



Filing ID #10075794

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Sylvia R. Garcia
Status: Member
State/District: TX29

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2025
Filing Date: 05/11/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
BlackRock Lifepath Index Retirement Fund F [MF]		\$1 - \$1,000	Tax-Deferred		☐
Farm in Palito Blanco, TX (14 acres) [FA] LOCATION: Jim Wells County, TX, US DESCRIPTION: No crop		\$100,001 - \$250,000	Rent	None	☐
Harris County Federal Credit Union [BA]		\$100,001 - \$250,000	Interest	\$1 - \$200	☐
Land in Palito Blanco, TX (1 acre) [RP] LOCATION: Jim Wells County, TX, US		\$15,001 - \$50,000	None		☐
City of Houston Def Comp 457 Plan ⇒ American Century Equity Income [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
City of Houston Def Comp 457 Plan ⇒ American Funds US Government Securities [MF]		\$15,001 - \$50,000	Tax-Deferred		☒
City of Houston Def Comp 457 Plan ⇒ Carillon Reams Core Plus Bond Fund Class R-6 (SCPWX) [MF]		\$50,001 - \$100,000	Tax-Deferred		☒

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
City of Houston Def Comp 457 Plan ⇒ Cohen & Steers Realty Shares [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
City of Houston Def Comp 457 Plan ⇒ Columbia Small Cap Value Fund II Class I (NSVAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☒
City of Houston Def Comp 457 Plan ⇒ Fidelity 500 Index Fund (FXAIX) [MF]		\$15,001 - \$50,000	Tax-Deferred		☒
City of Houston Def Comp 457 Plan ⇒ Fidelity Balanced Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		☒
City of Houston Def Comp 457 Plan ⇒ Fidelity International Bond Index Fund (FBIIX) [MF]		\$15,001 - \$50,000	Tax-Deferred		☒
City of Houston Def Comp 457 Plan ⇒ Fidelity Mid Cap Index [MF]		\$1,001 - \$15,000	Tax-Deferred		☒
City of Houston Def Comp 457 Plan ⇒ Fidelity Small Cap Value Fund (FCPVX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☒
City of Houston Def Comp 457 Plan ⇒ Houston Fixed Fund [MF]		\$50,001 - \$100,000	Tax-Deferred		☒
City of Houston Def Comp 457 Plan ⇒ Invesco Diversified Dividend [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
City of Houston Def Comp 457 Plan ⇒ Janus Henderson Triton Fund - N Shares (JGMNX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☒
City of Houston Def Comp 457 Plan ⇒ JP Morgan US Research Enhanced Equity [MF]		\$1,001 - \$15,000	Tax-Deferred		☒
City of Houston Def Comp 457 Plan ⇒ Macquarie Mid Cap Income Opportunities Fund R6 (IVOSX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
City of Houston Def Comp 457 Plan ⇒ MFS Mid Cap Growth Fund Class R6 (OTCKX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☒
City of Houston Def Comp 457 Plan ⇒ New Perspective Fund, Class R-6 Shares (RNP GX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☒
City of Houston Def Comp 457 Plan ⇒		\$1,001 - \$15,000	Tax-Deferred		☒

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Touchstone Mid Cap Fd Inst Cl (TMPIX) [MF]					
City of Houston Def Comp 457 Plan ⇒ Vanguard International Growth [MF]		\$15,001 - \$50,000	Tax-Deferred		☒
City of Houston Def Comp 457 Plan ⇒ Western Asset Core Plus Bond [MF]		\$50,001 - \$100,000	Tax-Deferred		☒
Harris County Texas 457 Deferred Compensation Plan ⇒ VALIC Fixed Income [MF]		\$250,001 - \$500,000	Tax-Deferred		☐

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
City of Houston Def Comp 457 Plan ⇒ American Funds U.S. Govt Securities A (AMUSX) [MF]		11/07/2025	P	\$1,001 - \$15,000	
City of Houston Def Comp 457 Plan ⇒ American Funds U.S. Govt Securities A (AMUSX) [MF]		02/07/2025	P	\$1,001 - \$15,000	
City of Houston Def Comp 457 Plan ⇒ Calamos Global Equity Fund-Class I (CIGEX) [MF]		01/07/2025	P	\$1,001 - \$15,000	
City of Houston Def Comp 457 Plan ⇒ Calamos Global Equity Fund-Class I (CIGEX) [MF]		02/07/2025	S	\$1,001 - \$15,000	☐
City of Houston Def Comp 457 Plan ⇒ Carillon Reams Core Plus Bond Fund Class R-6 (SCPWX) [MF]		02/07/2025	S (partial)	\$1,001 - \$15,000	☐
City of Houston Def Comp 457 Plan ⇒ Carillon Reams Core Plus Bond Fund Class R-6 (SCPWX) [MF]		03/07/2025	S (partial)	\$1,001 - \$15,000	☐
City of Houston Def Comp 457 Plan ⇒ MFS Mid Cap Growth Fund Class R6 (OTCKX) [MF]		11/07/2025	P	\$1,001 - \$15,000	
City of Houston Def Comp 457 Plan ⇒ Columbia Small Cap Value Fund II Class I (NSVAX) [MF]		11/07/2025	S (partial)	\$1,001 - \$15,000	☐

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
City of Houston Def Comp 457 Plan ⇒ Fidelity 500 Index Fund (FXAIX) [MF]		02/07/2025	P	\$1,001 - \$15,000	
City of Houston Def Comp 457 Plan ⇒ Fidelity 500 Index Fund (FXAIX) [MF]		03/07/2025	P	\$1,001 - \$15,000	
City of Houston Def Comp 457 Plan ⇒ Fidelity Balanced Fund (FBALX) [MF]		11/07/2025	P	\$1,001 - \$15,000	
City of Houston Def Comp 457 Plan ⇒ Fidelity Balanced Fund (FBALX) [MF]		02/07/2025	S (partial)	\$1,001 - \$15,000	☐
City of Houston Def Comp 457 Plan ⇒ Fidelity International Bond Index Fund (FBIIX) [MF]		11/07/2025	P	\$1,001 - \$15,000	
City of Houston Def Comp 457 Plan ⇒ Fidelity International Bond Index Fund (FBIIX) [MF]		03/07/2025	P	\$1,001 - \$15,000	
City of Houston Def Comp 457 Plan ⇒ Fidelity International Bond Index Fund (FBIIX) [MF]		01/07/2025	S (partial)	\$1,001 - \$15,000	☐
City of Houston Def Comp 457 Plan ⇒ Fidelity Mid Cap Index Fund (FSMDX) [MF]		02/07/2025	P	\$1,001 - \$15,000	
City of Houston Def Comp 457 Plan ⇒ Fidelity Small Cap Value Fund (FCPVX) [MF]		02/07/2025	P	\$1,001 - \$15,000	
City of Houston Def Comp 457 Plan ⇒ Fidelity Small Cap Value Fund (FCPVX) [MF]		11/07/2025	P	\$1,001 - \$15,000	
City of Houston Def Comp 457 Plan ⇒ Houston Fixed Fund [OT]		02/07/2025	P	\$1,001 - \$15,000	
LOCATION: US DESCRIPTION: Mutual fund not available for selection in the system.					
City of Houston Def Comp 457 Plan ⇒ Houston Fixed Fund [OT]		01/07/2025	S (partial)	\$1,001 - \$15,000	☐
LOCATION: US DESCRIPTION: Mutual fund not available for selection in the system.					
City of Houston Def Comp 457 Plan ⇒ Houston Fixed Fund [OT]		03/07/2025	S (partial)	\$1,001 - \$15,000	☐
LOCATION: US					

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
DESCRIPTION: Mutual fund not available for selection in the system.					
City of Houston Def Comp 457 Plan ⇒ JPMorgan U.S. Research Enhanced Equity Fund - R6 Class (JDEUX) [MF]		02/07/2025	P	\$1,001 - \$15,000	
City of Houston Def Comp 457 Plan ⇒ JPMorgan U.S. Research Enhanced Equity Fund - R6 Class (JDEUX) [MF]		03/07/2025	P	\$1,001 - \$15,000	
City of Houston Def Comp 457 Plan ⇒ New Perspective Fund, Class R-6 Shares (RNPGX) [MF]		02/07/2025	P	\$1,001 - \$15,000	
City of Houston Def Comp 457 Plan ⇒ New Perspective Fund, Class R-6 Shares (RNPGX) [MF]		11/07/2025	P	\$1,001 - \$15,000	
City of Houston Def Comp 457 Plan ⇒ Touchstone Mid Cap Fd Inst Cl (TMPX) [MF]		11/07/2025	P	\$1,001 - \$15,000	
City of Houston Def Comp 457 Plan ⇒ Vanguard International Growth Fund (VWIGX) [MF]		02/07/2025	P	\$1,001 - \$15,000	
City of Houston Def Comp 457 Plan ⇒ Vanguard International Growth Fund (VWIGX) [MF]		11/07/2025	P	\$1,001 - \$15,000	
City of Houston Def Comp 457 Plan ⇒ Western Asset Core Plus Bond CIF R1 (HWCPAX) [MF]		11/07/2025	P	\$1,001 - \$15,000	
City of Houston Def Comp 457 Plan ⇒ Western Asset Core Plus Bond CIF R1 (HWCPAX) [MF]		02/07/2025	S (partial)	\$1,001 - \$15,000	☐
City of Houston Def Comp 457 Plan ⇒ Janus Henderson Triton Fund - N Shares (JGMNX) [MF]		06/06/2025	P	\$1,001 - \$15,000	

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Texas County and District Retirement System	Pension Distribution	\$30,981.72
Employees Retirement System of Texas	Pension Distribution	\$19,320.00
Houston Municipal Employees Pension System	Pension Distribution	\$66,441.24

Empowerment 401(k)	Distribution	\$298.82
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SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Congressional Federal Credit Union	September 2019	Mortgage on Galveston property	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
December 2008	Myself and the Houston Municipal Employees Pension System	Participation in Defined Benefit Plan
December 2012	Myself and the Texas County and District Retirement System	Participation in Defined Benefit Plan
February 2019	Myself and the Employees Retirement System of Texas	Participation in Defined Benefit Plan

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
J Street Education Fund	02/13/2025	02/21/2025	Washington, DC - Tel Aviv, Israel - Houston, TX	0	☒	☒	☐

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- City of Houston Def Comp 457 Plan - Harris County Texas 457 Deferred Compensation Plan

LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Sylvia R. Garcia , 05/11/2026