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FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Rick Larsen
Status: Member
State/District: WA02

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2025
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SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Riversource indexed universal life insurance/S&P 500 Indexed Account [WU] DESCRIPTION: \$350 monthly premium for life insurance totalling \$4200 annually		\$100,001 - \$250,000	None		☐
Riversource RAVA 5 Advantage Variable Annuity/VP Moderate Portfolio Class 2 [MF] DESCRIPTION: Annuity that holds mutual fund. Retirement asset		\$1,001 - \$15,000	None		☐
Ameriprise One Account ⇒ Ameriprise Insured Money Market [BA] DESCRIPTION: Money market account within the Ameriprise One Financial Account	JT	\$1 - \$1,000	Interest	\$.12	☐
Ameriprise One Account ⇒ CNL Healthcare Properties Inc (widely held) [RE] DESCRIPTION: Changed reporting format to be consistent with other assets Asset sold in March 2026; will report in FD FY26 report	JT	\$1,001 - \$15,000	None		☐
Ameriprise One Account ⇒ Fidelity Insti Money Market Funds Money Market Port - Inst Cl (FNSXX) [MF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	☐
Ameriprise One Account ⇒ Western Asset Intermediate-Term Municipals Fund Class A (SBLTX) [MF] DESCRIPTION: Changed reporting to be consistent with other assets	JT	\$1 - \$1,000	None		☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Richard R Larsen and Tiia I Karlen Revocable Living Trust Fund 2 ⇒ American Century Focused Dynamic Growth Fund - I Class (ACFSX) [MF]	JT	\$1,001 - \$15,000	None		☐
Richard R Larsen and Tiia I Karlen Revocable Living Trust Fund 2 ⇒ Baron Focused Growth Fund Inst Shs (BFGIX) [MF]	JT	\$1,001 - \$15,000	None		☐
Richard R Larsen and Tiia I Karlen Revocable Living Trust Fund 2 ⇒ ClearBridge Select Fd I (LBFIX) [MF]	JT	\$1,001 - \$15,000	None		☐
Richard R Larsen and Tiia I Karlen Revocable Living Trust Fund 2 ⇒ Eaton Vance Emerging and Frontier Countries Equity Fund I (EICOX) [MF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	☐
Richard R Larsen and Tiia I Karlen Revocable Living Trust Fund 2 ⇒ Fidelity Advisor Growth Opportunities Fund: Class I (FAGCX) [MF]	JT	\$1,001 - \$15,000	None		☐
Richard R Larsen and Tiia I Karlen Revocable Living Trust Fund 2 ⇒ Fidelity Advisor International Small Cap Fund: Class I (FIXIX) [MF]	JT	\$1 - \$1,000	Dividends	None	☐
Richard R Larsen and Tiia I Karlen Revocable Living Trust Fund 2 ⇒ Oberweis Small-Cap Opportunities Fund Institutional Class (OBSIX) [MF]	JT	\$1,001 - \$15,000	None		☐
Richard R Larsen and Tiia I Karlen Revocable Living Trust Fund 2 ⇒ PGIM Jennison International Opportunities Fund Class Z (PWJZX) [MF]	JT	\$1,001 - \$15,000	None		☐
Richard R Larsen and Tiia I Karlen Revocable Trust ⇒ ACC Cash Reserve Certificate [BA]	JT	None	Interest	None	☐
DESCRIPTION: Moved balance (\$1,001) into ONE Account in 2022. End value is 0. Keeping in portfolio for possible future use					
Richard R Larsen and Tiia I Karlen Revocable Trust ⇒ Condo Property, Everett WA [RP]	JT	\$250,001 - \$500,000	None		☐
LOCATION: Everett, WA, US					
DESCRIPTION: Created Revocable Living Trust on March 18, 2018. Moved Everett property to the RLT on March 27, 2018					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Richard R Larsen and Tiia I Karlen Revocable Trust ⇒ Federal Congressional Credit Union/Money Market Account [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	☐
Richard R Larsen and Tiia I Karlen Revocable Trust Fund 1 ⇒ Ameriprise Insured Money Market [BA]	JT	\$1,001 - \$15,000	Interest	\$1.63	☐
Richard R Larsen and Tiia I Karlen Revocable Trust Fund 1 ⇒ Columbia Strategic Municipal Income Fund Class I (CATZX) [MF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	☐
Richard R Larsen and Tiia I Karlen Revocable Trust Fund 1 ⇒ First Eagle High Yield Municipal Fund Class I (FEHIX) [MF]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	☒
Richard R Larsen and Tiia I Karlen Revocable Trust Fund 1 ⇒ Goldman Sachs Dynamic Municipal Income Fund - Investor Class (GUIRX) [MF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	☐
Richard R Larsen and Tiia I Karlen Revocable Trust Fund 1 ⇒ Invesco SteelPath MLP Alpha Fund Class Y (MLPOX) [MF]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	☐
Richard R Larsen and Tiia I Karlen Revocable Trust Fund 1 ⇒ JHF Municipal Opportunities Fund - Class I (JTBDX) [MF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	☐
Richard R Larsen and Tiia I Karlen Revocable Trust Fund 1 ⇒ NYLI Cushing MLP Premier Fund Class I (CSHZX) [MF]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	☐
Richard R Larsen and Tiia I Karlen Revocable Trust Fund 1 ⇒ NYLI MacKay Strategic Muni Allocation Fund Class I (MTFGX) [MF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	☐
Richard R Larsen and Tiia I Karlen Revocable Trust Fund 1 ⇒ PGIM Jennison MLP Fund Class Z (PRPZX) [MF]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	☐
Richard R Larsen IRA ⇒ Abbott Laboratories Common Stock (ABT) [ST] DESCRIPTION: Dividend income reinvested into IRA asset		\$1,001 - \$15,000	Tax-Deferred		☒
Richard R Larsen IRA ⇒ Alphabet Inc. - Class A Common Stock (GOOGL) [ST] DESCRIPTION: Dividend income reinvested into IRA asset		\$1,001 - \$15,000	Tax-Deferred		☒
Richard R Larsen IRA ⇒ American Electric Power Company, Inc. (AEP) [ST] DESCRIPTION: Dividend income reinvested into asset		\$1,001 - \$15,000	Tax-Deferred		☒

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Richard R Larsen IRA ⇒ American Express Company Common Stock (AXP) [ST] DESCRIPTION: Dividend income reinvested into IRA asset		\$1,001 - \$15,000	Tax-Deferred		☒
Richard R Larsen IRA ⇒ American Water Works Company, Inc. (AWK) [ST] DESCRIPTION: Dividend income reinvested into IRA asset		\$1,001 - \$15,000	Tax-Deferred		☐
Richard R Larsen IRA ⇒ Ameriprise Brokerage Account/Ameriprise Insured Money Market [BA] DESCRIPTION: Money market account within IRA		\$1 - \$1,000	Interest	\$1.36	☐
Richard R Larsen IRA ⇒ Amgen Inc. (AMGN) [ST] DESCRIPTION: Dividend income reinvested into IRA asset		\$1,001 - \$15,000	Tax-Deferred		☐
Richard R Larsen IRA ⇒ Apple Inc. (AAPL) [ST] DESCRIPTION: Dividend income reinvested into IRA asset		\$1,001 - \$15,000	Tax-Deferred		☐
Richard R Larsen IRA ⇒ Broadcom Inc. (AVGO) [ST] DESCRIPTION: Dividend income reinvested into IRA asset		\$1,001 - \$15,000	Tax-Deferred		☐
Richard R Larsen IRA ⇒ Broadridge Financial Solutions, Inc. Common Stock (BR) [ST] DESCRIPTION: Dividend income reinvested into IRA asset		\$1,001 - \$15,000	Tax-Deferred		☒
Richard R Larsen IRA ⇒ Cintas Corporation - Common Stock (CTAS) [ST] DESCRIPTION: Dividend income reinvested into IRA asset		\$1,001 - \$15,000	Tax-Deferred		☒
Richard R Larsen IRA ⇒ Costco Wholesale Corporation (COST) [ST] DESCRIPTION: Dividend income reinvested into IRA asset		\$1,001 - \$15,000	Tax-Deferred		☐
Richard R Larsen IRA ⇒ EOG Resources, Inc. (EOG) [ST] DESCRIPTION: Dividend income reinvested into IRA asset		\$1,001 - \$15,000	Tax-Deferred		☐
Richard R Larsen IRA ⇒ Essex Property Trust, Inc. (ESS) [ST] DESCRIPTION: Dividend income reinvested into IRA asset		\$1,001 - \$15,000	Tax-Deferred		☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Richard R Larsen IRA ⇒ Exxon Mobil Corporation Common Stock (XOM) [ST]		\$1,001 - \$15,000	Tax-Deferred		☐
DESCRIPTION: As noted in previous FD, the equity portfolio sits in this IRA and sale/purchase decisions sit solely with the financial advisor. Over the course of CY2024, the advisor purchased shares of this equity. No one purchase was over \$1k. However, the total amount at the end of CY24 put the value over \$1k, which I first noticed when developing this FD. It is therefore reported here. Pioneer shares were sold to purchase this asset. Again, sale was under \$1k so not reported otherwise					
Richard R Larsen IRA ⇒ FedEx Corporation Common Stock (FDX) [ST]		\$1,001 - \$15,000	Tax-Deferred		☐
DESCRIPTION: Dividend income reinvested into asset					
Richard R Larsen IRA ⇒ Goldman Sachs Group, Inc. (GS) [ST]		\$1,001 - \$15,000	Tax-Deferred		☐
DESCRIPTION: Dividend income reinvested into asset					
Richard R Larsen IRA ⇒ Home Depot, Inc. (HD) [ST]		\$1,001 - \$15,000	Tax-Deferred		☐
DESCRIPTION: Dividend income reinvested into IRA asset					
Richard R Larsen IRA ⇒ JP Morgan Chase & Co. (JPM) [ST]		\$1 - \$1,000	Tax-Deferred		☐
DESCRIPTION: Dividend income reinvested into IRA asset					
Richard R Larsen IRA ⇒ Marsh & McLennan Companies, Inc. Common Stock (MMC) [ST]		\$1 - \$1,000	Tax-Deferred		☐
DESCRIPTION: Dividend income reinvested into IRA asset					
Richard R Larsen IRA ⇒ Mastercard Incorporated Common Stock (MA) [ST]		\$1,001 - \$15,000	Tax-Deferred		☐
DESCRIPTION: Dividend income reinvested into IRA asset					
Richard R Larsen IRA ⇒ Merck & Company, Inc. Common Stock (MRK) [ST]		\$1,001 - \$15,000	Tax-Deferred		☐
DESCRIPTION: Dividend income reinvested into IRA asset					
Richard R Larsen IRA ⇒ Microsoft Corporation (MSFT) [ST]		\$1,001 - \$15,000	Tax-Deferred		☐
DESCRIPTION: Dividend income reinvested into IRA asset					
Richard R Larsen IRA ⇒ Mondelez International, Inc. - Class A Common Stock (MDLZ) [ST]		\$1,001 - \$15,000	Tax-Deferred		☐
DESCRIPTION: Dividend income reinvested into IRA asset					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Richard R Larsen IRA ⇒ Motorola Solutions, Inc. Common Stock (MSI) [ST] DESCRIPTION: Dividend income reinvested into IRA asset		\$1,001 - \$15,000	Tax-Deferred		☐
Richard R Larsen IRA ⇒ Nasdaq, Inc. (NDAQ) [ST] DESCRIPTION: Dividend income reinvested into IRA asset		\$1,001 - \$15,000	Tax-Deferred		☐
Richard R Larsen IRA ⇒ Paychex, Inc. - Common Stock (PAYX) [ST] DESCRIPTION: Dividend income reinvested into IRA asset		\$1,001 - \$15,000	Tax-Deferred		☐
Richard R Larsen IRA ⇒ ProLogis, Inc. (PLD) [ST] DESCRIPTION: Dividend income reinvested into IRA asset		\$1,001 - \$15,000	Tax-Deferred		☐
Richard R Larsen IRA ⇒ S&P Global Inc. Common Stock (SPGI) [ST] DESCRIPTION: Dividend income reinvested into IRA asset		\$1,001 - \$15,000	Tax-Deferred		☐
Richard R Larsen IRA ⇒ Stryker Corporation (SYK) [ST] DESCRIPTION: Dividend income reinvested into IRA asset		\$1 - \$1,000	Tax-Deferred		☐
Richard R Larsen IRA ⇒ TJX Companies, Inc. (TJX) [ST] DESCRIPTION: Dividend income reinvested into IRA asset		\$1,001 - \$15,000	Tax-Deferred		☐
Richard R Larsen IRA ⇒ Verisk Analytics, Inc. - Common Stock (VRSK) [ST] DESCRIPTION: Dividend income reinvested into IRA asset		\$1,001 - \$15,000	Tax-Deferred		☒
Richard R Larsen IRA ⇒ Visa Inc. (V) [ST] DESCRIPTION: Dividend income reinvested into IRA asset		\$1,001 - \$15,000	Tax-Deferred		☐
Richard R Larsen IRA ⇒ Walmart Inc. - Common Stock (WMT) [ST] DESCRIPTION: Dividend income reinvested into asset		\$1,001 - \$15,000	Tax-Deferred		☒
Richard R Larsen IRA ⇒ acct 2092 ⇒ American Century Focused Dynamic Growth Fund - I Class (ACFSX) [MF] DESCRIPTION: purchased from TSP transfer proceeds that we deposited in FRGXX		\$1,001 - \$15,000	Tax-Deferred		☒

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Richard R Larsen IRA ⇒ acct 2092 ⇒ Baron Focused Growth Fund Inst Shs (BFGIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☒
DESCRIPTION: purchased from TSP transfer proceeds that we deposited in FRGXX					
Richard R Larsen IRA ⇒ acct 2092 ⇒ ClearBridge Select Fd I (LBFIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☒
DESCRIPTION: purchased from TSP transfer proceeds that we deposited in FRGXX					
Richard R Larsen IRA ⇒ acct 2092 ⇒ Eaton Vance Emerging and Frontier Countries Equity Fund I (EICOX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☒
DESCRIPTION: purchased from TSP transfer proceeds that we deposited in FRGXX					
Richard R Larsen IRA ⇒ acct 2092 ⇒ Fidelity Advisor Growth Opportunities Fund: Class I (FAGCX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☒
DESCRIPTION: purchased from TSP transfer proceeds that we deposited in FRGXX					
Richard R Larsen IRA ⇒ acct 2092 ⇒ Fidelity Advisor International Small Cap Fund: Class I (FIXIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☒
DESCRIPTION: purchased from TSP transfer proceeds that we deposited in FRGXX					
Richard R Larsen IRA ⇒ acct 2092 ⇒ Oberweis Small-Cap Opportunities Fund Institutional Class (OBSIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☒
DESCRIPTION: purchased from TSP transfer proceeds that we deposited in FRGXX					
Richard R Larsen IRA ⇒ acct 2092 ⇒ PGIM Jennison International Opportunities Fund Class Z (PWJZX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☒
DESCRIPTION: purchased from TSP transfer proceeds that we deposited in FRGXX					
Richard R Larsen IRA ⇒ acct 2136 ⇒ Ares Industrial REIT Inc Cl T [RE]		\$15,001 - \$50,000	Tax-Deferred		☐
DESCRIPTION: I re-designated this asset only to show that it is located in the RRL IRA acct 2136 to make it easier to track					
Richard R Larsen IRA ⇒ acct 2136 ⇒ FIMM Government Portfolio: Institutional Class (FRGXX) [MF]		None	None		☒
DESCRIPTION: part of TSP transfer (\$600k) used to purchase this mutual fund as a holding vehicle until 12/23/25 when additional RRL IRAs purchased with proceeds. Then this mutual fund was closed out altogether. Listed here for transparency Although this asset is not reportable since its value was \$0 at the end of the year, I am choosing to report it in order to show how the TSP transfer was conducted.					
Richard R Larsen IRA ⇒ acct 2136 ⇒ Riversource Structured Solutions 2 Annuity [FN]		\$1,000,001 - \$5,000,000	Tax-Deferred		☒

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: New annuity created from a TSP transfer. See transaction record for further detail					
Richard R Larsen IRA ⇒ acct 2873 ⇒ ClearBridge International Growth Fund Class I (LMGNX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☒
DESCRIPTION: mutual fund based account created from proceeds of transfer from TSP 12/25					
Richard R Larsen IRA ⇒ acct 2873 ⇒ Fidelity Advisor International Small Cap Fund: Class I (FIXIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☒
DESCRIPTION: mutual fund based account created from proceeds of transfer from TSP 12/25					
Richard R Larsen IRA ⇒ acct 2873 ⇒ Invesco International Small-Mid Company Fund Class Y (OSMYX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☒
DESCRIPTION: part of new mutual fund based account created from proceeds of TSP transfer 12/25					
Richard R Larsen IRA ⇒ acct 2873 ⇒ John Hancock Disciplined Value International Fund Class I (JDVIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☒
DESCRIPTION: mutual fund based account created from proceeds of transfer from TSP 12/25					
Richard R Larsen IRA ⇒ acct 2873 ⇒ PGIM Jennison International Opportunities Fund Class Z (PWJZX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☒
DESCRIPTION: mutual fund based account created from proceeds of transfer from TSP 12/25					
Richard R Larsen IRA ⇒ acct 3190 ⇒ FMI Common Stock Fund Investor Class (FMIMX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☒
DESCRIPTION: purchased from TSP transfer proceeds that we deposited in FRGXX					
Richard R Larsen IRA ⇒ acct 3190 ⇒ Goldman Sachs Emerging Markets Equity Insights Fund - Investor Class (GIRPX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☒
DESCRIPTION: purchased from TSP transfer proceeds that we deposited in FRGXX					
Richard R Larsen IRA ⇒ acct 3190 ⇒ Invesco Small Cap Value Class Y (VSMIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☒
DESCRIPTION: purchased from TSP transfer proceeds that we deposited in FRGXX					
Richard R Larsen IRA ⇒ acct 3190 ⇒ Invesco Value Opportunities Fund Class Y (VVOIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☒
DESCRIPTION: purchased from TSP transfer proceeds that we deposited in FRGXX					
Richard R Larsen IRA ⇒ acct 3190 ⇒ John Hancock Disciplined Value International Fund Class I (JDVIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☒

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: purchased from TSP transfer proceeds that we deposited in FRGXX					
Richard R Larsen IRA ⇒ acct 3190 ⇒ Neuberger Berman Large Cap Value Fd Inst Cl (NBPIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☒
DESCRIPTION: purchased from TSP transfer proceeds that we deposited in FRGXX					
Richard R Larsen IRA ⇒ acct 3190 ⇒ Pear Tree Polaris Foreign Value Small Cap Fund Insti Shs (QUSIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☒
DESCRIPTION: purchased from TSP transfer proceeds that we deposited in FRGXX					
Richard R Larsen IRA ⇒ acct 6286 ⇒ iShares 10-20 Year Treasury Bond ETF (TLH) [EF]		\$1,001 - \$15,000	Tax-Deferred		☒
DESCRIPTION: purchased from TSP transfer proceeds that we deposited in FRGXX					
Richard R Larsen IRA ⇒ acct 6286 ⇒ iShares A.I. Innovation and Tech Active ETF (BAI) [EF]		\$1,001 - \$15,000	Tax-Deferred		☒
DESCRIPTION: purchased from TSP transfer proceeds that we deposited in FRGXX					
Richard R Larsen IRA ⇒ acct 6286 ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [EF]		\$15,001 - \$50,000	Tax-Deferred		☒
DESCRIPTION: purchased from TSP transfer proceeds that we deposited in FRGXX					
Richard R Larsen IRA ⇒ acct 6286 ⇒ iShares Core S&P 500 ETF (IVV) [EF]		\$15,001 - \$50,000	Tax-Deferred		☒
DESCRIPTION: purchased from TSP transfer proceeds that we deposited in FRGXX					
Richard R Larsen IRA ⇒ acct 6286 ⇒ iShares Core Universal USD Bond ETF (IUSB) [EF]		\$15,001 - \$50,000	Tax-Deferred		☒
DESCRIPTION: purchased from TSP transfer proceeds that we deposited in FRGXX					
Richard R Larsen IRA ⇒ acct 6286 ⇒ iShares Flexible Income Active ETF (BINC) [EF]		\$1,001 - \$15,000	Tax-Deferred		☒
DESCRIPTION: purchased from TSP transfer proceeds that we deposited in FRGXX					
Richard R Larsen IRA ⇒ acct 6286 ⇒ iShares Gold Trust Shares (IAU) [EF]		\$1,001 - \$15,000	Tax-Deferred		☒
DESCRIPTION: purchased from TSP transfer proceeds that we deposited in FRGXX					
Richard R Larsen IRA ⇒ acct 6286 ⇒ iShares International Aggregate Bond Fund (IAGG) [EF]		\$1,001 - \$15,000	Tax-Deferred		☒
DESCRIPTION: purchased from TSP transfer proceeds that we deposited in FRGXX					
Richard R Larsen IRA ⇒ acct 6286 ⇒ iShares J.P. Morgan USD Emerging Markets Bond ETF (EMB) [EF]		\$1,001 - \$15,000	Tax-Deferred		☒

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: purchased from TSP transfer proceeds that we deposited in FRGXX					
Richard R Larsen IRA ⇒ iShares MBS ETF (MBB) [EF]		\$1,001 - \$15,000	Tax-Deferred		☒
DESCRIPTION: purchased from TSP transfer proceeds that we deposited in FRGXX					
Richard R Larsen IRA ⇒ acct 6286 ⇒ iShares MSCI EAFE Value ETF (EFV) [EF]		\$15,001 - \$50,000	Tax-Deferred		☒
DESCRIPTION: purchased from TSP transfer proceeds that we deposited in FRGXX					
Richard R Larsen IRA ⇒ acct 6286 ⇒ iShares MSCI USA Momentum Factor ETF (MTUM) [EF]		\$1,001 - \$15,000	Tax-Deferred		☒
DESCRIPTION: purchased from TSP transfer proceeds that we deposited in FRGXX					
Richard R Larsen IRA ⇒ acct 6286 ⇒ iShares MSCI USA Quality Factor ETF (QUAL) [EF]		\$15,001 - \$50,000	Tax-Deferred		☒
DESCRIPTION: purchased from TSP transfer proceeds that we deposited in FRGXX					
Richard R Larsen IRA ⇒ acct 6286 ⇒ iShares S&P 100 Fund (OEF) [EF]		\$15,001 - \$50,000	Tax-Deferred		☒
DESCRIPTION: purchased from TSP transfer proceeds that we deposited in FRGXX					
Richard R Larsen IRA ⇒ acct 6286 ⇒ iShares S&P 500 Growth ETF (IVW) [EF]		\$15,001 - \$50,000	Tax-Deferred		☒
DESCRIPTION: purchased from TSP transfer proceeds that we deposited in FRGXX					
Richard R Larsen IRA ⇒ acct 6286 ⇒ iShares S&P 500 Value ETF (IVE) [EF]		\$15,001 - \$50,000	Tax-Deferred		☒
DESCRIPTION: purchased from TSP transfer proceeds that we deposited in FRGXX					
Richard R Larsen IRA ⇒ acct 6286 ⇒ iShares U.S. Aerospace & Defense ETF (ITA) [EF]		\$1,001 - \$15,000	Tax-Deferred		☒
DESCRIPTION: purchased from TSP transfer proceeds that we deposited in FRGXX					
Richard R Larsen Roth IRA ⇒ American Century Mid Cap Value Fund - I Class (AVUAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
Richard R Larsen Roth IRA ⇒ Ameriprise Bank Insured Sweep Account [BA]		\$1,001 - \$15,000	Interest	\$3.21	☐
Richard R Larsen Roth IRA ⇒ Invesco Small Cap Value Class Y (VSMIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Richard R Larsen Roth IRA ⇒ Macquarie Small Cap Core Fund Institutional (DCCIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
DESCRIPTION: Nomura Holdings acquired Macquarie Asset Management effective December 1, 2025. The ticker is the same although the name is now Nomura Small Cap Core Fund Class Institutional. The FD program does not recognize the name change for the ticker.					
Richard R Larsen Roth IRA ⇒ Oberweis Small-Cap Opportunities Fund Institutional Class (OBSIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
Richard R Larsen Roth IRA ⇒ Value Line Mid Cap Focused Fund, Inc. Institutional Class (VLMIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
Richard R Larsen Roth IRA ⇒ Virtus KAR Mid-Cap Growth Fund I (PICMX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
Tiia Ingrid Karlen IRA ⇒ American Century Focused Dynamic Growth Fund - I Class (ACFSX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
DESCRIPTION: all income reinvested back into asset					
Tiia Ingrid Karlen IRA ⇒ Ameriprise Bank Insured Sweep Account [BA]		\$1 - \$1,000	Interest	\$.39	☐
Tiia Ingrid Karlen IRA ⇒ Baron Focused Growth Fund Inst Shs (BFGIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
Tiia Ingrid Karlen IRA ⇒ ClearBridge Select Fd I (LBFIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
DESCRIPTION: all income reinvested back into asset					
Tiia Ingrid Karlen IRA ⇒ Eaton Vance Emerging and Frontier Countries Equity Fund I (EICOX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
DESCRIPTION: all income reinvested back into asset					
Tiia Ingrid Karlen IRA ⇒ Fidelity Advisor Growth Opportunities Fund: Class I (FAGCX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
DESCRIPTION: all income reinvested back into asset					
Tiia Ingrid Karlen IRA ⇒ Fidelity Advisor International Small Cap Fund: Class I (FIXIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
DESCRIPTION: all income reinvested back into asset					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Tiia Ingrid Karlen IRA ⇒ Oberweis Small-Cap Opportunities Fund Institutional Class (OBSIX) [MF] DESCRIPTION: all income reinvested back into asset		\$1,001 - \$15,000	Tax-Deferred		☐
Tiia Ingrid Karlen IRA ⇒ PGIM Jennison International Opportunities Fund Class Z (PWJZX) [MF] DESCRIPTION: all income reinvested back into asset		\$1,001 - \$15,000	Tax-Deferred		☐
Tiia Ingrid Karlen Roth IRA ⇒ Ameriprise Insured Money Market Account [MF]		\$1,001 - \$15,000	Interest	\$.63	☐
Tiia Ingrid Karlen Roth IRA ⇒ ClearBridge International Growth Fund Class I (LMGNX) [MF] DESCRIPTION: income reinvested back into asset		\$1,001 - \$15,000	Tax-Deferred		☐
Tiia Ingrid Karlen Roth IRA ⇒ Fidelity Advisor International Small Cap Fund: Class I (FIXIX) [MF] DESCRIPTION: income reinvested back into asset		\$1,001 - \$15,000	Tax-Deferred		☐
Tiia Ingrid Karlen Roth IRA ⇒ Invesco International Small-Mid Company Fund Class Y (OSMYX) [MF] DESCRIPTION: income reinvested into asset		\$1,001 - \$15,000	Tax-Deferred		☐
Tiia Ingrid Karlen Roth IRA ⇒ John Hancock Disciplined Value International Fund Class I (JDVIX) [MF] DESCRIPTION: income reinvested back into asset		\$1,001 - \$15,000	Tax-Deferred		☐
Tiia Ingrid Karlen Roth IRA ⇒ PGIM Jennison International Opportunities Fund Class Z (PWJZX) [MF] DESCRIPTION: income reinvested back into asset		\$1,001 - \$15,000	Tax-Deferred		☐

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Booz Allen Hamilton Holding Corporation Common Stock (BAH) [ST] DESCRIPTION: rebalancing of portfolio		01/07/2025	S	\$1,001 - \$15,000	☐
Comcast Corporation - Class A Common Stock (CMCSA) [ST] DESCRIPTION: rebalancing of portfolio		01/07/2025	S	\$1,001 - \$15,000	☐
General Dynamics Corporation Common Stock (GD) [ST] DESCRIPTION: rebalancing of portfolio		01/07/2025	S	\$1,001 - \$15,000	☐
UnitedHealth Group Incorporated Common Stock (UNH) [ST] DESCRIPTION: rebalancing of portfolio		01/07/2025	S	\$1,001 - \$15,000	☐
Alphabet Inc. - Class A Common Stock (GOOGL) [ST] DESCRIPTION: rebalancing of portfolio		01/07/2025	P	\$1,001 - \$15,000	
Broadridge Financial Solutions, Inc. Common Stock (BR) [ST]		01/07/2025	P	\$1,001 - \$15,000	
Verisk Analytics, Inc. - Common Stock (VRSK) [ST]		01/07/2025	P	\$1,001 - \$15,000	
Cintas Corporation - Common Stock (CTAS) [ST]		01/07/2025	P	\$1,001 - \$15,000	
American Express Company Common Stock (AXP) [ST] DESCRIPTION: Part of quarterly rebalance		04/09/2025	P	\$1,001 - \$15,000	
NextEra Energy, Inc. Common Stock (NEE) [ST] DESCRIPTION: Part of quarterly rebalancing		04/09/2025	S	\$1,001 - \$15,000	☐
Richard R Larsen IRA ⇒ Zoetis Inc. Class A Common Stock (ZTS) [ST] DESCRIPTION: part of quarterly portfolio rebalancing		10/06/2025	S	\$1,001 - \$15,000	☐
Richard R Larsen IRA ⇒ Old Dominion Freight Line, Inc. - Common Stock (ODFL) [ST] DESCRIPTION: part of quarterly portfolio rebalancing		10/06/2025	S	\$1,001 - \$15,000	☐
Richard R Larsen IRA ⇒ Colgate-Palmolive Company Common Stock (CL) [ST] DESCRIPTION: part of quarterly portfolio rebalancing		10/06/2025	S	\$1,001 - \$15,000	☐
Richard R Larsen IRA ⇒		10/06/2025	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
American Electric Power Company, Inc. (AEP) [ST]					
DESCRIPTION: part of quarterly portfolio rebalancing					
Richard R Larsen IRA ⇒ Abbott Laboratories Common Stock (ABT) [ST]		10/06/2025	P	\$1,001 - \$15,000	
DESCRIPTION: part of quarterly portfolio rebalancing					
Richard R Larsen IRA ⇒ Walmart Inc. Common Stock (WMT) [ST]		10/06/2025	P	\$1,001 - \$15,000	
DESCRIPTION: part of quarterly portfolio rebalancing					
Richard R Larsen and Tiia I Karlen Revocable Trust Fund 1 ⇒ First Eagle High Yield Municipal Fund Class I (FEHIX) [MF]	JT	05/20/2025	P	\$1,001 - \$15,000	
Richard R Larsen and Tiia I Karlen Revocable Trust Fund 1 ⇒ Macquarie National High-Yield Municipal Bond Fund Institutional (DVHIX) [MF]	JT	05/20/2025	S	\$1,001 - \$15,000	☐
Richard R Larsen IRA ⇒ acct 2136 ⇒ Riversource Structured Solutions 2 Annuity [FN]		12/23/2025	P	\$1,000,001 - \$5,000,000	
DESCRIPTION: This annuity was created from a TSP transfer of \$2,100,000 to RRL IRA Ameriprise Brokerage Account, approximately \$1.5m used to create this annuity on 12/23/25 The remainder of the \$2.1m TSP transfer (\$600k) was used to create additional RRL IRA accounts in order to diversify transfer from TSP.					
Richard R Larsen IRA ⇒ acct 2136 ⇒ FIMM Government Portfolio: Institutional Class (FRGXX) [MF]		12/22/2025	S (partial)	\$1,001 - \$15,000	☐
DESCRIPTION: Multiple transactions into four additional RRL IRA accounts as part of the transfer of \$2,100,000 from TSP into Ameriprise portfolio; RRL IRA 2873; RRL IRA 2092; RRL IRA 3190; and RRL IRA 6286. 2873, 2092, and 3190 are mutual fund based. 6286 is ETF-based					
Richard R Larsen IRA ⇒ acct 2873 ⇒ PGIM Jennison International Opportunities Fund Class Z (PWJZX) [MF]		12/26/2025	P	\$1,001 - \$15,000	
DESCRIPTION: purchased from TSP transfer proceeds that we deposited in FRGXX					
Richard R Larsen IRA ⇒ acct 2873 ⇒ ClearBridge International Growth Fund Class I (LMGNX) [MF]		12/26/2025	P	\$1,001 - \$15,000	
DESCRIPTION: purchased from TSP transfer proceeds that we deposited in FRGXX					
Richard R Larsen IRA ⇒ acct 2873 ⇒ John Hancock Disciplined Value International Fund Class I (JDVIX) [MF]		12/26/2025	P	\$1,001 - \$15,000	
DESCRIPTION: purchased from TSP transfer proceeds that we deposited in FRGXX					

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Richard R Larsen IRA ⇒ acct 2873 ⇒ Fidelity Advisor International Small Cap Fund: Class I (FIXIX) [MF]		12/26/2025	P	\$1,001 - \$15,000	
DESCRIPTION: purchased from TSP transfer proceeds that we deposited in FRGXX					
Richard R Larsen IRA ⇒ acct 2873 ⇒ Invesco International Small-Mid Company Fund Class Y (OSMYX) [MF]		12/26/2025	P	\$1,001 - \$15,000	
DESCRIPTION: purchased from TSP transfer proceeds that we deposited in FRGXX					
Richard R Larsen IRA ⇒ acct 2092 ⇒ American Century Focused Dynamic Growth Fund - I Class (ACFSX) [MF]		12/26/2025	P	\$1,001 - \$15,000	
DESCRIPTION: purchased from TSP transfer proceeds that we deposited in FRGXX					
Richard R Larsen IRA ⇒ acct 2092 ⇒ Eaton Vance Emerging and Frontier Countries Equity Fund I (EICOX) [MF]		12/26/2025	P	\$1,001 - \$15,000	
DESCRIPTION: purchased from TSP transfer proceeds that we deposited in FRGXX					
Richard R Larsen IRA ⇒ acct 2092 ⇒ Fidelity Advisor International Small Cap Fund: Class I (FIXIX) [MF]		12/26/2025	P	\$1,001 - \$15,000	
DESCRIPTION: purchased from TSP transfer proceeds that we deposited in FRGXX					
Richard R Larsen IRA ⇒ acct 2092 ⇒ Oberweis Small-Cap Opportunities Fund Institutional Class (OBSIX) [MF]		12/26/2025	P	\$1,001 - \$15,000	
DESCRIPTION: purchased from TSP transfer proceeds that we deposited in FRGXX					
Richard R Larsen IRA ⇒ acct 2092 ⇒ PGIM Jennison International Opportunities Fund Class Z (PWJZX) [MF]		12/26/2025	P	\$1,001 - \$15,000	
DESCRIPTION: purchased from TSP transfer proceeds that we deposited in FRGXX					
Richard R Larsen IRA ⇒ acct 2092 ⇒ Baron Focused Growth Fund Inst Shs (BFGIX) [MF]		12/26/2025	P	\$1,001 - \$15,000	
DESCRIPTION: purchased from TSP transfer proceeds that we deposited in FRGXX					
Richard R Larsen IRA ⇒ acct 2092 ⇒ Fidelity Advisor Growth Opportunities Fund: Class I (FAGCX) [MF]		12/26/2025	P	\$1,001 - \$15,000	
DESCRIPTION: purchased from TSP transfer proceeds that we deposited in FRGXX					
Richard R Larsen IRA ⇒ acct 2092 ⇒ ClearBridge Select Fd I (LBFIX) [MF]		12/26/2025	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
DESCRIPTION: purchased from TSP transfer proceeds that we deposited in FRGXX					
Richard R Larsen IRA ⇒ acct 3190 ⇒ Neuberger Berman Large Cap Value Fd Inst Cl (NBPIX) [MF]		12/26/2025	P	\$1,001 - \$15,000	
DESCRIPTION: purchased from TSP transfer proceeds that we deposited in FRGXX					
Richard R Larsen IRA ⇒ acct 3190 ⇒ John Hancock Disciplined Value International Fund Class I (JDVIX) [MF]		12/26/2025	P	\$1,001 - \$15,000	
DESCRIPTION: purchased from TSP transfer proceeds that we deposited in FRGXX					
Richard R Larsen IRA ⇒ acct 3190 ⇒ Goldman Sachs Emerging Markets Equity Insights Fund - Investor Class (GIRPX) [MF]		12/26/2025	P	\$1,001 - \$15,000	
DESCRIPTION: purchased from TSP transfer proceeds that we deposited in FRGXX					
Richard R Larsen IRA ⇒ acct 3190 ⇒ FMI Common Stock Fund Investor Class (FMIMX) [MF]		12/26/2025	P	\$1,001 - \$15,000	
DESCRIPTION: purchased from TSP transfer proceeds that we deposited in FRGXX					
Richard R Larsen IRA ⇒ acct 3190 ⇒ Invesco Small Cap Value Class Y (VSMIX) [MF]		12/26/2025	P	\$1,001 - \$15,000	
DESCRIPTION: purchased from TSP transfer proceeds that we deposited in FRGXX					
Richard R Larsen IRA ⇒ acct 3190 ⇒ Invesco Value Opportunities Fund Class Y (VVOIX) [MF]		12/26/2025	P	\$1,001 - \$15,000	
DESCRIPTION: purchased from TSP transfer proceeds that we deposited in FRGXX					
Richard R Larsen IRA ⇒ acct 3190 ⇒ Pear Tree Polaris Foreign Value Small Cap Fund Insti Shs (QUSIX) [MF]		12/26/2025	P	\$1,001 - \$15,000	
DESCRIPTION: purchased from TSP transfer proceeds that we deposited in FRGXX					
Richard R Larsen IRA ⇒ acct 6286 ⇒ iShares Flexible Income Active ETF (BINC) [EF]		12/26/2025	P	\$1,001 - \$15,000	
DESCRIPTION: purchased from TSP transfer proceeds that we deposited in FRGXX					
Richard R Larsen IRA ⇒ acct 6286 ⇒ iShares A.I. Innovation and Tech Active ETF (BAI) [EF]		12/26/2025	P	\$1,001 - \$15,000	
DESCRIPTION: purchased from TSP transfer proceeds that we deposited in FRGXX					
Richard R Larsen IRA ⇒ acct 6286 ⇒ iShares Gold Trust Shares (IAU) [EF]		12/26/2025	P	\$1,001 - \$15,000	
DESCRIPTION: purchased from TSP transfer proceeds that we deposited in FRGXX					

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Richard R Larsen IRA ⇒ acct 6286 ⇒ iShares S&P 100 Fund (OEF) [EF]		12/26/2025	P	\$15,001 - \$50,000	
DESCRIPTION: purchased from TSP transfer proceeds that we deposited in FRGXX					
Richard R Larsen IRA ⇒ acct 6286 ⇒ iShares Core S&P 500 ETF (IVV) [EF]		12/26/2025	P	\$15,001 - \$50,000	
DESCRIPTION: purchased from TSP transfer proceeds that we deposited in FRGXX					
Richard R Larsen IRA ⇒ acct 6286 ⇒ iShares S&P 500 Value ETF (IVE) [EF]		12/26/2025	P	\$15,001 - \$50,000	
DESCRIPTION: purchased from TSP transfer proceeds that we deposited in FRGXX					
Richard R Larsen IRA ⇒ acct 6286 ⇒ iShares S&P 500 Growth ETF (IVW) [EF]		12/26/2025	P	\$15,001 - \$50,000	
DESCRIPTION: purchased from TSP transfer proceeds that we deposited in FRGXX					
Richard R Larsen IRA ⇒ acct 6286 ⇒ iShares J.P. Morgan USD Emerging Markets Bond ETF (EMB) [EF]		12/26/2025	P	\$1,001 - \$15,000	
DESCRIPTION: purchased from TSP transfer proceeds that we deposited in FRGXX					
Richard R Larsen IRA ⇒ acct 6286 ⇒ iShares 10-20 Year Treasury Bond ETF (TLH) [EF]		12/26/2025	P	\$1,001 - \$15,000	
DESCRIPTION: purchased from TSP transfer proceeds that we deposited in FRGXX					
Richard R Larsen IRA ⇒ acct 6286 ⇒ iShares U.S. Aerospace & Defense ETF (ITA) [EF]		12/26/2025	P	\$1,001 - \$15,000	
DESCRIPTION: purchased from TSP transfer proceeds that we deposited in FRGXX					
Richard R Larsen IRA ⇒ acct 6286 ⇒ iShares MSCI EAFE Value ETF (EFV) [EF]		12/26/2025	P	\$15,001 - \$50,000	
DESCRIPTION: purchased from TSP transfer proceeds that we deposited in FRGXX					
Richard R Larsen IRA ⇒ acct 6286 ⇒ iShares MSCI USA Quality Factor ETF (QUAL) [EF]		12/26/2025	P	\$15,001 - \$50,000	
DESCRIPTION: purchased from TSP transfer proceeds that we deposited in FRGXX					
Richard R Larsen IRA ⇒ acct 6286 ⇒ iShares MSCI USA Momentum Factor ETF (MTUM) [EF]		12/26/2025	P	\$1,001 - \$15,000	
DESCRIPTION: purchased from TSP transfer proceeds that we deposited in FRGXX					
Richard R Larsen IRA ⇒ acct 6286 ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [EF]		12/26/2025	P	\$1,001 - \$15,000	
DESCRIPTION: purchased from TSP transfer proceeds that we deposited in FRGXX					

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Richard R Larsen IRA ⇒ acct 6286 ⇒ iShares Core Universal USD Bond ETF (IUSB) [EF]		12/26/2025	P	\$15,001 - \$50,000	
DESCRIPTION: purchased from TSP transfer proceeds that we deposited in FRGXX					
Richard R Larsen IRA ⇒ acct 6286 ⇒ iShares International Aggregate Bond Fund (IAGG) [EF]		12/26/2025	P	\$1,001 - \$15,000	
DESCRIPTION: purchased from TSP transfer proceeds that we deposited in FRGXX					
Richard R Larsen IRA ⇒ acct 6286 ⇒ iShares MBS ETF (MBB) [EF]		12/26/2025	P	\$1,001 - \$15,000	
DESCRIPTION: purchased from TSP transfer proceeds that we deposited in FRGXX					

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SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	BAC Loans	December 2011	Mortgage for secondary residence	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
The Aspen Institute	05/26/2025	05/31/2025	Washington DC - Malaga, Spain - Seville, Spain - Washington, DC	0	☒	☒	☒

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

◦ Richard R Larsen and Tiia I Karlen Revocable Living Trust Fund 2 (Owner: JT) DESCRIPTION: Created Revocable Living Trust on March 18, 2018. ◦ Richard R Larsen IRA ◦ Tiia Ingrid Karlen Roth IRA ◦ Richard R Larsen Roth IRA ◦ Ameriprise One Account (Owner: JT) LOCATION: US ◦ Tiia Ingrid Karlen IRA ◦ Richard R Larsen and Tiia I Karlen Revocable Trust Fund 1 (Owner: JT) ◦ Richard R Larsen and Tiia I Karlen Revocable Trust (Owner: JT) ◦ Richard R Larsen IRA ⇒ acct 2136 DESCRIPTION: Riversource Structured Solutions 2 Annuity created 12/23/26 from TSP transfer 12/26 ◦ Richard R Larsen IRA ⇒ acct 2873 DESCRIPTION: mutual fund based account created in 12/26 from TSP transfer ◦ Richard R Larsen IRA ⇒ acct 2092 DESCRIPTION: mutual fund based account created from proceeds of transfer from TSP 12/26 ◦ Richard R Larsen IRA ⇒ acct 3190 DESCRIPTION: mutual fund based account created from proceeds of transfer from TSP 12/26 ◦ Richard R Larsen IRA ⇒ acct 6286 DESCRIPTION: ETF based account created from proceeds of transfer from TSP 12/26
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Rick Larsen , 05/13/2026