



Filing ID #10075338

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. John W. Rose
Status: Member
State/District: TN06

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2025
Filing Date: 09/12/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Anthem CityLine/Bay Capital Partners, LP, 1% Interest [OL] LOCATION: Richardson, TX, US DESCRIPTION: Limited partner in entity that owns multi-family residential development. The amount of income represents the aggregate distributions from the LP. The K-1 from this LP reflects a net income loss for the year.		\$50,001 - \$100,000	K-1, LP Income	\$2,501 - \$5,000	☐
Broad River/MP, LP, 1% Interest [OL] LOCATION: Beaufort, SC, US DESCRIPTION: Limited partner in entity that owns multi-family residential development. The amount of income represents the aggregate distributions from the LP. The K-1 from this LP reflects a loss for the year.		\$50,001 - \$100,000	K-1, LP Income	\$2,501 - \$5,000	☐
CHIPS III AC, LP, 1% Interest [OL] LOCATION: Nashville, TN, US DESCRIPTION: This represents the aggregate value of the investment in the LP. The amount of income represents the aggregate distributions from the LP for all assets in the associated Asset Class. The K-1 from this LP reflects a net loss for the year.		\$15,001 - \$50,000	Capital Gains, K-1, LP Income	\$201 - \$1,000	☐
Citizens Bank, Carthage, TN Accounts [BA] DESCRIPTION: Personal and farm operating, interest bearing checking accounts and checking account of spouse.		\$50,001 - \$100,000	Interest	\$1 - \$200	☐
Citizens Bank, Carthage, TN Stock [PS]		\$500,001 - \$1,000,000	Dividends	\$15,001 - \$50,000	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Stock in community bank.					
Farm Trust [RP]		\$100,001 - \$250,000	None		☐
LOCATION: DeKalb, TN, TN, US DESCRIPTION: Beneficial owner of farm real estate held in trust.					
First Farmers and Merchants Corp., Columbia, TN Stock [PS]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	☐
DESCRIPTION: Stock in community bank.					
First Freedom Bancshares, Lebanon, TN Stock [PS]		\$1,000,001 - \$5,000,000	Dividends	None	☐
DESCRIPTION: Stock in community bank.					
First Freedom Bank, Lebanon, TN Account [BA]		\$50,001 - \$100,000	Interest	\$5,001 - \$15,000	☐
DESCRIPTION: Personal money market account.					
First National Bank of Tennessee, Livingston, TN Accounts [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	☐
DESCRIPTION: Personal interest bearing checking account and personal savings account of dependent child.					
Heyward/HK, LP, 1% Interest [OL]		\$50,001 - \$100,000	K-1, LP Income	\$5,001 - \$15,000	☐
LOCATION: Charleston, SC, US DESCRIPTION: Limited partner in entity that owns multi-family residential development. The amount of income represents the aggregate distributions from the LP. The K-1 from this LP reflects a lower net income for the year. This property was acquired through a 1031 tax deferred exchange during 2021 upon the sale of Hunter's Creek Apartments, LP and Lofts at Savannah Park.					
John Rose for Tennessee Campaign Loan, Cookeville, TN [DO]		\$100,001 - \$250,000	None		☐
DESCRIPTION: Loan to John Rose for Tennessee campaign for Tennessee's 6th District seat in the United States House of Representatives. No interest is presently being charged.					
Nationwide Life Insurance Whole Life Policy [WU]		\$1,001 - \$15,000	Interest	\$1 - \$200	☐
DESCRIPTION: Cash surrender value of whole life policy on the life of John W. Rose.					
Pavilion Land Partnership, LP, 1% Interest [OL]		\$1,001 - \$15,000	K-1, LP Income	\$201 - \$1,000	☐
LOCATION: Columbia, SC, US DESCRIPTION: Limited partner in entity that owns undeveloped land in Columbia, SC. There was no income from this partnership for the year. The K-1 from this LP reflects no net income for the year.					
Pinnacle National Bank, Nashville, TN Account [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Personal money market account.					
Rose Farm, 100% Interest [FA]		\$5,000,001 - \$25,000,000	Farm Income	\$15,001 - \$50,000	☐
LOCATION: DeKalb / Smith / Putnam, TN, US					
DESCRIPTION: The farm incurred a net loss in the reporting year. Income reported is gross revenue for the calendar year. The farm produces cattle, corn, hay, soybeans, timber, tobacco, and wheat.					
Smith Fork Ventures, Inc. Demand Note, Nashville, TN [DO]		\$5,000,001 - \$25,000,000	Interest	\$100,001 - \$1,000,000	☐
DESCRIPTION: Demand note to business.					
Smith Fork Ventures, Inc., Nashville, TN, 92% Interest [OL]		\$5,000,001 - \$25,000,000	K-1, S Corp Income	None	☐
LOCATION: Nashville, TN, US					
DESCRIPTION: Smith Fork Ventures, Inc. wholly owns Boson Holdings, LLC which in turn wholly owns Boson Software, LLC and Boson Training, LLC. All of the Boson LLCs are disregarded entities for tax purposes.					
Sun Life Assurance Company Whole Life Policy [WU]		\$500,001 - \$1,000,000	None		☐
DESCRIPTION: Cash surrender value of whole life policy on life of John W. Rose.					
Tennessee Farmers Assurance Co., Columbia, TN Stock [PS]		\$15,001 - \$50,000	None		☐
DESCRIPTION: Stock in Tennessee-based property and casualty insurance company affiliated with Tennessee Farm Bureau Federation.					
Tennessee Farmers Life Insurance Company Fixed Annuity [FN]		\$1,001 - \$15,000	Interest	\$1 - \$200	☐
DESCRIPTION: Fixed annuity.					
Tennessee Farmers Life Insurance Company Universal Life Policy [WU]		\$50,001 - \$100,000	None		☐
DESCRIPTION: Cash surrender value of universal life policy on life of John W. Rose.					
Tennessee Farmers Life Insurance Co., Columbia, TN Stock [PS]		\$250,001 - \$500,000	None		☐
DESCRIPTION: Stock in Tennessee-based life insurance company affiliated with the Tennessee Farm Bureau Federation.					
Boson Holdings, LLC 401K Plan ⇒ American Funds 2030 TRGT Date Retire R2E RBEEX [MF]		\$500,001 - \$1,000,000	Tax-Deferred		☐
DESCRIPTION: Investments held in company 401K and Roth 401K plan. 401K investments are managed by American Funds.					
Carter-Haston Multifamily Value Fund V HNW, L.P. ⇒ Avere Southside Quarter, 13% Interest [OL]		\$15,001 - \$50,000	K-1, LP Income	\$201 - \$1,000	☐
LOCATION: Jacksonville, FL, US					
DESCRIPTION: This property is owned by Carter-Haston Multifamily Value Fund V HNW, L.P. Income is the portion of the LP income attributable					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
to this property. Percent interest is percent of total partnership capital that is attributable to this property. The amount of income represents the aggregate distributions from the LP. The K-1 from this LP reflects a net income loss for the year.					
Carter-Haston Multifamily Value Fund V HNW, L.P. ⇒ Azora at Cypress Ranch, 14% Interest [OL]		\$50,001 - \$100,000	K-1, LP Income	\$201 - \$1,000	☐
LOCATION: Lutz (Tampa MSA), FL, US DESCRIPTION: This property is owned by Carter-Haston Multifamily Value Fund V HNW, L.P. Income is the portion of the LP income attributable to this property. Percent interest is percent of total partnership capital that is attributable to this property. The amount of income represents the aggregate distributions from the LP. The K-1 from this LP reflects a net income loss for the year.					
Carter-Haston Multifamily Value Fund V HNW, L.P. ⇒ Brookleigh Flats, 15% Interest [OL]		\$50,001 - \$100,000	K-1, LP Income	\$201 - \$1,000	☐
LOCATION: Atlanta, GA, US DESCRIPTION: This property is owned by Carter-Haston Multifamily Value Fund V HNW, L.P. Income is the portion of the LP income attributable to this property. Percent interest is percent of total partnership capital that is attributable to this property. The amount of income represents the aggregate distributions from the LP. The K-1 from this LP reflects a net income loss for the year.					
Carter-Haston Multifamily Value Fund V HNW, L.P. ⇒ Duet, 7% Interest [OL]		\$15,001 - \$50,000	K-1, LP Income	\$1 - \$200	☐
LOCATION: Nashville, TN, US DESCRIPTION: This property is owned by Carter-Haston Multifamily Value Fund V HNW, L.P. Income is the portion of the LP income attributable to this property. Percent interest is percent of total partnership capital that is attributable to this property. The amount of income represents the aggregate distributions from the LP. The K-1 from this LP reflects a net income loss for the year.					
Carter-Haston Multifamily Value Fund V HNW, L.P. ⇒ Gibson Flowery Branch, 8% Interest [OL]		\$15,001 - \$50,000	K-1, LP Income	\$1 - \$200	☐
LOCATION: Atlanta, GA, US DESCRIPTION: This property is owned by Carter-Haston Multifamily Value Fund V HNW, L.P. Income is the portion of the LP income attributable to this property. Percent interest is percent of total partnership capital that is attributable to this property. The amount of income represents the aggregate distributions from the LP. The K-1 from this LP reflects a net income loss for the year.					
Carter-Haston Multifamily Value Fund V HNW, L.P. ⇒ Latitude at Presidio, 12% Interest [OL]		\$15,001 - \$50,000	K-1, LP Income	\$201 - \$1,000	☒
LOCATION: Cedar Park, TX, US DESCRIPTION: This property is owned by Carter-Haston Multifamily Value Fund V HNW, L.P. Income is the portion of the LP income attributable to this property. Percent interest is percent of total partnership capital that is attributable to this property. The amount of income represents the aggregate distributions from the LP. The K-1 from this LP reflects a net income loss for the year.					
Carter-Haston Multifamily Value Fund V HNW, L.P. ⇒ Note 16, 4% Interest [OL]		\$1,001 - \$15,000	K-1, LP Income	\$1 - \$200	☐
LOCATION: Nashville, TN, US DESCRIPTION: This property is owned by Carter-Haston Multifamily Value Fund V HNW, L.P. Income is the portion of the LP income attributable to this property. Percent interest is percent of total partnership capital that is attributable to this property. The amount of income represents the aggregate distributions from the LP. The K-1 from this LP reflects a net income loss for the year.					
Carter-Haston Multifamily Value Fund V HNW, L.P. ⇒		\$15,001 - \$50,000	K-1, LP Income	\$201 -	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
The Artessa, 11% Interest [OL] LOCATION: Franklin, TN, US DESCRIPTION: This property is owned by Carter-Haston Multifamily Value Fund V HNW, L.P. Income is the portion of the LP income attributable to this property. Percent interest is percent of total partnership capital that is attributable to this property. The amount of income represents the aggregate distributions from the LP. The K-1 from this LP reflects a net income loss for the year.					
Carter-Haston Multifamily Value Fund V HNW, L.P. ⇒ The Collins, 8% Interest [OL] LOCATION: Charlotte, NC, US DESCRIPTION: This property is owned by Carter-Haston Multifamily Value Fund V HNW, L.P. Income is the portion of the LP income attributable to this property. Percent interest is percent of total partnership capital that is attributable to this property. The amount of income represents the aggregate distributions from the LP. The K-1 from this LP reflects a net income loss for the year.					
Carter-Haston Multifamily Value Fund V HNW, L.P. ⇒ The Edge, 9% Interest [OL] LOCATION: Atlanta, GA, US DESCRIPTION: This property is owned by Carter-Haston Multifamily Value Fund V HNW, L.P. Income is the portion of the LP income attributable to this property. Percent interest is percent of total partnership capital that is attributable to this property. The amount of income represents the aggregate distributions from the LP. The K-1 from this LP reflects a net income loss for the year.					
Chelsea Brooke Rose IRA ⇒ JPMorgan Investor Growth Fund CL C M/F [MF] DESCRIPTION: Mutual fund held within wife's IRA.					
Chelsea Brooke Rose IRA ⇒ Raymond James Bank Deposit Program [BA] DESCRIPTION: Money market portion of Wife's IRA account.					
CHIPS III AC, LP ⇒ Anthem CityLine, 33% Interest [OL] LOCATION: Richardson, TX, US DESCRIPTION: This property is owned by CHIPS III AC, LP. Income is the portion of the LP income attributable to this property. Percent interest is percent of total partnership capital that is attributable to this property.					
CHIPS III AC, LP ⇒ Parc at Broad River, 36% Interest [OL] LOCATION: Beaufort, SC, US DESCRIPTION: This property is owned by CHIPS III AC, LP. Income is the portion of the LP income attributable to this property. Percent interest is percent of total partnership capital that is attributable to this property.					
CHIPS III AC, LP ⇒ Whitepalm, 30% Interest [OL] LOCATION: Port Orange, FL, US DESCRIPTION: This property is owned by CHIPS III AC, LP. Income is the portion of the LP income attributable to this property. Percent interest is percent of total partnership capital that is attributable to this property.					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
John Williams Rose RIRA ⇒ AB Relative Value Fund Class A M/F [MF] DESCRIPTION: Investment held in personal Roth IRA Account.		\$50,001 - \$100,000	Tax-Deferred		☐
John Williams Rose RIRA ⇒ Bank of America Corporation (BAC) [ST] DESCRIPTION: Investment held in personal Roth IRA Account.		\$50,001 - \$100,000	Tax-Deferred		☐
John Williams Rose RIRA ⇒ Coherent Corp. (COHR) [ST] DESCRIPTION: Investment held in personal Roth IRA Account.		\$1 - \$1,000	Tax-Deferred		☐
John Williams Rose RIRA ⇒ Fidelity Advisor Small Cap Fund Class M M/F [MF] DESCRIPTION: Investment held in personal Roth IRA Account.		\$15,001 - \$50,000	Tax-Deferred		☐
John Williams Rose RIRA ⇒ FIMM Money Market (FNSXX) [BA] DESCRIPTION: Money market funds within RIRA.		\$50,001 - \$100,000	Tax-Deferred		☐
John Williams Rose RIRA ⇒ Invesco EQV International Equity Fund Class A [MF] DESCRIPTION: Investment held in personal Roth IRA Account.		\$15,001 - \$50,000	Tax-Deferred		☐
John Williams Rose RIRA ⇒ INVESCO Income Advantage U.S. Fund Class A [MF] DESCRIPTION: Investment held in personal Roth IRA Account.		\$50,001 - \$100,000	Tax-Deferred		☐
John Williams Rose RIRA ⇒ Massachusetts Investors Growth Stock Fund Class C M/F [MF] DESCRIPTION: Investment held in personal Roth IRA Account.		\$50,001 - \$100,000	Tax-Deferred		☐
John Williams Rose RIRA ⇒ MFS Growth Fund Class A M/F [MF] DESCRIPTION: Investment held in personal Roth IRA Account.		\$15,001 - \$50,000	Tax-Deferred		☐
John Williams Rose RIRA ⇒ MFS Mid Cap Growth Fund Class C M/F [MF] DESCRIPTION: Investment held in personal Roth IRA Account.		\$15,001 - \$50,000	Tax-Deferred		☐
John Williams Rose RIRA ⇒ Microsoft Corporation (MSFT) [ST] DESCRIPTION: Investment held in personal Roth IRA Account.		\$250,001 - \$500,000	Tax-Deferred		☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
John Williams Rose RIRA ⇒ Raymond James Bank Deposit Program [BA] DESCRIPTION: Investment held in personal Roth IRA Account.		\$1,001 - \$15,000	Tax-Deferred		☐
John Williams Rose RIRA ⇒ Thornburg Small Mid Cap Core Fund [MF] DESCRIPTION: Investment held in personal Roth IRA Account.		\$15,001 - \$50,000	Tax-Deferred		☐
John Williams Rose RIRA ⇒ VOC Energy Trust Units of Beneficial Interest (VOC) [ST] DESCRIPTION: Investment held in personal Roth IRA Account.		\$1,001 - \$15,000	Tax-Deferred		☐
Raymond James Brokerage Account ⇒ Alphabet Inc. - Class A (GOOGL) [ST]		None	Capital Gains, Dividends	\$100,001 - \$1,000,000	☒
Raymond James Brokerage Account ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]		None	Capital Gains, Dividends	\$100,001 - \$1,000,000	☒
Raymond James Brokerage Account ⇒ AMCAP Fund Class A-American Funds M/F [MF]		None	Capital Gains, Dividends	\$100,001 - \$1,000,000	☒
Raymond James Brokerage Account ⇒ Capital World Growth & Income Fund Class A-American FD M/F [MF]		None	Capital Gains, Dividends	\$100,001 - \$1,000,000	☒
Raymond James Brokerage Account ⇒ Europacific Growth Fund Class A-American Funds M/F [MF]		None	Capital Gains, Dividends	\$50,001 - \$100,000	☒
Raymond James Brokerage Account ⇒ FIMM Money Market (FNSXX) [BA] [BA]		None	Interest	\$1 - \$200	☒
Raymond James Brokerage Account ⇒ Growth Fund of America Class A-American Funds M/F [MF]		\$500,001 - \$1,000,000	Capital Gains, Dividends	\$100,001 - \$1,000,000	☒
Raymond James Brokerage Account ⇒ Investment Company of America Class A-American Funds M/F [MF]		None	Capital Gains, Dividends	\$100,001 - \$1,000,000	☒
Raymond James Brokerage Account ⇒ JPMORGAN U.S. GOVERNMENT MONEY MARKET FD CAPITAL CL M/M (Symbol: OGVXX) TDL: 006682076 4 N 4812C [GS]		None	Interest	\$5,001 - \$15,000	☒
Raymond James Brokerage Account ⇒ Microsoft Corporation (MSFT) [ST]		\$500,001 - \$1,000,000	Dividends	\$2,501 - \$5,000	☒

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Raymond James Brokerage Account ⇒ Raymond James Client Interest Program [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	☐
Raymond James Brokerage Account ⇒ Smallcap World Fund Class A-American Funds M/F [MF]		None	Capital Gains, Dividends	\$100,001 - \$1,000,000	☒

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Raymond James Brokerage Account ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]		06/03/2025	S	\$250,001 - \$500,000	☒
Raymond James Brokerage Account ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]		06/03/2025	S	\$250,001 - \$500,000	☒
Raymond James Brokerage Account ⇒ Alphabet Inc. - Class A Common Stock (GOOGL) [ST]		06/03/2025	S	\$250,001 - \$500,000	☒
Raymond James Brokerage Account ⇒ American Funds AMCAP Fund Class A M/F [MF] [OT]		06/03/2025	S	\$500,001 - \$1,000,000	☒
LOCATION: US DESCRIPTION: This Transaction was misidentified as a sale of AMERICAN FUNDS SMALLCAP WORLD FUND CL A M/F (SMCWX) when it should have been identified as American Funds AMCAP Fund Class A M/F [MF]					
Raymond James Brokerage Account ⇒ AMERICAN FUNDS CAPITAL WORLD GROWTH & INCOME FD CL A M/F (Symbol: CWGIX) [OT]		06/03/2025	S	\$250,001 - \$500,000	☒
LOCATION: US DESCRIPTION: AMERICAN FUNDS CAPITAL WORLD GROWTH & INCOME FD CL A M/F (Symbol: CWGIX)					
Raymond James Brokerage Account ⇒ AMERICAN FUNDS EUPAC FUND CL A M/F (Symbol: AEPGX) [OT]		06/03/2025	S	\$250,001 - \$500,000	☒
LOCATION: US DESCRIPTION: AMERICAN FUNDS EUPAC FUND CL A M/F (Symbol: AEPGX)					
Raymond James Brokerage Account ⇒ AMERICAN FUNDS GROWTH FUND OF AMERICA FUND CL A M/F (Symbol: AGTHX) [OT]		06/03/2025	S	\$500,001 - \$1,000,000	☒
LOCATION: US					

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
DESCRIPTION: AMERICAN FUNDS GROWTH FUND OF AMERICA FUND CL A M/F (Symbol: AGTHX)					
Raymond James Brokerage Account ⇒ AMERICAN FUNDS INVESTMENT CO OF AMERICA FD CL A M/F (Symbol: AIVSX) [OT]		06/03/2025	S	\$250,001 - \$500,000	☒
LOCATION: US DESCRIPTION: AMERICAN FUNDS INVESTMENT CO OF AMERICA FD CL A M/F (Symbol: AIVSX)					
Raymond James Brokerage Account ⇒ AMERICAN FUNDS SMALLCAP WORLD FUND CL A M/F (Symbol: SMCWX) [OT]		06/03/2025	S	\$500,001 - \$1,000,000	☒
LOCATION: US DESCRIPTION: AMERICAN FUNDS SMALLCAP WORLD FUND CL A M/F (Symbol: SMCWX)					
Raymond James Brokerage Account ⇒ JPMORGAN U.S. GOVERNMENT MONEY MARKET FD CAPITAL CL M/M (Symbol: OGVXX) [OT]		06/03/2025	P	\$1,000,001 - \$5,000,000	
LOCATION: US DESCRIPTION: JPMORGAN U.S. GOVERNMENT MONEY MARKET FD CAPITAL CL M/M (Symbol: OGVXX)					
Raymond James Brokerage Account ⇒ JPMORGAN U.S. GOVERNMENT MONEY MARKET FD CAPITAL CL M/M (Symbol: OGVXX) TDL: 006682076 4 N 4812C [OT]		06/23/2025	S	\$1,000,001 - \$5,000,000	☐
LOCATION: US DESCRIPTION: JPMORGAN U.S. GOVERNMENT MONEY MARKET FD CAPITAL CL M/M (Symbol: OGVXX)					
Raymond James Brokerage Account ⇒ FIMM MONEY MARKET PORT FUND INSTL CL M/M (FNSXX) [OT]		06/23/2025	S	\$15,001 - \$50,000	☐
LOCATION: US DESCRIPTION: FIMM MONEY MARKET PORT FUND INSTL CL M/M (FNSXX)					
Carter-Haston Multifamily Value Fund V HNW, L.P. ⇒ Latitude at Presidio, 12% Interest [OL]		07/17/2025	P	\$15,001 - \$50,000	
LOCATION: Cedar Park, TX, US DESCRIPTION: This property is owned by Carter-Haston Multifamily Value Fund V HNW, L.P. Percent interest is percent of total partnership capital that is attributable to this property.					

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Discover	December 2024	Monthly balance on credit card	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Director	Tennessee Technological University Foundation, Inc. (TN Nonprofit)
Limited Partner	Heyward/HK, LP
Limited Partner	Bay Capital Partners, LP
Limited Partner	Pavilion Land Partnership, LP
Limited Partner	Broad River/MP, LP
Director	Tech Farms, LLC (TN Nonprofit LLC)
Limited Partner	Carter-Haston Multifamily Value Fund V HNW, L.P.
Limited Partner	Carter-Haston Investment Partners III AC, LP
Sponsoring Committee Member	Tennessee Future Farmers of America Foundation, Inc.
President	Smith Fork Ventures, Inc.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Consumer Technology Association	01/09/2025	01/12/2025	Washington, DC - Las Vegas, NV - Nashville, TN	1	☒	☒	☒

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- CHIPS III AC, LP (1% Interest)
LOCATION: Nashville, TN, US
DESCRIPTION: Ownership % is 0.432%.
- Boson Holdings, LLC 401K Plan
DESCRIPTION: Boson Holdings, LLC is a single member LLC and wholly owned by Smith Fork Ventures, Inc. The 401k plan investments are managed by American Funds.
- Carter-Haston Multifamily Value Fund V HNW, L.P. (1% Interest)
LOCATION: Nashville, Davidson, TN, US
DESCRIPTION: Ownership % of capital is 0.3556492% of Limited Partnership.
- Raymond James Brokerage Account (100% Interest)
LOCATION: Nashville, TN, US
DESCRIPTION: John Williams Rose Brokerage Account.
- Chelsea Brooke Rose IRA (Owner: SP)
DESCRIPTION: Raymond James Financial Services IRA of wife.
- John Williams Rose RIRA
DESCRIPTION: Raymond James Financial Services Roth IRA account.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. John W. Rose , 09/12/2026