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FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Susie Lee
Status: Member
State/District: NV03

FILING INFORMATION

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SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Residential Duplex Rental Property at 1008 and 1010 in Georgetown, TX [RP] LOCATION: Georgetown / Williamson, TX, US COMMENTS: Asset received from divorce and division of assets.		\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	☐
Residential Duplex Rental Property at 1011 and 1015 in Georgetown, TX [RP] LOCATION: Georgetown / Williamson, TX, US COMMENTS: Asset received from divorce and division of assets.		\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	☐
Residential Duplex Rental Property at 1035 and 1036 in Georgetown, TX [RP] LOCATION: Georgetown / Williamson, TX, US COMMENTS: Asset received from divorce and division of assets.		\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	☐
Fidelity Investments IRA ⇒ Fidelity Capital and Income Fund (FAGIX) [MF]		None	Tax-Deferred		☒
Fidelity Investments IRA ⇒ Fidelity Treasury Money Market Fund (FZFXX) [BA] COMMENTS: Asset transferred from former spouse's individual account as part of divorce settlement.		\$1,001 - \$15,000	Tax-Deferred		☐
Fidelity Investments IRA ⇒ Franklin Responsibly Sourced Gold ETF (FGDL) [EF]		\$1,001 - \$15,000	Tax-Deferred		☒

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Fidelity Investments IRA ⇒ Full House Resorts, Inc. - Common Stock (FLL) [ST]		\$250,001 - \$500,000	Tax-Deferred		☐
COMMENTS: Asset transferred from former spouse's individual account as part of divorce settlement.					
Fidelity Investments IRA ⇒ iShares Core S&P 500 ETF (IVV) [EF]		None	Tax-Deferred		☒
Fidelity Investments IRA ⇒ iShares ESG Advanced MSCI EAFE ETF (DMXF) [EF]		None	Tax-Deferred		☒
Fidelity Investments IRA ⇒ iShares ESG Advanced MSCI USA ETF (USXF) [EF]		\$15,001 - \$50,000	Tax-Deferred		☒
Fidelity Investments IRA ⇒ iShares ESG Advanced Universal USD Bond ETF (EUSB) [EF]		\$100,001 - \$250,000	Tax-Deferred		☒
Fidelity Investments IRA ⇒ iShares ESG Aware 1-5 Year USD Corporate Bond ETF (SUSB) [EF]		\$15,001 - \$50,000	Tax-Deferred		☒
Fidelity Investments IRA ⇒ iShares ESG Aware MSCI EAFE ETF (ESGD) [EF]		\$1,001 - \$15,000	Tax-Deferred		☒
Fidelity Investments IRA ⇒ iShares ESG Aware MSCI EM ETF (ESGE) [EF]		\$15,001 - \$50,000	Tax-Deferred		☒
Fidelity Investments IRA ⇒ iShares ESG Aware MSCI USA ETF (ESGU) [EF]		\$15,001 - \$50,000	Tax-Deferred		☒
Fidelity Investments IRA ⇒ iShares ESG Aware MSCI USA Value ETF (EVUS) [EF]		\$15,001 - \$50,000	Tax-Deferred		☒
Fidelity Investments IRA ⇒ iShares ESG Aware U.S. Aggregate Bond ETF (EAGG) [EF]		\$50,001 - \$100,000	Tax-Deferred		☒
Fidelity Investments IRA ⇒ iShares ESG Aware USD Corporate Bond ETF (SUSC) [EF]		\$50,001 - \$100,000	Tax-Deferred		☒
Fidelity Investments IRA ⇒ iShares ESG MSCI KLD 400 ETF (DSI) [EF]		\$15,001 - \$50,000	Tax-Deferred		☒

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Fidelity Investments IRA ⇒ iShares U.S. Carbon Transition Readiness Aware Active ETF (LCTU) [EF]		\$15,001 - \$50,000	Tax-Deferred		☒
Fidelity Investments IRA ⇒ iShares World ex U.S. Carbon Transition Readiness Aware Active ETF (LCTD) [EF]		\$1,001 - \$15,000	Tax-Deferred		☒
Fidelity Investments Roth IRA ⇒ American Century One Choice 2035 Portfolio - I Class (ARLIX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	☒
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒ Carnival Corporation Ltd. Common Shares (CCL) [ST]		None	Capital Gains	\$1,001 - \$2,500	☒
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒ Cash in Account [BA]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	☐
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒ Fidelity Magellan (FMAGX) [MF]		None	Capital Gains	\$1,001 - \$2,500	☒
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒ Fidelity Treasury Money Market Fund (FZFX) [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	☐
COMMENTS: Asset transferred from former spouse's individual account as part of divorce settlement.					
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒ Franklin Responsibly Sourced Gold ETF (FGDL) [EF]		\$15,001 - \$50,000	None		☒
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒ Franklin S&P 500 Index Fund Class A (SBSPX) [MF]		None	Capital Gains	\$5,001 - \$15,000	☒
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒ Golden Entertainment, Inc. - Common Stock (GDEN) [ST]		None	Capital Gains	\$1,001 - \$2,500	☒
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒ iShares Core S&P 500 ETF (IVV) [EF]		None	Capital Gains	\$5,001 - \$15,000	☒
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒ iShares ESG Advanced MSCI EAFE ETF (DMXF) [EF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	☒
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒ iShares ESG Advanced MSCI USA ETF (USXF) [EF]		\$100,001 - \$250,000	Dividends	\$201 - \$1,000	☒
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒		\$100,001 -	Dividends	\$2,501 -	☒

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
iShares ESG Advanced Universal USD Bond ETF (EUSB) [EF]		\$250,000		\$5,000	☐
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒ iShares ESG Aware 1-5 Year USD Corporate Bond ETF (SUSB) [EF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$1,001 - \$2,500	☒
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒ iShares ESG Aware MSCI EAFE ETF (ESGD) [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	☒
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒ iShares ESG Aware MSCI EM ETF (ESGE) [EF]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	☒
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒ iShares ESG Aware MSCI USA ETF (ESGU) [EF]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	☒
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒ iShares ESG Aware U.S. Aggregate Bond ETF (EAGG) [EF]		\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	☒
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒ iShares ESG Aware USD Corporate Bond ETF (SUSC) [EF]		\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	☒
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒ iShares ESG MSCI KLD 400 ETF (DSI) [EF]		\$100,001 - \$250,000	Dividends	\$201 - \$1,000	☒
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒ iShares iBoxx \$ Investment Grade Corporate Bond ETF (LQD) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	☒
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒ iShares MSCI Japan Index Fund (EWJ) [EF]		None	Capital Gains	\$1,001 - \$2,500	☒
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒ iShares U.S. Carbon Transition Readiness Aware Active ETF (LCTU) [EF]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	☒
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒ iShares World ex U.S. Carbon Transition Readiness Aware Active ETF (LCTD) [EF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	☒
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒ Marriott International - Class A Common Stock (MAR) [ST]		None	Capital Gains	\$5,001 - \$15,000	☒

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒ Marriott Vacations Worldwide Corporation Common Stock (VAC) [ST]		None	Capital Gains	\$201 - \$1,000	☐
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒ Sony Group Corporation American Depositary Shares (SONY) [ST]		None	Capital Gains	\$1,001 - \$2,500	☒
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒ Starbucks Corporation - Common Stock (SBUX) [ST]		None	Capital Gains	\$15,001 - \$50,000	☒
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒ Tennant Company Common Stock (TNC) [ST]		None	Capital Gains	\$2,501 - \$5,000	☒
Suzanne K Lee Trust ⇒ Fidelity Investments Brokerage 249 ⇒ Cash in Account [OT] DESCRIPTION: Cash held in account		\$1,001 - \$15,000	Interest	\$1,001 - \$2,500	☐
Suzanne K Lee Trust ⇒ Fidelity Investments Brokerage 249 ⇒ Fidelity Institutional Money Market Funds: Treasury Only Pt Cl I (FSIXX) [MF]		\$500,001 - \$1,000,000	Dividends	\$5,001 - \$15,000	☐
Suzanne K Lee Trust ⇒ Fidelity Investments Brokerage 249 ⇒ Fidelity Treasury Money Market Fund (FZFX) [MF] COMMENTS: Asset transferred to SKL Trust Fidelity Brokerage 402 in March 2025.		None	Dividends	\$201 - \$1,000	☐
Suzanne K Lee Trust ⇒ Fidelity Investments Brokerage 249 ⇒ Full House Resorts, Inc. - Common Stock (FLL) [ST]		None	Capital Gains	\$100,001 - \$1,000,000	☒
Suzanne K Lee Trust ⇒ Fidelity Investments Brokerage 249 ⇒ Starbucks Corporation - Common Stock (SBUX) [ST] COMMENTS: Asset transferred to SKL Trust Fidelity Brokerage 402 in March 2025.		None	Dividends	\$201 - \$1,000	☐

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒ Century Casinos, Inc. - Common Stock (CNTY) [ST]		03/14/2025	S	\$1,001 - \$15,000	☐
COMMENTS: Asset was acquired via brokerage account transfer, resulting from divorce and division of assets.					
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒ Golden Entertainment, Inc. - Common Stock (GDEN) [ST]		03/14/2025	S	\$1,001 - \$15,000	☒
COMMENTS: Asset was acquired via brokerage account transfer, resulting from divorce and division of assets.					
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒ Marriott International - Class A Common Stock (MAR) [ST]		03/14/2025	S	\$1,001 - \$15,000	☒
COMMENTS: Asset was acquired via brokerage account transfer, resulting from divorce and division of assets.					
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒ MGM Resorts International Common Stock (MGM) [ST]		03/14/2025	S	\$1,001 - \$15,000	☐
COMMENTS: Asset was acquired via brokerage account transfer, resulting from divorce and division of assets.					
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒ Sony Group Corporation American Depositary Shares (SONY) [ST]		03/14/2025	S	\$1,001 - \$15,000	☒
COMMENTS: Asset was acquired via brokerage account transfer, resulting from divorce and division of assets.					
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒ Starbucks Corporation - Common Stock (SBUX) [ST]		03/14/2025	S	\$15,001 - \$50,000	☒
COMMENTS: Asset was acquired via brokerage account transfer, resulting from divorce and division of assets.					
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒ Tennant Company Common Stock (TNC) [ST]		03/14/2025	S	\$1,001 - \$15,000	☒
COMMENTS: Asset was acquired via brokerage account transfer, resulting from divorce and division of assets.					
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒ Wynn Resorts, Limited - Common Stock (WYNN) [ST]		03/14/2025	S	\$1,001 - \$15,000	☐
COMMENTS: Asset was acquired via brokerage account transfer, resulting from divorce and division of assets.					
Suzanne K Lee Trust ⇒ Fidelity Investments Brokerage 249 ⇒ Full House Resorts, Inc. - Common Stock (FLL) [ST]		06/13/2025	S (partial)	\$250,001 - \$500,000	☒
Fidelity Investments IRA ⇒ Fidelity Capital and Income Fund (FAGIX) [MF]		03/13/2025	S	\$15,001 - \$50,000	☒
Fidelity Investments IRA ⇒ iShares Core S&P 500 ETF (IVV) [EF]		03/13/2025	S	\$15,001 - \$50,000	☒
Fidelity Investments IRA ⇒ iShares ESG Advanced MSCI EAFE ETF (DMXF) [EF]		03/13/2025	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Fidelity Investments IRA ⇒ iShares ESG Advanced MSCI EAFE ETF (DMXF) [EF]		05/21/2025	S (partial)	\$1,001 - \$15,000	☒
Fidelity Investments IRA ⇒ iShares ESG Advanced MSCI EAFE ETF (DMXF) [EF]		06/06/2025	P	\$1,001 - \$15,000	
Fidelity Investments IRA ⇒ iShares ESG Advanced MSCI EAFE ETF (DMXF) [EF]		09/17/2025	S	\$1,001 - \$15,000	☒
Fidelity Investments IRA ⇒ Fidelity 500 Index Fund (FXAIX) [MF]		06/06/2025	S	\$50,001 - \$100,000	☐
COMMENTS: Asset transferred from former spouse's individual account as part of divorce settlement.					
Fidelity Investments IRA ⇒ Franklin Responsibly Sourced Gold ETF (FGDL) [EF]		09/17/2025	P	\$1,001 - \$15,000	
Fidelity Investments IRA ⇒ Franklin Responsibly Sourced Gold ETF (FGDL) [EF]		11/19/2025	S (partial)	\$1,001 - \$15,000	☐
Fidelity Investments IRA ⇒ iShares ESG Advanced Universal USD Bond ETF (EUSB) [EF]		03/13/2025	P	\$50,001 - \$100,000	
Fidelity Investments IRA ⇒ iShares ESG Advanced Universal USD Bond ETF (EUSB) [EF]		05/21/2025	P	\$1,001 - \$15,000	
Fidelity Investments IRA ⇒ iShares ESG Advanced Universal USD Bond ETF (EUSB) [EF]		06/06/2025	P	\$15,001 - \$50,000	
Fidelity Investments IRA ⇒ iShares ESG Advanced Universal USD Bond ETF (EUSB) [EF]		09/17/2025	P	\$1,001 - \$15,000	
Fidelity Investments IRA ⇒ iShares ESG Aware U.S. Aggregate Bond ETF (EAGG) [EF]		03/13/2025	P	\$50,001 - \$100,000	
Fidelity Investments IRA ⇒ iShares ESG Aware U.S. Aggregate Bond ETF (EAGG) [EF]		05/21/2025	P	\$1,001 - \$15,000	
Fidelity Investments IRA ⇒ iShares ESG Aware U.S. Aggregate Bond ETF (EAGG) [EF]		06/06/2025	P	\$15,001 - \$50,000	
Suzanne K Lee Trust ⇒ Fidelity Investments Brokerage 249 ⇒ Full House Resorts, Inc. - Common Stock (FLL) [ST]		06/13/2025	S (partial)	\$500,001 - \$1,000,000	☒

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Suzanne K Lee Trust ⇒ Fidelity Investments Brokerage 249 ⇒ Full House Resorts, Inc. - Common Stock (FLL) [ST]		07/23/2025	S	\$500,001 - \$1,000,000	☒
Fidelity Investments IRA ⇒ iShares ESG Aware U.S. Aggregate Bond ETF (EAGG) [EF]		09/17/2025	P	\$1,001 - \$15,000	
Fidelity Investments IRA ⇒ iShares ESG Aware 1-5 Year USD Corporate Bond ETF (SUSB) [EF]		03/13/2025	P	\$15,001 - \$50,000	
Fidelity Investments IRA ⇒ iShares ESG Aware 1-5 Year USD Corporate Bond ETF (SUSB) [EF]		05/21/2025	S (partial)	\$1,001 - \$15,000	☐
Fidelity Investments IRA ⇒ iShares ESG Aware 1-5 Year USD Corporate Bond ETF (SUSB) [EF]		06/06/2025	P	\$1,001 - \$15,000	
Fidelity Investments IRA ⇒ iShares ESG Aware 1-5 Year USD Corporate Bond ETF (SUSB) [EF]		09/17/2025	S (partial)	\$1,001 - \$15,000	☐
Fidelity Investments IRA ⇒ iShares ESG Aware USD Corporate Bond ETF (SUSC) [EF]		03/13/2025	P	\$50,001 - \$100,000	
Fidelity Investments IRA ⇒ iShares ESG Aware USD Corporate Bond ETF (SUSC) [EF]		05/21/2025	P	\$1,001 - \$15,000	
Fidelity Investments IRA ⇒ iShares ESG Aware USD Corporate Bond ETF (SUSC) [EF]		06/06/2025	P	\$15,001 - \$50,000	
Fidelity Investments IRA ⇒ iShares ESG Aware USD Corporate Bond ETF (SUSC) [EF]		09/17/2025	S (partial)	\$1,001 - \$15,000	☒
Fidelity Investments IRA ⇒ iShares ESG Aware USD Corporate Bond ETF (SUSC) [EF]		11/19/2025	P	\$1,001 - \$15,000	
Fidelity Investments IRA ⇒ iShares ESG Advanced MSCI USA ETF (USXF) [EF]		03/13/2025	P	\$15,001 - \$50,000	
Fidelity Investments IRA ⇒ iShares ESG Advanced MSCI USA ETF (USXF) [EF]		06/06/2025	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Fidelity Investments IRA ⇒ iShares ESG Aware MSCI USA Value ETF (EVUS) [EF]		09/17/2025	P	\$1,001 - \$15,000	
Fidelity Investments IRA ⇒ iShares ESG Aware MSCI USA Value ETF (EVUS) [EF]		11/19/2025	P	\$1,001 - \$15,000	
Fidelity Investments IRA ⇒ iShares ESG Aware MSCI EAFE ETF (ESGD) [EF]		05/21/2025	P	\$1,001 - \$15,000	
Fidelity Investments IRA ⇒ iShares ESG Aware MSCI EAFE ETF (ESGD) [EF]		06/06/2025	P	\$1,001 - \$15,000	
Fidelity Investments IRA ⇒ iShares ESG Aware MSCI EAFE ETF (ESGD) [EF]		09/17/2025	P	\$1,001 - \$15,000	
Fidelity Investments IRA ⇒ iShares ESG Aware MSCI USA ETF (ESGU) [EF]		03/13/2025	P	\$1,001 - \$15,000	
Fidelity Investments IRA ⇒ iShares ESG Aware MSCI USA ETF (ESGU) [EF]		06/06/2025	P	\$1,001 - \$15,000	
Fidelity Investments IRA ⇒ iShares ESG Aware MSCI USA ETF (ESGU) [EF]		09/17/2025	P	\$15,001 - \$50,000	
Fidelity Investments IRA ⇒ iShares ESG Aware MSCI USA ETF (ESGU) [EF]		11/19/2025	S (partial)	\$1,001 - \$15,000	☒
Fidelity Investments IRA ⇒ iShares ESG Aware MSCI EM ETF (ESGE) [EF]		03/13/2025	P	\$1,001 - \$15,000	
Fidelity Investments IRA ⇒ iShares ESG Aware MSCI EM ETF (ESGE) [EF]		06/06/2025	P	\$1,001 - \$15,000	
Fidelity Investments IRA ⇒ iShares ESG Aware MSCI EM ETF (ESGE) [EF]		09/17/2025	P	\$1,001 - \$15,000	
Fidelity Investments IRA ⇒ iShares ESG Aware MSCI EM ETF (ESGE) [EF]		11/19/2025	P	\$1,001 - \$15,000	
Fidelity Investments IRA ⇒ iShares ESG MSCI KLD 400 ETF (DSI) [EF]		03/13/2025	P	\$15,001 - \$50,000	
Fidelity Investments IRA ⇒		05/21/2025	S	\$1,001 - \$15,000	☐

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
iShares ESG MSCI KLD 400 ETF (DSI) [EF]			(partial)		☐
Suzanne K Lee Trust ⇒ Fidelity Investments Brokerage 249 ⇒ Full House Resorts, Inc. - Common Stock (FLL) [ST]		02/13/2025	S (partial)	\$15,001 - \$50,000	☐
COMMENTS: Order to sell shares was fulfilled in multiple transactions throughout the day on 2/13/2025. Totals provided are cumulative.					
Suzanne K Lee Trust ⇒ Fidelity Investments Brokerage 249 ⇒ Full House Resorts, Inc. - Common Stock (FLL) [ST]		02/21/2025	S (partial)	\$15,001 - \$50,000	☐
COMMENTS: Order to sell shares was fulfilled in multiple transactions throughout the day on 2/21/2025. Totals provided are cumulative.					
Suzanne K Lee Trust ⇒ Fidelity Investments Brokerage 249 ⇒ Full House Resorts, Inc. - Common Stock (FLL) [ST]		02/24/2025	S (partial)	\$15,001 - \$50,000	☐
COMMENTS: Order to sell shares was fulfilled in multiple transactions throughout the day on 2/24/2025. Totals provided are cumulative.					
Suzanne K Lee Trust ⇒ Fidelity Investments Brokerage 249 ⇒ Full House Resorts, Inc. - Common Stock (FLL) [ST]		03/12/2025	S (partial)	\$15,001 - \$50,000	☐
COMMENTS: Order to sell shares was fulfilled in multiple transactions throughout the day on 3/12/2025. Totals provided are cumulative.					
Suzanne K Lee Trust ⇒ Fidelity Investments Brokerage 249 ⇒ Full House Resorts, Inc. - Common Stock (FLL) [ST]		03/20/2025	S (partial)	\$15,001 - \$50,000	☐
COMMENTS: Order to sell shares was fulfilled in multiple transactions throughout the day on 3/20/2025. Totals provided are cumulative.					
Suzanne K Lee Trust ⇒ Fidelity Investments Brokerage 249 ⇒ Full House Resorts, Inc. - Common Stock (FLL) [ST]		03/28/2025	S (partial)	\$1,001 - \$15,000	☐
COMMENTS: Order to sell shares was fulfilled in multiple transactions throughout the day on 3/28/2025. Totals provided are cumulative.					
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒ Carnival Corporation Common Stock (CCL) [ST]		03/14/2025	S	\$1,001 - \$15,000	☒
COMMENTS: Asset was acquired via brokerage account transfer, resulting from divorce and division of assets.					
Fidelity Investments IRA ⇒ iShares ESG MSCI KLD 400 ETF (DSI) [EF]		06/06/2025	P	\$1,001 - \$15,000	
Fidelity Investments IRA ⇒ iShares ESG MSCI KLD 400 ETF (DSI) [EF]		09/17/2025	S (partial)	\$1,001 - \$15,000	☒
Fidelity Investments IRA ⇒ iShares World ex U.S. Carbon Transition Readiness Aware Active ETF (LCTD) [EF]		03/13/2025	P	\$1,001 - \$15,000	
Fidelity Investments IRA ⇒ iShares World ex U.S. Carbon Transition Readiness Aware Active ETF (LCTD) [EF]		06/06/2025	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Fidelity Investments IRA ⇒ iShares World ex U.S. Carbon Transition Readiness Aware Active ETF (LCTD) [EF]		09/17/2025	S (partial)	\$1,001 - \$15,000	☒
Fidelity Investments IRA ⇒ iShares U.S. Carbon Transition Readiness Aware Active ETF (LCTU) [EF]		03/13/2025	P	\$15,001 - \$50,000	
Fidelity Investments IRA ⇒ iShares U.S. Carbon Transition Readiness Aware Active ETF (LCTU) [EF]		05/21/2025	S (partial)	\$1,001 - \$15,000	☐
Fidelity Investments IRA ⇒ iShares U.S. Carbon Transition Readiness Aware Active ETF (LCTU) [EF]		09/17/2025	S (partial)	\$1,001 - \$15,000	☒
Fidelity Investments IRA ⇒ iShares U.S. Carbon Transition Readiness Aware Active ETF (LCTU) [EF]		06/06/2025	P	\$15,001 - \$50,000	
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒ iShares U.S. Carbon Transition Readiness Aware Active ETF (LCTU) [EF]		03/15/2025	P	\$15,001 - \$50,000	
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒ iShares U.S. Carbon Transition Readiness Aware Active ETF (LCTU) [EF]		07/09/2025	P	\$100,001 - \$250,000	
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒ iShares World ex U.S. Carbon Transition Readiness Aware Active ETF (LCTD) [EF]		07/09/2025	P	\$15,001 - \$50,000	
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒ iShares ESG MSCI KLD 400 ETF (DSI) [EF]		03/15/2025	P	\$1,001 - \$15,000	
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒ iShares ESG MSCI KLD 400 ETF (DSI) [EF]		07/09/2025	P	\$50,001 - \$100,000	
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒ iShares ESG Aware MSCI EM ETF (ESGE) [EF]		03/15/2025	P	\$1,001 - \$15,000	
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒ iShares ESG Aware MSCI EM ETF (ESGE) [EF]		07/09/2025	P	\$15,001 - \$50,000	
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒		03/15/2025	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
iShares ESG Aware MSCI USA ETF (ESGU) [EF]					
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒ iShares ESG Aware MSCI USA ETF (ESGU) [EF]		07/09/2025	P	\$50,001 - \$100,000	
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒ iShares ESG Aware MSCI EAFE ETF (ESGD) [EF]		07/09/2025	P	\$15,001 - \$50,000	
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒ iShares ESG Advanced MSCI EAFE ETF (DMXF) [EF]		03/15/2025	P	\$1,001 - \$15,000	
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒ iShares ESG Advanced MSCI EAFE ETF (DMXF) [EF]		07/09/2025	P	\$15,001 - \$50,000	
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒ iShares ESG Advanced MSCI EAFE ETF (DMXF) [EF]		08/27/2025	S (partial)	\$1,001 - \$15,000	☐
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒ iShares ESG Advanced MSCI EAFE ETF (DMXF) [EF]		11/19/2025	S (partial)	\$1,001 - \$15,000	☐
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒ iShares ESG Advanced MSCI USA ETF (USXF) [EF]		03/15/2025	P	\$15,001 - \$50,000	
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒ iShares ESG Advanced MSCI USA ETF (USXF) [EF]		03/25/2025	P	\$1,001 - \$15,000	
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒ iShares ESG Advanced MSCI USA ETF (USXF) [EF]		05/05/2025	S (partial)	\$1,001 - \$15,000	☐
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒ iShares ESG Advanced MSCI USA ETF (USXF) [EF]		07/09/2025	P	\$100,001 - \$250,000	
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒ iShares iBoxx \$ Investment Grade Corporate Bond ETF (LQD) [EF]		05/05/2025	P	\$1,001 - \$15,000	
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒ iShares iBoxx \$ Investment Grade Corporate Bond ETF (LQD) [EF]		05/21/2025	P	\$1,001 - \$15,000	
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒ iShares ESG Aware USD Corporate Bond ETF (SUSC) [EF]		03/15/2025	P	\$50,001 - \$100,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒ iShares ESG Aware USD Corporate Bond ETF (SUSC) [EF]		03/18/2025	P	\$1,001 - \$15,000	
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒ iShares ESG Aware USD Corporate Bond ETF (SUSC) [EF]		03/25/2025	P	\$1,001 - \$15,000	
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒ iShares ESG Aware USD Corporate Bond ETF (SUSC) [EF]		04/25/2025	S (partial)	\$1,001 - \$15,000	☐
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒ iShares ESG Aware USD Corporate Bond ETF (SUSC) [EF]		06/24/2025	P	\$1,001 - \$15,000	
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒ iShares ESG Aware USD Corporate Bond ETF (SUSC) [EF]		07/09/2025	P	\$100,001 - \$250,000	
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒ iShares ESG Aware USD Corporate Bond ETF (SUSC) [EF]		08/27/2025	P	\$1,001 - \$15,000	
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒ iShares ESG Aware 1-5 Year USD Corporate Bond ETF (SUSB) [EF]		03/15/2025	P	\$15,001 - \$50,000	
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒ iShares ESG Aware 1-5 Year USD Corporate Bond ETF (SUSB) [EF]		03/25/2025	P	\$1,001 - \$15,000	
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒ iShares ESG Aware 1-5 Year USD Corporate Bond ETF (SUSB) [EF]		04/25/2025	S (partial)	\$1,001 - \$15,000	☐
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒ iShares ESG Aware 1-5 Year USD Corporate Bond ETF (SUSB) [EF]		07/09/2025	P	\$15,001 - \$50,000	
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒ iShares ESG Aware U.S. Aggregate Bond ETF (EAGG) [EF]		03/15/2025	P	\$50,001 - \$100,000	
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒ iShares ESG Aware U.S. Aggregate Bond ETF (EAGG) [EF]		03/18/2025	P	\$1,001 - \$15,000	
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒ iShares ESG Aware U.S. Aggregate Bond ETF (EAGG) [EF]		03/25/2025	P	\$1,001 - \$15,000	
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒		04/25/2025	S	\$1,001 - \$15,000	☐

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
iShares ESG Aware U.S. Aggregate Bond ETF (EAGG) [EF]			(partial)		
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒ iShares ESG Aware U.S. Aggregate Bond ETF (EAGG) [EF]		07/09/2025	P	\$100,001 - \$250,000	
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒ iShares ESG Advanced Universal USD Bond ETF (EUSB) [EF]		03/15/2025	P	\$50,001 - \$100,000	
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒ iShares ESG Advanced Universal USD Bond ETF (EUSB) [EF]		03/18/2025	P	\$1,001 - \$15,000	
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒ iShares ESG Advanced Universal USD Bond ETF (EUSB) [EF]		03/25/2025	P	\$1,001 - \$15,000	
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒ iShares ESG Advanced Universal USD Bond ETF (EUSB) [EF]		04/25/2025	S (partial)	\$1,001 - \$15,000	☐
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒ iShares ESG Advanced Universal USD Bond ETF (EUSB) [EF]		07/09/2025	P	\$100,001 - \$250,000	
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒ Franklin Responsibly Sourced Gold ETF (FGDL) [EF]		09/17/2025	P	\$1,001 - \$15,000	
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒ Franklin Responsibly Sourced Gold ETF (FGDL) [EF]		11/19/2025	P	\$1,001 - \$15,000	
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒ Franklin Responsibly Sourced Gold ETF (FGDL) [EF]		12/23/2025	P	\$1,001 - \$15,000	
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒ iShares Core S&P 500 ETF (IVV) [EF]		03/14/2025	S	\$15,001 - \$50,000	☒
COMMENTS: Order to sell shares was fulfilled in two transactions throughout the day on 3/14/2025. Totals provided are cumulative.					
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒ iShares MSCI Japan Index Fund (EWJ) [EF]		03/14/2025	S	\$1,001 - \$15,000	☒
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒ Fidelity Magellan (FMAGX) [MF]		03/14/2025	S	\$1,001 - \$15,000	☒
COMMENTS: Order to sell shares was fulfilled in four transactions throughout the day on 3/14/2025. Totals provided are cumulative.					
Suzanne K Lee Trust ⇒ Fidelity Brokerage 402 ⇒ Franklin S&P 500 Index Fund Class A (SBSPX) [MF]		03/14/2025	S	\$1,001 - \$15,000	☒

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Fidelity Investments Roth IRA ⇒ American Century One Choice 2035 Portfolio - I Class (ARLIX) [MF]		06/06/2025	P	\$1,001 - \$15,000	
Fidelity Investments Roth IRA ⇒ Fidelity 500 Index Fund (FXAIX) [MF]		06/06/2025	S	\$1,001 - \$15,000	☐
COMMENTS: Asset transferred from former spouse's individual account as part of divorce settlement.					

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	United Airlines Club Credit Card	November 2025	Credit Card Balance	\$10,000 - \$15,000
COMMENTS: Credit card balance is paid in full monthly. Total represents intramonth balance.				
	BNY Mellon, N.A.	February 2021	30 Year Residential Mortgage	\$500,001 - \$1,000,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Manager	Drovers Cove LLC
COMMENTS: Ownership of Drovers Cove LLC, which holds residential rental real estate disclosed in Schedule A, was received in divorce and division of assets.	
Trustee	Lee Family Foundation

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Center Forward	06/13/2025	06/22/2025	Washington DC - London - Washington DC	4	☒	☒	☒

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- Fidelity Investments IRA
- Suzanne K Lee Trust
- Suzanne K Lee Trust ⇒ Fidelity Brokerage 402
- Fidelity Investments Roth IRA
- Suzanne K Lee Trust ⇒ Fidelity Investments Brokerage 249

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Susie Lee , 08/12/2026