



Filing ID #10075203

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Shri Thanedar
Status: Member
State/District: MI13

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2025
Filing Date: 08/12/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Aggressive Age-Based Option: Vanguard Income Portfolio [5F] LOCATION: MO		\$1,001 - \$15,000	None		☐
Alphabet Inc. - Class A (GOOGL) [ST]		\$500,001 - \$1,000,000	Dividends	\$1,001 - \$2,500	☐
Alphabet Inc. - Class C Capital Stock (GOOG) [ST]		\$500,001 - \$1,000,000	Dividends	\$1,001 - \$2,500	☐
Amazon.com, Inc. (AMZN) [ST]		\$100,001 - \$250,000	None		☐
Apple Inc. (AAPL) [ST]		\$1,000,001 - \$5,000,000	Dividends	\$2,501 - \$5,000	☐
Berkshire Hathaway Inc. New (BRK.B) [ST]		\$100,001 - \$250,000	None		☐
Cash - Charles Schwab Investment Accounts [BA]		\$1 - \$1,000	None		☐
Cash - LPL Financial Investment Accounts [BA]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Commercial Property in Detroit, MI (The Shri Thanedar Community Center) [RP] LOCATION: Detroit, MI, US		\$250,001 - \$500,000	None		☐
DFA Emerging Markets Value Portfolio Institutional Class [MF]		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	☒
DFA Global Allocation 60/40 Portfolio Institutional Class [MF]		\$250,001 - \$500,000	Capital Gains, Dividends	\$100,001 - \$1,000,000	☒
DFA International Small Cap Value Portfolio Institutional Class [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$5,001 - \$15,000	☒
DFA U.S. Large Cap Value Portfolio [5F] LOCATION: MO		\$15,001 - \$50,000	None		☐
DFA US Core Equity II Portfolio Institutional Class [MF]		\$1,000,001 - \$5,000,000	Dividends	\$15,001 - \$50,000	☒
DFA US Large Cap Value Portfolio Institutional Class [MF]		\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	☒
DFA US Large Company Portfolio Institutional Class [MF]		\$250,001 - \$500,000	Tax-Deferred		☐
DFA US Small Cap Value Portfolio Institutional Class [MF]		\$500,001 - \$1,000,000	Dividends	\$5,001 - \$15,000	☒
Dimensional US Core Equity 2 ETF [EF]		\$1,000,001 - \$5,000,000	Dividends	\$5,001 - \$15,000	☒
International Core Equity 2 Portfolio (DFIEX) [MF]		\$500,001 - \$1,000,000	Dividends	\$15,001 - \$50,000	☒
iShares Bitcoin Trust ETF - iShares Bitcoin Trust ETF (IBIT) [ET]		\$1,000,001 - \$5,000,000	Capital Gains	\$1,001 - \$2,500	☒
iShares Core S&P Total US Stock Market ETF [EF]		\$1,000,001 - \$5,000,000	Dividends	\$15,001 - \$50,000	☒
iShares Ethereum Trust ETF (ETHA) [ST]		\$1,000,001 - \$5,000,000	None		☒
JPMorgan U.S. Government Money Market Fund		\$15,001 - \$50,000	Dividends	\$2,501 - \$5,000	☒

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Premier (OGSXX) [MF]					☐
Microsoft Corporation (MSFT) [ST]		\$250,001 - \$500,000	Dividends	\$2,501 - \$5,000	☐
Rental Property in Ann Arbor, MI [RE]		\$1,000,001 - \$5,000,000	Rent	\$100,001 - \$1,000,000	☐
Rental Property in Oxford, NJ [RE]		\$1,000,001 - \$5,000,000	Rent	\$100,001 - \$1,000,000	☐
Schwab Government Money Fund - Investor Shares (SNVXX) [MF]		\$1 - \$1,000	Dividends	\$1 - \$200	☐
Vangaurd Information Technology Index Fund ETF [EF]		\$100,001 - \$250,000	Dividends	\$201 - \$1,000	☐
Vanguard 500 Index Fund Admiral Shares [MF]		\$1,000,001 - \$5,000,000	Dividends	\$15,001 - \$50,000	☒
Vanguard 500 Index Fund ETF [EF]		\$1,000,001 - \$5,000,000	Dividends	\$15,001 - \$50,000	☒
Vanguard Aggressive Growth Portfolio [5F]		\$100,001 - \$250,000	None		☐
LOCATION: MO					
Vanguard Balanced Index Fund Admiral Shares [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$100,001 - \$1,000,000	☒
Vanguard LifeStrategy Growth Fund Investor Shares [MF]		\$5,000,001 - \$25,000,000	Capital Gains, Dividends	\$100,001 - \$1,000,000	☒
Vanguard Small Cap Value Index Fund Admiral Shares [MF]		\$500,001 - \$1,000,000	Dividends	\$5,001 - \$15,000	☒
Vanguard Small Cap Value Index Fund ETF [MF]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	☒
Vanguard Total International Stock Index Fund Admiral Shares [MF]		\$1,000,001 - \$5,000,000	Dividends	\$15,001 - \$50,000	☒
Vanguard Total Stock Market Index Fund Admiral Shares [MF]		\$1,000,001 - \$5,000,000	Dividends	\$5,001 - \$15,000	☒

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Vanguard Total Stock Market Index Portfolio [5F]		\$15,001 - \$50,000	None		☐
LOCATION: MO					
Vanguard Total World Stock Index Fund Admiral Shares [MF]		\$500,001 - \$1,000,000	Dividends	\$15,001 - \$50,000	☒
Vanguard Total World Stock Index Fund ETF [EF]		\$1,000,001 - \$5,000,000	Dividends	\$15,001 - \$50,000	☒
Vanguard Value Index Fund ETF [EF]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	☐
Walmart Inc. (WMT) [ST]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	☐

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
DFA U.S. Large Cap Value Portfolio (DFLVX) [MF]		12/16/2025	P	\$1,001 - \$15,000	
DFA U.S. Core Equity 2 Portfolio (DFQTX) [MF]		03/31/2025	P	\$1,001 - \$15,000	
DFA U.S. Core Equity 2 Portfolio (DFQTX) [MF]		06/30/2025	P	\$1,001 - \$15,000	
DFA U.S. Core Equity 2 Portfolio (DFQTX) [MF]		09/30/2025	P	\$1,001 - \$15,000	
DFA U.S. Core Equity 2 Portfolio (DFQTX) [MF]		12/11/2025	P	\$1,001 - \$15,000	
DFA U.S. Small Cap Value Portfolio (DFSVX) [MF]		03/31/2025	P	\$1,001 - \$15,000	
DFA U.S. Small Cap Value Portfolio (DFSVX) [MF]		06/30/2025	P	\$1,001 - \$15,000	
DFA U.S. Small Cap Value Portfolio (DFSVX) [MF]		09/30/2025	P	\$1,001 - \$15,000	
DFA U.S. Small Cap Value Portfolio (DFSVX) [MF]		12/16/2025	P	\$1,001 - \$15,000	
DFA Global Allocation 60/40 Portfolio Inst Cl (DGSIX) [MF]		03/31/2025	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
DFA Global Allocation 60/40 Portfolio Inst Cl (DGSIX) [MF]		06/30/2025	P	\$1,001 - \$15,000	
DFA Global Allocation 60/40 Portfolio Inst Cl (DGSIX) [MF]		06/30/2025	P	\$1,001 - \$15,000	
DFA Global Allocation 60/40 Portfolio Inst Cl (DGSIX) [MF]		09/30/2025	P	\$1,001 - \$15,000	
DFA Global Allocation 60/40 Portfolio Inst Cl (DGSIX) [MF]		09/30/2025	P	\$1,001 - \$15,000	
DFA Global Allocation 60/40 Portfolio Inst Cl (DGSIX) [MF]		10/30/2025	S (partial)	\$500,001 - \$1,000,000	☒
DFA Global Allocation 60/40 Portfolio Inst Cl (DGSIX) [MF]		12/16/2025	P	\$1,001 - \$15,000	
DFA Global Allocation 60/40 Portfolio Inst Cl (DGSIX) [MF]		12/16/2025	P	\$1,001 - \$15,000	
DFA Global Allocation 60/40 Portfolio Inst Cl (DGSIX) [MF]		12/16/2025	P	\$1,001 - \$15,000	
DFA Global Allocation 60/40 Portfolio Inst Cl (DGSIX) [MF]		12/16/2025	P	\$1,001 - \$15,000	
DFA International Small Cap Value Portfolio (DISVX) [MF]		06/30/2025	P	\$1,001 - \$15,000	
DFA International Small Cap Value Portfolio (DISVX) [MF]		12/11/2025	P	\$1,001 - \$15,000	
DFA International Small Cap Value Portfolio (DISVX) [MF]		12/11/2025	P	\$1,001 - \$15,000	
iShares Ethereum Trust ETF (ETHA) [ST]		11/26/2025	P	\$500,001 - \$1,000,000	
iShares Bitcoin Trust ETF (IBIT) [ST]		10/30/2025	P	\$250,001 - \$500,000	
iShares Bitcoin Trust ETF (IBIT) [ST]		11/03/2025	P	\$250,001 - \$500,000	
iShares Core S&P Total U.S. Stock Market ETF (ITOT) [EF]		03/21/2025	P	\$1,001 - \$15,000	
iShares Core S&P Total U.S. Stock Market ETF (ITOT) [EF]		04/04/2025	P	\$100,001 - \$250,000	
iShares Core S&P Total U.S. Stock Market ETF (ITOT) [EF]		04/07/2025	P	\$100,001 - \$250,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
iShares Core S&P Total U.S. Stock Market ETF (ITOT) [EF]		06/20/2025	P	\$1,001 - \$15,000	
iShares Core S&P Total U.S. Stock Market ETF (ITOT) [EF]		09/19/2025	P	\$1,001 - \$15,000	
iShares Core S&P Total U.S. Stock Market ETF (ITOT) [EF]		12/19/2025	P	\$1,001 - \$15,000	
JPMorgan U.S. Government Money Market Fund Premier (OGSXX) [MF]		03/10/2025	S (partial)	\$15,001 - \$50,000	☐
JPMorgan U.S. Government Money Market Fund Premier (OGSXX) [MF]		04/02/2025	P	\$250,001 - \$500,000	
JPMorgan U.S. Government Money Market Fund Premier (OGSXX) [MF]		04/04/2025	S (partial)	\$100,001 - \$250,000	☐
JPMorgan U.S. Government Money Market Fund Premier (OGSXX) [MF]		04/07/2025	S (partial)	\$100,001 - \$250,000	☐
JPMorgan U.S. Government Money Market Fund Premier (OGSXX) [MF]		06/09/2025	S (partial)	\$15,001 - \$50,000	☐
JPMorgan U.S. Government Money Market Fund Premier (OGSXX) [MF]		09/09/2025	S (partial)	\$15,001 - \$50,000	☐
JPMorgan U.S. Government Money Market Fund Premier (OGSXX) [MF]		12/09/2025	S (partial)	\$15,001 - \$50,000	☐
Vanguard Lifestrategy Growth Fund (VASGX) [MF]		07/01/2025	P	\$15,001 - \$50,000	
Vanguard Lifestrategy Growth Fund (VASGX) [MF]		12/24/2025	P	\$50,001 - \$100,000	
Vanguard Lifestrategy Growth Fund (VASGX) [MF]		12/24/2025	P	\$50,001 - \$100,000	
Vanguard Lifestrategy Growth Fund (VASGX) [MF]		12/24/2025	P	\$1,001 - \$15,000	
Vanguard Balanced Index Fd Admiral Shs (VBIAX) [MF]		03/28/2025	P	\$1,001 - \$15,000	
Vanguard Balanced Index Fd Admiral Shs (VBIAX) [MF]		03/28/2025	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Vanguard Balanced Index Fd Admiral Shs (VBIAX) [MF]		07/01/2025	P	\$1,001 - \$15,000	
Vanguard Balanced Index Fd Admiral Shs (VBIAX) [MF]		07/07/2025	S (partial)	\$250,001 - \$500,000	☒
Vanguard Balanced Index Fd Admiral Shs (VBIAX) [MF]		09/30/2025	P	\$1,001 - \$15,000	
Vanguard Balanced Index Fd Admiral Shs (VBIAX) [MF]		10/08/2025	S (partial)	\$250,001 - \$500,000	☒
Vanguard Balanced Index Fd Admiral Shs (VBIAX) [MF]		12/24/2025	P	\$1,001 - \$15,000	
Vanguard Small-Cap Value ETF (VBR) [EF]		03/31/2025	P	\$1,001 - \$15,000	
Vanguard Small-Cap Value ETF (VBR) [EF]		12/24/2025	P	\$1,001 - \$15,000	
Vanguard 500 Index Fd Admiral Shs (VFIAX) [MF]		03/28/2025	P	\$1,001 - \$15,000	
Vanguard 500 Index Fd Admiral Shs (VFIAX) [MF]		07/01/2025	P	\$1,001 - \$15,000	
Vanguard 500 Index Fd Admiral Shs (VFIAX) [MF]		09/30/2025	P	\$1,001 - \$15,000	
Vanguard 500 Index Fd Admiral Shs (VFIAX) [MF]		12/23/2025	P	\$1,001 - \$15,000	
Vanguard S&P 500 ETF (VOO) [EF]		03/31/2025	P	\$1,001 - \$15,000	
Vanguard S&P 500 ETF (VOO) [EF]		07/02/2025	P	\$1,001 - \$15,000	
Vanguard S&P 500 ETF (VOO) [EF]		10/01/2025	P	\$1,001 - \$15,000	
Vanguard S&P 500 ETF (VOO) [EF]		12/24/2025	P	\$1,001 - \$15,000	
Vanguard Small-Cap Value Index Fd Admiral (VSIAX) [MF]		03/28/2025	P	\$1,001 - \$15,000	
Vanguard Small-Cap Value Index Fd Admiral (VSIAX) [MF]		07/01/2025	P	\$1,001 - \$15,000	
Vanguard Small-Cap Value Index Fd Admiral (VSIAX) [MF]		09/30/2025	P	\$1,001 - \$15,000	
Vanguard Small-Cap Value Index Fd Admiral (VSIAX) [MF]		12/23/2025	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Vanguard Total World Stock Index ETF (VT) [EF]		03/25/2025	P	\$1,001 - \$15,000	
Vanguard Total World Stock Index ETF (VT) [EF]		04/02/2025	P	\$250,001 - \$500,000	
Vanguard Total World Stock Index ETF (VT) [EF]		06/24/2025	P	\$1,001 - \$15,000	
Vanguard Total World Stock Index ETF (VT) [EF]		09/23/2025	P	\$1,001 - \$15,000	
iShares Bitcoin Trust ETF (IBIT) [ST]		06/10/2025	S (partial)	\$1,001 - \$15,000	☒
iShares Bitcoin Trust ETF (IBIT) [ST]		09/12/2025	S (partial)	\$1,001 - \$15,000	☒
iShares Bitcoin Trust ETF (IBIT) [ST]		12/08/2025	S (partial)	\$1,001 - \$15,000	☒
Dimensional U.S. Core Equity 2 ETF (DFAC) [EF]		03/27/2025	P	\$1,001 - \$15,000	
Dimensional U.S. Core Equity 2 ETF (DFAC) [EF]		06/26/2025	P	\$1,001 - \$15,000	
Dimensional U.S. Core Equity 2 ETF (DFAC) [EF]		09/25/2025	P	\$1,001 - \$15,000	
Dimensional U.S. Core Equity 2 ETF (DFAC) [EF]		12/18/2025	P	\$1,001 - \$15,000	
DFA Emerging Markets Value Portfolio (DFEVX) [MF]		12/16/2025	P	\$1,001 - \$15,000	
International Core Equity 2 Portfolio (DFIEX) [MF]		03/31/2025	P	\$1,001 - \$15,000	
International Core Equity 2 Portfolio (DFIEX) [MF]		06/30/2025	P	\$1,001 - \$15,000	
International Core Equity 2 Portfolio (DFIEX) [MF]		09/30/2025	P	\$1,001 - \$15,000	
International Core Equity 2 Portfolio (DFIEX) [MF]		12/11/2025	P	\$1,001 - \$15,000	
DFA U.S. Large Cap Value Portfolio (DFLVX) [MF]		03/31/2025	P	\$1,001 - \$15,000	
DFA U.S. Large Cap Value Portfolio (DFLVX) [MF]		06/30/2025	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
DFA U.S. Large Cap Value Portfolio (DFLVX) [MF]		09/30/2025	P	\$1,001 - \$15,000	
Vanguard Total World Stock Index ETF (VT) [EF]		12/23/2025	P	\$1,001 - \$15,000	
Vanguard Total International Stock Index Fd Admiral (VTIAX) [MF]		03/24/2025	P	\$1,001 - \$15,000	
Vanguard Total International Stock Index Fd Admiral (VTIAX) [MF]		06/23/2025	P	\$1,001 - \$15,000	
Vanguard Total International Stock Index Fd Admiral (VTIAX) [MF]		09/22/2025	P	\$1,001 - \$15,000	
Vanguard Total International Stock Index Fd Admiral (VTIAX) [MF]		12/22/2025	P	\$15,001 - \$50,000	
Vanguard Total International Stock Index Fd Admiral (VTIAX) [MF]		12/22/2025	P	\$1,001 - \$15,000	
Vanguard Total Stock Market Index Fd Admiral Shs (VTSAX) [MF]		03/28/2025	P	\$1,001 - \$15,000	
Vanguard Total Stock Market Index Fd Admiral Shs (VTSAX) [MF]		07/01/2025	P	\$1,001 - \$15,000	
Vanguard Total Stock Market Index Fd Admiral Shs (VTSAX) [MF]		09/30/2025	P	\$1,001 - \$15,000	
Vanguard Total Stock Market Index Fd Admiral Shs (VTSAX) [MF]		12/23/2025	P	\$1,001 - \$15,000	
Vanguard Total World Stock Index Fund Admiral Shares (VTWAX) [MF]		03/24/2025	P	\$1,001 - \$15,000	
Vanguard Total World Stock Index Fund Admiral Shares (VTWAX) [MF]		06/23/2025	P	\$1,001 - \$15,000	
Vanguard Total World Stock Index Fund Admiral Shares (VTWAX) [MF]		09/22/2025	P	\$1,001 - \$15,000	
Vanguard Total World Stock Index Fund Admiral Shares (VTWAX) [MF]		12/22/2025	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Strategy Inc - Class A Common Stock (MSTR) [ST]		10/21/2025	S	\$15,001 - \$50,000	☐
iShares Bitcoin Trust ETF (IBIT) [ST]		10/21/2025	P	\$15,001 - \$50,000	
iShares Bitcoin Trust ETF (IBIT) [ST]		10/21/2025	P	\$50,001 - \$100,000	

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	TriState Capital Bank	December 2021 - Present	Line of Credit Against Investment Account	\$5,000,001 - \$25,000,000
	Capital One Credit Card	On Going balance in the account	Credit Card	\$15,001 - \$50,000
	UBS Credit Card	On Going balance in the account	Credit Card Purchases	\$15,001 - \$50,000
	Old National Bank	2018	Rental property in Ann Arbor	\$1,000,001 - \$5,000,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Congressman	U.S. Congress
Trustee	Thanedar Neil Irrev Trust
Trustee	Thanedar Samir Irrev Trust
Trustee	Shri Thanedar Living Trust

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
2021	Congressman Thanedar and State of Michigan	Retirement plan to be paid out upon eligibility. No longer contributing.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Shri Thanedar , 08/12/2026