



Filing ID #10075432

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Donald J. Bacon
Status: Member
State/District: NE02

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2025
Filing Date: 04/19/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Athene Life Insurance (Whole) [WU]	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	☐
Athene Life Insurance (Whole) [WU]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	☐
COBALT Federal Credit Union [BA]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	☐
Hay Field [FA]	JT	\$250,001 - \$500,000	Rent	\$201 - \$1,000	☐
LOCATION: Papillion, NE, US DESCRIPTION: Neighbor bails the hay from our property. Tyler Krapp Farms pays for the hay.					
US Bank Savings Account [BA]	SP	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	☒
US Bank Savings Account [BA]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	☐
Franklin Mutual Shares fund - Class A ⇒ Franklin Mutual Shares Fund--Class A [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	☐
LPL Financial ⇒ WLGAX Delaware Ivy Large Cap Growth Cl A [MF]		\$250,001 - \$500,000	Capital Gains	\$15,001 - \$50,000	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Principle ⇒ Principle Investments (Prin Life Time 2030 Inst Fund) [PE] DESCRIPTION: Pension Plan with University of Bellevue		\$15,001 - \$50,000	Tax-Deferred		☐
Prudential PruLife UL Protector ⇒ Prudential Life Insurance (Universal) [WU]		\$250,001 - \$500,000	None		☐
Victory Capital USAA 529 College Savings Plan ⇒ Victory Capital Fund with USAA [5P] LOCATION: NV DESCRIPTION: The fund is divided up between age-based option moderate portfolio, aggressive growth portfolio, growth portfolio and moderately aggressive portfolio.	JT	\$15,001 - \$50,000	Tax-Deferred		☐

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Citizens Bank	July 2024	Mortgage on our home	\$500,001 - \$1,000,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Chaplain COMMENTS: Uncompensated	Local Chapter of the Military Officers of America Association
Board of Visitors	Air Force Academy
Board Member	U.S. Holocaust Museum
Board Member	Congressional Office of International Leadership

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
October 2014	Myself and University of Bellevue	This was a pension plan when I was with University of Bellevue. I no longer contribute to it, but the pension is saved.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
RMSP (Mainstreet Republicans)	04/05/2025	04/18/2025	Washington D.C. - Crete, Greede - Omaha, Nebraska	0	☒	☒	☒
Marshall Scholars	05/08/2025	05/13/2025	Washington D.C. - London, UK - Omaha, Nebraska	0	☒	☒	☒
N7 Atlantic Council	06/13/2025	06/20/2025	Washington D.C. - Saudi Arabia - Bahrain - UAE - Omaha, Nebraska	0	☒	☒	☐

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- Principle DESCRIPTION: Bellevue University Retirement Plan - Victory Capital USAA 529 College Savings Plan (Owner: JT) LOCATION: NV DESCRIPTION: 529 Fund is for our granddaughter. - Franklin Mutual Shares fund - Class A DESCRIPTION: My IRA - Prudential PruLife UL Protector DESCRIPTION: Life insurance on myself - LPL Financial

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Donald J. Bacon , 04/19/2026