



Filing ID #10075193

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Rudy C. Yakym III
Status: Member
State/District: IN02

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2025
Filing Date: 08/13/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Lake City Bank [BA] DESCRIPTION: Personal Checking	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	☐
RCY Holdings, Inc. [OL] LOCATION: Granger, IN, US DESCRIPTION: Asset Management and Real Estate Services	SP	\$50,001 - \$100,000	Ordinary Business Income	\$5,001 - \$15,000	☐
Residence [RP] LOCATION: Granger, IN, US	JT	\$500,001 - \$1,000,000	None		☐
Straight Line Data Networks [OL] LOCATION: Granger, IN, US DESCRIPTION: Network Services	SP	\$1,001 - \$15,000	Ordinary Business Income	\$2,501 - \$5,000	☐
CollegeChoice 529 Direct Savings Plan ⇒ 2030 Enrollment Portfolio [5F] LOCATION: IN		\$1,001 - \$15,000	Tax-Deferred		☐
CollegeChoice 529 Direct Savings Plan ⇒ 2033 Enrollment Portfolio [5F]		\$15,001 - \$50,000	Tax-Deferred		☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LOCATION: IN					
CollegeChoice 529 Direct Savings Plan ⇒ 2036 Enrollment Portfolio [5F]		\$15,001 - \$50,000	Tax-Deferred		☐
LOCATION: IN					
GLC Stabilized Income Fund I, LLC ⇒ GLC Stabalized Income Fund I [HE]	JT	\$250,001 - \$500,000	Distributions	\$15,001 - \$50,000	☐
DESCRIPTION: Fund manager letter on file with the Committee on Ethics					
Heartland Ventures Fund II LP ⇒ Aldoa Inc [OL]	JT	\$1,001 - \$15,000	None		☐
LOCATION: New York, NY, US					
DESCRIPTION: Project Management Software for Consultants and Engineers					
Heartland Ventures Fund II LP ⇒ Bond Studio, Inc. [OL]	JT	\$1,001 - \$15,000	None		☒
LOCATION: Daimond Bar, CA, US					
DESCRIPTION: Enterprise AI software for the construction and materials industry					
Heartland Ventures Fund II LP ⇒ Claira Technologies, Inc. [OL]	JT	\$1,001 - \$15,000	None		☐
LOCATION: Grand Rapids, MI, US					
DESCRIPTION: Human Resources Data Analytics					
Heartland Ventures Fund II LP ⇒ Enaia, Inc. [OL]	JT	\$1,001 - \$15,000	None		☐
LOCATION: New York, NY, US					
DESCRIPTION: Commercial Real Estate Broker Software					
Heartland Ventures Fund II LP ⇒ Firmus AI, Inc (fka FIRMUS) [OL]	JT	None	Capital Gains	\$15,001 - \$50,000	☒
LOCATION: Brooklyn, NY, US					
DESCRIPTION: Construction Risk Management. Sold in 2025.					
Heartland Ventures Fund II LP ⇒ Fulfilld [OL]	JT	None	None		☐
LOCATION: Denver, CO, US					
DESCRIPTION: Warehouse Management System Software. Position written off by Heartland Ventures II LP as having no value.					
Heartland Ventures Fund II LP ⇒ GenLogs Corporation [OL]	JT	\$1,001 - \$15,000	None		☐
LOCATION: Arlington, VA, US					
DESCRIPTION: Freight Intelligence					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Heartland Ventures Fund II LP ⇒ Industrial AI, Inc (d/b/a Endeavor AI) [OL] LOCATION: San Francisco, CA, US DESCRIPTION: Manufacturer and Distributor AI	JT	\$15,001 - \$50,000	None		☐
Heartland Ventures Fund II LP ⇒ Laborup, Inc [OL] LOCATION: San Mateo, CA, US DESCRIPTION: AI-supported Manufacturing Job Recruiter	JT	\$1 - \$1,000	None		☐
Heartland Ventures Fund II LP ⇒ Parkade [OL] LOCATION: San Francisco, CA, US DESCRIPTION: Parking Utilization App	JT	\$1,001 - \$15,000	None		☐
Heartland Ventures Fund II LP ⇒ Parspec [OL] LOCATION: San Francisco, CA, US DESCRIPTION: Construction Product Management	JT	\$1,001 - \$15,000	None		☐
Heartland Ventures Fund II LP ⇒ Pear Commerce, Inc. [OL] LOCATION: Minneapolis, MN, US DESCRIPTION: Retail ecommerce enablement platform for omnichannel brands	JT	\$1,001 - \$15,000	None		☐
Heartland Ventures Fund II LP ⇒ ProjectMark [OL] LOCATION: San Francisco, CA, US DESCRIPTION: CRM for Construction Firms	JT	\$1,001 - \$15,000	None		☐
Heartland Ventures Fund II LP ⇒ Third Wave Automation [OL] LOCATION: Union City, CA, US DESCRIPTION: Supply Chain Automation	JT	\$1,001 - \$15,000	None		☐
Hilltop Wealth ⇒ Invesco S&P 500 Equal Weight Technology ETF (RSPT) [EF]	JT	\$15,001 - \$50,000	Tax-Deferred		☐
Hilltop Wealth ⇒ iShares Core MSCI Total International Stock ETF (IXUS) [EF]	JT	\$1,001 - \$15,000	Tax-Deferred		☐
Hilltop Wealth ⇒ iShares Core S&P Small-Cap ETF (IJR) [EF]	JT	\$15,001 - \$50,000	Tax-Deferred		☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Hilltop Wealth ⇒ iShares MSCI Emerging Markets Min Vol Factor ETF (EEMV) [EF]	JT	\$1,001 - \$15,000	Tax-Deferred		☐
Hilltop Wealth ⇒ iShares MSCI Global Min Vol Factor ETF (ACWV) [EF]	JT	\$1,001 - \$15,000	Tax-Deferred		☐
Hilltop Wealth ⇒ iShares Russell 2000 Value ETF (IWN) [EF]	JT	\$1,001 - \$15,000	Tax-Deferred		☐
Hilltop Wealth ⇒ iShares S&P Mid-Cap 400 Growth ETF (IJK) [EF]	JT	\$1,001 - \$15,000	Tax-Deferred		☐
Hilltop Wealth ⇒ SPDR Portfolio S&P 400 Mid Cap ETF (SPMD) [EF]	JT	\$15,001 - \$50,000	Tax-Deferred		☐
Hilltop Wealth ⇒ SPDR S&P 500 (SPY) [EF]	JT	\$50,001 - \$100,000	Tax-Deferred		☐
Hilltop Wealth ⇒ SPDR S&P Aerospace & Defense ETF (XAR) [EF]	JT	\$15,001 - \$50,000	Tax-Deferred		☐
Hilltop Wealth ⇒ Vanguard Information Tech ETF (VGT) [EF]	JT	\$15,001 - \$50,000	Tax-Deferred		☐
Kem Krest 401k ⇒ MFS Mid Cap Growth Fund Class R6 (OTCKX) [MF]		\$15,001 - \$50,000	Tax-Deferred		☐
Kem Krest 401k ⇒ New World Fund, Inc. Cl R-6 (RNWGX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
Kem Krest 401k ⇒ Nuveen Large Cap Growth Index Fund R6 (TILIX) [MF]		\$15,001 - \$50,000	Tax-Deferred		☐
Real Estate LLCs ⇒ Industrial 1 [RP] LOCATION: South Bend, IN, US	JT	\$1,000,001 - \$5,000,000	Rent	\$100,001 - \$1,000,000	☐
Real Estate LLCs ⇒ Industrial 2 [RP] LOCATION: South Bend, IN, US		\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	☐
Real Estate LLCs ⇒ Industrial 3 [RP]	JT	\$1,000,001 - \$5,000,000	Rent	\$50,001 - \$100,000	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LOCATION: Goshen, IN, US					
Real Estate LLCs ⇒ Industrial 5 [RP]	JT	\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	☐
LOCATION: Nappanee, IN, US					
Real Estate LLCs ⇒ Industrial 6 [RP]	JT	\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	☐
LOCATION: Goshen, IN, US					
Real Estate LLCs ⇒ Industrial 7 [RP]	JT	\$15,001 - \$50,000	None		☒
LOCATION: Hammond, IN, US					
Real Estate LLCs ⇒ Mixed Use 1 [RP]	JT	\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	☐
LOCATION: Manistee, MI, US					
Real Estate LLCs ⇒ Mixed Use 3 [RP]	JT	\$1,001 - \$15,000	None		☐
LOCATION: South Bend, IN, US					
Real Estate LLCs ⇒ Mixed Use 4 [RP]	JT	\$15,001 - \$50,000	None		☐
LOCATION: West Des Moines, IA, US					
Real Estate LLCs ⇒ Mixed Use 5 [RP]	JT	\$15,001 - \$50,000	None		☐
LOCATION: Carmel, IN, US					
Real Estate LLCs ⇒ Multi-Family 1 [RP]	JT	\$1,001 - \$15,000	None		☐
LOCATION: Charlotte, NC, US					
Real Estate LLCs ⇒ Multi-Family 2 [RP]	JT	\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	☐
LOCATION: Mundelein, IL, US					
Real Estate LLCs ⇒ Multi-Family 7 [RP]	JT	\$100,001 - \$250,000	None		☒
LOCATION: Katy, TX, US					
Real Estate LLCs ⇒ Multi-Family 8 [RP]	JT	\$15,001 - \$50,000	None		☒
LOCATION: Fox Lake, IL, US					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Real Estate LLCs ⇒ Multi-Family 9 [RP] LOCATION: Katy, TX, US	JT	\$50,001 - \$100,000	None		☐
Real Estate LLCs ⇒ Office 1 [RP] LOCATION: South Bend, IN, US		\$100,001 - \$250,000	Rent	\$2,501 - \$5,000	☐
Real Estate LLCs ⇒ Retail 1 [RP] LOCATION: Elkhart, IN, US	JT	\$100,001 - \$250,000	Rent	\$2,501 - \$5,000	☐
Real Estate LLCs ⇒ Retail 2 [RP] LOCATION: Greencastle, IN, US	JT	\$1,000,001 - \$5,000,000	Rent	\$50,001 - \$100,000	☐
Real Estate LLCs ⇒ Andalusia Sun II, LLC ⇒ Retail B [RP] LOCATION: Cheyenne, WY, US	JT	\$1,001 - \$15,000	Rent	\$1 - \$200	☐
Real Estate LLCs ⇒ Andalusia Sun II, LLC ⇒ Retail E [RP] LOCATION: Eau Claire, WI, US	JT	\$15,001 - \$50,000	Rent	\$1 - \$200	☐
Real Estate LLCs ⇒ Andalusia Sun II, LLC ⇒ Retail F [RP] LOCATION: Stockbridge, MI, US	JT	\$15,001 - \$50,000	Rent	\$1 - \$200	☐
Real Estate LLCs ⇒ Andalusia Sun II, LLC ⇒ Retail G [RP] LOCATION: Mount Pleasant, SC, US	JT	\$15,001 - \$50,000	Rent	\$1 - \$200	☐
Real Estate LLCs ⇒ Andalusia Sun II, LLC ⇒ Retail H [RP] LOCATION: Las Vegas, NV, US DESCRIPTION: Andalusia Sun II, LLC, made a like-kind exchange with Retail P. No additional investment was made.	JT	None	Rent	None	☐
Real Estate LLCs ⇒ Andalusia Sun II, LLC ⇒ Retail I [RP] LOCATION: Las Vegas, NV, US	JT	\$15,001 - \$50,000	Rent	\$1 - \$200	☐
Real Estate LLCs ⇒ Andalusia Sun II, LLC ⇒ Retail P [RP] LOCATION: Menomine, WI, US	JT	\$15,001 - \$50,000	Rent	\$1 - \$200	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Andalusia Sun II, LLC, made a like-kind exchange for Retail H. No additional investment was made.					
Real Estate LLCs ⇒ Andalusia Sun III, LLC ⇒ Retail III - A [RP]		\$50,001 - \$100,000	None		☒
LOCATION: Tampa, FL, US					
Real Estate LLCs ⇒ Andalusia Sun, LLC ⇒ Retail A [RP]	JT	\$1,001 - \$15,000	Rent	\$1 - \$200	☐
LOCATION: Austin, TX, US					
Real Estate LLCs ⇒ Andalusia Sun, LLC ⇒ Retail C [RP]	JT	\$1,001 - \$15,000	Rent	\$1 - \$200	☐
LOCATION: Coldwater, MI, US					
Real Estate LLCs ⇒ Andalusia Sun, LLC ⇒ Retail D [RP]	JT	\$1,001 - \$15,000	Rent	\$1 - \$200	☐
LOCATION: New Baltimore, MI, US					
Real Estate LLCs ⇒ Andalusia Sun, LLC ⇒ Retail J [RP]	JT	\$1,001 - \$15,000	Rent	\$1 - \$200	☐
LOCATION: East Moline, IL, US DESCRIPTION: Portfolio Diversification; No Change in Overall LLC Value					
Real Estate LLCs ⇒ Andalusia Sun, LLC ⇒ Retail K [RP]	JT	\$1,001 - \$15,000	Rent	\$1 - \$200	☐
LOCATION: Milan, IL, US DESCRIPTION: Portfolio Diversification; No Change in Overall LLC Value					
Real Estate LLCs ⇒ Andalusia Sun, LLC ⇒ Retail L [RP]	JT	\$1,001 - \$15,000	Rent	\$1 - \$200	☐
LOCATION: Cedar Falls, IA, US DESCRIPTION: Portfolio Diversification; No Change in Overall LLC Value					
Real Estate LLCs ⇒ Andalusia Sun, LLC ⇒ Retail N [RP]	JT	\$1,001 - \$15,000	Rent	\$1 - \$200	☐
LOCATION: Macomb, MI, US DESCRIPTION: Portfolio Diversification; No Change in Overall LLC Value					
Real Estate LLCs ⇒ Andalusia Sun, LLC ⇒ Retail O [RP]	JT	\$1,001 - \$15,000	Rent	\$1 - \$200	☐
LOCATION: Baton Rouge, LA, US DESCRIPTION: Portfolio Diversification; No Change in Overall LLC Value					
Schwab (formerly TD Ameritrade) ⇒ Treasury Bills [GS]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	☒

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: See Purchase Transaction on Sch. B					
Sterling Organization ⇒ Multi-Family 4 - Sterling Asheville Apartments, LLC [RP] LOCATION: Ashville, NC, US		\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	☐
Sterling Organization ⇒ Multi-Family 5 - Sterling Charleston Apartments III, LLC [RP] LOCATION: North Charleston, SC, US DESCRIPTION: See Purchase Transaction on Sch. B		\$15,001 - \$50,000	Interest	\$2,501 - \$5,000	☐
Sterling Organization ⇒ Multi-Family 6 - Sterling Gallatin Apartments, LLC [RP] LOCATION: Gallatin, TN, US DESCRIPTION: Property and investment transferred from Sterling Gallatin Apartments, LLC. See Sch. B for Exchange.		None	Interest	\$2,501 - \$5,000	☒
Sterling Organization ⇒ Self-Storage 2 - Sterling Boyer St. Opportunity Zone Fund, LLC [RP] LOCATION: Charlotte, NC, US DESCRIPTION: See Purchase Transaction on Sch. B		\$50,001 - \$100,000	None		☐
Sterling Organization ⇒ Sterling Glen at Alexander, LLC ⇒ Multi-Family 3 [RP] LOCATION: Augusta, GA, US		\$50,001 - \$100,000	None		☐
Sterling Organization ⇒ Sterling Real Estate Development Fund II, LLC ⇒ Multi-Family 6 [RP] LOCATION: Gallatin, TN, US DESCRIPTION: Property and investment transferred from Sterling Gallatin Apartments, LLC. See Sch. B for Exchange.		\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	☒
Sterling Organization ⇒ Sterling Self Storage Fund VII, LP ⇒ Self-Storage 1 A [RP] LOCATION: Fairburn, GA, US		\$50,001 - \$100,000	None		☐
Sterling Organization ⇒ Sterling Self Storage Fund VII, LP ⇒ Self-Storage 1 B [RP] LOCATION: Lawrenceville, GA, US		\$50,001 - \$100,000	None		☐
Sterling Organization ⇒ Sterling Self Storage Fund VII,		\$50,001 -	None		☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LP ⇒ Self-Storage 1 C [RP] LOCATION: Farragut, TN, US		\$100,000			

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Real Estate LLCs ⇒ Andalusia Sun III, LLC ⇒ Retail III-A [RP] LOCATION: Tampa, FL, US		11/17/2025	P	\$50,001 - \$100,000	
Real Estate LLCs ⇒ Multi-Family 7 [RP] LOCATION: Katy, TX, US	JT	03/25/2025	P	\$100,001 - \$250,000	
Real Estate LLCs ⇒ Multi-Family 8 [RP] LOCATION: Fox Lake, IL, US	JT	08/08/2025	P	\$15,001 - \$50,000	
Real Estate LLCs ⇒ Multi-Family 9 [RP] LOCATION: Katy, TX, US	JT	10/21/2025	P	\$50,001 - \$100,000	
Sterling Organization ⇒ Multit-Family 6 - Sterling Gallatin Apartments, LLC [RP] LOCATION: Gallatin, TN, US DESCRIPTION: Property and Investment transferred from Sterling Gallatin Apartments, LLC to Sterling Real Estate Development Fund II, LLC		01/23/2025	E	\$15,001 - \$50,000	
Sterling Organization ⇒ Sterling Real Estate Development Fund II, LLC ⇒ Multi-Family 6 [RP] LOCATION: Gallatin, TN, US DESCRIPTION: Property and Investment transferred from Sterling Gallatin Apartments, LLC to Sterling Real Estate Development Fund II, LLC		01/23/2025	E	\$50,001 - \$100,000	
Schwab (formerly TD Ameritrade) ⇒ Treasury Bill (3-Month, Matures 5/1/2025) [GS]		01/27/2025	P	\$15,001 - \$50,000	
Schwab (formerly TD Ameritrade) ⇒ Treasury Bill (3-Month, Matures 8/7/2025) [GS]		05/05/2025	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Schwab (formerly TD Ameritrade) ⇒ Treasury Bill (3-month, matures 11/20/2025) [GS]		08/18/2025	P	\$15,001 - \$50,000	
Schwab (formerly TD Ameritrade) ⇒ Treasury Bill (3-month, matures 3/26/26) [GS]		12/23/2025	P	\$15,001 - \$50,000	
Real Estate LLCs ⇒ Industrial 7 [RP] LOCATION: Hammond, IN, US DESCRIPTION: Additional capital contribution	JT	04/08/2025	P	\$1,001 - \$15,000	
Heartland Ventures Fund II LP ⇒ Bond Studio, Inc. [OL] LOCATION: Diamond Bar, CA, US DESCRIPTION: Partnership applied additional capital contribution.	JT	06/30/2025	P	\$1,001 - \$15,000	
Heartland Ventures Fund II LP ⇒ Firmus AI, Inc (fka FIRMUS) [OL] LOCATION: Brooklyn, NY, US DESCRIPTION: Company exited Partnership portfolio; Partnership made capital distribution	JT	12/15/2025	S	\$1,001 - \$15,000	☒

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Elkhart Christian Academy	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	INOVA FCU (Elkhart, IN)	June 2025	Morgage on Industrial #1	\$500,001 - \$1,000,000
	COMMENTS: Refinanced Northwest Bank (Warren, PA, November 2018) Loan with INOVA FCU			
	Centier Bank (Merrillville, IN)	October 2000	Mortgage on Industrial #2	\$100,001 - \$250,000
JT	Horizon Bank (Michgan City, IN)	May 2021	Home Mortgage	\$250,001 - \$500,000
JT	Centier Bank (Merrillville, IN)	December 2020	Business Line of Credit	\$250,001 - \$500,000

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Centier Bank (Merrillville, IN)	July 2024	Mortgage on Industrial #3	\$1,000,001 - \$5,000,000
	COMMENTS: Refianced Lake City Bank (Warsaw, IN) September 2017 Mortgage on Industrial #3.			
JT	Centier Bank (Merrillville, IN)	December 2020	Mortgage on Industrial #5	\$500,001 - \$1,000,000
JT	INOVA FCU (Elkhart, IN)	October 2021	Morgage on Retail #2	\$1,000,001 - \$5,000,000
	MOHELA (Chesterfield, MO) o US Department of Education	August 2009	Student Loan	\$50,001 - \$100,000
JT	United FCU	June 2017	Mortgage on Mixed Use #1	\$15,001 - \$50,000
JT	Centier Bank (Merrillville, IN)	May 2021	Mortgage on Industrial #6	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Member	Cassopolis Street Investors, LLC
COMMENTS: Real Estate Holdings Disclosed on Sch. A	
Officer	Straight Line Data Networks
COMMENTS: Network Services Company Disclosed on Sch. A	
Member	SB Industrial Investors, LLC
Member	PWA South Bend, LP
COMMENTS: Real Estate Holdings Disclosed on Sch. A (Reported as GLC South Bend, LLC on 2023 report)	
Member	Camdon Park Investors, LLC
COMMENTS: Real Estate Holdings Disclosed on Sch. A	
Officer	Filer Street Commercial Condominium Association
COMMENTS: Michiagn Domestic Nonprofit Corporation connected to Real Estate Holdings disclosed on Sch. A	
Member	RCY3, LLC
COMMENTS: Real Estate Holdings Disclosed on Sch. A	
Manager	2408 LWE, LLC
Manager	1904 Kenmore, LLC
COMMENTS: Real Estate Holdings Disclosed on Sch. A	

Position	Name of Organization
Officer	RCY Holdings, Inc.
COMMENTS: Asset Management and Real Estate Services Company Disclosed on Sch. A	
Manager	Up North Capital, LLC
COMMENTS: Real Estate Holdings Disclosed on Sch. A	
Manager	506 S Oakland, LLC

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
June 2019	Kem Krest - Rudy Yakym	Continued participation in former employer's 401(k) plan. See Sch. A for assets. No additional contributions or employer match after end of employment

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- CollegeChoice 529 Direct Savings Plan
LOCATION: IN
DESCRIPTION: Administered by Indiana Education Savings Authority
- Kem Krest 401k
- Sterling Organization ⇒ Sterling Self Storage Fund VII, LP
- Real Estate LLCs ⇒ Andalusia Sun, LLC (Owner: JT)
LOCATION: US
- GLC Stabilized Income Fund I, LLC (Owner: JT)
LOCATION: South Bend, IN, US
- Real Estate LLCs ⇒ Andalusia Sun III, LLC
LOCATION: US
- Sterling Organization ⇒ Sterling Glen at Alexander, LLC
- Real Estate LLCs
LOCATION: US

- Sterling Organization ⇒ Sterling Real Estate Development Fund II, LLC
LOCATION: US
- Hilltop Wealth (Owner: JT)
- Sterling Organization
DESCRIPTION: private equity real estate investment management and services
- Real Estate LLCs (Owner: JT)
LOCATION: US
- Heartland Ventures Fund II LP (Owner: JT)
DESCRIPTION: Venture Capital Fund
- Real Estate LLCs ⇒ Andalusia Sun II, LLC (Owner: JT)
LOCATION: US
- Schwab (formerly TD Ameritrade)
LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Rudy C. Yakym III, 08/13/2026