



Filing ID #10075753

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. John Garamendi
Status: Member
State/District: CA08

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2025
Filing Date: 07/22/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Bank of America Account [BA] DESCRIPTION: interest income	JT	\$100,001 - \$250,000	Interest	\$1 - \$200	☐
Calpers Retirement [PE] DESCRIPTION: State of California defined benefit retirement	SP	Undetermined	Tax-Deferred		☐
CalPers retirement [PE] DESCRIPTION: State of California Defined benefit retirement		Undetermined	Tax-Deferred		☐
Grupe Squaw Valley LLC [RP] LOCATION: Stockton, San Joaquin, CA, US DESCRIPTION: It is a share of a shopping center complex	SP	\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	☐
legislative retirement [PE] DESCRIPTION: State of California defined benefit retirement		Undetermined	Tax-Deferred		☐
Ranch [RP] LOCATION: Calaveras County,, CA, US DESCRIPTION: sale of cattle	JT	\$1,000,001 - \$5,000,000	ranch income	\$15,001 - \$50,000	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
US Bank [BA]	JT	\$100,001 - \$250,000	Interest	\$201 - \$1,000	☐
Wells Fargo Bank Account [BA]	JT	\$250,001 - \$500,000	Interest	\$1,001 - \$2,500	☐
Wells Fargo 401k ⇒ Allspring Money Market Fund - Premier Class (WMPXX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
Wells Fargo 401k ⇒ First Eagle Gold Fund Class I (FEGIX) [MF] DESCRIPTION: mandatory sale/distribution		\$1,001 - \$15,000	Tax-Deferred		☒
Wells Fargo 401k ⇒ JPMorgan Hedged Equity Fund I Class (JHEQX) [MF] DESCRIPTION: automatic mandatory sale/distribution		\$15,001 - \$50,000	Tax-Deferred		☒
Wells Fargo 401k ⇒ MFS Technology Fund Class I (MTCIX) [MF] DESCRIPTION: mandatory sale/distribution		\$15,001 - \$50,000	Tax-Deferred		☒
Wells Fargo 401k ⇒ Oakmark Fund Institutional Class (OANMX) [MF] DESCRIPTION: Asset purchased in 401k rollover		\$15,001 - \$50,000	Tax-Deferred		☐
Wells Fargo 401k ⇒ PIMCO Income Fund Insti Class (PIMIX) [MF]		\$50,001 - \$100,000	Tax-Deferred		☐

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Wells Fargo 401k ⇒ First Eagle Gold Fund Class I (FEGIX) [IR] DESCRIPTION: mandatory sale/distribution under IRS rules		11/10/2025	S	\$1,001 - \$15,000	☐
Wells Fargo 401k ⇒ JP Morgan T! Hedged Equity FD [IR] DESCRIPTION: mandatory sale/distribution under IRS rules		11/10/2025	S	\$1,001 - \$15,000	☐

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Wells Fargo 401k ⇒ MFS Ser TR Technology FD [IR]		11/10/2025	S	\$1,001 - \$15,000	☐
DESCRIPTION: mandatory sale/distribution under IRS rules					

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
CalPers	Pension	\$23,000.00
CalPers	Pension for spouse	N/A
Wells Fargo 401k	Pension Account	\$5,395.98
COMMENTS: Mandatory distribution as required by law		
CALegislators Retirement	Pension	\$96,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	US Bank	march 2010	home mortgage personal home	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
November 2009	State of California	pensions paid upon eligibility - legislative retirement
November 2009	State of California	pension paid upon eligibility - CALPERS

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Aspen Institute	08/10/2025	08/18/2025	San Francisco - Zambia - San Francisco	0	☒	☒	☒

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

Wells Fargo 401k
--

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. John Garamendi , 07/22/2026