



Filing ID #10075123

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Debbie Dingell
Status: Member
State/District: MI06

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2025
Filing Date: 05/15/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
CONGRESSIONAL FEDERAL CREDIT UNION [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	☐
Procter & Gamble Company (PG) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	☐
Prudential Salaried Employees Annuity Plan [DB]		Undetermined	None		☐
DESCRIPTION: Plan transferred from General Motors to Prudential in 2013. Pension payment reported on Schedule C.					
WELLS FARGO BANK - CHECKING ACCOUNT [BA]		\$100,001 - \$250,000	Interest	\$1 - \$200	☐
WELLS FARGO BANK - CHECKING ACCOUNT [BA]		\$50,001 - \$100,000	None		☐
WELLS FARGO BANK - MONEY MARKET ACCOUNT [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	☐
Fidelity Investments ⇒ SEP: FIDELITY CASH RESERVES [MF]		\$250,001 - \$500,000	Tax-Deferred		☐
GM Retirement Savings Plan ⇒ FID DIVERSIFIED INTL. [MF]		\$250,001 - \$500,000	Tax-Deferred		☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
GM Retirement Savings Plan ⇒ FID GROWTH COMPANY [MF]		\$100,001 - \$250,000	Tax-Deferred		☐
GM Retirement Savings Plan ⇒ INCOME FUND [MF]		\$500,001 - \$1,000,000	Tax-Deferred		☐
GM Retirement Savings Plan ⇒ LSV LARGE CAP VALUE [MF]		\$100,001 - \$250,000	Tax-Deferred		☐
GM Retirement Savings Plan ⇒ SSGALG CAP INDEX [MF]		\$250,001 - \$500,000	Tax-Deferred		☐
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ ACAP Strategic Fund (XCAPX) [MF]		\$100,001 - \$250,000	None		☐
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Alcon Inc. Ordinary Shares (ALC) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	☐
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ ALPS O'Shares U.S. Quality Dividend ETF (OUSA) [EF]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	☐
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Apple Inc. (AAPL) [ST]		\$250,001 - \$500,000	Dividends	\$1,001 - \$2,500	☐
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ ATHENE ANNUITY AND LIFE COMPANY MYG 5 MVA (3300956222) [FN]		\$100,001 - \$250,000	None		☒
DESCRIPTION: Forethought Life Securefore (34628V631) exchanged for Athene Annuity and Life Company MYG 5 MVA (3300956222).					
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Becton, Dickinson and Company (BDX) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	☐
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Blackstone Inc. (BX) [ST]		\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	☐
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Cisco Systems, Inc. (CSCO) [ST]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	☐
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Comcast Corporation - Class A (CMCSA) [ST]		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	☐
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Corteva, Inc. (CTVA) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Davis Opportunity Fund Class A (RPEAX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$5,001 - \$15,000	☒
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Davis Select U.S. Equity ETF (DUSA) [EF]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	☒
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ DE WITT MICH PUB SCHS [GS]		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	☐
DESCRIPTION: Municipal Bond. Coupon Rate - 5.00% Matures 05/01/2034					
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Dodge & Cox International Stock Fund - Class I (DODFX) [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	☐
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Dodge & Cox Stock Fund - Class I (DODGX) [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$15,001 - \$50,000	☐
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Dow Inc. (DOW) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	☐
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ DuPont de Nemours, Inc. (DD) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	☐
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Eaton Vance Municipal Income Trust Common Stock (EVN) [ET]		\$15,001 - \$50,000	Dividends, Interest	\$1,001 - \$2,500	☐
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Eaton Vance Tax-Managed Global Diversified Equity Income Fund Eaton Vance Tax-Managed Global Diversi (EXG) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	☐
DESCRIPTION: Closed End Equity Mutual Fund					
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Emerson Electric Company (EMR) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	☐
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ FEDERAL NATIONAL MORTGAGE ASSOCIATION POOL MA5471 [CS]		\$50,001 - \$100,000	Interest, Return of Principal	\$15,001 - \$50,000	☒
DESCRIPTION: Corporate Bond; Maturity Date - 09/01/2054; Coupon Rate - 6% Fixed					
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Federated Hermes Prime Cash Obligations Fund Wealth Shares (PCOXX) [MF]		\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	☐
DESCRIPTION: Money Market					
Morgan Stanley Smith Barney LLC Brokerage Account ⇒		\$15,001 - \$50,000	Dividends	\$5,001 -	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
First Trust Global Tactical Commodity Strategy Fund (FTGC) [EF]				\$15,000	☐
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Gabelli Dividend & Income Trust Common Shares of Beneficial Interest (GDV) [ST]		\$250,001 - \$500,000	Capital Gains, Dividends	\$5,001 - \$15,000	☐
DESCRIPTION: Closed End Fund					
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ GOVERNMENT NATIONAL MORTGAGE ASSOCIATION POOL (MA9309) [GS]		\$15,001 - \$50,000	Interest, Return of Principal	\$15,001 - \$50,000	☐
DESCRIPTION: Government Securities: Matures 11/20/2053; Coupon Rate - 7.5%					
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ GOVERNMENT NATIONAL MORTGAGE ASSOCIATION POOL (MA9365) [GS]		\$15,001 - \$50,000	Interest, Return of Principal	\$15,001 - \$50,000	☐
DESCRIPTION: Government Securities: Matures 12/20/2053; Coupon Rate - 7%					
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ GOVERNMENT NATIONAL MORTGAGE ASSOCIATION POOL (MA9542) [GS]		\$50,001 - \$100,000	Interest, Return of Principal	\$15,001 - \$50,000	☐
DESCRIPTION: Government Securities: Matures 03/20/2054; Coupon Rate - 6%					
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ GRAND RAPIDS MICH PUB SC GENL OBLIG REF [GS]		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	☐
DESCRIPTION: Municipal Bond Coupon Rate - 5.00% Matures 05/01/2032					
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Honeywell International Inc. (HON) [ST]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	☐
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ International Business Machines Corporation (IBM) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	☐
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Invesco Global Fund Class A (OPPAX) [MF]		\$15,001 - \$50,000	Capital Gains	\$5,001 - \$15,000	☐
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Marsh & McLennan Companies, Inc. (MMC) [ST]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	☐
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ MASSACHUSETTS MUTUAL STABLE VOYAGE FIXED DEFERRED A [FN]		\$100,001 - \$250,000	None		☐
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ MICHIGAN ST [GS]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Municipal Bond Matures - 5/01/2033 Coupon Rate - 3.125%					
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Microsoft Corporation (MSFT) [ST]		\$500,001 - \$1,000,000	Dividends	\$5,001 - \$15,000	☐
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Mondelez International, Inc. - Class A (MDLZ) [ST]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	☐
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ MORGAN STANLEY PREFERRED SAVINGS - QC [BA]		\$50,001 - \$100,000	Interest	\$201 - \$1,000	☐
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Mutual Global Discovery Fund Class A (TEDIX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	☒
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Mutual Quest Fund Class Z (MQIFX) [MF]		\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	☐
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Novartis AG (NVS) [ST]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	☐
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Pepsico, Inc. (PEP) [ST]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	☐
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Procter & Gamble Company (PG) [ST]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	☐
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ PRUDENTIAL WEALTHGUARD MULTI-YEAR POLICY (74430V148) [FN]		\$100,001 - \$250,000	None		☒
DESCRIPTION: Forethought Securefore Policy (34628V631) exchanged for Prudential Wealthguard Multi-Year Policy (74430V148)					
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Qnity Electronics, Inc. Common Stock (Q) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	☒
DESCRIPTION: Asset acquired through a Dupont de Nemours, Inc. (DD) spinoff.					
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ SANDOZ GROUP AG S/ADR (SDZNY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	☐
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Solstice Advanced Materials Inc. - Common Stock (SOLS) [ST]		\$1,001 - \$15,000	None		☒
DESCRIPTION: Asset acquired through a Honeywell International Inc. (HON) spinoff.					
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ The Income Fund of America, Class A Shares (AMECX) [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$5,001 - \$15,000	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Toronto Dominion Bank (TD) [ST]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	☐
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ United Bankshares, Inc. (UBSI) [ST]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	☐
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ UnitedHealth Group Incorporated (UNH) [ST]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	☐
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Wal-Mart Stores, Inc. (WMT) [ST]		\$250,001 - \$500,000	Dividends	\$1,001 - \$2,500	☒
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Waste Management, Inc. (WM) [ST]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	☐
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ WESTERN ASSET INTERMEDIATE TERM MUNICIPALS FUND CLASS A (SBLTX) [GS]		\$15,001 - \$50,000	Dividends, Interest	\$201 - \$1,000	☐
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Western Asset Managed Municipals Fund, Inc. (MMU) [ST]		\$1,001 - \$15,000	Dividends, Interest	\$201 - \$1,000	☐
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ Abbott Laboratories (ABT) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	☐
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ Ally Financial Inc. (ALLY) [ST]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	☐
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]		\$250,001 - \$500,000	Capital Gains, Dividends	\$15,001 - \$50,000	☒
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ ALPS O'Shares U.S. Quality Dividend ETF (OUSA) [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	☐
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ Amazon.com, Inc. (AMZN) [ST]		\$100,001 - \$250,000	None		☐
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ Apple Inc. (AAPL) [ST]		\$250,001 - \$500,000	Capital Gains, Dividends	\$15,001 - \$50,000	☒

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ BlackRock Capital Appreciation Fund Inc. Investor A (MDFGX) [MF]		\$100,001 - \$250,000	Capital Gains	\$15,001 - \$50,000	☒
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ Catalyst/Millburn Hedge Strategy Fund Class A (MBXAX) [MF]		\$50,001 - \$100,000	None		☐
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ Coca-Cola Company (KO) [ST]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	☐
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ Davis Global Fund Class A (DGFAX) [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	☒
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ Davis Opportunity Fund Class A (RPEAX) [MF]		\$500,001 - \$1,000,000	Capital Gains, Dividends	\$50,001 - \$100,000	☐
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ Eaton Vance Tax-Managed Global Diversified Equity Income Fund Eaton Vance Tax-Managed Global Diversi (EXG) [ST] DESCRIPTION: Closed End Equity Mutual Fund		\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	☐
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ Federated Hermes Prime Cash Obligations Fund Wealth Shares (PCOXX) [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	☐
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ First Trust Dorsey Wright Focus 5 ETF (FV) [ST] DESCRIPTION: Closed-end Fund		\$100,001 - \$250,000	Dividends	\$201 - \$1,000	☐
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ Gabelli Asset Fund (GABAX) [MF]		None	Capital Gains	\$1,001 - \$2,500	☒
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ Heartland Value Fund Investor Class Shs (HRTVX) [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$5,001 - \$15,000	☒
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse		\$100,001 -	Dividends	\$2,501 -	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Irrevocable Trust ⇒ Home Depot, Inc. (HD) [ST]		\$250,000		\$5,000	☐
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ Honeywell International Inc. (HON) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	\$5,001 - \$15,000	☒
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ Johnson & Johnson (JNJ) [ST]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	☐
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ Johnson Controls International plc Ordinary Share (JCI) [ST]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	☐
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ Marriott International - Class A (MAR) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	☐
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ Mutual Beacon Fd Cl Z (BEGRX) [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	☒
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ Mutual Quest Fund Class Z (MQIFX) [MF]		\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	☒
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ Solstice Advanced Materials Inc. - Common Stock (SOLS) [ST] DESCRIPTION: Asset acquired through a Honeywell International Inc. (HON) spinoff.		None	Capital Gains	\$1,001 - \$2,500	☒
Morgan Stanley Smith Barney LLC IRA ⇒ ALLY FINANCIAL INC. [CS] DESCRIPTION: Fully Matured Bond; Corporate Bond; CUSIP No. 02005NBA7; Date of Maturity - 3/30/2025; Coupon Rate - 4.62%		None	Tax-Deferred		☐
Morgan Stanley Smith Barney LLC IRA ⇒ ALPS O'Shares U.S. Quality Dividend ETF (OUSA) [ST]		\$100,001 - \$250,000	Tax-Deferred		☐
Morgan Stanley Smith Barney LLC IRA ⇒ AMERICAN TOWER CORP [CS] DESCRIPTION: Corporate Bond; Maturity Date - 01/15/2027; Coupon Rate - 3.125% Fixed		\$1,001 - \$15,000	Tax-Deferred		☐
Morgan Stanley Smith Barney LLC IRA ⇒ Amgen Inc. (AMGN) [ST]		\$50,001 - \$100,000	Tax-Deferred		☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Morgan Stanley Smith Barney LLC IRA ⇒ ARES CAPITAL CORP. [CS]		\$15,001 - \$50,000	Tax-Deferred		☐
DESCRIPTION: Corporate Bond; Maturity Date - 07/15/2026; Coupon Rate - 2.15%					
Morgan Stanley Smith Barney LLC IRA ⇒ Ares Capital Corporation - Closed End Fund (ARCC) [ST]		\$100,001 - \$250,000	Tax-Deferred		☐
DESCRIPTION: Closed End Fund - EIF.					
Morgan Stanley Smith Barney LLC IRA ⇒ ATHENE ANNUITY AND LIFE COMPANY MYG 3 MVA (04685L511)F [FN]		\$100,001 - \$250,000	Tax-Deferred		☒
DESCRIPTION: Forethought Life Securefore (34628V631) exchanged for Athene Annuity and Life Company MYG 3 MVA (04685L511).					
Morgan Stanley Smith Barney LLC IRA ⇒ Burlington Northern Santa Fe LLC [CS]		None	Tax-Deferred		☐
DESCRIPTION: Fully Matured Bond; Corporate Bond Coupon Rate - 3.650% Maturity Date - 09/01/2025					
Morgan Stanley Smith Barney LLC IRA ⇒ Cohen & Steers Closed-End Opportunity Fund, Inc. (FOF) [ST]		\$100,001 - \$250,000	Tax-Deferred		☐
Morgan Stanley Smith Barney LLC IRA ⇒ Cohen & Steers Tax-Advantaged Preferred Securities and Income Fund Common Shares of Beneficial Inter (PTA) [ST]		\$50,001 - \$100,000	Tax-Deferred		☒
DESCRIPTION: Closed-End Fund					
Morgan Stanley Smith Barney LLC IRA ⇒ Costco Wholesale Corporation (COST) [ST]		\$100,001 - \$250,000	Tax-Deferred		☐
Morgan Stanley Smith Barney LLC IRA ⇒ Davis New York Venture Fund A (NYVTX) [MF]		\$250,001 - \$500,000	Tax-Deferred		☒
Morgan Stanley Smith Barney LLC IRA ⇒ Dodge & Cox International Stock Fund - Class I (DODFX) [MF]		\$15,001 - \$50,000	Tax-Deferred		☒
Morgan Stanley Smith Barney LLC IRA ⇒ Dodge & Cox Stock Fund - Class I (DODGX) [MF]		\$50,001 - \$100,000	Tax-Deferred		☒
Morgan Stanley Smith Barney LLC IRA ⇒ Federated Hermes Prime Cash Obligations Fund Wealth Shares (PCOXX) [MF]		\$15,001 - \$50,000	Tax-Deferred		☐
DESCRIPTION: Money Market					
Morgan Stanley Smith Barney LLC IRA ⇒ FS CREDIT REIT [RE]		\$50,001 - \$100,000	Tax-Deferred		☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Morgan Stanley Smith Barney LLC IRA ⇒ Gabelli Dividend & Income Trust Common Shares of Beneficial Interest (GDV) [ST]		\$100,001 - \$250,000	Tax-Deferred		☒
DESCRIPTION: Closed-End Fund					
Morgan Stanley Smith Barney LLC IRA ⇒ GOLDMAN SACHS BDC INC (GSBD) [EF]		\$15,001 - \$50,000	Tax-Deferred		☐
Morgan Stanley Smith Barney LLC IRA ⇒ GOVERNMENT NATIONAL MORTGAGE ASSOCIATION POOL (MA9365) [GS]		\$1,001 - \$15,000	Tax-Deferred		☐
DESCRIPTION: Government Securities: Matures 12/20/2053; Coupon Rate - 7%					
Morgan Stanley Smith Barney LLC IRA ⇒ GOVERNMENT NATIONAL MTG ASSN POOL MB0260 (3618N5JEO) [GS]		\$15,001 - \$50,000	Tax-Deferred		☒
DESCRIPTION: Government Securities: Matures 03/20/2055; Coupon Rate - 6%.					
Morgan Stanley Smith Barney LLC IRA ⇒ Honeywell International Inc. (HON) [ST]		\$15,001 - \$50,000	Tax-Deferred		☐
Morgan Stanley Smith Barney LLC IRA ⇒ LyondellBasell Industries NV Ordinary Shares Class A (LYB) [ST]		\$1,001 - \$15,000	Tax-Deferred		☐
Morgan Stanley Smith Barney LLC IRA ⇒ MASSACHUSETTS MUTUAL STABLE VOYAGE FIXED DEFERRED A [FN]		\$100,001 - \$250,000	Tax-Deferred		☐
Morgan Stanley Smith Barney LLC IRA ⇒ Medtronic plc. Ordinary Shares (MDT) [ST]		\$15,001 - \$50,000	Tax-Deferred		☐
Morgan Stanley Smith Barney LLC IRA ⇒ MGM Resorts International (MGM) [CS]		\$15,001 - \$50,000	Tax-Deferred		☐
DESCRIPTION: Corporate Fixed Income-Corporate Bond Coupon Rate - 5.500% Maturity Date - 04/15/2027					
Morgan Stanley Smith Barney LLC IRA ⇒ Morgan Stanley (MS) [ST]		\$50,001 - \$100,000	Tax-Deferred		☐
Morgan Stanley Smith Barney LLC IRA ⇒ Nicholas Fd (NICSX) [MF]		\$100,001 - \$250,000	Tax-Deferred		☒
Morgan Stanley Smith Barney LLC IRA ⇒ PARAMOUNT GLOBAL FXD [CS]		\$15,001 - \$50,000	Tax-Deferred		☐
DESCRIPTION: Corporate Bond; Maturity Date - 3/30/2062; Fixed Floating Rate - 6.375% to 3/20/2027 - Variable Rate thereafter to 3/30/2062.					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Morgan Stanley Smith Barney LLC IRA ⇒ Pfizer, Inc. (PFE) [ST]		\$15,001 - \$50,000	Tax-Deferred		☐
Morgan Stanley Smith Barney LLC IRA ⇒ RTX Corporation Common Stock (RTX) [ST]		\$100,001 - \$250,000	Tax-Deferred		☐
Morgan Stanley Smith Barney LLC IRA ⇒ Solstice Advanced Materials Inc. - Common Stock (SOLS) [ST]		\$1,001 - \$15,000	Tax-Deferred		☒
DESCRIPTION: Asset acquired through a Honeywell International Inc. (HON) spinoff.					
Morgan Stanley Smith Barney LLC IRA ⇒ SPDR S&P Dividend ETF (SDY) [ST]		\$100,001 - \$250,000	Tax-Deferred		☐
Morgan Stanley Smith Barney LLC IRA ⇒ Touchstone Dividend Equity Fund Class A (TQCAX) [MF]		\$100,001 - \$250,000	Tax-Deferred		☒
Morgan Stanley Smith Barney LLC IRA ⇒ Walt Disney Company (DIS) [ST]		\$50,001 - \$100,000	Tax-Deferred		☒

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Morgan Stanley Smith Barney LLC IRA ⇒ Walt Disney Company (DIS) [ST]		01/15/2025	P	\$1,001 - \$15,000	
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ FEDERAL NATIONAL MORTGAGE ASSOCIATION POOL MA5471 [CS]		01/15/2025	P	\$100,001 - \$250,000	
DESCRIPTION: Corporate Bond; maturity date - 09/01/2054; Coupon Rate - 6% Fixed					
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Walmart Inc. Common Stock (WMT) [ST]		03/27/2025	P	\$15,001 - \$50,000	
Morgan Stanley Smith Barney LLC IRA ⇒ GOVERNMENT NATIONAL MORTGAGE ASSOCIATION POOL MBo260 [CS]		03/28/2025	P	\$15,001 - \$50,000	
DESCRIPTION: Corporate Bond; Maturity Date - 03/20/2055; Coupon Rate - 6% Fixed					
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒		11/24/2025	S (partial)	\$15,001 - \$50,000	☒

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Alphabet Inc. - Class C Capital Stock (GOOG) [ST]					
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ Apple Inc. - Common Stock (AAPL) [ST]		11/24/2025	S (partial)	\$50,001 - \$100,000	☒
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ Honeywell International Inc. (HON) [ST]		11/24/2025	S (partial)	\$15,001 - \$50,000	☒
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ Solstice Advanced Materials Inc. - Common Stock (SOLS) [ST]		11/24/2025	S	\$1,001 - \$15,000	☒
Morgan Stanley Smith Barney LLC IRA ⇒ Solstice Advanced Materials Inc. - Common Stock (SOLS) [ST]		10/30/2025	E	\$1,001 - \$15,000	
DESCRIPTION: Asset acquired through a Honeywell International Inc. (HON) spinoff.					
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Qnity Electronics, Inc. Common Stock (Q) [ST]		11/03/2025	E	\$1,001 - \$15,000	
DESCRIPTION: Asset acquired through a Dupont de Nemours, Inc. (DD) spinoff.					
Morgan Stanley Smith Barney LLC IRA ⇒ Dodge & Cox Stock Fund - Class I (DODGX) [MF]		04/01/2025	S (partial)	\$1,001 - \$15,000	☐
DESCRIPTION: Mutual Fund					
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Davis Select U.S. Equity ETF (DUSA) [EF]		05/19/2025	P	\$15,001 - \$50,000	
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ PRUDENTIAL WEALTHGUARD MULTI-YEAR POLICY (74430V148) [FN]		12/03/2025	P	\$100,001 - \$250,000	
DESCRIPTION: Forethought Life Securefore (34628V631) exchanged for Prudential Wealthguard Multi-Year Policy (74430V148).					
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ ATHENE ANNUITY AND LIFE COMPANY MYG 5 MVA (3300956222). [FN]		08/14/2025	P	\$100,001 - \$250,000	
DESCRIPTION: Forethought Life Securefore (34628V631) exchanged for Athene Annuity and Life Company MYG 5 MVA (3300956222).					
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Davis Select U.S. Equity ETF (DUSA) [EF]		11/24/2025	P	\$1,001 - \$15,000	
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Davis Select U.S. Equity ETF (DUSA) [EF]		11/25/2025	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Davis Select U.S. Equity ETF (DUSA) [EF]		11/26/2025	P	\$50,001 - \$100,000	
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ Gabelli Asset Fund (GABAX) [MF]		11/24/2025	S	\$15,001 - \$50,000	☒
Morgan Stanley Smith Barney LLC IRA ⇒ Cohen & Steers Tax-Advantaged Preferred Securities and Income Fund Common Shares of Beneficial Interest (PTA) [ST] DESCRIPTION: Closed -End Fund		10/14/2025	P	\$1,001 - \$15,000	
Morgan Stanley Smith Barney LLC IRA ⇒ Gabelli Dividend & Income Trust Common Shares of Beneficial Interest (GDV) [ST] DESCRIPTION: Closed-End Fund		08/29/2025	P	\$15,001 - \$50,000	
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ Mutual Quest Fund Class Z (MQIFX) [MF] DESCRIPTION: Dividend Reinvestment		12/23/2025	P	\$1,001 - \$15,000	
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ Mutual Beacon Fd Cl Z (BEGRX) [MF] DESCRIPTION: Dividend Reinvestment		12/23/2025	P	\$1,001 - \$15,000	
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ Heartland Value Fund Investor Class Shs (HRTVX) [MF] DESCRIPTION: Dividend Reinvestment		12/23/2025	P	\$1,001 - \$15,000	
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Davis Opportunity Fund Class A (RPEAX) [MF] DESCRIPTION: Dividend Reinvestment		12/15/2025	P	\$50,001 - \$100,000	
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ Davis Global Fund Class A (DGFAX) [MF] DESCRIPTION: Dividend Reinvestment		12/15/2025	P	\$1,001 - \$15,000	
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ BlackRock Capital Appreciation Fund Inc. Investor A (MDFGX) [MF]		12/10/2025	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
DESCRIPTION: Dividend Reinvestment					
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ BlackRock Capital Appreciation Fund Inc. Investor A (MDFGX) [MF]		07/18/2025	P	\$15,001 - \$50,000	
DESCRIPTION: Dividend Reinvestment					
Morgan Stanley Smith Barney LLC IRA ⇒ Nicholas Fd (NICSX) [MF]		12/30/2025	P	\$1,001 - \$15,000	
DESCRIPTION: Dividend Reinvestment					
Morgan Stanley Smith Barney LLC IRA ⇒ Dodge & Cox Stock Fund - Class I (DODGX) [MF]		12/22/2025	P	\$1,001 - \$15,000	
DESCRIPTION: Dividend Reinvestment					
Morgan Stanley Smith Barney LLC IRA ⇒ Dodge & Cox International Stock Fund - Class I (DODFX) [MF]		12/22/2025	P	\$1,001 - \$15,000	
DESCRIPTION: Dividend Reinvestment					
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Mutual Global Discovery Fund Class A (TEDIX) [MF]		12/23/2025	P	\$1,001 - \$15,000	
DESCRIPTION: Dividend Reinvestment					
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Solstice Advanced Materials Inc. - Common Stock (SOLS) [ST]		10/30/2025	E	\$1,001 - \$15,000	
DESCRIPTION: Asset acquired through a Honeywell International Inc. (HON) spinoff.					
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ FORETHOUGHT LIFE SECUREFORE (34628V631)) [FN]		08/14/2025	S	\$100,001 - \$250,000	☐
DESCRIPTION: Forethought Life Securefore (34628V631) exchanged for Athene Annuity and Life Company MYG5MVA (3300956222).					
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ FORETHOUGHT LIFE SECUREFORE (34628V631) [FN]		12/03/2025	S	\$100,001 - \$250,000	☐
DESCRIPTION: Forethought Life Securefore (34628V631) exchanged for Prudential Wealthguard Multi-Year Policy (74430V148).					
Morgan Stanley Smith Barney LLC IRA ⇒ FORETHOUGHT LIFE SECUREFORE [FN]		06/09/2025	S	\$100,001 - \$250,000	☐
DESCRIPTION: Forethought Securefore Policy (34628V631) exchanged for Athene Annuity and Life Company M&G3MVA (04685L511).					
Morgan Stanley Smith Barney LLC IRA ⇒ Davis New York Venture Fund A (NYVTX) [MF]		12/15/2025	P	\$1,001 - \$15,000	
DESCRIPTION: Dividend Reinvestment					

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Morgan Stanley Smith Barney LLC IRA ⇒ Touchstone Dividend Equity Fund Class A (TQCAX) [MF] DESCRIPTION: Dividend Reinvestment		12/12/2025	P	\$1,001 - \$15,000	
Morgan Stanley Smith Barney LLC IRA ⇒ Davis New York Venture Fund A (NYVTX) [MF] DESCRIPTION: Dividend Reinvestment		06/26/2025	P	\$15,001 - \$50,000	
Morgan Stanley Smith Barney LLC IRA ⇒ Nicholas Fd (NICSX) [MF] DESCRIPTION: Dividend Reinvestment		06/06/2025	P	\$1,001 - \$15,000	
Morgan Stanley Smith Barney LLC IRA ⇒ Dodge & Cox Stock Fund - Class I (DODGX) [MF] DESCRIPTION: Dividend Reinvestment		03/28/2025	P	\$1,001 - \$15,000	
Morgan Stanley Smith Barney LLC IRA ⇒ ATHENE ANNUITY AND LIFE COMPANY MYG 3 MVA (04685L511) [FN] DESCRIPTION: Forethought Securefore Policy (34628V631) exchanged for Athene Annuity and Life Company MYG 3 MVA (04685L511)		06/09/2025	P	\$100,001 - \$250,000	
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ Solstice Advanced Materials Inc. - Common Stock (SOLS) [ST] DESCRIPTION: Asset acquired through a Honeywell International Inc. (HON) spinoff.		10/30/2025	E	\$1,001 - \$15,000	

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Prudential	Pension	\$93,720.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	U.S. Bank	January 2022	Mortgage in Ann Arbor, Michigan	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
ADVISORY BOARD MEMBER	AMERICAN CIVIL LIBERTIES UNION (ACLU) OF MICHIGAN
EXECUTIVE BOARD	BOY SCOUTS, GREAT LAKES COUNCIL
TRUSTEE	CHILDREN'S INN AT NIH
BOARD MEMBER	DETROIT ECONOMIC CLUB
ADVISORY BOARD MEMBER	GIRL SCOUTS OF SOUTHEASTERN MICHIGAN
CO-CHAIR	METROPOLITAN AFFAIRS COMMITTEE (MAC), BUSINESS, LABOR GOVT. GROUP
ADVISORY BOARD MEMBER	MICHIGAN'S CHILDREN
HONORARY CHAIR	MICHIGAN FITNESS FOUNDATION
HONORARY CHAIR	STATE SOCIETY OF MICHIGAN
LEADERSHIP COUNCIL CHAIR	MOTORCITIES NATIONAL HERITAGE AREA
BOARD OF TRUSTEES	NATIONAL MUSEUM FOR WOMEN IN THE ARTS
EXECUTIVE COMMITTEE AND BOARD MEMBER	PARADE COMPANY
EXECUTIVE COMMITTEE EX OFFICIO	SOUTHEAST MICHIGAN COUNCIL OF GOVERNMENTS (SEMCOG)
ADVISORY COUNCIL	VITAL VOICES
HONORARY DIRECTOR	WASHINGTON PERFORMING ARTS SOCIETY (WPAS)
ADVISORY BOARD MEMBER	UNIVERSITY OF MICHIGAN DEPRESSION CENTER
COMMITTEE MEMBER	UNIVERSITY OF MICHIGAN FORD SCHOOL COMMITTEE
EX OFFICIO, PAST CHAIR	DEARBORN GOODFELLOWS
BOARD OF TRUSTEES	GERALD R. FORD PRESIDENTIAL FOUNDATION
BOARD MEMBER	FORD'S THEATRE
BOARD MEMBER	HOWARD HANNA CHILDREN'S FREE CARE FUND
Board Member	ACROSS THE AISLE PAC
Executive Board Member	ELECT DEMOCRATIC WOMEN

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
2014	General Motors LLC and Prudential	Continued participation in General Motors retirement savings plan and defined benefit plan. Defined benefit plan transferred to Prudential in 2013.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- Morgan Stanley Smith Barney LLC Brokerage Account
LOCATION: US
- GM Retirement Savings Plan
- Fidelity Investments
LOCATION: US
- Morgan Stanley Smith Barney LLC IRA
- Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Debbie Dingell , 05/15/2026