



Filing ID #10075305

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Gary Palmer  
**Status:** Member  
**State/District:** AL06

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2025  
**Filing Date:** 04/15/2026

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset                                                                                                                                         | Owner | Value of Asset        | Income Type(s) | Income          | Tx. > \$1,000?                      |
|-----------------------------------------------------------------------------------------------------------------------------------------------|-------|-----------------------|----------------|-----------------|-------------------------------------|
| Canaan LLC [FA]                                                                                                                               |       | \$250,001 - \$500,000 | None           |                 | <input type="checkbox"/>            |
| LOCATION: Lamar County, AL, US<br>DESCRIPTION: Timber land investment near Vernon, Alabama, 22.2% interest in a 578 acre tract (128.3 acres)] |       |                       |                |                 |                                     |
| Ann Palmer Schwab IRA ⇒<br>OneAscent Core Plus Bond ETF (OACP) [EF]                                                                           | SP    | \$100,001 - \$250,000 | Dividends      | \$201 - \$1,000 | <input checked="" type="checkbox"/> |
| Ann Palmer Schwab IRA ⇒<br>OneAscent Emerging Markets ETF (OAEM) [EF]                                                                         | SP    | \$15,001 - \$50,000   | None           |                 | <input checked="" type="checkbox"/> |
| Ann Palmer Schwab IRA ⇒<br>OneAscent Enhanced Small and Mid Cap ETF (OASC) [EF]                                                               | SP    | \$15,001 - \$50,000   | None           |                 | <input checked="" type="checkbox"/> |
| Ann Palmer Schwab IRA ⇒<br>OneAscent International Equity ETF (OAIM) [EF]                                                                     | SP    | \$50,001 - \$100,000  | None           |                 | <input checked="" type="checkbox"/> |
| Ann Palmer Schwab IRA ⇒<br>OneAscent Large Cap Core ETF (OALC) [EF]                                                                           | SP    | \$50,001 - \$100,000  | None           |                 | <input checked="" type="checkbox"/> |
| Ann Palmer Schwab IRA ⇒<br>Quaker Investment Trust CCM Affordable Housing MBS ETF (OWNS) [EF]                                                 | SP    | \$15,001 - \$50,000   | None           |                 | <input checked="" type="checkbox"/> |

| Asset                                                                                                                                   | Owner | Value of Asset        | Income Type(s) | Income             | Tx. > \$1,000?                      |
|-----------------------------------------------------------------------------------------------------------------------------------------|-------|-----------------------|----------------|--------------------|-------------------------------------|
| Ann Palmer Schwab IRA ⇒<br>Schwab Prime Advantage Money Fund- Investor Shares (SWVXX) [MF]                                              | SP    | \$250,001 - \$500,000 | Dividends      | \$5,001 - \$15,000 | <input checked="" type="checkbox"/> |
| Ann Palmer Schwab IRA ⇒<br>Strategy Shares Eventide High Dividend ETF (ELCV) [EF]                                                       | SP    | \$15,001 - \$50,000   | Dividends      | \$1 - \$200        | <input checked="" type="checkbox"/> |
| Ann Palmer Schwab IRA ⇒<br>Vanguard Intermediate-Term Treasury ETF (VGIT) [EF]                                                          | SP    | \$15,001 - \$50,000   | Dividends      | \$201 - \$1,000    | <input checked="" type="checkbox"/> |
| AXA Equitable Variable Life Insurance ⇒<br>Equitable Holdings, Inc. (EQH) [ST] [OT]<br><br>DESCRIPTION: Variable Annuity Life Insurance |       | \$15,001 - \$50,000   | Interest       | \$1,001 - \$2,500  | <input type="checkbox"/>            |
| Charles Schwab ⇒<br>OneAscent Core Plus Bond ETF (OACP) [EF]                                                                            | JT    | \$50,001 - \$100,000  | Dividends      | \$201 - \$1,000    | <input checked="" type="checkbox"/> |
| Charles Schwab ⇒<br>OneAscent Emerging Markets ETF (OAEM) [EF]                                                                          | JT    | \$1,001 - \$15,000    | None           |                    | <input checked="" type="checkbox"/> |
| Charles Schwab ⇒<br>OneAscent Enhanced Small and Mid Cap ETF (OASC) [EF]                                                                | JT    | \$15,001 - \$50,000   | None           |                    | <input checked="" type="checkbox"/> |
| Charles Schwab ⇒<br>OneAscent International Equity ETF (OAIM) [EF]                                                                      | JT    | \$15,001 - \$50,000   | None           |                    | <input checked="" type="checkbox"/> |
| Charles Schwab ⇒<br>OneAscent Large Cap Core ETF (OALC) [EF]                                                                            | JT    | \$50,001 - \$100,000  | None           |                    | <input checked="" type="checkbox"/> |
| Charles Schwab ⇒<br>Quaker Investment Trust CCM Affordable Housing MBS ETF (OWNS) [EF]                                                  | JT    | \$1,001 - \$15,000    | None           |                    | <input checked="" type="checkbox"/> |
| Charles Schwab ⇒<br>Schwab Prime Advantage Money Fund- Investor Shares (SWVXX) [MF]                                                     | JT    | \$250,001 - \$500,000 | Dividends      | \$5,001 - \$15,000 | <input checked="" type="checkbox"/> |
| Charles Schwab ⇒<br>Strategy Shares Eventide High Dividend ETF (ELCV) [EF]                                                              | JT    | \$15,001 - \$50,000   | Dividends      | \$1 - \$200        | <input type="checkbox"/>            |
| Charles Schwab ⇒<br>Vanguard Intermediate-Term Treasury ETF (VGIT) [EF]                                                                 | JT    | \$15,001 - \$50,000   | Dividends      | \$201 - \$1,000    | <input checked="" type="checkbox"/> |
| Gary & Ann Palmer JT Schwab Accounts ⇒                                                                                                  | JT    | \$15,001 - \$50,000   | Dividends      | \$1,001 -          | <input type="checkbox"/>            |

| Asset                                                                                                     | Owner | Value of Asset        | Income Type(s) | Income             | Tx. > \$1,000?                      |
|-----------------------------------------------------------------------------------------------------------|-------|-----------------------|----------------|--------------------|-------------------------------------|
| AT&T Inc. (T) [ST]                                                                                        |       |                       |                | \$2,500            | <input type="checkbox"/>            |
| Gary & Ann Palmer JT Schwab Accounts ⇒<br>Schwab Prime Advantage Money Fund- Investor Shares (SWVXX) [MF] | JT    | \$1,001 - \$15,000    | Dividends      | \$201 - \$1,000    | <input checked="" type="checkbox"/> |
| Gary & Ann Palmer JT Schwab Accounts ⇒<br>Warner Bros. Discovery, Inc. - Series A Common Stock (WBD) [ST] | JT    | \$1,001 - \$15,000    | None           |                    | <input type="checkbox"/>            |
| Gary Palmer Schwab IRA ⇒<br>OneAscent Core Plus Bond ETF (OACP) [EF]                                      |       | \$50,001 - \$100,000  | Dividends      | \$201 - \$1,000    | <input checked="" type="checkbox"/> |
| Gary Palmer Schwab IRA ⇒<br>OneAscent Emerging Markets ETF (OAEM) [EF]                                    |       | \$1,001 - \$15,000    | None           |                    | <input checked="" type="checkbox"/> |
| Gary Palmer Schwab IRA ⇒<br>OneAscent Enhanced Small and Mid Cap ETF (OASC) [EF]                          |       | \$15,001 - \$50,000   | None           |                    | <input checked="" type="checkbox"/> |
| Gary Palmer Schwab IRA ⇒<br>OneAscent International Equity ETF (OAIM) [EF]                                |       | \$15,001 - \$50,000   | None           |                    | <input checked="" type="checkbox"/> |
| Gary Palmer Schwab IRA ⇒<br>OneAscent Large Cap Core ETF (OALC) [EF]                                      |       | \$50,001 - \$100,000  | None           |                    | <input checked="" type="checkbox"/> |
| Gary Palmer Schwab IRA ⇒<br>Quaker Investment Trust CCM Affordable Housing MBS ETF (OWNS) [EF]            |       | \$1,001 - \$15,000    | None           |                    | <input checked="" type="checkbox"/> |
| Gary Palmer Schwab IRA ⇒<br>Schwab Prime Advantage Money Fund- Investor Shares (SWVXX) [MF]               |       | \$250,001 - \$500,000 | Dividends      | \$5,001 - \$15,000 | <input checked="" type="checkbox"/> |
| Gary Palmer Schwab IRA ⇒<br>Strategy Shares Eventide High Dividend ETF (ELCV) [EF]                        |       | \$15,001 - \$50,000   | Dividends      | \$1 - \$200        | <input checked="" type="checkbox"/> |
| Gary Palmer Schwab IRA ⇒<br>Vanguard Intermediate-Term Treasury ETF (VGIT) [EF]                           |       | \$15,001 - \$50,000   | Dividends      | \$201 - \$1,000    | <input checked="" type="checkbox"/> |

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

| Asset                                                                                                  | Owner | Date       | Tx. Type | Amount               | Cap. Gains > \$200?      |
|--------------------------------------------------------------------------------------------------------|-------|------------|----------|----------------------|--------------------------|
| Gary & Ann Palmer JT Schwab Accounts ⇒ Schwab Prime Advantage Money Fund- Investor Shares (SWVXX) [MF] | JT    | 06/27/2025 | P        | \$1,001 - \$15,000   |                          |
| Charles Schwab ⇒ Schwab Prime Advantage Money Fund- Investor Shares (SWVXX) [MF]                       | JT    | 05/30/2025 | P        | \$50,001 - \$100,000 |                          |
| Charles Schwab ⇒ Schwab Prime Advantage Money Fund- Investor Shares (SWVXX) [MF]                       | JT    | 10/06/2025 | S        | \$1,001 - \$15,000   | <input type="checkbox"/> |
| Charles Schwab ⇒ OneAscent International Equity ETF (OAIM) [EF]                                        | JT    | 10/08/2025 | P        | \$15,001 - \$50,000  |                          |
| Charles Schwab ⇒ OneAscent Core Plus Bond ETF (OACP) [EF]                                              | JT    | 10/08/2025 | P        | \$50,001 - \$100,000 |                          |
| Charles Schwab ⇒ OneAscent Large Cap Core ETF (OALC) [EF]                                              | JT    | 10/08/2025 | P        | \$50,001 - \$100,000 |                          |
| Charles Schwab ⇒ OneAscent Enhanced Small and Mid Cap ETF (OASC) [EF]                                  | JT    | 10/08/2025 | P        | \$15,001 - \$50,000  |                          |
| Charles Schwab ⇒ OneAscent Emerging Markets ETF (OAEM) [EF]                                            | JT    | 10/08/2026 | P        | \$1,001 - \$15,000   |                          |
| Charles Schwab ⇒ Vanguard Intermediate-Term Treasury ETF (VGIT) [EF]                                   | JT    | 10/08/2025 | P        | \$15,001 - \$50,000  |                          |
| Charles Schwab ⇒ Strategy Shares Eventide High Dividend ETF (ELCV) [EF]                                | JT    | 10/08/2025 | P        | \$15,001 - \$50,000  |                          |
| Charles Schwab ⇒ Quaker Investment Trust CCM Affordable Housing MBS ETF (OWNS) [EF]                    | JT    | 10/08/2025 | P        | \$1,001 - \$15,000   |                          |
| Ann Palmer Schwab IRA ⇒ Schwab Prime Advantage Money Fund- Investor Shares (SWVXX) [MF]                | SP    | 09/05/2025 | P        | \$15,001 - \$50,000  |                          |

| Asset                                                                                       | Owner | Date       | Tx. Type | Amount                | Cap. Gains > \$200?      |
|---------------------------------------------------------------------------------------------|-------|------------|----------|-----------------------|--------------------------|
| Ann Palmer Schwab IRA ⇒<br>OneAscent International Equity ETF (OAIM) [EF]                   | SP    | 10/08/2025 | P        | \$50,001 - \$100,000  |                          |
| Ann Palmer Schwab IRA ⇒<br>OneAscent Core Plus Bond ETF (OACP) [EF]                         | SP    | 10/08/2025 | P        | \$100,001 - \$250,000 |                          |
| Gary Palmer Schwab IRA ⇒<br>Schwab Prime Advantage Money Fund- Investor Shares (SWVXX) [MF] |       | 09/04/2025 | P        | \$15,001 - \$50,000   |                          |
| Gary Palmer Schwab IRA ⇒<br>Schwab Prime Advantage Money Fund- Investor Shares (SWVXX) [MF] |       | 10/08/2025 | S        | \$250,001 - \$500,000 | <input type="checkbox"/> |
| Gary Palmer Schwab IRA ⇒<br>OneAscent International Equity ETF (OAIM) [EF]                  |       | 10/08/2025 | P        | \$15,001 - \$50,000   |                          |
| Gary Palmer Schwab IRA ⇒<br>OneAscent Core Plus Bond ETF (OACP) [EF]                        |       | 10/08/2025 | P        | \$50,001 - \$100,000  |                          |
| Gary Palmer Schwab IRA ⇒<br>OneAscent Large Cap Core ETF (OALC) [EF]                        |       | 10/08/2025 | P        | \$50,001 - \$100,000  |                          |
| Gary Palmer Schwab IRA ⇒<br>OneAscent Enhanced Small and Mid Cap ETF (OASC) [EF]            |       | 10/08/2025 | P        | \$15,001 - \$50,000   |                          |
| Gary Palmer Schwab IRA ⇒<br>OneAscent Emerging Markets ETF (OAEM) [EF]                      |       | 10/08/2025 | P        | \$1,001 - \$15,000    |                          |
| Gary Palmer Schwab IRA ⇒<br>Vanguard Intermediate-Term Treasury ETF (VGIT) [EF]             |       | 10/08/2025 | P        | \$15,001 - \$50,000   |                          |
| Gary Palmer Schwab IRA ⇒<br>Strategy Shares Eventide High Dividend ETF (ELCV) [EF]          |       | 10/08/2025 | P        | \$15,001 - \$50,000   |                          |
| Ann Palmer Schwab IRA ⇒<br>OneAscent Core Plus Bond ETF (OACP) [EF]                         | SP    | 12/02/2025 | S        | \$1,001 - \$15,000    | <input type="checkbox"/> |
| Ann Palmer Schwab IRA ⇒<br>OneAscent Large Cap Core ETF (OALC) [EF]                         | SP    | 10/08/2025 | P        | \$50,001 - \$100,000  |                          |
| Ann Palmer Schwab IRA ⇒<br>OneAscent Enhanced Small and Mid Cap ETF (OASC) [EF]             | SP    | 10/08/2025 | P        | \$15,001 - \$50,000   |                          |

| Asset                                                                                          | Owner | Date       | Tx. Type | Amount                | Cap. Gains > \$200?      |
|------------------------------------------------------------------------------------------------|-------|------------|----------|-----------------------|--------------------------|
| Ann Palmer Schwab IRA ⇒<br>OneAscent Emerging Markets ETF (OAEM) [EF]                          | SP    | 10/08/2025 | P        | \$15,001 - \$50,000   |                          |
| Ann Palmer Schwab IRA ⇒<br>Vanguard Intermediate-Term Treasury ETF (VGIT) [EF]                 | SP    | 10/08/2025 | P        | \$15,001 - \$50,000   |                          |
| Ann Palmer Schwab IRA ⇒<br>Strategy Shares Eventide High Dividend ETF (ELCV) [EF]              | SP    | 10/08/2025 | P        | \$15,001 - \$50,000   |                          |
| Ann Palmer Schwab IRA ⇒<br>Quaker Investment Trust CCM Affordable Housing MBS ETF (OWNS) [EF]  | SP    | 10/08/2025 | P        | \$15,001 - \$50,000   |                          |
| Charles Schwab ⇒<br>Schwab Prime Advantage Money Fund- Investor Shares (SWVXX) [MF]            | JT    | 10/08/2025 | S        | \$250,001 - \$500,000 | <input type="checkbox"/> |
| Gary Palmer Schwab IRA ⇒<br>Quaker Investment Trust CCM Affordable Housing MBS ETF (OWNS) [EF] |       | 10/08/2025 | P        | \$1,001 - \$15,000    |                          |

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

| Source                         | Type             | Amount |
|--------------------------------|------------------|--------|
| Baker Lambs & Fine Linens      | Hourly Part-Time | N/A    |
| Fast Appliance Services Spouse | Hourly Part-Time | N/A    |

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

**SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS**

None disclosed.

**SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

None disclosed.

**SCHEDULE A AND B INVESTMENT VEHICLE DETAILS**

- AXA Equitable Variable Life Insurance
- Charles Schwab (Owner: JT)  
LOCATION: US
- Gary & Ann Palmer JT Schwab Accounts (Owner: JT)
- Gary Palmer Schwab IRA
- Ann Palmer Schwab IRA (Owner: SP)

**EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

**CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Gary Palmer , 04/15/2026