Filing ID #10075265

# Financial Disclosure Report

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## Filer Information

**Name:** Hon. Jason Crow
**Status:** Member
**State/District:** CO06

## Filing Information

**Filing Type:** Annual Report
**Filing Year:** 2025
**Filing Date:** 08/13/2026

## Schedule A: Assets and "Unearned" Income

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > $1,000? |
|---|---|---|---|---|---|
| FirstBank Checking [BA]<br>Description: Deposit of distribution from traditional IRA | | $1,001 - $15,000 | Interest | $1 - $200 | ☐ |
| FirstBank Money Market Savings [BA] | | $1 - $1,000 | Interest | $1 - $200 | ☐ |
| FirstBank Savings [BA] | | $1,001 - $15,000 | Interest | $1 - $200 | ☐ |
| Morgan Stanley Roth IRA ⇒<br>BlackRock Inflation Protected Bond Portfolio - Class A (BPRAX) [MF] | | $1 - $1,000 | None | | ☐ |
| Morgan Stanley Roth IRA ⇒<br>BlackRock Low Duration Bond Portfolio - Class A (BLDAX) [MF] | | $1 - $1,000 | None | | ☐ |
| Morgan Stanley Roth IRA ⇒<br>Metropolitan West Total Return Bond Fund (MWTRX) [MF] | | $1 - $1,000 | None | | ☐ |
| Morgan Stanley Roth IRA ⇒<br>PIMCO Fds Short-Term Cl A (PSHAX) [MF] | | $1 - $1,000 | None | | ☐ |
| Morgan Stanley Traditional IRA ⇒ | | $1,001 - $15,000 | Tax-Deferred | | ☐ |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > $1,000? |
|---|---|---|---|---|---|
| CASH, BANK DEPOSIT PROGRAM AND MONEY MARKET FUNDS [IH] | | | | | |
| Morgan Stanley Traditional IRA ⇒ iShares Core MSCI EAFE ETF (IEFA) [EF] | | $15,001 - $50,000 | Capital Gains | $1,001 - $2,500 | ✓ |
| Morgan Stanley Traditional IRA ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [EF] | | $1,001 - $15,000 | Capital Gains | $201 - $1,000 | ✓ |
| Morgan Stanley Traditional IRA ⇒ iShares Core S&P 500 ETF (IVV) [EF] | | $1,001 - $15,000 | Capital Gains | $201 - $1,000 | ✓ |
| Morgan Stanley Traditional IRA ⇒ iShares Russell 1000 Growth ETF (IWF) [EF] | | $15,001 - $50,000 | Capital Gains | $2,501 - $5,000 | ✓ |
| Morgan Stanley Traditional IRA ⇒ iShares Russell 1000 Value ETF (IWD) [EF] | | $15,001 - $50,000 | Capital Gains | $201 - $1,000 | ✓ |
| Morgan Stanley Traditional IRA ⇒ ISHARES RUSSELL MIDCAP G ETF [EF] | | $1,001 - $15,000 | Capital Gains | $1 - $200 | ✓ |
| Morgan Stanley Traditional IRA ⇒ ISHARES RUSSELL MIDCAP V ETF [EF] | | $1,001 - $15,000 | Capital Gains | $201 - $1,000 | |
| Morgan Stanley Traditional IRA ⇒ JPMORGAN ULTRA-SHORT INCOME [EF] | | $1,001 - $15,000 | Capital Gains | $1 - $200 | |
| Morgan Stanley Traditional IRA ⇒ Vanguard Short-Term Bond ETF (BSV) [EF] | | $15,001 - $50,000 | Capital Gains | $1 - $200 | ✓ |
| Morgan Stanley Traditional IRA ⇒ Vanguard Total Bond Market ETF (BND) [EF] | | $50,001 - $100,000 | None | | ✓ |

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

## Schedule B: Transactions

| Asset | Owner | Date | Tx. Type | Amount | Cap. Gains > $200? |
|---|---|---|---|---|---|
| Morgan Stanley Traditional IRA ⇒ Vanguard Total Bond Market ETF (BND) [EF] | | 12/18/2025 | S (partial) | $15,001 - $50,000 | |

| Asset | Owner | Date | Tx. Type | Amount | Cap. Gains > $200? |
|---|---|---|---|---|---|
| Morgan Stanley Traditional IRA ⇒ iShares Russell 1000 Growth Fund (IWF) [EF] | | 12/18/2025 | S (partial) | $1,001 - $15,000 | ☑ |
| Morgan Stanley Traditional IRA ⇒ iShares Russell 1000 Value ETF (IWD) [EF] | | 12/18/2025 | S (partial) | $1,001 - $15,000 | ☑ |
| Morgan Stanley Traditional IRA ⇒ iShares Core MSCI EAFE ETF (IEFA) [EF] | | 12/18/2025 | S (partial) | $1,001 - $15,000 | ☑ |
| Morgan Stanley Traditional IRA ⇒ Vanguard Short-Term Bond ETF (BSV) [EF] | | 12/18/2025 | S (partial) | $1,001 - $15,000 | ☐ |
| Morgan Stanley Traditional IRA ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [EF] | | 12/18/2025 | S (partial) | $1,001 - $15,000 | ☑ |
| Morgan Stanley Traditional IRA ⇒ iShares Core S&P 500 ETF (IVV) [EF] | | 12/18/2025 | S (partial) | $1,001 - $15,000 | ☑ |
| Morgan Stanley Traditional IRA ⇒ iShares Russell Midcap Growth ETF (IWP) [EF] | | 12/18/2025 | S (partial) | $1,001 - $15,000 | ☐ |
| Morgan Stanley Traditional IRA ⇒ iShares Russell 1000 Growth Fund (IWF) [EF] | | 05/12/2025 | S (partial) | $1,001 - $15,000 | ☑ |
| Morgan Stanley Traditional IRA ⇒ iShares Russell 1000 Value ETF (IWD) [EF] | | 05/12/2025 | S (partial) | $1,001 - $15,000 | ☐ |
| Morgan Stanley Traditional IRA ⇒ Vanguard Total Bond Market ETF (BND) [EF] | | 05/12/2025 | S (partial) | $1,001 - $15,000 | ☐ |
| Morgan Stanley Traditional IRA ⇒ iShares Core MSCI EAFE ETF (IEFA) [EF] | | 05/12/2025 | S (partial) | $1,001 - $15,000 | ☑ |
| Morgan Stanley Traditional IRA ⇒ iShares Russell Midcap Growth ETF (IWP) [EF] | | 05/12/2025 | S (partial) | $1,001 - $15,000 | ☐ |
| Morgan Stanley Traditional IRA ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [EF] | | 05/12/2025 | S (partial) | $1,001 - $15,000 | ☐ |

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

## Schedule C: Earned Income

None disclosed.

## Schedule D: Liabilities

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|---|---|---|---|---|
| | FirstBank | May 2025 | HELOC on primary residence | $15,001 - $50,000 |
| | Lakeside Mortgage | 8/11/2023 | Mortgage on real property in Aurora, CO | $250,001 - $500,000 |
| | Chase (creditor was formerly Dovenmuehle Mortgage, Inc.) | 5/25/2022 | Mortgage on home in Denver, CO | $500,001 - $1,000,000 |

## Schedule E: Positions

None disclosed.

## Schedule F: Agreements

None disclosed.

## Schedule G: Gifts

None disclosed.

## Schedule H: Travel Payments and Reimbursements

None disclosed.

## Schedule I: Payments Made to Charity in Lieu of Honoraria

None disclosed.

## Schedule A and B Investment Vehicle Details

- Morgan Stanley Roth IRA
- Morgan Stanley Traditional IRA

## Exclusions of Spouse, Dependent, or Trust Information

**IPO**: Did you purchase any shares that were allocated as a part of an Initial Public Offering?
Yes ◉ No

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
Yes ◉ No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

## Certification and Signature

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Jason Crow , 08/13/2026