



Filing ID #10075605

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Hillary Scholten
Status: Member
State/District: MI03

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2025
Filing Date: 08/13/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Lake Michigan Credit Union [BA] DESCRIPTION: Savings & Checking Account	JT	\$1,001 - \$15,000	None		☐
Lake Michigan Credit Union - DC #1 [BA] DESCRIPTION: Savings & Certificate of Deposit	DC	\$1,001 - \$15,000	None		☐
Lake Michigan Credit Union - DC #2 [BA] DESCRIPTION: Savings & Certificate of Deposit	DC	\$1,001 - \$15,000	None		☐
Morgan Stanley 1 ⇒ iShares Core MSCI EAFE ETF (IEFA) [EF]	DC	\$1,001 - \$15,000	None		☐
Morgan Stanley 1 ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [EF]	DC	\$1,001 - \$15,000	None		☐
Morgan Stanley 1 ⇒ iShares Russell 1000 Growth ETF (IWF) [EF]	DC	\$1,001 - \$15,000	None		☐
Morgan Stanley 1 ⇒ iShares Russell 1000 Value ETF (IWD) [EF]	DC	\$1,001 - \$15,000	None		☒
Morgan Stanley 1 ⇒	DC	\$1,001 - \$15,000	None		☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
iShares Russell 2000 Growth ETF (IWO) [EF]					☐
Morgan Stanley 1 ⇒ iShares Russell 2000 Value ETF (IWN) [EF]	DC	\$1,001 - \$15,000	None		☐
Morgan Stanley 1 ⇒ iShares Russell Mid-cap Value ETF (IWS) [EF]	DC	\$1,001 - \$15,000	None		☐
Morgan Stanley 1 ⇒ iShares Russell Midcap Growth ETF (IWP) [EF]	DC	\$1,001 - \$15,000	None		☐
Morgan Stanley 2 ⇒ iShares Core MSCI EAFE ETF (IEFA) [EF]	DC	\$1,001 - \$15,000	None		☐
Morgan Stanley 2 ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [EF]	DC	\$1,001 - \$15,000	None		☐
Morgan Stanley 2 ⇒ iShares Russell 1000 Growth ETF (IWF) [EF]	DC	\$1,001 - \$15,000	None		☐
Morgan Stanley 2 ⇒ iShares Russell 1000 Value ETF (IWD) [EF]	DC	\$1,001 - \$15,000	None		☒
Morgan Stanley 2 ⇒ iShares Russell 2000 Growth ETF (IWO) [EF]	DC	\$1,001 - \$15,000	None		☐
Morgan Stanley 2 ⇒ iShares Russell 2000 Value ETF (IWN) [EF]	DC	\$1,001 - \$15,000	None		☐
Morgan Stanley 2 ⇒ iShares Russell Mid-cap Value ETF (IWS) [EF]	DC	\$1,001 - \$15,000	None		☐
Morgan Stanley 2 ⇒ iShares Russell Midcap Growth ETF (IWP) [EF]	DC	\$1,001 - \$15,000	None		☐
Mutual of America - Michigan Advocacy Program 403(b) Plan ⇒ Retirement 2035 Fund (MURJX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☐

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Morgan Stanley 2 ⇒ iShares Russell 1000 Value ETF (IWD) [EF]	DC	10/08/2025	P	\$1,001 - \$15,000	
Morgan Stanley 2 ⇒ ProShares S&P 500 Dividend Aristocrats ETF (NOBL) [EF]	DC	10/08/2025	S	\$1,001 - \$15,000	☐
Morgan Stanley 1 ⇒ iShares Russell 1000 Value ETF (IWD) [EF]	DC	10/08/2025	P	\$1,001 - \$15,000	
Morgan Stanley 1 ⇒ ProShares S&P 500 Dividend Aristocrats ETF (NOBL) [EF]	DC	10/08/2025	S	\$1,001 - \$15,000	☐
Miller Johnson 401(k) ⇒ Fidelity Emerging Markets Index Fund (FPADX) [MF]		06/30/2025	S	\$1,001 - \$15,000	☐
Miller Johnson 401(k) ⇒ Schwab International Index Fund - Select Shares (SWISX) [MF]		06/30/2025	S	\$1,001 - \$15,000	☐
Miller Johnson 401(k) ⇒ Schwab Total Stock Market Index Fd Select Shs a Series of Schwab Capit (SWTSX) [MF]		06/30/2025	S	\$1,001 - \$15,000	☐
Miller Johnson 401(k) ⇒ Vanguard Mid-Cap Growth Index Fd Admiral (VMGMX) [MF]		06/30/2025	S	\$1,001 - \$15,000	☐
Miller Johnson 401(k) ⇒ Vanguard Small-Cap Value Index Fd Admiral (VSIAX) [MF]		06/30/2025	S	\$1,001 - \$15,000	☐

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SCHEDULE C: EARNED INCOME

Source	Type	Amount
Miller Johnson 401(k)	Retirement Distribution	\$20,076.89

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Lake Michigan Credit Union	2019	Home equity loan	\$50,001 - \$100,000
JT	Old National Bank	2017	Home mortgage	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
June 2022	Filer and Miller Johnson 401(k) Plan	Continued participation in a defined contribution plan that provides service retirement benefits. Agreement terminated in 2025.
June 2019	Filer and Michigan Advocacy Program 403(b) Plan	Continued participation in a defined contribution plan that provides service retirement benefits.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

◦ Morgan Stanley 2 (Owner: DC) ◦ Morgan Stanley 1 (Owner: DC) ◦ Miller Johnson 401(k) ◦ Mutual of America - Michigan Advocacy Program 403(b) Plan

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

Spouse assets have been deleted due to pending divorce. Lake Michigan Credit Union – DC #3 and Morgan Stanley 3 have also been deleted since these are owned by filer's spouse.

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Hillary Scholten , 08/13/2026