



FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Donald Sternoff Beyer Jr
Status: Member
State/District: VA08

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2025
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SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Bank accounts ⇒ Burke & Herbert CD [BA] DESCRIPTION: CD purchased in 2023	JT	\$50,001 - \$100,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Bank accounts ⇒ Burke & Herbert Don [BA] DESCRIPTION: I pay all of our bills, and receive my paycheck, in this account. Myriad transactions over \$1,000.	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
Bank accounts ⇒ Burke & Herbert Megan [BA] DESCRIPTION: Megan's checking account -- myriad transactions in and out.	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>
Bank accounts ⇒ Truist #2891 [BA] DESCRIPTION: personal bank account, used to escrow funds for quarterly tax payments	JT	\$100,001 - \$250,000	None		<input type="checkbox"/>
Bank accounts ⇒ Truist #8270 [BA] DESCRIPTION: personal bank account, primarily for real estate income	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>
Bank accounts ⇒ Truist #Megan [BA] DESCRIPTION: personal account for spouse's payroll income	JT	\$100,001 - \$250,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Bank accounts ⇒ Truist CD #45168 [BA]	JT	\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: purchase on May 20, 2024; 4.00%					
Bank accounts ⇒ Vanguard Money Market Reserves Federal Money Market Fund (VMFXX) [BA]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: 2024 purchase- see Schedule B					
Morgan Stanley IRA ⇒ Clearbridge Special Inv Tr C (LMASX) [MF]	SP	\$250,001 - \$500,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Clearbridge Special InvTr C (LMASX) -- a mutual fund -- this represents 100% of the investments in this IRA. 7,760.004 shares COMMENTS: This is my wife's IRA, from her days as a reporter for Media General in the 1980's. She has no control over the investments.					
Pioneer II IRA ⇒ Pioneer Core Equity Fund A [MF]	JT	\$250,001 - \$500,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: PIOTX 9,265.837 shares IRA! Shares purchased in the early 1980s -- held for more than 40 years.					
Real estate investments ⇒ 105 S Morris Street, Oxford Md [RP]	JT	\$1,000,001 - \$5,000,000	None		<input type="checkbox"/>
LOCATION: Talbot County, MD, US DESCRIPTION: second home, Town of Oxford, Talbot County, Maryland; No rent in 2014, 2015,2016					
Real estate investments ⇒ Beyer 1 LLC [RP]	JT	\$1,000,001 - \$5,000,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Falls Church City, VA, US DESCRIPTION: 9.00% share of LLC interest; rental property, 1231 West Broad Street, Falls Church, VA 22046 COMMENTS: lessee is Don Beyer Motors Inc.					
Real estate investments ⇒ Broad Street LLC [RP]	JT	\$1,000,001 - \$5,000,000	Rent	\$50,001 - \$100,000	<input type="checkbox"/>
LOCATION: Falls Church City, VA, US DESCRIPTION: 50% share of LLC interest; rental property, 1123 and 1125 West Broad Street, Falls Church, VA 22046 COMMENTS: lessee is Don Beyer Motors Inc					
Real estate investments ⇒ Brotherly Love LLC [RP]	JT	\$1,000,001 - \$5,000,000	Rent	\$50,001 - \$100,000	<input type="checkbox"/>
LOCATION: Falls Church, VA, US					
Real estate investments ⇒ Brotherly Love LLC [RP]	JT	\$1,000,001 - \$5,000,000	Rent	\$50,001 - \$100,000	<input type="checkbox"/>
LOCATION: Fairfax County, VA, US COMMENTS: The residual assets of the family business after sale to my brother, including property at 7049 Leesburg Pike, Falls Church, VA.					
Real estate investments ⇒	JT	\$5,000,001 -	Rent	\$50,001 -	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Love's Wasteland LLC [RP] LOCATION: Falls Church, VA, US DESCRIPTION: new Volvo showroom Broad Street Falls Church VA COMMENTS: this is total asset value, NOT net of the two mortgages		\$25,000,000		\$100,000	<input type="checkbox"/>
Real estate investments => Old Brown LLC [RP] LOCATION: Fairfax County, VA, US DESCRIPTION: 40% share of LLC interest; rental property, 7416 Richmond Highway, Alexandria, Virginia 22306 COMMENTS: lessee is Gum Springs LLC	JT	\$5,000,001 - \$25,000,000	Rent	\$100,001 - \$1,000,000	<input type="checkbox"/>
Real estate investments => Pacific Boulevard LLC [RP] LOCATION: Loudoun, VA, US DESCRIPTION: 50% share of LLC interest; rental property, Dulles, Virginia COMMENTS: lessee is Prospect Hill LLC	JT	\$5,000,001 - \$25,000,000	Rent	\$100,001 - \$1,000,000	<input type="checkbox"/>
Real estate investments => Pownal LLC [RP] LOCATION: Prince William County, VA, US DESCRIPTION: 40% share of LLC interest COMMENTS: 4.5 acres of undeveloped land, wooded, situated along Route 29-211, in Gainesville, Virginia, Prince William County. 14921 Lee Highway, Gainesville, Virginia. Purchased with the intent of building an auto dealership on the land.	JT	\$1,000,001 - \$5,000,000	Dividends	None	<input type="checkbox"/>
Real estate investments => Quonset Hut LLC [RP] LOCATION: Falls Church City, VA, US DESCRIPTION: Brotherly Love LLC owns 55% of LLC shares of Quonset Hut LLC; Amazing Appreciation LLC owns 22.5% of Quonset Hut LLC. Rental property, 1117 West Broad Street, Falls Church, VA 22046 COMMENTS: Don Beyer Motors is lessee of Quonset Hut	JT	\$5,000,001 - \$25,000,000	Rent	None	<input type="checkbox"/>
Real estate investments => Swallow LLC [RP] LOCATION: Alexandria City, VA, US DESCRIPTION: 40% share of LLC interest; rental property, Alexandria, Virginia COMMENTS: lessee is The Great Experiment LLC	JT	\$5,000,001 - \$25,000,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
Real estate investments => The Sting LLC [RP] LOCATION: Falls Church, VA, US DESCRIPTION: purchase of land and building at 1243 West Broad Street, Falls Church, Virginia 22046 COMMENTS: We have virtually no equity in this property, which is why the Value of the Asset is so minimal. We financed 100% of the purchase price.	JT	\$1,000,001 - \$5,000,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
Real estate investments => Wild Leap LLC [RP]	JT	\$1,000,001 - \$5,000,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
<p>LOCATION: Falls Church City, VA, US DESCRIPTION: 50% share of LLC interest; rental property COMMENTS: lessee is Smokey's Garage LLC</p>					
Stocks, Bonds, & Mutual Funds => Aiken Cnty SC Cons Sch 4.00% 04/01/37 [GS]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: 2024 purchase- see Schedule B					
Stocks, Bonds, & Mutual Funds => Ariel Appreciation [MF]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: 167.692 shares					
Stocks, Bonds, & Mutual Funds => Blackrock Liq FDS FedFund TFDXX [CS]	JT	\$250,001 - \$500,000	Interest	\$15,001 - \$50,000	<input type="checkbox"/>
DESCRIPTION: liquid investments in Blackrock Liq FDS FedFunds COMMENTS: Many transactions in and out during 2023, but I am informed that since this is just a cash clearing account, the individual transactions do not have to posted.					
Stocks, Bonds, & Mutual Funds => California St Go BDS 4.00% 08/01/36 [GS]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
COMMENTS: inexplicably omitted from 2025 financial disclosure. My records indicate I owned at by 12/31/24. Sorry!					
Stocks, Bonds, & Mutual Funds => CCT Thematic Equity Fund (THMEX) [MF]	JT	\$250,001 - \$500,000	Dividends, Interest	\$5,001 - \$15,000	<input type="checkbox"/>
Stocks, Bonds, & Mutual Funds => Chicago Ill OHare 4.00% 01/01/36 [GS]	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: 2024 purchase- see Schedule B					
Stocks, Bonds, & Mutual Funds => Clark Cnty Nev Limited 3.00% 06/01/37 [GS]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Stocks, Bonds, & Mutual Funds => Clark Cnty Nev Sch 4.00% 06/15/37 [GS]	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: 2024 purchase- see Schedule B					
Stocks, Bonds, & Mutual Funds => Clark Cnty Nev Sch Dist 5.99% 6/15/35 [GS]	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
DESCRIPTION: purchase in 2025					
Stocks, Bonds, & Mutual Funds => Connecticut St Spl Tax 5.00% 01/01/37 [GS]	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
DESCRIPTION: purchase in 2025					
Stocks, Bonds, & Mutual Funds =>	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Delaware Valley Pa 4.00% 03/01/33 [GS] DESCRIPTION: 2024 purchase- see Schedule B					<input type="checkbox"/>
Stocks, Bonds, & Mutual Funds => Demosphere Inc [PS] DESCRIPTION: I had written this off as worthless in earlier years, but a recent sale of the company actually yielded some value!	JT	\$50,001 - \$100,000	None		<input type="checkbox"/>
Stocks, Bonds, & Mutual Funds => Des Moines Iowa GO Bds 2.00% 06/01/33 [GS] DESCRIPTION: 30,000 units; CUSIP 25009XSP1	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Stocks, Bonds, & Mutual Funds => Fairfax Cnt VA Indl Dev Auth 5.00% 5/15/3030 [GS] DESCRIPTION: purchase in 2025	JT	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Stocks, Bonds, & Mutual Funds => Fidelity 500 Index Fund (FXAIX) [MF] DESCRIPTION: 2024 purchase- see Schedule B	JT	\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Stocks, Bonds, & Mutual Funds => Fidelity Balanced Fund (FBALX) [MF] DESCRIPTION: 2024 purchase- see Schedule B	JT	\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Stocks, Bonds, & Mutual Funds => Fidelity Government Money Market Fund (SPAXX) [MF]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Stocks, Bonds, & Mutual Funds => Fidelity Growth Discovery Fund (FDSVX) [MF] DESCRIPTION: 2024 purchase- see Schedule B	JT	\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Stocks, Bonds, & Mutual Funds => Fidelity Investment Grade Bond Fund (FBNDX) [MF] DESCRIPTION: 2024 purchase- see Schedule B	JT	\$15,001 - \$50,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Stocks, Bonds, & Mutual Funds => Fidelity Select Insurance Portfolio (FSPCX) [MF] DESCRIPTION: 2024 purchase- see Schedule B	JT	\$15,001 - \$50,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Stocks, Bonds, & Mutual Funds => Fidelity Select Semiconductors Portfolio (FSELX) [MF] DESCRIPTION: 2024 purchase- see Schedule B	JT	\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Stocks, Bonds, & Mutual Funds => Fontana Calif Uni Sch 3.00% 08/01/38 [GS]	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Stocks, Bonds, & Mutual Funds ⇒ FSU Finl Assistance Inc FLA Ed Rev 5.00% [GS]	JT	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: 50,000 units FSU Finl Assistance Inc FLA Ed Rev; CUSIP: 302644FN4					
Stocks, Bonds, & Mutual Funds ⇒ Hanover Insurance Group Inc (THG) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: 28 Shares					
Stocks, Bonds, & Mutual Funds ⇒ Illinois St Toll Hwy 5.00% 12/01/32 [GS]	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
DESCRIPTION: purchase in 2025					
Stocks, Bonds, & Mutual Funds ⇒ Jefferson Cnt KY 4.00% 09/01/36 [GS]	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: 2024 purchase- see Schedule B					
Stocks, Bonds, & Mutual Funds ⇒ King Cnty Wash Ltd Go Ref 4.00% 12/01/32 [GS]	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: 35,000 shares; CUSIP: 49474FPF1					
Stocks, Bonds, & Mutual Funds ⇒ Long Is Pwr Auth NY 5.00% 09/01/37 [GS]	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: 2024 purchase- see Schedule B					
Stocks, Bonds, & Mutual Funds ⇒ Maine St Hsg Auth Mtg 3.65% 11/15/30 [GS]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: 2024 purchase- see Schedule B					
Stocks, Bonds, & Mutual Funds ⇒ Maryland St Health & Hghr Ed 07/010/45 [GS]	JT	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
DESCRIPTION: purchase in 2025					
Stocks, Bonds, & Mutual Funds ⇒ Massachusetts St GO BDS 5.00% 09/01/37 [GS]	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
Stocks, Bonds, & Mutual Funds ⇒ Metropolitan Wash DC 5.00% 10/01/31 [GS]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: 2024 purchase- see Schedule B					
Stocks, Bonds, & Mutual Funds ⇒ New Jersey St 5.00% 6/15/33 [GS]	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: see Schedule B					
Stocks, Bonds, & Mutual Funds ⇒ New York St Dorm Auth 5.00% 2/15/35 [GS]	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: purchase in 2025					
Stocks, Bonds, & Mutual Funds => North Allegheny PA Sch Dist Go Bds 5.00% 05/01/30 [GS]	JT	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: 50,000 units North Allegheny PA Sch Dist Go Bds; CUSIP: 656678UL1					
Stocks, Bonds, & Mutual Funds => North Carolina Tpk 4.00% 01/01/33 [GS]	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: 2024 purchase- see Schedule B					
Stocks, Bonds, & Mutual Funds => North Las Vegas Nev 4.00% 06/01/36 [GS]	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: 2024 purchase- see Schedule B					
Stocks, Bonds, & Mutual Funds => Oregon St Hsg & Cmnty Var 01/010/48 [GS]	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: 2024 purchase- see Schedule B					
Stocks, Bonds, & Mutual Funds => Pershing Government Account [BA]	JT	\$1 - \$1,000	None		<input type="checkbox"/>
Stocks, Bonds, & Mutual Funds => Pittsburgh Pa Sch 3.00% 09/01/33 [GS]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: 30,000 units; CUSIP 725277RA7					
Stocks, Bonds, & Mutual Funds => Regional Trans Dist Colo 5.00% 06/01/29 [GS]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input checked="" type="checkbox"/>
DESCRIPTION: purchase in 2025					
Stocks, Bonds, & Mutual Funds => SPDR S&P 500 (SPY) [ST]	JT	\$500,001 - \$1,000,000	None		<input type="checkbox"/>
DESCRIPTION: One time purchase in 2022 after selling all individual stocks -- will not show up on Schedule B because mutual fund transactions are not required to be reported.					
COMMENTS: detailed as CCT Thematic Equity Fund on Chevy Chase Trust statements					
Stocks, Bonds, & Mutual Funds => St John Baptist Parish La Rev 06/01/37 [GS]	JT	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
DESCRIPTION: purchase in 2025					
Stocks, Bonds, & Mutual Funds => University Wash Univ Revs 4.00% 12/01/33 [GS]	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
DESCRIPTION: purchase in 2025					
Stocks, Bonds, & Mutual Funds =>	JT	\$100,001 -	Dividends	\$5,001 -	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Vanguard Consumer Discretionary Index Fund Admiral Shs (VCDAX) [MF] DESCRIPTION: 2024 purchase- see Schedule B		\$250,000		\$15,000	<input type="checkbox"/>
Stocks, Bonds, & Mutual Funds => Vanguard Consumer Staples Index Fd Admiral Shs (VCSAX) [MF] DESCRIPTION: 2024 purchase- see Schedule B	JT	\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Stocks, Bonds, & Mutual Funds => Vanguard Diversified Equity Fund Investor Shares (VDEQX) [MF] DESCRIPTION: 2024 purchase- see Schedule B	JT	\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Stocks, Bonds, & Mutual Funds => Vanguard Equity Income Fund Admiral Shares (VEIRX) [MF] DESCRIPTION: 2024 purchase- see Schedule B	JT	\$50,001 - \$100,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Stocks, Bonds, & Mutual Funds => Vanguard Specialized Portfolios Energy Fund (VGENX) [MF] DESCRIPTION: 2024 purchase- see Schedule B	JT	\$15,001 - \$50,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Stocks, Bonds, & Mutual Funds => Vanguard VFIAX [MF] DESCRIPTION: transactions on mutual funds are not disclosed on Schedule B??	JT	\$250,001 - \$500,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Stocks, Bonds, & Mutual Funds => Vanguard VTSAX [MF] DESCRIPTION: mutual fund transactions not required to be listed on Schedule B?	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Stocks, Bonds, & Mutual Funds => Virginia Comwlth Transn Brd Tr Cap 5.00% 05/15/33 [GS] DESCRIPTION: 25,000 shares; CUSIP: 927793E39	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
Stocks, Bonds, & Mutual Funds => Virginia Retirement System [PE] DESCRIPTION: \$35,462.22 at 12/31/2020 COMMENTS: There have been no distributions from this retirement account, ever.	JT	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Stocks, Bonds, & Mutual Funds => Virginia St Hsg Dev 3.4% 07/01/29 [GS] DESCRIPTION: purchase in 2024 -- see schedule B	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Stocks, Bonds, & Mutual Funds ⇒ Virginia St Hsg Dev 3.5% 07/01/30 [GS] DESCRIPTION: see Schedule B	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
Stocks, Bonds, & Mutual Funds ⇒ Virginia St Hsg Dev 3.65% 04/01/33 [GS] DESCRIPTION: 2024 purchase- see Schedule B	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Stocks, Bonds, & Mutual Funds ⇒ Virginia St Pub Bldg 4.00% 08/01/38 [GS] DESCRIPTION: purchase in 2025	JT	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Stocks, Bonds, & Mutual Funds ⇒ Washington St Mtr Veh 5.00% 06/01/35 [GS] DESCRIPTION: purchase in 2025	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Stocks, Bonds, & Mutual Funds ⇒ Washington St Various 5.00% 08/01/30 [GS] DESCRIPTION: purchase in 2025	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Stocks, Bonds, & Mutual Funds ⇒ Wells Fargo [BA]	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
Stocks, Bonds, & Mutual Funds ⇒ Wise County Virginia Indl 11/01/2040 [GS] DESCRIPTION: 25,000 shares; CUSIP: 977228AD7	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Stocks, Bonds, & Mutual Funds ⇒ Maryland St Health Var 07/01/45 [GS] DESCRIPTION: 50,000 units Maryland State Healthy Var 07/01/45	JT	02/12/2025	P	\$50,001 - \$100,000	
Stocks, Bonds, & Mutual Funds ⇒ University of Washington 4.00% 12/01/33 [GS] DESCRIPTION: 30,000 units University of Washington 4.00% maturing 12/01/33	JT	04/08/2025	P	\$15,001 - \$50,000	
Stocks, Bonds, & Mutual Funds ⇒ Oklahoma Cnt OK Independent 3:00% 07/01/25 [GS]	JT	07/01/2025	E	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
DESCRIPTION: Bond Reached Maturity					
Stocks, Bonds, & Mutual Funds ⇒ Massachusetts St Sch Bld 5.00% [GS]	JT	09/18/2025	E	\$50,001 - \$100,000	
DESCRIPTION: redemption of municipal bond					
Stocks, Bonds, & Mutual Funds ⇒ North Allegheny PA Sch 5.00% 05/01/2030 [GS]	JT	10/14/2025	E	\$15,001 - \$50,000	
DESCRIPTION: redemption of municipal bond					
Stocks, Bonds, & Mutual Funds ⇒ Connecticut St SPL Tax 5.00% 01/01/37 [GS]	JT	10/22/2025	P	\$15,001 - \$50,000	
DESCRIPTION: 40,000 units of Connecticut St SPL Tax 5.00% 01/01/37					
Stocks, Bonds, & Mutual Funds ⇒ St John Baptist Parish Var 06/01/37 [GS]	JT	10/23/2025	P	\$50,001 - \$100,000	
DESCRIPTION: 55,000 units of St John Baptist Parish Var 06/01/37					
Stocks, Bonds, & Mutual Funds ⇒ King Cnty Wash 4.00% 12/01/32 [GS]	JT	10/31/2025	P	\$15,001 - \$50,000	
DESCRIPTION: 35,000 units of King Cnty Wash 4.00% 12/01/32					
Stocks, Bonds, & Mutual Funds ⇒ Madison Conn GO BD 3.5% 12/18/25 [GS]	JT	12/18/2025	S	\$50,001 - \$100,000	<input type="checkbox"/>
DESCRIPTION: Bonds reached maturity					
Stocks, Bonds, & Mutual Funds ⇒ Virginia ST 4.00% 8/1/38 [GS]	JT	12/10/2025	S	\$50,001 - \$100,000	<input type="checkbox"/>
DESCRIPTION: Maturity 60,000 units					
Stocks, Bonds, & Mutual Funds ⇒ King CNTY Wash Ltd 4.00% 12/1/32 [GS]	JT	12/18/2025	S	\$15,001 - \$50,000	<input type="checkbox"/>
DESCRIPTION: Bond reached maturity					
Stocks, Bonds, & Mutual Funds ⇒ Virginia St Pub Bldg Auth 4.00% 08/01/38 [GS]	JT	12/10/2025	P	\$50,001 - \$100,000	
DESCRIPTION: 60,000 units. Periodic Transaction Report timely filed January 2026					
Stocks, Bonds, & Mutual Funds ⇒ New York St Dorm Auth 5.00% 02/15/35 [GS]	JT	01/17/2025	P	\$50,001 - \$100,000	
DESCRIPTION: 65,000 units					
Stocks, Bonds, & Mutual Funds ⇒ Washington St Mtr Veh 5.00% 06/01/35 [GS]	JT	01/27/2025	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
DESCRIPTION: 45,000 units					
Stocks, Bonds, & Mutual Funds ⇒ Carl Cnty Nev Sch Dist 5.00% 06/15/35 [GS]	JT	01/17/2025	P	\$15,001 - \$50,000	
DESCRIPTION: 45,000 Units					
Stocks, Bonds, & Mutual Funds ⇒ Illinois St Toll Highway 5.00% 12/01/32 [GS]	JT	01/29/2025	P	\$50,001 - \$100,000	
DESCRIPTION: 55,000 units					
Stocks, Bonds, & Mutual Funds ⇒ Fairfax Cnty Va Indl Dev 5.000% 05/15/30 [GS]	JT	01/17/2025	P	\$50,001 - \$100,000	
DESCRIPTION: 50,000 units					
Stocks, Bonds, & Mutual Funds ⇒ Washington St Various Purp 5.00% 08/01/30 [GS]	JT	01/17/2025	P	\$50,001 - \$100,000	
DESCRIPTION: 55,000 units					
Stocks, Bonds, & Mutual Funds ⇒ Fidelity Women's Leadership ETF (FDWM) [EF]	JT	12/25/2025	S	\$15,001 - \$50,000	<input type="checkbox"/>

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Consortium for Art and Culture in America	spouse salary	\$69,231.00
US Department of State	spouse salary	\$31,146.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Burke & Herbert Bank & Trust	May 2003	mortgage on second home	\$15,001 - \$50,000
	COMMENTS: 105 North Morris Street, Oxford MD 21654. Paid in Full, July 2023			
JT	American Express	over many years	credit card debt	\$15,001 - \$50,000
	COMMENTS: largely paid off			
JT	Bank of Montreal - Love's Wasteland	March 2018; December 2019	mortgage on Love's Wasteland LLC property	\$1,000,001 - \$5,000,000

Owner	Creditor	Date Incurred	Type	Amount of Liability
	COMMENTS: \$5,831,520 at 12/31/2020, 50% my responsibility			
JT	Bank of Montreal - The Sting	March 2018	mortgage on Sting LLC property	\$500,001 - \$1,000,000
	COMMENTS: \$1,236,616 at 12/31/2020, 50% my responsibility			
JT	Bank of Montreal - Wild Leap	June 2019	mortgage on Wild Leap LLC property	\$250,001 - \$500,000
	COMMENTS: \$674,166 at 12/31/2020, 50% my responsibility			
JT	Bank of Montreal - Pownal	March 2018	mortgage on Pownal LLC property	\$250,001 - \$500,000
	COMMENTS: \$967,765 at 12/31/2020, 40% my responsibility			
JT	Bank of Montreal - Swallow	March 2018	mortgage on Swallow LLC property	\$1,000,001 - \$5,000,000
	COMMENTS: \$2,335,193 at 12/31/2020, 45% my responsibility			
JT	Bank of Montreal - Pacific Blvd	March 2018	mortgage on Pacific Boulevard LLC property	\$1,000,001 - \$5,000,000
	COMMENTS: \$6,543,859 at 12/31/2020, 50% my responsibility			
JT	Bank of Montreal - Old Brown	March 2018	mortgage on Old Brown LLC property	\$1,000,001 - \$5,000,000
	COMMENTS: \$7,465,599 12/31/2020, 45% my responsibility			
JT	Bank of Montreal - Quonset Hut	March 2018	mortgage on Quonset Hut LLC property	\$1,000,001 - \$5,000,000
	COMMENTS: \$5,854,905 at 12/31/2020; 21% my responsibility through Brotherly Love LLC 55% ownership of Quonset Hut.			
JT	Bank of Montreal - Broad Street	March 2018	mortgage on Broad Street LLC property	\$500,001 - \$1,000,000
	COMMENTS: \$1,725,515 at 12/31/2020, 50% my responsibility			
JT	Wells Fargo	November 2024	interest free loan on new heat pump	\$15,001 - \$50,000
JT	CrossCountry Mortgage	May 2025	mortgage on home for my disabled son	\$226,776.00

SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member	Jobs for America's Graduates
COMMENTS: Service on boarded ended in 2025. The nation's largest high school dropout prevention program; non-profit. No income or any other reimbursements of any kind.	

Position	Name of Organization
President & Director	Friends of Don Beyer, Inc
COMMENTS: This is the ongoing campaign operation. Lawyers recommended that we incorporate the campaign. Other directors are my wife, Megan Beyer, and adult daughter, Clara Beyer. Assets include only cash in bank, an ever-fluctuating amount, which is not owned by us personally. uncompensated	
Board Member -- Megan Beyer	International Advisory Council, US Institute of Peace
COMMENTS: uncompensated; ended with the destruction of the US Institute of Peace in 2025	
Advisory Board Member -- Megan Beyer	Edge Gender Certification
COMMENTS: unpaid and volunteer	
Board of Trustees -- Megan Beyer	Gina Davis Institute for Gender in Media
COMMENTS: unpaid and volunteer	

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Marshall Scholars Foundation	05/08/2025	05/12/2025	Dulles, Virginia - London, UK - Dulles, Virginia	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
COMMENTS: This is a once-a-year trip to the UK to persuade the British government to continue the Marshall Scholars Program, which benefits many US citizen graduate students every year.							

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- o Real estate investments (Owner: JT)
LOCATION: VA, US
- o Stocks, Bonds, & Mutual Funds (Owner: JT)
LOCATION: VA, US
- o Bank accounts (Owner: JT)

LOCATION: VA, US

- Morgan Stanley IRA (Owner: SP)
DESCRIPTION: Morgan Stanley IRA Retirement Account, from Megan Beyer's employment at Media General 1980s
- Pioneer II IRA (Owner: JT)
DESCRIPTION: The original IRA begun in 1980 or so, owned by Donald S Beyer Jr. Only asset is Pioneer PIOTX shares

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

COMMENTS

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Donald Sternoff Beyer Jr, 04/12/2026