



Filing ID #10075640

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Janelle Bynum
Status: Member
State/District: OR05

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2025
Filing Date: 08/13/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Boeing Employees' Credit Union Checking 51 [BA] COMMENTS: Previously reported as joint asset.	SP	\$1,001 - \$15,000	None		☐
Boeing Employees' Credit Union Savings 43 [BA] COMMENTS: Previously reported as joint asset.	SP	\$15,001 - \$50,000	None		☐
Embold CU Savings [BA] DESCRIPTION: Previously reported as asset owned solely by filer.	JT	\$50,001 - \$100,000	Interest	\$201 - \$1,000	☐
Embold Savings JSB [BA]		\$1,001 - \$15,000	None		☐
Ivory Coast Management LLC [OL] LOCATION: Clackamas, OR, US DESCRIPTION: Restaurants COMMENTS: Previously reported as joint asset.	SP	Spouse/DC Over \$1,000,000	Operating Income	\$100,001 - \$1,000,000	☐
Wells Fargo - Checking [BA]	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	☐
Wells Fargo - Checking DC1 [BA]	DC	\$1,001 - \$15,000	None		☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Wells Fargo - Checking DC2 [BA]	DC	\$1,001 - \$15,000	None		☐
Wells Fargo - Savings DC1 [BA]	DC	\$1,001 - \$15,000	None		☐
Wells Fargo - Savings DC4 [BA]	DC	\$1,001 - \$15,000	None		☐
Charles Schwab - Simple IRA ⇒ Allspring Short-Term High Income Fund I (STYIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☒
Charles Schwab - Simple IRA ⇒ Avantis U.S. Equity ETF (AVUS) [EF]		\$1,001 - \$15,000	Tax-Deferred		☒
Charles Schwab - Simple IRA ⇒ Baird Aggregate Bond Fd Investor Class (BAGSX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☒
Charles Schwab - Simple IRA ⇒ BlackRock Systematic Multi-Strategy Fund Institutional Class (BIMBX) [MF]		\$15,001 - \$50,000	Tax-Deferred		☒
Charles Schwab - Simple IRA ⇒ Charles Schwab Bank [BA]		\$1,001 - \$15,000	Tax-Deferred		☐
Charles Schwab - Simple IRA ⇒ FPA New Income Institutional Class (FPNIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☒
Charles Schwab - Simple IRA ⇒ Goldman Sachs GQG Partners International Opportunities Fund Institutional Shares (GSIMX) [MF]		\$15,001 - \$50,000	Tax-Deferred		☒
Charles Schwab - Simple IRA ⇒ Guggenheim Limited Duration Fund- Institutional Class (GILHX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☒
Charles Schwab - Simple IRA ⇒ JPMorgan Core Plus Bond ETF (JCPB) [EF]		\$1,001 - \$15,000	Tax-Deferred		☒
Charles Schwab - Simple IRA ⇒ JPMorgan Ultra-Short Income ETF (JPST) [EF]		\$1,001 - \$15,000	Tax-Deferred		☒
Charles Schwab - Simple IRA ⇒ State Street SPDR Portfolio S&P 500 Growth ETF (SPYG) [EF]		\$1,001 - \$15,000	Tax-Deferred		☒

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Charles Schwab - Simple IRA ⇒ Vanguard Div Appreciation ETF (VIG) [EF]		\$15,001 - \$50,000	Tax-Deferred		☒
Charles Schwab - Simple IRA ⇒ Vanguard Total International Stock ETF (VXUS) [EF]		\$15,001 - \$50,000	Tax-Deferred		☒
Charles Schwab - Simple IRA ⇒ Vanguard Total Stock Market ETF (VTI) [EF]		\$50,001 - \$100,000	Tax-Deferred		☒
Charles Schwab Brokerage ⇒ Allspring Short-Term High Income Fund I (STYIX) [MF]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	☒
Charles Schwab Brokerage ⇒ Avantis U.S. Equity ETF (AVUS) [EF]	JT	\$15,001 - \$50,000	None		☒
Charles Schwab Brokerage ⇒ Baird Aggregate Bond Fd Investor Class (BAGSX) [MF]	JT	\$1 - \$1,000	None		☐
Charles Schwab Brokerage ⇒ Baird Aggregate Bond Fund Institutional Class (BAGIX) [MF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	☒
Charles Schwab Brokerage ⇒ BlackRock Systematic Multi-Strategy Fund Institutional Class (BIMBX) [MF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	☒
Charles Schwab Brokerage ⇒ Charles Schwab Bank [BA]	JT	\$1,001 - \$15,000	None		☐
Charles Schwab Brokerage ⇒ Dimensional US Core Equity 1 ETF (DCOR) [EF] DESCRIPTION: Purchased and sold in full in 2025	JT	None	None		☒
Charles Schwab Brokerage ⇒ Dimensional US Core Equity Market ETF (DFAU) [EF]	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	☐
Charles Schwab Brokerage ⇒ DoubleLine Total Return Bond Fund Class N (DLTNX) [MF]	JT	None	None		☒
Charles Schwab Brokerage ⇒ FPA New Income Fund - Investor Class (FPNRX) [MF]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	☒
Charles Schwab Brokerage ⇒	JT	\$1,001 - \$15,000	None		☒

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
FPA New Income Institutional Class (FPNIX) [MF]					
Charles Schwab Brokerage ⇒ Goldman Sachs GQG Partners International Opportunities Fund Institutional Shares (GSIMX) [MF]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	☒
DESCRIPTION: Capital Gain distribution					
Charles Schwab Brokerage ⇒ Guggenheim Limited Duration Fund- Institutional Class (GILHX) [MF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	☒
Charles Schwab Brokerage ⇒ JPMorgan Core Plus Bond ETF (JCPB) [EF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	☒
Charles Schwab Brokerage ⇒ JPMorgan Core Plus Bond Fund I Class (HLIPX) [MF]	JT	None	Dividends	\$201 - \$1,000	☒
Charles Schwab Brokerage ⇒ JPMorgan Ultra-Short Income ETF (JPST) [EF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1,001 - \$2,500	☒
Charles Schwab Brokerage ⇒ Performance Trust Total Return Bond Fund-Institutional Class (PTIAX) [MF]	JT	None	Dividends	\$201 - \$1,000	☒
Charles Schwab Brokerage ⇒ Schwab Treasury Obligations Money Fund - Investor Shares (SNOXX) [MF]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	☐
Charles Schwab Brokerage ⇒ Schwab U.S. Large-Cap Growth ETF (SCHG) [EF]	JT	\$1,001 - \$15,000	None		☐
Charles Schwab Brokerage ⇒ SPDR Series Trust SPDR Portfolio S&P 500 Growth ETF (SPYG) [EF]	JT	\$15,001 - \$50,000	None		☐
Charles Schwab Brokerage ⇒ Vanguard Div Appreciation ETF (VIG) [EF]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	☒
Charles Schwab Brokerage ⇒ Vanguard Total International Stock ETF (VXUS) [EF]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	☒
Charles Schwab Brokerage ⇒ Vanguard Total Stock Market ETF (VTI) [EF]	JT	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	☒
Fidelity IRA ⇒		None	Tax-Deferred		☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Fidelity Freedom 2045 Fund (FFFGX) [MF] DESCRIPTION: Transferred to Charles Schwab - Simple IRA					
Fidelity IRA ⇒ Fidelity Cash Reserves (FDRXX) [MF] DESCRIPTION: Transferred to Charles Schwab - Simple IRA		None	Tax-Deferred		☐
Fidelity IRA ⇒ Fidelity Mid Cap Value Fund (FSMVX) [MF] DESCRIPTION: Transferred to Charles Schwab - Simple IRA		None	Tax-Deferred		☒
Fidelity IRA ⇒ Fidelity Select Construction and Housing Portfolio (FSHOX) [MF] DESCRIPTION: Transferred to Charles Schwab - Simple IRA		None	Tax-Deferred		☐
Fidelity IRA ⇒ Fidelity Select Leisure & Entertainment (FDLSX) [MF] DESCRIPTION: Transferred to Charles Schwab - Simple IRA		None	Tax-Deferred		☒
Ivory Coast Management ⇒ Charles Schwab - Brokerage ⇒ Baird Aggregate Bond Fund Institutional Class (BAGIX) [MF]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	☐
Ivory Coast Management ⇒ Charles Schwab - Brokerage ⇒ BlackRock Systematic Multi-Strategy Fund Institutional Class (BIMBX) [MF]	SP	\$1,001 - \$15,000	Dividends	None	☐
Ivory Coast Management ⇒ Charles Schwab - Brokerage ⇒ Charles Schwab Bank [BA]	SP	\$15,001 - \$50,000	None		☐
Ivory Coast Management ⇒ Charles Schwab - Brokerage ⇒ Dimensional US Core Equity Market ETF (DFAU) [EF]	SP	\$15,001 - \$50,000	None		☐
Ivory Coast Management ⇒ Charles Schwab - Brokerage ⇒ Goldman Sachs GQG Partners International Opportunities Fund Institutional Shares (GSIMX) [MF]	SP	\$1,001 - \$15,000	None		☐
Ivory Coast Management ⇒ Charles Schwab - Brokerage ⇒ JPMorgan Core Plus Bond ETF (JCPB) [EF]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	☒
Ivory Coast Management ⇒ Charles Schwab - Brokerage ⇒ JPMorgan Core Plus Bond Fund I Class (HLIPX) [MF]	SP	None	Dividends	\$201 - \$1,000	☒
Ivory Coast Management ⇒ Charles Schwab - Brokerage ⇒	SP	\$250,001 -	Dividends	\$15,001 -	☒

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
JPMorgan Ultra-Short Income ETF (JPST) [EF]		\$500,000		\$50,000	☐
Ivory Coast Management ⇒ Charles Schwab - Brokerage ⇒ Performance Trust Total Return Bond Fund-Institutional Class (PTIAX) [MF]	SP	\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	☐
Ivory Coast Management ⇒ Charles Schwab - Brokerage ⇒ Schwab Treasury Obligations Money Fund - Investor Shares (SNOXX) [MF]	SP	\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	☐
Ivory Coast Management ⇒ Charles Schwab - Brokerage ⇒ State Street SPDR Portfolio S&P 500 Growth ETF (SPYG) [EF]	SP	\$1,001 - \$15,000	None		☐
Ivory Coast Management ⇒ Charles Schwab - Brokerage ⇒ Vanguard Div Appreciation ETF (VIG) [EF]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	☐
Ivory Coast Management ⇒ Charles Schwab - Brokerage ⇒ Vanguard Total International Stock ETF (VXUS) [EF]	SP	\$1,001 - \$15,000	None		☐
Ivory Coast Management ⇒ Charles Schwab - Brokerage ⇒ Vanguard Total Stock Market ETF (VTI) [EF]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	☐
JB Charles Schwab ⇒ JB Charles Schwab Bank [BA]		\$1,001 - \$15,000	None		☐
JB Equitable ⇒ EQ Capital Group Research [OT] DESCRIPTION: Open-ended investment fund – qualified EIF		\$1,001 - \$15,000	Tax-Deferred		☐
JB Equitable ⇒ EQ Clear Bridge Large Cap Growth ESG [OT] DESCRIPTION: Open-ended investment fund – qualified EIF		\$1,001 - \$15,000	Tax-Deferred		☐
JB Equitable ⇒ EQ Large Cap Core Managed Volatility [OT] DESCRIPTION: Open-ended investment fund – qualified EIF; appreciated over \$1,000		\$1,001 - \$15,000	Tax-Deferred		☐
JB Equitable ⇒ EQ Moderate Allocation [OT] DESCRIPTION: Open-ended investment fund – qualified EIF		\$1,001 - \$15,000	Tax-Deferred		☐
JB Equitable ⇒ EQ Value Equity [OT] DESCRIPTION: Open-ended investment fund – qualified EIF		\$1,001 - \$15,000	Tax-Deferred		☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
JB Equitable ⇒ EQ/AB Small Cap Growth [OT] DESCRIPTION: Open-ended investment fund – qualified EIF		\$1,001 - \$15,000	Tax-Deferred		☐
JB Equitable ⇒ EQ/INTERNATIONAL EQUITY INDEX [OT] DESCRIPTION: Open-ended investment fund – qualified EIF		\$1,001 - \$15,000	Tax-Deferred		☐
MJB Equitable ⇒ EQ/AB SMALL CAP GROWTH [OT] DESCRIPTION: Open-ended investment fund – qualified EIF	SP	\$1,001 - \$15,000	Tax-Deferred		☐
MJB Equitable ⇒ EQ/CAPITAL GROUP RESEARCH [OT] DESCRIPTION: Open-ended investment fund – qualified EIF	SP	\$1,001 - \$15,000	Tax-Deferred		☐
MJB Equitable ⇒ EQ/Common Stock Index [OT] DESCRIPTION: Open-ended investment fund – qualified EIF	SP	\$1,001 - \$15,000	Tax-Deferred		☐
MJB Equitable ⇒ EQ/Core Plus Bond [OT] DESCRIPTION: Open-ended investment fund – qualified EIF	SP	\$1,001 - \$15,000	Tax-Deferred		☐
MJB Equitable ⇒ EQ/Equity 500 Index [OT] DESCRIPTION: Open-ended investment fund – qualified EIF	SP	\$1,001 - \$15,000	Tax-Deferred		☐
MJB Equitable ⇒ EQ/INTERNATIONAL EQUITY INDEX [OT] DESCRIPTION: Open-ended investment fund – qualified EIF	SP	\$1,001 - \$15,000	Tax-Deferred		☐
MJB Equitable ⇒ EQ/INTERNATIONAL VALUE MANAGED VOLATILITY [OT] DESCRIPTION: Open-ended investment fund – qualified EIF	SP	\$1,001 - \$15,000	Tax-Deferred		☐
MJB Equitable ⇒ EQ/LARGE CAP GROWTH MANAGED VOLATILITY [OT] DESCRIPTION: Open-ended investment fund – qualified EIF	SP	\$1,001 - \$15,000	Tax-Deferred		☐
MJB Equitable ⇒ EQ/LARGE CAP VALUE MANAGED VOLATILITY [OT] DESCRIPTION: Open-ended investment fund – qualified EIF	SP	\$1,001 - \$15,000	Tax-Deferred		☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
MJB Equitable ⇒ EQ/MID CAP VALUE MANAGED VOLATILITY [OT] DESCRIPTION: Open-ended investment fund – qualified EIF	SP	\$1,001 - \$15,000	Tax-Deferred		☐
MJB Equitable ⇒ EQ/Moderate Allocation [OT] DESCRIPTION: Open-ended investment fund – qualified EIF	SP	\$1,001 - \$15,000	Tax-Deferred		☐
MJB Equitable ⇒ EQ/VALUE EQUITY [OT] DESCRIPTION: Open-ended investment fund – qualified EIF	SP	\$1,001 - \$15,000	Tax-Deferred		☐
MJB Equitable ⇒ Multimanager Aggressive Equity [OT] DESCRIPTION: Open-ended investment fund – qualified EIF	SP	\$1,001 - \$15,000	Tax-Deferred		☐
Oregon College Savings Plan DC1 ⇒ College Enrollment Year 2038 [5F] LOCATION: OR DESCRIPTION: Dependent Child 1 529 Plan		\$1,001 - \$15,000	Tax-Deferred		☒
Oregon College Savings Plan DC2 ⇒ College Enrollment Year 2022 [5F] LOCATION: OR DESCRIPTION: Dependent Child 2 529 Plan		\$15,001 - \$50,000	Tax-Deferred		☒
Oregon College Savings Plan DC3 ⇒ Balanced Index [5F] LOCATION: OR		\$1,001 - \$15,000	Tax-Deferred		☐
Oregon College Savings Plan DC3 ⇒ College Enrollment Year 2027 [5F] LOCATION: OR DESCRIPTION: Dependent Child 3 529 plan		\$15,001 - \$50,000	Tax-Deferred		☒
Oregon College Savings Plan DC3 ⇒ FDIC-Insured Option [5F] LOCATION: OR		None	Tax-Deferred		☒
Oregon College Savings Plan DC3 ⇒ Fixed Income Index [5F] LOCATION: OR		None	Tax-Deferred		☒
Oregon College Savings Plan DC3 ⇒		\$1,001 - \$15,000	Tax-Deferred		☒

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
International Equity Index [5F] LOCATION: OR					
Oregon College Savings Plan DC4 ⇒ College Enrollment Year 2028 [5F] LOCATION: OR DESCRIPTION: Dependent Child 4 529 Plan		\$15,001 - \$50,000	Tax-Deferred		☒
Oregon Savings Growth Plan ⇒ Large Company Value Stk Option [OT] DESCRIPTION: Qualified EIF		\$1,001 - \$15,000	Tax-Deferred		☐
Oregon Savings Growth Plan ⇒ Lifepath 2035 Fund [OT] DESCRIPTION: Qualified EIF		\$50,001 - \$100,000	Tax-Deferred		☐
Oregon Savings Growth Plan ⇒ Socially Responsible Investment Options [OT] DESCRIPTION: Qualified EIF		\$1,001 - \$15,000	Tax-Deferred		☐

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Charles Schwab Brokerage ⇒ JPMorgan Ultra-Short Income ETF (JPST) [EF]	JT	11/21/2025	P	\$1,001 - \$15,000	
Charles Schwab Brokerage ⇒ Vanguard Total International Stock ETF (VXUS) [EF]	JT	11/21/2025	P	\$1,001 - \$15,000	
Charles Schwab Brokerage ⇒ Avantis U.S. Equity ETF (AVUS) [EF]	JT	11/21/2025	P	\$1,001 - \$15,000	
Charles Schwab Brokerage ⇒ Avantis U.S. Equity ETF (AVUS) [EF]	JT	09/23/2025	P	\$1,001 - \$15,000	
Charles Schwab Brokerage ⇒ Avantis U.S. Equity ETF (AVUS) [EF]	JT	09/08/2025	P	\$1,001 - \$15,000	
Charles Schwab Brokerage ⇒ BlackRock Systematic Multi-Strategy Fund Institutional Class	JT	08/21/2025	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
(BIMBX) [MF]					
Charles Schwab Brokerage ⇒ FPA New Income Institutional Class (FPNIX) [MF]	JT	08/21/2025	P	\$1,001 - \$15,000	
Charles Schwab Brokerage ⇒ FPA New Income Institutional Class (FPNIX) [MF]	JT	06/23/2025	P	\$1,001 - \$15,000	
Charles Schwab Brokerage ⇒ JPMorgan Ultra-Short Income ETF (JPST) [EF]	JT	05/28/2025	P	\$1,001 - \$15,000	
Charles Schwab Brokerage ⇒ Performance Trust Total Return Bond Fund-Institutional Class (PTIAX) [MF]	JT	05/28/2025	S	\$15,001 - \$50,000	☐
Charles Schwab Brokerage ⇒ FPA New Income Fund - Investor Class (FPNRX) [MF]	JT	05/28/2025	P	\$1,001 - \$15,000	
Charles Schwab Brokerage ⇒ Baird Aggregate Bond Fund Institutional Class (BAGIX) [MF]	JT	05/28/2025	S (partial)	\$1,001 - \$15,000	☐
Charles Schwab Brokerage ⇒ Allspring Short-Term High Income Fund I (STYIX) [MF]	JT	05/28/2025	P	\$1,001 - \$15,000	
Charles Schwab Brokerage ⇒ Guggenheim Limited Duration Fund- Institutional Class (GILHX) [MF]	JT	05/28/2025	P	\$15,001 - \$50,000	
Charles Schwab Brokerage ⇒ DoubleLine Total Return Bond Fund Class N (DLTNX) [MF]	JT	05/28/2025	S	\$1,001 - \$15,000	☐
Charles Schwab Brokerage ⇒ JPMorgan Core Plus Bond ETF (JCPB) [EF]	JT	05/28/2025	P	\$1,001 - \$15,000	
Charles Schwab Brokerage ⇒ JPMorgan Core Plus Bond Fund I Class (HLIPX) [MF]	JT	05/21/2025	S	\$1,001 - \$15,000	☐
Charles Schwab Brokerage ⇒ BlackRock Systematic Multi-Strategy Fund Institutional Class (BIMBX) [MF]	JT	05/21/2025	P	\$1,001 - \$15,000	
Charles Schwab Brokerage ⇒ JPMorgan Core Plus Bond ETF (JCPB) [EF]	JT	05/21/2025	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Charles Schwab Brokerage ⇒ Vanguard Div Appreciation ETF (VIG) [EF]	JT	05/21/2025	P	\$1,001 - \$15,000	
Charles Schwab Brokerage ⇒ Dimensional US Core Equity 1 ETF (DCOR) [EF]	JT	05/21/2025	S	\$1,001 - \$15,000	☐
Charles Schwab Brokerage ⇒ Goldman Sachs GQG Partners International Opportunities Fund Institutional Shares (GSIMX) [MF]	JT	05/01/2025	P	\$1,001 - \$15,000	
Charles Schwab Brokerage ⇒ Baird Aggregate Bond Fund Institutional Class (BAGIX) [MF]	JT	05/01/2025	P	\$15,001 - \$50,000	
Charles Schwab Brokerage ⇒ Vanguard Total International Stock ETF (VXUS) [EF]	JT	05/01/2025	P	\$1,001 - \$15,000	
Charles Schwab Brokerage ⇒ Vanguard Div Appreciation ETF (VIG) [EF]	JT	05/01/2025	P	\$1,001 - \$15,000	
Charles Schwab Brokerage ⇒ JPMorgan Ultra-Short Income ETF (JPST) [EF]	JT	05/01/2025	S	\$15,001 - \$50,000	☐
Charles Schwab Brokerage ⇒ Dimensional US Core Equity 1 ETF (DCOR) [EF]	JT	03/21/2025	P	\$1,001 - \$15,000	
Charles Schwab Brokerage ⇒ Vanguard Total Stock Market ETF (VTI) [EF]	JT	03/21/2025	P	\$1,001 - \$15,000	
Charles Schwab Brokerage ⇒ Vanguard Div Appreciation ETF (VIG) [EF]	JT	03/21/2025	P	\$1,001 - \$15,000	
Charles Schwab Brokerage ⇒ Vanguard Div Appreciation ETF (VIG) [EF]	JT	02/24/2025	P	\$1,001 - \$15,000	
Charles Schwab Brokerage ⇒ Dimensional US Core Equity 1 ETF (DCOR) [EF]	JT	02/24/2025	P	\$1,001 - \$15,000	
Charles Schwab Brokerage ⇒ Vanguard Total Stock Market ETF (VTI) [EF]	JT	02/24/2025	P	\$1,001 - \$15,000	
Charles Schwab Brokerage ⇒ Vanguard Div Appreciation ETF (VIG) [EF]	JT	01/22/2025	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Charles Schwab Brokerage ⇒ BlackRock Systematic Multi-Strategy Fund Institutional Class (BIMBX) [MF]	JT	02/24/2025	P	\$1,001 - \$15,000	
Charles Schwab - Simple IRA ⇒ Allspring Short-Term High Income Fund I (STYIX) [MF]		09/09/2025	P	\$1,001 - \$15,000	
Charles Schwab - Simple IRA ⇒ Baird Aggregate Bond Fd Investor Class (BAGSX) [MF]		09/09/2025	P	\$1,001 - \$15,000	
Charles Schwab - Simple IRA ⇒ FPA New Income Institutional Class (FPNIX) [MF]		09/09/2025	P	\$1,001 - \$15,000	
Charles Schwab - Simple IRA ⇒ Guggenheim Limited Duration Fund- Institutional Class (GILHX) [MF]		09/09/2025	P	\$1,001 - \$15,000	
Charles Schwab - Simple IRA ⇒ BlackRock Systematic Multi-Strategy Fund Institutional Class (BIMBX) [MF]		09/09/2025	P	\$15,001 - \$50,000	
Charles Schwab - Simple IRA ⇒ Goldman Sachs GQG Partners International Opportunities Fund Institutional Shares (GSIMX) [MF]		09/09/2025	P	\$15,001 - \$50,000	
Charles Schwab - Simple IRA ⇒ Avantis U.S. Equity ETF (AVUS) [EF]		09/09/2025	P	\$1,001 - \$15,000	
Charles Schwab - Simple IRA ⇒ JPMorgan Core Plus Bond ETF (JCPB) [EF]		09/09/2025	P	\$1,001 - \$15,000	
Charles Schwab - Simple IRA ⇒ JPMorgan Ultra-Short Income ETF (JPST) [EF]		09/09/2025	P	\$1,001 - \$15,000	
Fidelity IRA ⇒ Fidelity Mid Cap Value Fund (FSMVX) [MF]		03/07/2025	P	\$1,001 - \$15,000	
Fidelity IRA ⇒ Fidelity Select Leisure & Entertainment (FDLSX) [MF]		04/11/2025	P	\$1,001 - \$15,000	
Charles Schwab - Simple IRA ⇒ State Street SPDR Portfolio S&P 500 Growth ETF (SPYG) [EF]		09/09/2025	P	\$1,001 - \$15,000	
Charles Schwab - Simple IRA ⇒		09/09/2025	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Vanguard Div Appreciation ETF (VIG) [EF]					
Charles Schwab - Simple IRA ⇒ Vanguard Total International Stock ETF (VXUS) [EF]		09/09/2025	P	\$15,001 - \$50,000	
Charles Schwab - Simple IRA ⇒ Vanguard Total Stock Market ETF (VTI) [EF]		09/09/2025	P	\$50,001 - \$100,000	
Charles Schwab - Simple IRA ⇒ Fidelity Freedom 2045 Fund (FFFGX) [MF] DESCRIPTION: Transferred from Fidelity IRA		09/09/2025	S	\$15,001 - \$50,000	☐
Charles Schwab - Simple IRA ⇒ Fidelity Mid Cap Value Fund (FSMVX) [MF] DESCRIPTION: Transferred from Fidelity IRA		09/09/2025	S	\$15,001 - \$50,000	☐
Charles Schwab - Simple IRA ⇒ Fidelity Select Construction and Housing Portfolio (FSHOX) [MF] DESCRIPTION: Transferred from Fidelity IRA		09/09/2025	S	\$15,001 - \$50,000	☐
Charles Schwab - Simple IRA ⇒ Fidelity Select Leisure & Entertainment (FDLSX) [MF] DESCRIPTION: Transferred from Fidelity IRA		09/09/2025	S	\$15,001 - \$50,000	☐
Ivory Coast Management ⇒ Charles Schwab - Brokerage ⇒ JPMorgan Core Plus Bond ETF (JCPB) [EF]	SP	06/09/2025	P	\$15,001 - \$50,000	
Ivory Coast Management ⇒ Charles Schwab - Brokerage ⇒ JPMorgan Core Plus Bond Fund I Class (HLIPX) [MF]	SP	06/06/2025	S	\$15,001 - \$50,000	☐
Ivory Coast Management ⇒ Charles Schwab - Brokerage ⇒ JPMorgan Ultra-Short Income ETF (JPST) [EF]	SP	01/03/2025	P	\$100,001 - \$250,000	
Oregon College Savings Plan DC1 ⇒ College Enrollment Year 2038 [5F] LOCATION: OR		03/28/2025	S (partial)	\$1,001 - \$15,000	☐
Oregon College Savings Plan DC2 ⇒ College Enrollment Year 2022 [5F] LOCATION: OR		05/13/2025	S (partial)	\$1,001 - \$15,000	☐
Oregon College Savings Plan DC2 ⇒ College Enrollment Year 2022 [5F]		09/24/2025	S (partial)	\$1,001 - \$15,000	☐

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
LOCATION: OR					
Oregon College Savings Plan DC3 ⇒ College Enrollment Year 2027 [5F]		02/20/2025	S (partial)	\$1,001 - \$15,000	☐
LOCATION: OR					
Oregon College Savings Plan DC3 ⇒ FDIC-Insured Option [5F]		06/23/2025	S	\$1,001 - \$15,000	☐
LOCATION: OR					
Oregon College Savings Plan DC3 ⇒ Fixed Income Index [5F]		06/23/2025	S	\$1,001 - \$15,000	☐
LOCATION: OR					
Oregon College Savings Plan DC3 ⇒ International Equity Index [5F]		06/23/2025	S (partial)	\$1,001 - \$15,000	☐
LOCATION: OR					
Oregon College Savings Plan DC4 ⇒ College Enrollment Year 2028 [5F]		02/20/2025	S (partial)	\$1,001 - \$15,000	☐
LOCATION: OR					

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Ivory Coast Management	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Old National Bank (f/k/a Bremer Bank)	January 2021	Renovation Portland	\$100,001 - \$250,000
JT	Wells Fargo	March 2011	Primary Residence Mortgage	\$250,001 - \$500,000
JT	Old National Bank (f/k/a Bremer Bank)	Jan 2022	Renovation Happy Valley	\$100,001 - \$250,000
JT	Old National Bank (f/k/a Bremer Bank)	December 2022	Renovation JC	\$500,001 - \$1,000,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
2024	Myself and the State of Oregon	Continued participation in Legislative Retirement Plan
2025	Myself and the State of Oregon	COBRA for health insurance that I pay in full

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- Fidelity IRA DESCRIPTION: Fidelity Simple IRA - JB Equitable DESCRIPTION: AXA plan - MJB Equitable (Owner: SP) DESCRIPTION: AXA Plan - Oregon College Savings Plan DC4 LOCATION: OR - Oregon Savings Growth Plan DESCRIPTION: State of Oregon Retirement Act - Charles Schwab - Simple IRA - JB Charles Schwab LOCATION: Happy Valley, OR, US DESCRIPTION: JB Charles Schwab Acct - Oregon College Savings Plan DC3 LOCATION: OR - Ivory Coast Management ⇒ Charles Schwab - Brokerage (Owner: SP) - Oregon College Savings Plan DC1 LOCATION: OR - Charles Schwab Brokerage (Owner: JT) LOCATION: Happy Valley, OR, US

- Oregon College Savings Plan DC2
LOCATION: OR
- Ivory Coast Management (Owner: SP)
LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Janelle Bynum , 08/13/2026