



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Michael James Baumgartner
Status: Member
State/District: WA05

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2025
Filing Date: 05/07/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Bank of America account [BA]	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
NatWest Bank account [BA]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Spouse personal bank account					
Public Employees' Retirement System Plan 2 [DB]		\$50,001 - \$100,000	None		<input type="checkbox"/>
College Savings Iowa ⇒ College Savings Iowa - DC1 [5F]	DC	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
LOCATION: IA DESCRIPTION: College savings account for dependents					
College Savings Iowa ⇒ College Savings Iowa - DC2 [5F]	DC	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
LOCATION: IA					
College Savings Iowa ⇒ College Savings Iowa - DC3 [5F]	DC	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
LOCATION: IA					
College Savings Iowa ⇒	DC	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
College Savings Iowa - DC4 [5F] LOCATION: IA					<input type="checkbox"/>
College Savings Iowa ⇒ College Savings Iowa - DC5 [5F] LOCATION: IA	DC	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Vanguard Mutual Funds - Self ⇒ Vanguard Diversified Equity Fund Investor Shares (VDEQX) [MF]		\$250,001 - \$500,000	Capital Gains, Dividends	\$15,001 - \$50,000	<input type="checkbox"/>
Vanguard Mutual Funds - Self ⇒ Vanguard Total Stock Market Index Fd Admiral Shs (VTSAX) [MF] DESCRIPTION: \$10,000 purchase (noted in Schedule B)		\$250,001 - \$500,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Vanguard Mutual Funds - Spouse ⇒ Vanguard Total Stock Market Index Fd Admiral Shs (VTSAX) [MF]	SP	\$100,001 - \$250,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Vanguard Roth IRA - Self ⇒ Vanguard Diversified Equity Fund Investor Shares (VDEQX) [MF] DESCRIPTION: Vanguard Roth IRA		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Vanguard Roth IRA - Self ⇒ Vanguard Total Stock Market Index Fd Admiral Shs (VTSAX) [MF] DESCRIPTION: Annual ROTH contribution.		\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
Vanguard Roth IRA - Spouse ⇒ Vanguard Diversified Equity Fund Investor Shares (VDEQX) [MF] DESCRIPTION: Vanguard Roth IRA - Spouse	SP	\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Vanguard Roth IRA - Spouse ⇒ Vanguard Total Stock Market Index Fd Admiral Shs (VTSAX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Vanguard Mutual Funds - Self ⇒ Vanguard Total Stock Market Index Fd Admiral Shs (VTSAX) [MF]		07/01/2025	P	\$1,001 - \$15,000	
Vanguard Mutual Funds - Self ⇒ Vanguard Total Stock Market Index Fd Admiral Shs (VTSAX) [MF]		07/15/2025	P	\$1,001 - \$15,000	
Vanguard Roth IRA - Self ⇒ Vanguard Total Stock Market Index Fd Admiral Shs (VTSAX) [MF]		11/24/2025	P	\$1,001 - \$15,000	
Vanguard Mutual Funds - Spouse ⇒ Vanguard Total Stock Market Index Fd Admiral Shs (VTSAX) [MF]	SP	11/20/2025	P	\$1,001 - \$15,000	
Vanguard Roth IRA - Spouse ⇒ Vanguard Total Stock Market Index Fd Admiral Shs (VTSAX) [MF]	SP	11/20/2025	P	\$1,001 - \$15,000	

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Spokane County	Salary - Treasurer	\$4,452.28

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Rocket Mortgage	09/30/2020	Mortgage on personal residence	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
India MECEA	08/19/2025	08/28/2025	Seattle - New Delhi - Udaipur - Mumbai - Seattle	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
American Israel Education Foundation Inc	08/03/2025	08/11/2025	Spokane, WA - Tel Aviv, Israel - Jerusalem, Israel - Haifa, Israel - Spokane, WA	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

<ul style="list-style-type: none">o Vanguard Roth IRA - Self DESCRIPTION: Vanguard Roth IRA - Selfo Vanguard Roth IRA - Spouse (Owner: SP) DESCRIPTION: Vanguard Roth IRA - Spouseo College Savings Iowa (Owner: DC) LOCATION: IA DESCRIPTION: 529 savings for dependent childreno Vanguard Mutual Funds - Self DESCRIPTION: Vanguard Account - Selfo Vanguard Mutual Funds - Spouse (Owner: SP) DESCRIPTION: Vanguard Account - Spouse

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Michael James Baumgartner , 05/07/2026