



Filing ID #10075741

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Frank Pallone Jr.
Status: Member
State/District: NJ06

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2025
Filing Date: 05/15/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
29 Morrell St., Long Branch, NJ (Half Interest) [RP] LOCATION: Long Branch, NJ, US		\$500,001 - \$1,000,000	None		☐
Chase Bank Account, Long Branch, NJ [BA]		\$1 - \$1,000	None		☐
Congressional Federal Credit Union [BA]	JT	\$15,001 - \$50,000	None		☐
F&J Pallone Realty, LLC - 516 Broadway, Long Branch, NJ (Half Interest) [RP] LOCATION: Long Branch, NJ, US		\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	☐
F&J Pallone Realty, LLC - 517 Broadway, Long Branch, NJ (Half Interest) [RP] LOCATION: Long Branch, NJ, US		\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	☐
F&J Pallone Realty, LLC - 518 Broadway, Long Branch, NJ (Half Interest) [RP] LOCATION: Long Branch, NJ, US		\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	☐
Wells Fargo Bank - Checking Account [BA]	SP	\$1,001 - \$15,000	None		☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
WELLS FARGO ADVISORS ⇒ Wells Fargo Bank South Central N.A. [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	☐
WELLS FARGO ADVISORS: GST TRUST 1 ⇒ Mondelez International, Inc. - Class A (MDLZ) [ST]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	☐
WELLS FARGO ADVISORS: GST TRUST 1 ⇒ The Kraft Heinz Company (KHC) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	☐
WELLS FARGO ADVISORS: GST TRUST 1 ⇒ Verizon Communications Inc. (VZ) [ST]	SP	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	☐
WELLS FARGO ADVISORS: GST TRUST 1 ⇒ Wells Fargo Bank N.A. [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	☐
WELLS FARGO ADVISORS: GST TRUST 3 ⇒ Emerging Markets Fund Class S (REMSX) [MF]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	☒
WELLS FARGO ADVISORS: GST TRUST 3 ⇒ Financial Square Treasury Instruments Fd - FST Shares (FTIXX) [MF]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	☐
WELLS FARGO ADVISORS: GST TRUST 3 ⇒ Global Equity Fund Class S (RGESX) [MF]	SP	\$50,001 - \$100,000	Capital Gains, Dividends	\$5,001 - \$15,000	☐
WELLS FARGO ADVISORS: GST TRUST 3 ⇒ Global Infrastructure Fund Class S (RGISX) [MF]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	☐
WELLS FARGO ADVISORS: GST TRUST 3 ⇒ International Developed Markets Fund Class S (RINTX) [MF]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	☒
WELLS FARGO ADVISORS: GST TRUST 3 ⇒ Long Duration Bond Fund Class S (RMHSX) [MF]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	☐
WELLS FARGO ADVISORS: GST TRUST 3 ⇒ Multi-Asset Growth Strategy Fund - Class S (RMGSX) [MF]	SP	\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	☒
WELLS FARGO ADVISORS: GST TRUST 3 ⇒ Opportunistic Credit Fund Class S (RGCSX) [MF]	SP	\$50,001 - \$100,000	Dividends	\$5,001 - \$15,000	☐
WELLS FARGO ADVISORS: GST TRUST 3 ⇒ Strategic Bond Fund Class S (RFCTX) [MF]	SP	\$50,001 - \$100,000	Dividends	\$5,001 - \$15,000	☒
WELLS FARGO ADVISORS: GST TRUST 3 ⇒	SP	\$15,001 - \$50,000	Capital Gains,	\$1,001 -	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
U.S. Small Cap Equity Fund Class S (RLESX) [MF]			Dividends	\$2,500	☐
WELLS FARGO ADVISORS: GST TRUST 3 ⇒ U.S. Strategic Equity Fund Class S (RSESX) [MF]	SP	\$100,001 - \$250,000	Capital Gains, Dividends	\$15,001 - \$50,000	☐
WELLS FARGO ADVISORS: GST TRUST 3 ⇒ WELLS FARGO BANK, N.A. [BA]	SP	\$15,001 - \$50,000	Interest	\$1 - \$200	☐
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ First Trust Global Tactical Commodity Strategy Fund (FTGC) [EF]	SP	None	Dividends	\$1 - \$200	☒
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ Goldman Sachs ActiveBeta International Equity ETF (GSIE) [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	☐
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ Goldman Sachs ActiveBeta U.S. Large Cap Equity ETF (GSLC) [EF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$2,501 - \$5,000	☒
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ Invesco Optimum Yield Diversified Commodity Strategy No K-1 ETF (PDBC) [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	☐
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ iShares Broad USD High Yield Corporate Bond ETF (USHY) [EF]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	☒
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ iShares Core MSCI EAFE ETF (IEFA) [EF]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	☐
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	☒
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ iShares Core S&P Total U.S. Stock Market ETF (ITOT) [EF]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	☒
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ iShares Core Total USD Bond Market ETF (IUSB) [EF]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	☒
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ iShares Core U.S. Aggregate Bond [EF]	SP	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	☒
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ iShares iBoxx \$ Investment Grade Corporate Bond ETF	SP	None	Dividends	\$1 - \$200	☒

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
(LQD) [EF]					
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ iShares J.P. Morgan USD Emerging Markets Bond ETF (EMB) [EF]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	☐
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ SPDR Gold MiniShares Trust (GLDM) [EF]	SP	\$1,001 - \$15,000	None		☒
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ SPDR Select Sector Fund - Energy Select Sector (XLE) [EF]	SP	None	Dividends	\$1 - \$200	☒
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ State Street SPDR S&P Global Natural Resources ETF (GNR) [EF]	SP	None	None		☒
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ VANGUARD DIVIDEND APPRECIATION [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	☐
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ Vanguard Mid-Cap ETF (VO) [EF]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	☒
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ Vanguard Mortgage-Backed Securities ETF (VMBS) [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	☐
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ Vanguard Russell 2000 ETF (VTWO) [EF]	SP	None	Capital Gains, Dividends	\$201 - \$1,000	☒
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ Wells Fargo Bank N.A. [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	☐
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ Xtrackers USD High Yield Corporate Bond ETF (HYLB) [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	☐
WELLS FARGO ADVISORS: IRA ⇒ ALLIANZ LIFE INS CO NORTH AMER INS PRODS INDEX ADVANTAGE VAR ANNUITY [FN]	SP	\$250,001 - \$500,000	Tax-Deferred		☐
DESCRIPTION: Formerly Allianz Life Ins. Co. Inx. Perf 3-Year Strat S&P 500 Var Annuity.					
WELLS FARGO ADVISORS: IRA ⇒ Allspring Special Mid Cap Value Fund Insti Class (WFMIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		☒
WELLS FARGO ADVISORS: IRA ⇒ AMG Funds Timesquare Mid-Cap Growth Fund Premier	SP	\$1,001 - \$15,000	Tax-Deferred		☒

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
[MF]					
WELLS FARGO ADVISORS: IRA ⇒ Baron Emerging Markets Fd Inst Shs (BEXIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		☒
WELLS FARGO ADVISORS: IRA ⇒ Baron Small Cap Fund Inst Shs (BSFIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		☒
WELLS FARGO ADVISORS: IRA ⇒ Causeway International Value Fund - Institutional Class (CIVIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		☐
WELLS FARGO ADVISORS: IRA ⇒ DODGE & COX STK FUND [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		☐
WELLS FARGO ADVISORS: IRA ⇒ Embark Commodity Strategy Fund Institutional Class (ECSWX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		☐
WELLS FARGO ADVISORS: IRA ⇒ Estee Lauder Companies, Inc. (EL) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		☐
WELLS FARGO ADVISORS: IRA ⇒ EuroPacific Growth Fund, Class F-2 Shs (AEPFX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		☒
WELLS FARGO ADVISORS: IRA ⇒ Financial Square Treasury Instruments Fd - FST Shares (FTIXX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		☒
WELLS FARGO ADVISORS: IRA ⇒ Invesco Developing Markets Fund Class Y (ODVYX) [MF]	SP	None	Tax-Deferred		☒
WELLS FARGO ADVISORS: IRA ⇒ JPMorgan U.S. Equity Fund Class L (JMUEX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		☒
WELLS FARGO ADVISORS: IRA ⇒ JPMorgan Emerging Markets Equity Fund Class L (JMIEX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		☒
WELLS FARGO ADVISORS: IRA ⇒ Lazard Emerging Markets Equity Portfolio Institutional Shares (LZEMX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		☒
WELLS FARGO ADVISORS: IRA ⇒ MFS Value Fund - Class I (MEIIX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		☒

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
WELLS FARGO ADVISORS: IRA ⇒ NYLI Winslow Large Cap Growth Fund Class I (MLAIX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		☒
WELLS FARGO ADVISORS: IRA ⇒ PIMCO COMMODITIESPLUS STRATEGY FD CL INSTITUTIONAL (PCLIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		☐
WELLS FARGO ADVISORS: IRA ⇒ T. Rowe Price Overseas Stock Fund (TROSX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		☒
WELLS FARGO ADVISORS: IRA ⇒ Texas Instruments Incorporated (TXN) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		☐
WELLS FARGO ADVISORS: IRA ⇒ The Magnum Ice Cream Company N.V. Ordinary Shares (MICC) [ST] DESCRIPTION: Asset acquired through a Unilever PLC (UL) spinoff.	SP	\$1,001 - \$15,000	None		☒
WELLS FARGO ADVISORS: IRA ⇒ Unilever PLC (UL) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		☐
WELLS FARGO ADVISORS: IRA ⇒ Victory Sycamore Small Company Opportunity CL I (VSOIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		☒
WELLS FARGO ADVISORS: IRA ⇒ VIRTUS ASSET TR CEREDEx MID CAP VALUE EQUITY FUND CL I [MF]	SP	None	Tax-Deferred		☒
WELLS FARGO ADVISORS: IRA ⇒ Walt Disney Company (DIS) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		☐
WELLS FARGO ADVISORS: IRA ⇒ Washington Mutual Investors Fund Cl F-2 Shs (WMFFX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		☒
WELLS FARGO ADVISORS: IRA ⇒ Westinghouse Air Brake Technologies Corporation Common Stock (WAB) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		☐
WELLS FARGO ADVISORS: ROTH IRA ⇒ Allspring Fd, Emerging Growth A (WEMAX) [MF] DESCRIPTION: Allspring Discovery Small Cap Growth - A (EGWAX) exchanged for Allspring Fd, Emerging Growth A (WEMAX).	SP	\$1,001 - \$15,000	Tax-Deferred		☒

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
WELLS FARGO ADVISORS: ROTH IRA ⇒ Allspring Fd, Emerging Growth A (WEMAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☒
DESCRIPTION: Allspring Discovery Small Cap Growth - A (EGWAX) exchanged for Allspring Fd, Emerging Growth A (WEMAX).					
WELLS FARGO ADVISORS: ROTH IRA ⇒ Franklin Dynatech Fund Class A (FKDNX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		☒
WELLS FARGO ADVISORS: ROTH IRA ⇒ Franklin Dynatech Fund Class A (FKDNX) [MF]		\$15,001 - \$50,000	Tax-Deferred		☒

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
WELLS FARGO ADVISORS: GST TRUST 3 ⇒ Multi-Asset Strategy Fund Class S (RMGSX) [MF]	SP	07/28/2025	S (partial)	\$1,001 - \$15,000	☒
WELLS FARGO ADVISORS: GST TRUST 3 ⇒ Emerging Markets Fund Class S (REMSX) [MF]	SP	07/28/2025	S (partial)	\$1,001 - \$15,000	☒
WELLS FARGO ADVISORS: GST TRUST 3 ⇒ International Developed Markets Fund Class S (RINTX) [MF]	SP	07/28/2025	S (partial)	\$1,001 - \$15,000	☒
WELLS FARGO ADVISORS: GST TRUST 3 ⇒ Strategic Bond Fund Class S (RFCTX) [MF]	SP	07/28/2025	S (partial)	\$1,001 - \$15,000	☐
WELLS FARGO ADVISORS: GST TRUST 3 ⇒ Strategic Bond Fund Class S (RFCTX) [MF]	SP	10/31/2025	S (partial)	\$15,001 - \$50,000	☐
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ iShares iBoxx \$ Investment Grade Corporate Bond ETF (LQD) [EF]	SP	03/14/2025	S	\$1,001 - \$15,000	☐
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ iShares Core Total USD Bond Market ETF (IUSB) [EF]	SP	03/14/2025	S (partial)	\$1,001 - \$15,000	☐
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ iShares Core S&P Total U.S. Stock Market ETF (ITOT) [EF]	SP	03/14/2025	P	\$1,001 - \$15,000	
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ iShares Core S&P Total U.S. Stock Market ETF (ITOT) [EF]	SP	07/17/2025	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ iShares Core S&P Total U.S. Stock Market ETF (ITOT) [EF]	SP	11/04/2025	S (partial)	\$1,001 - \$15,000	☒
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ Vanguard Mid-Cap ETF (VO) [EF]	SP	03/14/2025	P	\$1,001 - \$15,000	
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ Vanguard Mid-Cap ETF (VO) [EF]	SP	03/25/2025	P	\$1,001 - \$15,000	
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ iShares Core U.S. Aggregate Bond ETF (AGG) [EF]	SP	06/16/2025	P	\$1,001 - \$15,000	
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ iShares Core U.S. Aggregate Bond ETF (AGG) [EF]	SP	08/11/2025	P	\$1,001 - \$15,000	
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ iShares Core U.S. Aggregate Bond ETF (AGG) [EF]	SP	11/04/2025	S (partial)	\$1,001 - \$15,000	☐
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ iShares Broad USD High Yield Corporate Bond ETF (USHY) [EF]	SP	11/04/2025	P	\$1,001 - \$15,000	
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ First Trust Global Tactical Commodity Strategy Fund (FTGC) [EF]	SP	07/17/2025	S	\$1,001 - \$15,000	☐
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ State Street Energy Select Sector SPDR ETF (XLE) [EF]	SP	07/17/2025	S	\$1,001 - \$15,000	☐
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ State Street Energy Select Sector SPDR ETF (XLE) [EF]	SP	08/11/2025	S	\$1,001 - \$15,000	☐
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ Vanguard Russell 2000 ETF (VTWO) [EF]	SP	07/17/2025	S	\$1,001 - \$15,000	☒
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ Goldman Sachs ActiveBeta U.S. Large Cap Equity ETF (GSLC) [EF]	SP	06/16/2025	S (partial)	\$1,001 - \$15,000	☒
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ Goldman Sachs ActiveBeta U.S. Large Cap Equity ETF (GSLC) [EF]	SP	08/11/2025	S (partial)	\$1,001 - \$15,000	☒

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ State Street SPDR S&P Global Natural Resources ETF (GNR) [EF]	SP	07/17/2025	P	\$1,001 - \$15,000	
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ State Street SPDR S&P Global Natural Resources ETF (GNR) [EF]	SP	08/11/2025	S	\$1,001 - \$15,000	☐
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [EF]	SP	11/04/2025	P	\$1,001 - \$15,000	
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ SPDR Gold MiniShares Trust (GLDM) [EF]	SP	06/16/2025	P	\$1,001 - \$15,000	
WELLS FARGO ADVISORS: IRA ⇒ Financial Square Treasury Instruments Fd - FST Shares (FTIXX) [MF]	SP	07/29/2025	P	\$1,001 - \$15,000	
WELLS FARGO ADVISORS: IRA ⇒ Baron Emerging Markets Fd Inst Shs (BEXIX) [MF]	SP	07/28/2025	S (partial)	\$1,001 - \$15,000	☐
WELLS FARGO ADVISORS: IRA ⇒ Baron Small Cap Fund Inst Shs (BSFIX) [MF]	SP	07/28/2025	S (partial)	\$1,001 - \$15,000	☐
WELLS FARGO ADVISORS: IRA ⇒ Invesco Developing Markets Fund Class Y (ODVYX) [MF]	SP	07/28/2025	S	\$1,001 - \$15,000	☐
WELLS FARGO ADVISORS: ROTH IRA ⇒ Franklin Dynatech Fund Class A (FKDNX) [MF] DESCRIPTION: Dividend Reinvestment		12/23/2025	P	\$1,001 - \$15,000	
WELLS FARGO ADVISORS: ROTH IRA ⇒ Allspring Fd, Emerging Growth A (WEMAX) [MF] DESCRIPTION: Allspring Discovery Small Cap Growth - A (EGWAX) exchanged for Allspring Fd, Emerging Growth A (WEMAX).	SP	07/29/2025	E	\$1,001 - \$15,000	
WELLS FARGO ADVISORS: ROTH IRA ⇒ Allspring Discovery Small Cap Growth - A (EGWAX) [MF] DESCRIPTION: Allspring Discovery Small Cap Growth - A (EGWAX) exchanged for Allspring Fd, Emerging Growth A (WEMAX).	SP	07/29/2025	E	\$1,001 - \$15,000	
WELLS FARGO ADVISORS: ROTH IRA ⇒ Franklin Dynatech Fund Class A (FKDNX) [MF] DESCRIPTION: Dividend Reinvestment	SP	12/23/2025	P	\$1,001 - \$15,000	
WELLS FARGO ADVISORS: IRA ⇒	SP	12/08/2025	E	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
The Magnum Ice Cream Company N.V. Ordinary Shares (MICC) [ST] DESCRIPTION: Asset acquired through a Unilever PLC (UL) spinoff.					
WELLS FARGO ADVISORS: IRA ⇒ Virtus Ceredex Mid-Cap Value Equity Fund I (SMVTX) [MF]	SP	07/28/2025	S	\$1,001 - \$15,000	☐
WELLS FARGO ADVISORS: IRA ⇒ Victory Sycamore Small Company Opportunity CL I (VSOIX) [MF]	SP	07/28/2025	S (partial)	\$1,001 - \$15,000	☐
WELLS FARGO ADVISORS: IRA ⇒ EuroPacific Growth Fund, Class F-2 Shs (AEPFX) [MF]	SP	07/28/2025	P	\$1,001 - \$15,000	
WELLS FARGO ADVISORS: IRA ⇒ Lazard Emerging Markets Equity Portfolio Institutional Shares (LZEMX) [MF]	SP	07/28/2025	P	\$1,001 - \$15,000	
WELLS FARGO ADVISORS: IRA ⇒ JPMorgan U.S. Equity Fund Class L (JMUEX) [MF]	SP	07/28/2025	P	\$1,001 - \$15,000	
WELLS FARGO ADVISORS: IRA ⇒ JPMorgan Emerging Markets Equity Fund Class L (JMIEX) [MF]	SP	07/28/2025	P	\$1,001 - \$15,000	
WELLS FARGO ADVISORS: IRA ⇒ Allspring Special Mid Cap Value Fund Insti Class (WFMIX) [MF]	SP	07/28/2025	P	\$1,001 - \$15,000	
WELLS FARGO ADVISORS: IRA ⇒ AMG TimesSquare Mid Cap Growth Fund Class I (TQMIX) [MF] DESCRIPTION: Dividend Reinvestment	SP	12/17/2025	P	\$1,001 - \$15,000	
WELLS FARGO ADVISORS: IRA ⇒ MFS Value Fund - Class I (MEIIX) [MF] DESCRIPTION: Dividend Reinvestment	SP	12/12/2025	P	\$1,001 - \$15,000	
WELLS FARGO ADVISORS: IRA ⇒ NYLI Winslow Large Cap Growth Fund Class I (MLAIX) [MF] DESCRIPTION: Dividend Reinvestment	SP	12/05/2025	P	\$1,001 - \$15,000	
WELLS FARGO ADVISORS: IRA ⇒ Washington Mutual Investors Fund Cl F-2 Shs (WMFFX) [MF]	SP	12/19/2025	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
DESCRIPTION: Dividend Reinvestment					
WELLS FARGO ADVISORS: IRA ⇒ T. Rowe Price Overseas Stock Fund (TROSX) [MF]	SP	07/28/2025	S (partial)	\$1,001 - \$15,000	☐

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SCHEDULE C: EARNED INCOME

Source	Type	Amount
Oceans Cove	Sales Income (SP)	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Citi Mortgage Inc., San Antonio, TX	November 2016	Mortgage on Real Estate, Washington, DC	\$100,001 - \$250,000
JT	TB Bank, Washington, DC	May 2018	Home Equity Loan on Real Estate, Washington, DC	\$250,001 - \$500,000
	Wells Fargo Bank, Long Branch, NJ	December 2006	Mortgage on Real Estate, Long Branch, NJ	\$15,001 - \$50,000
	Congressional Federal Credit Union	August 2018	Revolving Credit	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Officer, Director	F&J Pallone Realty, LLC

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Sasakawa Peace Foundation USA and Former Members of Congress	04/12/2025	04/24/2025	New York - Tokyo and Sapporo - New York	6	☒	☒	☒

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- WELLS FARGO ADVISORS: ROTH IRA - WELLS FARGO ADVISORS: ROTH IRA (Owner: SP) - WELLS FARGO ADVISORS: IRA (Owner: SP) - WELLS FARGO ADVISORS: GST TRUST 1 (Owner: SP) - WELLS FARGO ADVISORS: GST TRUST 2 (Owner: SP) - WELLS FARGO ADVISORS: GST TRUST 3 (Owner: SP) - WELLS FARGO ADVISORS (Owner: JT) LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Frank Pallone Jr., 05/15/2026