cows 100 ETF (COWZ) [EF]		06/10/2025	S	\$1,001 - \$15,000	☐
Schwab Brokerage ⇒ WisdomTree U.S. Value Fund (WTV) [EF]		06/10/2025	P	\$1,001 - \$15,000	
Schwab Brokerage ⇒ iShares 20+ Year Treasury Bond ETF (TLT) [EF]		03/11/2025	S	\$1,001 - \$15,000	☐

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
State of Mississippi	Member Retirement Plan	\$12,960.95
State of Mississippi	Spouse Retirement Plan	N/A
The Northern Trust Company, Benefit Payment Services	Spouse Retirement Plan	N/A
AXA Equitable Annuity	Spouse Annuity Plan	N/A

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
President	BLB Properties
Trustee Emeritus	Tougaloo College
Board Member	Housing Assistance Council
Board Member	Congressional Black Caucus Institute

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
February 2008	State of Mississippi and Bennie G. Thompson	Based on the number of years of service and total accumulated member contributions and interest under a 100% joint and survivor annuity for beneficiaries, the retiree will receive reduced life-time monthly benefits. Any remaining funds will become payable to beneficiaries.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- Schwab Brokerage
- Prudential

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Bennie G. Thompson , 05/15/2026