



Filing ID #10075610

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Michael R. Turner
Status: Member
State/District: OH10

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2025
Filing Date: 05/15/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Ohio State PERS [PE]		\$15,001 - \$50,000	Tax-Deferred		☐
IRA 9527 ⇒ BlackRock Liquidity Funds FedFund - Premier (BUPXX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
IRA 9527 ⇒ Fidelity MSCI Utilities Index ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		☐
IRA 9527 ⇒ First Trust NASDAQ Cybersecurity ETF (CIBR) [EF]		\$1,001 - \$15,000	Tax-Deferred		☒
DESCRIPTION: Disclosed on Schedule B					
IRA 9527 ⇒ Global X Funds Global X U.S. Infrastructure Development ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		☐
IRA 9527 ⇒ Invesco Aerospace & Defense ETF (PPA) [EF]		\$1,001 - \$15,000	Tax-Deferred		☐
IRA 9527 ⇒ Invesco KBW Bank ETF (KBWB) [EF]		\$1,001 - \$15,000	Tax-Deferred		☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
IRA 9527 ⇒ Invesco Preferred ETF (PGX) [EF] DESCRIPTION: No--small purchase took it over \$1,000		\$1,001 - \$15,000	Tax-Deferred		☐
IRA 9527 ⇒ iShares 20+ Year Treasury Bond ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		☐
IRA 9527 ⇒ iShares Biotechnology ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		☐
IRA 9527 ⇒ iShares Core MSCI EAFE ETF (IEFA) [EF] DESCRIPTION: Disclosed in Schedule B		\$50,001 - \$100,000	Tax-Deferred		☒
IRA 9527 ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [EF]		\$1,001 - \$15,000	Tax-Deferred		☐
IRA 9527 ⇒ iShares MSCI Emerging Markets Min Vol Factor ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		☐
IRA 9527 ⇒ iShares TIPS Bond ETF (TIP) [EF]		\$1,001 - \$15,000	Tax-Deferred		☐
IRA 9527 ⇒ iShares U.S. Home Construction ETF (ITB) [EF]		\$1,001 - \$15,000	Tax-Deferred		☐
IRA 9527 ⇒ iShares U.S. Infrastructure ETF (IFRA) [EF]		\$1,001 - \$15,000	Tax-Deferred		☐
IRA 9527 ⇒ Real Estate Select Sector SPDR Fund (XLRE) [EF]		\$1,001 - \$15,000	Tax-Deferred		☐
IRA 9527 ⇒ Schwab Short-Term U.S. Treasury ETF (SCHO) [EF]		\$1,001 - \$15,000	Tax-Deferred		☐
IRA 9527 ⇒ SPDR Select Sector Fund - Consumer Discretionary [EF]		\$1,001 - \$15,000	Tax-Deferred		☐
IRA 9527 ⇒ SPDR Select Sector Fund - Energy Select Sector [EF]		\$1,001 - \$15,000	Tax-Deferred		☐
IRA 9527 ⇒ SPDR Select Sector Fund - Financial (XLF) [EF]		\$50,001 - \$100,000	Tax-Deferred		☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
IRA 9527 ⇒ SPDR Select Sector Fund - Health Care (XLV) [EF]		\$1,001 - \$15,000	Tax-Deferred		☐
IRA 9527 ⇒ State Street SPDR Portfolio High Yield Bond ETF (SPHY) [EF]		\$1,001 - \$15,000	Tax-Deferred		☒
DESCRIPTION: Disclose in Schedule B					
IRA 9527 ⇒ The Communication Services Select Sector SPDR Fund (XLC) [EF]		\$1,001 - \$15,000	Tax-Deferred		☐
IRA 9527 ⇒ VanEck Semiconductor ETF (SMH) [EF]		\$1,001 - \$15,000	Tax-Deferred		☐
IRA 9527 ⇒ Vanguard Consumer Staples ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		☐
IRA 9527 ⇒ Vanguard Industrials ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		☐
IRA 9527 ⇒ Vanguard Information Tech ETF (VGT) [EF]		\$15,001 - \$50,000	Tax-Deferred		☐
IRA 9527 ⇒ Vanguard Intermediate-Term Corporate Bond ETF (VCIT) [EF]		\$1,001 - \$15,000	Tax-Deferred		☐
DESCRIPTION: Tax deferred acct					
IRA 9527 ⇒ Vanguard Intermediate-Term Treasury ETF (VGIT) [EF]		\$15,001 - \$50,000	Tax-Deferred		☒
DESCRIPTION: Disclosed in Schedule B					
IRA 9527 ⇒ Vanguard Materials ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		☐
IRA 9527 ⇒ Vanguard Short-Term Corporate Bond ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		☐
IRA 9527 ⇒ Vanguard Small-Cap ETF (VB) [EF]		\$15,001 - \$50,000	Tax-Deferred		☐
IRA 9527 ⇒ Vanguard Total International Bond ETF (BNDX) [EF]		\$1,001 - \$15,000	Tax-Deferred		☒
DESCRIPTION: Disclose in Schedule B					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
ML Brokerage Account 3813 ⇒ Preferred Deposit Money Market Cusip 99861VDMo [MF]		\$15,001 - \$50,000	Interest	\$2,501 - \$5,000	☐

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
IRA 9527 ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [EF]		01/16/2025	P	\$1,001 - \$15,000	
IRA 9527 ⇒ State Street Health Care Select Sector SPDR ETF (XLV) [EF] DESCRIPTION: Tax Deferred		01/16/2025	S (partial)	\$1,001 - \$15,000	☐
IRA 9527 ⇒ iShares Core MSCI EAFE ETF (IEFA) [EF]		01/16/2025	P	\$1,001 - \$15,000	
IRA 9527 ⇒ iShares U.S. Aerospace & Defense ETF (ITA) [EF] DESCRIPTION: Tax Deferred		03/14/2025	S	\$1,001 - \$15,000	☐
IRA 9527 ⇒ Vanguard Industrials ETF (VIS) [EF] DESCRIPTION: Tax Deferred		01/16/2025	S (partial)	\$1,001 - \$15,000	☐
IRA 9527 ⇒ Invesco KBW Bank ETF (KBWB) [EF] DESCRIPTION: Tax Deferred		03/14/2025	P	\$1,001 - \$15,000	
IRA 9527 ⇒ iShares MSCI EAFE Min Vol Factor ETF (EFAV) [EF] DESCRIPTION: Tax Deferred		03/14/2025	S	\$1,001 - \$15,000	☐
IRA 9527 ⇒ Vanguard Short-Term Corporate Bond ETF (VCSH) [EF] DESCRIPTION: Tax Deferred		03/14/2025	P	\$1,001 - \$15,000	
IRA 9527 ⇒ iShares 20+ Year Treasury Bond ETF (TLT) [EF] DESCRIPTION: Tax Deferred		03/14/2025	S (partial)	\$1,001 - \$15,000	☐

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
IRA 9527 ⇒ Vanguard Intermediate-Term Treasury ETF (VGIT) [EF] DESCRIPTION: Tax Deferred		03/14/2025	S (partial)	\$1,001 - \$15,000	☐
IRA 9527 ⇒ iShares MBS ETF (MBB) [EF] DESCRIPTION: Tax Deferred		03/14/2025	S	\$1,001 - \$15,000	☐
IRA 9527 ⇒ State Street SPDR Portfolio High Yield Bond ETF (SPHY) [EF] DESCRIPTION: Tax Deferred		03/14/2025	P	\$1,001 - \$15,000	
IRA 9527 ⇒ Vanguard Total International Bond ETF (BNDX) [EF] DESCRIPTION: Tax Deferred		03/14/2025	P	\$1,001 - \$15,000	
IRA 9527 ⇒ Schwab Short-Term U.S. Treasury ETF (SCHO) [EF] DESCRIPTION: Tax Deferred		03/14/2025	S (partial)	\$1,001 - \$15,000	☐
IRA 9527 ⇒ Vanguard Intermediate-Term Corporate Bond ETF (VCIT) [EF] DESCRIPTION: Tax Deferred		03/14/2025	P	\$1,001 - \$15,000	
IRA 9527 ⇒ Vanguard Intermediate-Term Corporate Bond ETF (VCIT) [EF] DESCRIPTION: Tax Deferred		08/13/2025	P	\$1,001 - \$15,000	
IRA 9527 ⇒ State Street Energy Select Sector SPDR ETF (XLE) [EF] DESCRIPTION: Tax Deferred		08/13/2025	S (partial)	\$1,001 - \$15,000	☐
IRA 9527 ⇒ State Street Health Care Select Sector SPDR ETF (XLV) [EF] DESCRIPTION: Tax Deferred		08/13/2025	S (partial)	\$1,001 - \$15,000	☐
IRA 9527 ⇒ First Trust NASDAQ Cybersecurity ETF (CIBR) [EF] DESCRIPTION: Tax Deferred		08/13/2025	P	\$1,001 - \$15,000	
IRA 9527 ⇒ First Trust Cloud Computing ETF (SKYY) [EF]		08/13/2025	S	\$1,001 - \$15,000	☐

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
DESCRIPTION: Tax Deferred					

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Bank of America Home Loans	June 2020	DC Residence Mortgage	\$250,001 - \$500,000
	Congressional Federal Credit Union	April 2024	Personal Loan	\$15,001 - \$50,000
	Visa	January 2025	Credit Card Debt	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 1994	Myself & the State of Ohio	Continued Participation in Legislative Pension Plan

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Association of Marshall Scholars	05/08/2025	05/13/2025	Washington, DC - Oxford UK - London UK - Washington, DC	0	☒	☒	☒
Republican Main Street Partnership	04/11/2025	04/22/2025	Washington, DC - Crete Greece - Athens Greece - Washington, DC	3	☒	☒	☐

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- IRA 9527
- ML Brokerage Account 3813 (100% Interest)
LOCATION: US
DESCRIPTION: Money Market

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Michael R. Turner , 05/15/2026