



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Katherine M. Clark
Status: Member
State/District: MA05

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2025
Filing Date: 05/15/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Capital One Savings Account [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	☐
DC Co-op [RP]	JT	\$500,001 - \$1,000,000	None		☐
LOCATION: Washington, DC, US					
Eastern Bank Account [BA]	JT	\$15,001 - \$50,000	None		☐
Eversource Energy [MO]	SP	Undetermined	MA Solar Energy Credit	\$1,001 - \$2,500	☐
LOCATION: Truro, MA, US					
DESCRIPTION: Previously reported location as Revere, MA					
Family Home (non-primary) [RP]	JT	\$1,000,001 - \$5,000,000	Rent	\$50,001 - \$100,000	☐
LOCATION: Truro, MA, US					
Massachusetts state pension [PE]		Undetermined	None		☐
Sequoia Fund (SEQUX) [MF]	JT	\$500,001 - \$1,000,000	Capital Gains, Dividends	\$50,001 - \$100,000	☒
DESCRIPTION: Capital gain distribution					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Fidelity Brokerage Account ⇒ Fidelity Cash Reserves (FDRXX) [MF]	JT	\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	☐
Fidelity Brokerage Account ⇒ SPDR S&P 500 (SPY) [EF]	JT	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	☐
Fidelity Brokerage Account ⇒ United States Treasury Notes [GS] DESCRIPTION: Fully matured	JT	None	Interest	\$5,001 - \$15,000	☐
Fidelity Rollover IRA ⇒ Fidelity Cash Reserves (FDRXX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		☐
Fidelity Rollover IRA ⇒ State Street SPDR S&P 500 ETF Trust (SPY) [EF]	SP	\$250,001 - \$500,000	Tax-Deferred		☐
Fidelity Rollover IRA ⇒ UNITED STATES TREAS SER AU-2026; 4.625%; 11/15/2026 NTS NOTE [GS]	SP	\$100,001 - \$250,000	Tax-Deferred		☒
Fidelity Rollover IRA ⇒ United States Treasury Notes [GS] DESCRIPTION: Fully matured 7/31/25	SP	None	Tax-Deferred		☐
Judith S. Clark Irrevocable Trust ⇒ Apple Inc. (AAPL) [ST]		\$500,001 - \$1,000,000	Dividends	\$2,501 - \$5,000	☐
Judith S. Clark Irrevocable Trust ⇒ AT&T Inc. (T) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	☐
Judith S. Clark Irrevocable Trust ⇒ Berkshire Hathaway Inc. New (BRK.B) [ST]		\$250,001 - \$500,000	None		☐
Judith S. Clark Irrevocable Trust ⇒ Cisco Systems, Inc. (CSCO) [ST]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	☐
Judith S. Clark Irrevocable Trust ⇒ Fidelity Cash [BA]		\$1 - \$1,000	Interest	\$201 - \$1,000	☐
Judith S. Clark Irrevocable Trust ⇒ Fidelity Cash Reserves (FDRXX) [MF]		\$100,001 - \$250,000	Dividends	\$15,001 - \$50,000	☐
Judith S. Clark Irrevocable Trust ⇒ Ford Motor Company (F) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Judith S. Clark Irrevocable Trust ⇒ FS Specialty Lending Fund (FSSL) [OT]		None	Dividends	\$2,501 - \$5,000	☒
DESCRIPTION: Previously reported as FS Energy and Power Fund. Overall loss in 2025 COMMENTS: As part of a shareholder vote, the fund became a publicly traded closed end fund on 11/13/25.					
Judith S. Clark Irrevocable Trust ⇒ GDB Debt Recovery Auth of Commonwealth of Puerto Rico [GS]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	☐
DESCRIPTION: 7.50%; 08/20/40					
Judith S. Clark Irrevocable Trust ⇒ JP Morgan Chase & Co. (JPM) [ST]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	☐
Judith S. Clark Irrevocable Trust ⇒ Microsoft Corporation (MSFT) [ST]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	☐
Judith S. Clark Irrevocable Trust ⇒ SPDR S&P 500 (SPY) [EF]		\$1,000,001 - \$5,000,000	Capital Gains, Dividends	\$50,001 - \$100,000	☒
Judith S. Clark Irrevocable Trust ⇒ UNITED STATES TREAS SER AU-2026; 4.625%; 11/15/2026 NTS NOTE [GS]		\$250,001 - \$500,000	Interest	\$5,001 - \$15,000	☒
Judith S. Clark Irrevocable Trust ⇒ Verizon Communications Inc. (VZ) [ST]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	☐
Judith S. Clark Irrevocable Trust ⇒ Walt Disney Company (DIS) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	☐
Judith S. Clark Irrevocable Trust ⇒ Warner Bros. Discovery, Inc. - Series A (WBD) [ST]		None	None		☐
DESCRIPTION: Full sale less than \$1,000 COMMENTS: Overall loss in 2025					
Katherine Clark - Traditional IRA ⇒ Fidelity Cash Reserves (FDRXX) [MF]		\$100,001 - \$250,000	Tax-Deferred		☐
Katherine Clark - Traditional IRA ⇒ SPDR S&P 500 (SPY) [EF]		\$100,001 - \$250,000	Tax-Deferred		☐
Katherine M. Clark Exempt Trust ⇒ Acacia Partners LP [HE]		\$1,001 - \$15,000	None		☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Katherine M. Clark Exempt Trust ⇒ Fidelity Cash Reserves (FDRXX) [MF]		\$15,001 - \$50,000	Dividends	\$2,501 - \$5,000	☐
Katherine M. Clark Exempt Trust ⇒ Procter & Gamble Company (PG) [ST]		None	Capital Gains, Dividends	\$2,501 - \$5,000	☒
Katherine M. Clark Exempt Trust ⇒ SPDR S&P 500 (SPY) [EF]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	☐
Katherine M. Clark Exempt Trust ⇒ UNITED STATES TREAS SER AU-2026; 4.625%; 11/15/2026 NTS NOTE [GS]		\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	☒
Katherine M. Clark Separate Share Trust ⇒ Acacia Partners LP [HE]		\$1,001 - \$15,000	Partnership Income	\$201 - \$1,000	☐
Katherine M. Clark Separate Share Trust ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]		\$100,001 - \$250,000	Dividends	\$201 - \$1,000	☐
Katherine M. Clark Separate Share Trust ⇒ Annaly Capital Management Inc (NLY) [RE]		\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500	☐
Katherine M. Clark Separate Share Trust ⇒ Apple Inc. (AAPL) [ST]		\$250,001 - \$500,000	Dividends	\$1,001 - \$2,500	☐
Katherine M. Clark Separate Share Trust ⇒ AT&T Inc. (T) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	☐
Katherine M. Clark Separate Share Trust ⇒ Bank of America Corporation (BAC) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	☐
Katherine M. Clark Separate Share Trust ⇒ Berkshire Hathaway Inc. New (BRK.B) [ST]		\$100,001 - \$250,000	None		☐
Katherine M. Clark Separate Share Trust ⇒ Cisco Systems, Inc. (CSCO) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	☐
Katherine M. Clark Separate Share Trust ⇒ Fidelity - Cash [BA]		\$1 - \$1,000	Interest	\$2,501 - \$5,000	☐
Katherine M. Clark Separate Share Trust ⇒ Fidelity Cash Reserves (FDRXX) [MF]		\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	☐
Katherine M. Clark Separate Share Trust ⇒		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
International Business Machines Corporation (IBM) [ST]					
Katherine M. Clark Separate Share Trust ⇒ Microsoft Corporation (MSFT) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	☐
Katherine M. Clark Separate Share Trust ⇒ Oakmark Fund Investor Class (OAKMX) [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	☐
Katherine M. Clark Separate Share Trust ⇒ Pfizer, Inc. (PFE) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	☐
Katherine M. Clark Separate Share Trust ⇒ Procter & Gamble Company (PG) [ST]		None	Capital Gains, Dividends	\$5,001 - \$15,000	☒
Katherine M. Clark Separate Share Trust ⇒ Ruane, Cunniff, & Goldfarb Inc. [HE]		\$100,001 - \$250,000	Partnership Income	\$50,001 - \$100,000	☒
DESCRIPTION: investment adviser					
COMMENTS: This inherited asset is subject to mandatory buyback outside the control and/or consent of Katherine Clark or her agents.					
Katherine M. Clark Separate Share Trust ⇒ Schwab International Equity ETF (SCHF) [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	☐
Katherine M. Clark Separate Share Trust ⇒ Schwab US Dividend Equity ETF (SCHD) [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	☐
Katherine M. Clark Separate Share Trust ⇒ SPDR S&P 500 (SPY) [EF]		\$250,001 - \$500,000	Dividends	\$2,501 - \$5,000	☐
Katherine M. Clark Separate Share Trust ⇒ SPDR Select Sector Fund - Financial (XLF) [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	☐
Katherine M. Clark Separate Share Trust ⇒ UNITED STATES TREAS SER AU-2026; 4.625%; 11/15/2026; NTS NOTE [GS]		\$250,001 - \$500,000	Interest	\$5,001 - \$15,000	☒
Katherine M. Clark Separate Share Trust ⇒ Vanguard Russell 2000 ETF (VTWO) [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	☐
Katherine M. Clark Separate Share Trust ⇒ Walt Disney Company (DIS) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	☐
Katherine M. Clark Separate Share Trust ⇒ Warner Bros. Discovery, Inc. - Series A (WBD) [ST]		None	None		☐
DESCRIPTION: Full sale less than \$1,000					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
COMMENTS: Overall loss in 2025					
Massachusetts BBO Elective Deferral Plan ⇒ Fidelity Blue Chip Growth Fund Class K (FBGKX) [MF]	SP	None	Tax-Deferred		☒
Massachusetts BBO Elective Deferral Plan ⇒ Fidelity Dividend Growth Fund Class K (FDGKX) [MF]	SP	None	Tax-Deferred		☒
Massachusetts BBO Elective Deferral Plan ⇒ Fidelity Freedom 2030 Fund (FFFEX) [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		☒
Massachusetts BBO Elective Deferral Plan ⇒ Fidelity Select Environmental and Alternative Energy Ptf (FSLEX) [MF]	SP	None	Tax-Deferred		☒
Massachusetts BBO Elective Deferral Plan ⇒ Harbor Capital Appreciation Fund Insti Cl (HACAX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		☒
Massachusetts BBO IRA ⇒ Fidelity Freedom 2030 Fund (FFFEX) [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		☒
PERAPlus 401(K) Plan ⇒ PERAdvantage 2030 Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		☐
PERAPlus 401(K) Plan ⇒ PERAdvantage US Large Cap Stock [MF]		\$100,001 - \$250,000	Tax-Deferred		☐

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Katherine M. Clark Exempt Trust ⇒ Procter & Gamble Company (PG) [ST]		09/17/2025	S	\$15,001 - \$50,000	☒
Katherine M. Clark Separate Share Trust ⇒ Procter & Gamble Company (PG) [ST]		09/17/2025	S	\$15,001 - \$50,000	☒
Judith S. Clark Irrevocable Trust ⇒ UNITED STATES TREAS SER AU-2026; 4.625%; 11/15/2026 NTS NOTE [GS]		10/27/2025	P	\$250,001 - \$500,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Katherine M. Clark Exempt Trust ⇒ UNITED STATES TREAS SER AU-2026; 4.625%; 11/15/2026 NTS NOTE [GS]		10/27/2025	P	\$100,001 - \$250,000	
Katherine M. Clark Separate Share Trust ⇒ UNITED STATES TREAS SER AU-2026; 4.625%; 11/15/2026; NTS NOTE [GS]		10/27/2025	P	\$250,001 - \$500,000	
Fidelity Rollover IRA ⇒ UNITED STATES TREAS SER AU-2026; 4.625%; 11/15/2026 NTS NOTE [GS]	SP	10/27/2025	P	\$100,001 - \$250,000	
Massachusetts BBO Elective Deferral Plan ⇒ Fidelity Freedom 2030 Fund (FFFEX) [MF]	SP	12/03/2025	P	\$1,001 - \$15,000	
Massachusetts BBO Elective Deferral Plan ⇒ Fidelity Freedom 2030 Fund (FFFEX) [MF]	SP	11/05/2025	P	\$1,001 - \$15,000	
Massachusetts BBO Elective Deferral Plan ⇒ Fidelity Freedom 2030 Fund (FFFEX) [MF]	SP	10/02/2025	P	\$1,001 - \$15,000	
Massachusetts BBO Elective Deferral Plan ⇒ Fidelity Freedom 2030 Fund (FFFEX) [MF]	SP	09/05/2025	P	\$1,001 - \$15,000	
Massachusetts BBO Elective Deferral Plan ⇒ Fidelity Freedom 2030 Fund (FFFEX) [MF]	SP	08/05/2025	P	\$1,001 - \$15,000	
Massachusetts BBO Elective Deferral Plan ⇒ Fidelity Freedom 2030 Fund (FFFEX) [MF]	SP	07/01/2025	P	\$1,001 - \$15,000	
Massachusetts BBO Elective Deferral Plan ⇒ Fidelity Freedom 2030 Fund (FFFEX) [MF]	SP	06/04/2025	P	\$1,001 - \$15,000	
Massachusetts BBO Elective Deferral Plan ⇒ Harbor Capital Appreciation Fund Insti Cl (HACAX) [MF]	SP	06/02/2025	P	\$1,001 - \$15,000	
Massachusetts BBO Elective Deferral Plan ⇒ Fidelity Freedom 2030 Fund (FFFEX) [MF]	SP	06/02/2025	S (partial)	\$1,001 - \$15,000	☐
Massachusetts BBO Elective Deferral Plan ⇒ Fidelity Freedom 2030 Fund (FFFEX) [MF]	SP	05/08/2025	P	\$1,001 - \$15,000	
Massachusetts BBO Elective Deferral Plan ⇒ Fidelity Freedom 2030 Fund (FFFEX) [MF]	SP	04/30/2025	P	\$100,001 - \$250,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Massachusetts BBO Elective Deferral Plan ⇒ Fidelity Select Environmental and Alternative Energy Ptf (FSLEX) [MF]	SP	04/30/2025	S	\$50,001 - \$100,000	☐
Massachusetts BBO Elective Deferral Plan ⇒ Fidelity Dividend Growth Fund Class K (FDGKX) [MF]	SP	04/30/2025	S	\$50,001 - \$100,000	☐
Massachusetts BBO Elective Deferral Plan ⇒ Fidelity Blue Chip Growth Fund Class K (FBGKX) [MF]	SP	04/30/2025	S	\$1,001 - \$15,000	☐
Massachusetts BBO Elective Deferral Plan ⇒ Fidelity Select Environmental and Alternative Energy Ptf (FSLEX) [MF]	SP	04/02/2025	P	\$1,001 - \$15,000	
Massachusetts BBO Elective Deferral Plan ⇒ Fidelity Dividend Growth Fund Class K (FDGKX) [MF]	SP	04/02/2025	P	\$1,001 - \$15,000	
Massachusetts BBO Elective Deferral Plan ⇒ Fidelity Select Environmental and Alternative Energy Ptf (FSLEX) [MF]	SP	03/05/2025	P	\$1,001 - \$15,000	
Massachusetts BBO Elective Deferral Plan ⇒ Fidelity Dividend Growth Fund Class K (FDGKX) [MF]	SP	03/05/2025	P	\$1,001 - \$15,000	
Massachusetts BBO Elective Deferral Plan ⇒ Fidelity Select Environmental and Alternative Energy Ptf (FSLEX) [MF]	SP	02/10/2025	P	\$1,001 - \$15,000	
Massachusetts BBO Elective Deferral Plan ⇒ Fidelity Dividend Growth Fund Class K (FDGKX) [MF]	SP	02/10/2025	P	\$1,001 - \$15,000	
Sequoia Fund (SEQUX) [MF]	JT	06/23/2025	P	\$15,001 - \$50,000	
Sequoia Fund (SEQUX) [MF]	JT	11/17/2025	P	\$15,001 - \$50,000	
Judith S. Clark Irrevocable Trust ⇒ State Street SPDR S&P 500 ETF Trust (SPY) [EF]		10/28/2025	S (partial)	\$50,001 - \$100,000	☒
Judith S. Clark Irrevocable Trust ⇒ FS Specialty Lending Fund (FSSL) [OT]		11/14/2025	S	\$15,001 - \$50,000	☐
LOCATION: US					
DESCRIPTION: Previously reported as FS Energy and Power Fund					
COMMENTS: As part of a shareholder vote, the fund became a publicly traded closed end fund on 11/13/25.					

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Katherine M. Clark Separate Share Trust ⇒ Ruane, Cunniff, & Goldfarb Inc. [HE]		12/23/2025	S (partial)	\$50,001 - \$100,000	☒
Massachusetts BBO IRA ⇒ Fidelity Freedom 2030 Fund (FFFEX) [MF]	SP	12/03/2025	P	\$1,001 - \$15,000	
Massachusetts BBO IRA ⇒ Fidelity Freedom 2030 Fund (FFFEX) [MF]	SP	11/05/2025	P	\$1,001 - \$15,000	
Massachusetts BBO IRA ⇒ Fidelity Freedom 2030 Fund (FFFEX) [MF]	SP	10/02/2025	P	\$1,001 - \$15,000	
Massachusetts BBO IRA ⇒ Fidelity Freedom 2030 Fund (FFFEX) [MF]	SP	09/05/2025	P	\$1,001 - \$15,000	
Massachusetts BBO IRA ⇒ Fidelity Freedom 2030 Fund (FFFEX) [MF]	SP	08/05/2025	P	\$1,001 - \$15,000	
Massachusetts BBO IRA ⇒ Fidelity Freedom 2030 Fund (FFFEX) [MF]	SP	07/01/2025	P	\$1,001 - \$15,000	
Massachusetts BBO IRA ⇒ Fidelity Freedom 2030 Fund (FFFEX) [MF]	SP	06/04/2025	P	\$1,001 - \$15,000	
Massachusetts BBO IRA ⇒ Fidelity Freedom 2030 Fund (FFFEX) [MF]	SP	05/08/2025	P	\$1,001 - \$15,000	
Massachusetts BBO IRA ⇒ Fidelity Freedom 2030 Fund (FFFEX) [MF]	SP	04/02/2025	P	\$1,001 - \$15,000	
Massachusetts BBO IRA ⇒ Fidelity Freedom 2030 Fund (FFFEX) [MF]	SP	03/05/2025	P	\$1,001 - \$15,000	
Massachusetts BBO IRA ⇒ Fidelity Freedom 2030 Fund (FFFEX) [MF]	SP	02/07/2025	P	\$1,001 - \$15,000	
Massachusetts BBO IRA ⇒ Fidelity Freedom 2030 Fund (FFFEX) [MF]	SP	01/03/2025	P	\$1,001 - \$15,000	

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit

<https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Massachusetts Board of Bar Overseers	Spouse Salary	N/A
National Financial Services (Fidelity)	Required Minimum Distribution	\$17,460.87

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Capitol Hill Tower Housing Cooperative, Inc.	September 2021	Co-op building loan	\$100,001 - \$250,000
JT	Valon Mortgage, Inc.	September 2021	Mortgage (primary residence)	\$500,001 - \$1,000,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
July 1997	Katherine M. Clark and the Commonwealth of Massachusetts	Future Pension
September 1991	Katherine M. Clark and the state of Colorado (PERAPlus, formerly known as COPERA)	Continued participation in an employee benefit program

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- Judith S. Clark Irrevocable Trust
- PERAPlus 401(K) Plan

- Katherine M. Clark Separate Share Trust
DESCRIPTION: inherited April 5, 2019
- Katherine M. Clark Exempt Trust
DESCRIPTION: Inherited April 5, 2019
- Katherine Clark - Traditional IRA
DESCRIPTION: Managed by Fidelity
- Fidelity Rollover IRA (Owner: SP)
DESCRIPTION: Transferred from Amerprise in September 2021.
- Fidelity Brokerage Account (Owner: JT)
LOCATION: US
- Massachusetts BBO IRA (Owner: SP)
- Massachusetts BBO Elective Deferral Plan (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Katherine M. Clark , 05/15/2026