



Filing ID #10075108

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Bradley S. Schneider
Status: Member
State/District: IL10

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2025
Filing Date: 08/12/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
01 - CIBC, Winnetka, IL ⇒ Checking Account [BA]	JT	\$50,001 - \$100,000	Interest	\$1 - \$200	☐
03 - Fifth-Third Bank, Northbrook, IL ⇒ Checking Account [BA]		\$1,001 - \$15,000	None		☐
04N - Fidelity Brokerage Account (JT-E) ⇒ Fidelity Government Money Market Fund (SPAXX) [MF]	JT	None	None		☐
05N - Fidelity Brokerage Account (KPL) ⇒ Fidelity Government Money Market (SPAXX) [BA]	SP	\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500	☐
05N - Fidelity Brokerage Account (KPL) ⇒ Relative Value Partners Fixed Income (EIF) [HE]	SP	\$250,001 - \$500,000	Capital Gains, Dividends, Interest	\$15,001 - \$50,000	☒
05N - Fidelity Brokerage Account (KPL) ⇒ T. Rowe Price Capital Appreciation Fund - I Class (TRAIX) [MF]	SP	\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	☐
06N - Fidelity Brokerage Account (JST-E) ⇒ Fidelity Government Money Market (SPAXX) [BA]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	☐
06N - Fidelity Brokerage Account (JST-E) ⇒	SP	Spouse/DC Over	Dividends	\$15,001 -	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
iShares Core Growth Allocation ETF (AOR) [EF]		\$1,000,000		\$50,000	☐
o6N - Fidelity Brokerage Account (JST-E) ⇒ Relative Value Partners Disciplined ETF All Equity (EIF) [HE]	SP	Spouse/DC Over \$1,000,000	Capital Gains, Dividends	\$100,001 - \$1,000,000	☐
o6N - Fidelity Brokerage Account (JST-E) ⇒ SPDR SSgA Global Allocation ETF (GAL) [EF]	SP	\$250,001 - \$500,000	Capital Gains, Dividends	\$15,001 - \$50,000	☐
o6N - Fidelity Brokerage Account (JST-E) ⇒ T. Rowe Price Capital Appreciation Fund - I Class (TRAIX) [MF]	SP	\$500,001 - \$1,000,000	Capital Gains, Dividends	\$50,001 - \$100,000	☐
o8N - Fidelity Brokerage Account (JST-M) ⇒ Fidelity Government Money Market (SPAXX) [BA]	SP	\$1,001 - \$15,000	Dividends	\$2,501 - \$5,000	☐
o8N - Fidelity Brokerage Account (JST-M) ⇒ Relative Value Partners Fixed Income (EIF) [HE]	SP	Spouse/DC Over \$1,000,000	Capital Gains, Dividends, Interest	\$100,001 - \$1,000,000	☐
o9 - Fidelity Brokerage Account ⇒ Fidelity Government Money Market (SPAXX) [BA]	JT	None	Dividends	\$201 - \$1,000	☐
o9 - Fidelity Brokerage Account ⇒ HL SFV iCapital Access Fund, L.P. (EIF) [HE]	JT	\$250,001 - \$500,000	Capital Gains, Dividends, Interest, Ordinary Business Income, Rent	\$1,001 - \$2,500	☐
10 - Fidelity Brokerage Account - Rollover IRA ⇒ Relative Value Partners Balance Strategy (EIF) [HE]		\$500,001 - \$1,000,000	Tax-Deferred		☐
11 - Fidelity Brokerage Account - Rollover IRA (S) ⇒ Relative Value Partners Balance Strategy (EIF) [HE]	SP	Spouse/DC Over \$1,000,000	Tax-Deferred		☐
14 - Schwab Brokerage Account - Roth IRA ⇒ Allspring C&B Large Cap (CBEAX) [MF]		\$15,001 - \$50,000	Tax-Deferred		☐
14 - Schwab Brokerage Account - Roth IRA ⇒ American Beacon Large Cap (AAGPX) [MF]		\$15,001 - \$50,000	Tax-Deferred		☐
14 - Schwab Brokerage Account - Roth IRA ⇒ American Century Growth Investor Class (TWCGX) [MF]		\$100,001 - \$250,000	Tax-Deferred		☐
14 - Schwab Brokerage Account - Roth IRA ⇒ Carillon ClariVest International Stock Fund Class I (EISIX)		\$15,001 - \$50,000	Tax-Deferred		☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
[MF]					
14 - Schwab Brokerage Account - Roth IRA ⇒ Cash [BA]		\$1 - \$1,000	Tax-Deferred		☐
14 - Schwab Brokerage Account - Roth IRA ⇒ Hartford Schroders Emerging (SEMVX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
14 - Schwab Brokerage Account - Roth IRA ⇒ Highland Global Allocation Fund Common Stock (HGLB) [ST]		\$15,001 - \$50,000	Tax-Deferred		☐
14 - Schwab Brokerage Account - Roth IRA ⇒ Madison SM Cap Fd (Formerly Broadview Oppty Fd) (BVAOX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
14 - Schwab Brokerage Account - Roth IRA ⇒ Manning & Napier Overseas Series Class S (MNOSX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
14 - Schwab Brokerage Account - Roth IRA ⇒ Northern Small Cap Value (NOSGX) [MF]		\$15,001 - \$50,000	Tax-Deferred		☐
14 - Schwab Brokerage Account - Roth IRA ⇒ Schwab MarketTrack All Equity Portfolio (SWEGX) [MF]		\$15,001 - \$50,000	Tax-Deferred		☐
17N - Fidelity - Brokerage Account - IRA (CD-EX) ⇒ Relative Value Partners Durable Opportunities (EIF) [HE]	SP	Spouse/DC Over \$1,000,000	Tax-Deferred		☒
20N - Fidelity - Brokerage Account - IRA (ADNEX) ⇒ Relative Value Partners Low Equity Fund (EIF) [HE]	SP	Spouse/DC Over \$1,000,000	Tax-Deferred		☒
21N - Fidelity - Brokerage Account - IRA (AD-EX) ⇒ Relative Value Partners Disciplined ETF (EIF) [HE]	SP	Spouse/DC Over \$1,000,000	Tax-Deferred		☐
23 - Life Insurance ⇒ Lincoln Financial Universal Policy [WU]		\$50,001 - \$100,000	None		☐
24 - MDRJB Investment Partnership, LLC ⇒ CH Affiliates LLC [OL]		None	Capital Gains, Interest, Rent	\$15,001 - \$50,000	☐
LOCATION: Northbrook, IL, US DESCRIPTION: Investment in office building, Northbrook, IL Not reported in 2024 because value and income below reporting thresholds.					
24 - MDRJB Investment Partnership, LLC ⇒ Fifth Third Bank [BA]		\$1,001 - \$15,000	None		☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
24 - MDRJB Investment Partnership, LLC ⇒ Middleton Logan Investors, LLC [OL] LOCATION: Northbrook, IL, US DESCRIPTION: LLC owns commercial real estate.		\$1,001 - \$15,000	None		☐
24 - MDRJB Investment Partnership, LLC ⇒ Middleton Milwaukee LLC [OL] LOCATION: Northbrook, IL, US DESCRIPTION: LLC owns office building in Milwaukee, WI		\$15,001 - \$50,000	Rent	\$201 - \$1,000	☐
24 - MDRJB Investment Partnership, LLC ⇒ Middleton Park Place, LLC [OL] LOCATION: Northbrook, IL, US DESCRIPTION: Investment in office building in Minneapolis, Minnesota,		None	Rent	\$201 - \$1,000	☐
24 - MDRJB Investment Partnership, LLC ⇒ Next Realty Fund VIII LP [HE] DESCRIPTION: Excepted Investment Fund (EIF).		\$1,001 - \$15,000	Rent	\$201 - \$1,000	☐
24 - MDRJB Investment Partnership, LLC ⇒ Sherman Real Estate Fund XI (Real Estate, Multiple Locations) (EIF) [HE] DESCRIPTION: Final distribution was made 12/31/2025 and fund closed.		None	Capital Gains, Rent	\$5,001 - \$15,000	☐
24 - MDRJB Investment Partnership, LLC ⇒ Sherman Real Estate Fund XII (Real Estate, Multiple Locations) (EIF) [HE]		\$1,001 - \$15,000	Capital Gains, Interest, Rent	\$5,001 - \$15,000	☐
25 - Other Individual Investments ⇒ Questek International, LLC [OL] LOCATION: Evanston, IL, US DESCRIPTION: Questek International, LLC, is the holding company and sole owner of Questek Innovations, LLC, an Integrated Computational Materials Engineering (ICME) company. Shared redeemed for gain.		None	Capital Gains, Ordinary business income (loss)	\$1,001 - \$2,500	☒
25 - Other Individual Investments ⇒ Rental Property (Single Family Home, Deerfield, IL) [RP] LOCATION: Deerfield / Lake, IL, US		\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	☐
25 - Other Individual Investments ⇒ Spaulding Associates (SP) [OL] LOCATION: Bannockburn, IL, US DESCRIPTION: Residual interest in liquidated insurance agency		\$1 - \$1,000	Ordinary Business Income	\$1 - \$200	☐
25-S Other Individual Investments Spouse ⇒	SP	\$50,001 -	Capital Gains,	\$15,001 -	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
AeroDirect [OL] LOCATION: Wheeling, IL, US DESCRIPTION: Operating interest in aircraft parts reseller		\$100,000	Dividends, Ordinary business income	\$50,000	☐
25-S Other Individual Investments Spouse ⇒ Aerodirect Fund IV [CS] DESCRIPTION: Promissory Note from aircraft parts reseller	SP	\$15,001 - \$50,000	Capital Gains, Interest, Ordinary Business Income, Rent	\$2,501 - \$5,000	☐
25-S Other Individual Investments Spouse ⇒ Alliant Holdings LP [OL] LOCATION: San Diego, CA, US DESCRIPTION: Insurance brokerage.	SP	Spouse/DC Over \$1,000,000	None		☒
25-S Other Individual Investments Spouse ⇒ BG Atavia LLC [OL] LOCATION: Scottsdale, AZ, US DESCRIPTION: Investment in LLC developing 88 multifamily housing units in Scottsdale, AZ	SP	\$50,001 - \$100,000	None		☒
25-S Other Individual Investments Spouse ⇒ BG One Scottsdale LLC [OL] LOCATION: Scottsdale, AZ, US DESCRIPTION: Promissory Note for Company developing 112 unit condominium complex in North Scottsdale, AZ. Note repaid 10/6/2025	SP	None	Interest	\$5,001 - \$15,000	☐
25-S Other Individual Investments Spouse ⇒ Bond IPS Investor, LLC [OL] LOCATION: Pleasant Prarie, WI, US DESCRIPTION: Investment in LLC developing 332 multifamily housing units in Pleasant Prairie, WI	SP	\$50,001 - \$100,000	None		☒
25-S Other Individual Investments Spouse ⇒ Lincoln Park 2023 Fund (EIF) [HE] DESCRIPTION: Private equity fund of funds (EIF)	SP	\$250,001 - \$500,000	None		☐
25-S Other Individual Investments Spouse ⇒ MZ Knoxville SFR, LLC [OL] LOCATION: Northbrook, IL, US DESCRIPTION: LLC owning 87 unit single family rental homes in Knoxville, TN	SP	\$15,001 - \$50,000	Capital Gains, Interest, Rent	\$1,001 - \$2,500	☐
25-S Other Individual Investments Spouse ⇒ Next Realty Fund XI, LP (EIF) [HE] DESCRIPTION: Fund investing in a diversified portfolio of commercial real estate properties in the Midwest, Mid-Atlantic and Southeast.	SP	\$1,001 - \$15,000	Interest, Rent	\$1 - \$200	☐
25-S Other Individual Investments Spouse ⇒	SP	\$15,001 - \$50,000	Interest, Rent	\$1 - \$200	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Sherman Real Estate Fund XV, LLC (EIF) [HE] DESCRIPTION: Real estate fund, multiple locations					
26 - CD Family Investment Partnership ⇒ 304 Owner LLC [HE]	SP	\$15,001 - \$50,000	Rent	None	☐
DESCRIPTION: Fund investing in apartment complexes in West Lafayette, IN.					
26 - CD Family Investment Partnership ⇒ Banner Essex Apartment Fund I, LLC [OL]	SP	\$15,001 - \$50,000	Capital Gains, Interest, Rent	\$15,001 - \$50,000	☐
LOCATION: Plano, TX, US DESCRIPTION: Fund investing in multifamily apartments					
26 - CD Family Investment Partnership ⇒ Banner Essex Apartment Fund I, LLC Class A [OL]	SP	\$1,001 - \$15,000	Capital Gains, Interest, Rent	\$1,001 - \$2,500	☐
LOCATION: Plano, TX, US DESCRIPTION: Fund investing in multifamily apartments					
26 - CD Family Investment Partnership ⇒ Banner Essex Strategic Apartment Fund II, LLC (Wellington at Willow Bend Apartments) [OL]	SP	\$1,001 - \$15,000	Interest, Rent	\$1 - \$200	☐
LOCATION: Plano, TX, US DESCRIPTION: Fund investing in multifamily apartments					
26 - CD Family Investment Partnership ⇒ Banner Fund V [OL]	SP	\$15,001 - \$50,000	Interest, Rent	\$1 - \$200	☐
LOCATION: Deerfield, IL, US DESCRIPTION: Fund investing in multifamily housing					
26 - CD Family Investment Partnership ⇒ Banner-Essex Apartment Fund 1A LLC [OL]	SP	\$15,001 - \$50,000	Capital Gains, Interest, Rent	\$50,001 - \$100,000	☐
LOCATION: Deefield, IL, US DESCRIPTION: Fund investing in multi-family apartment building in Plano, TX					
26 - CD Family Investment Partnership ⇒ Cash - Fifth Third - Money Market [BA]	SP	\$50,001 - \$100,000	Dividends, Interest	\$1,001 - \$2,500	☐
26 - CD Family Investment Partnership ⇒ Greenway Apartments LP (Real Estate, Carol Stream, IL) [OL]	SP	\$1,001 - \$15,000	Interest, Rent	\$201 - \$1,000	☐
LOCATION: Carol Stream, IL, US DESCRIPTION: LLC Owning multi-family property in Carol Steam, IL					
26 - CD Family Investment Partnership ⇒ Next Bronzeville, LLC [OL]	SP	\$1,001 - \$15,000	Interest, Rent	\$201 - \$1,000	☐
LOCATION: Skokie, IL, US					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: LLC owning parking lot,					
26 - CD Family Investment Partnership ⇒ Next Gateway, LLC [OL]	SP	None	Capital Gains, Other Incom, Rent	\$15,001 - \$50,000	☐
LOCATION: Skokie, IL, US DESCRIPTION: LLC owning parking lot, Not reported last year because value and income below \$0.					
26 - CD Family Investment Partnership ⇒ Questek International, LLC [OL]	SP	None	None		☐
LOCATION: Evanston, IL, US DESCRIPTION: Questek International, LLC, is the holding company and sole owner of Questek Innovations, LLC, a Integrated Computational Materials Engineering (ICME) company.					
26 - CD Family Investment Partnership ⇒ Relative Value Partners Balance Strategy (EIF) [HE]	SP	\$250,001 - \$500,000	Capital Gains, Dividends, Interest	\$5,001 - \$15,000	☐
26 - CD Family Investment Partnership ⇒ Rock Rose Capital Fund I, LLC [OL]	SP	\$15,001 - \$50,000	Interest, Rent	\$1 - \$200	☐
LOCATION: Tampa, FL, US DESCRIPTION: Company investing in real estate in Houston, TX, St. Louis, MO. Jackson, MS, and Memphis, TN.					
26 - CD Family Investment Partnership ⇒ Rock Rose Partners Weatherly, LP [OL]	SP	\$15,001 - \$50,000	Interest, Rent	\$1 - \$200	☐
LOCATION: Tampa, FL, US DESCRIPTION: Partnership owing multifamily property in Stone Mountain, Georgia.					
26 - CD Family Investment Partnership ⇒ Sherman Real Estate Fund XII (Real Estate, Multiple Locations) (EIF) [HE]	SP	\$1,001 - \$15,000	Capital Gains, Interest, Rent	\$2,501 - \$5,000	☐
DESCRIPTION: Fund investing in multifamily apartments					
26 - CD Family Investment Partnership ⇒ Sherman Real Estate Fund XIII (Real Estate, Multiple Locations) (EIF) [HE]	SP	\$1,001 - \$15,000	Capital Gains, Interest, Rent	\$1,001 - \$2,500	☐
DESCRIPTION: Fund investing in multifamily apartments					
26 - CD Family Investment Partnership ⇒ Sterling Venture Partners, LP (EIF) [HE]	SP	\$1 - \$1,000	None		☐
26 - CD Family Investment Partnership ⇒ Trigran Investments, LP II (Northbrook, IL investment fund, EIF) [HE]	SP	\$250,001 - \$500,000	Capital Gains, Dividends, Interest	\$1,001 - \$2,500	☐
26 - CD Family Investment Partnership ⇒ Wags Hotels [OL]	SP	\$1,001 - \$15,000	None		☐
LOCATION: Chicago, IL, US					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Company operating Pet Hotels					
27 - CDFT ⇒ 10 Owner LLC (EIF) [HE]	SP	\$50,001 - \$100,000	Capital Gains, Interest, Rent	\$5,001 - \$15,000	☐
DESCRIPTION: Fund investing in apartment buildings in West Lafayette, IN					
27 - CDFT ⇒ AeroDirect Fund IV [DO]	SP	\$1,001 - \$15,000	Capital Gains, Interest, Ordinary Business Income, Rent	\$1,001 - \$2,500	☐
DESCRIPTION: Reseller of airplane parts					
27 - CDFT ⇒ Hayes Owner, LLC (EIF) [HE]	SP	\$1,001 - \$15,000	Capital Gains, Rent	\$5,001 - \$15,000	☐
DESCRIPTION: Fund investing in apartment buildings in West Lafayette, IN					
27 - CDFT ⇒ MZ Knoxville SFR, LLC [OL]	SP	\$15,001 - \$50,000	Capital Gains, Interest, Rent	\$201 - \$1,000	☐
LOCATION: Northbrook, IL, US DESCRIPTION: LLC owning 87 unit single family rental homes in Knoxville, TN					
27 - CDFT ⇒ Sherman Real Estate Fund XIV, LLC (EIF) [HE]	SP	\$50,001 - \$100,000	Capital Gains, Interest, Rent	\$5,001 - \$15,000	☐
DESCRIPTION: Real estate fund, multiple locations					
27 - MSSB BROKERAGE ACCOUNT (CDFT) ⇒ Bahl and Gaynor Income Growth Strategy (EIF) [HE]	SP	\$100,001 - \$250,000	Capital Gains, Dividends, Interest	\$2,501 - \$5,000	☐
27 - MSSB BROKERAGE ACCOUNT (CDFT) ⇒ Cash [BA]	SP	\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	☐
27 - MSSB BROKERAGE ACCOUNT (CDFT) ⇒ Congress Asset Management (EIF) [HE]	SP	None	Capital Gains, Dividends, Interest	\$201 - \$1,000	☒
27 - MSSB BROKERAGE ACCOUNT (CDFT) ⇒ Geneva Small Cap Growth [HE]	SP	\$15,001 - \$50,000	Capital Gains, Dividends, Interest	\$1 - \$200	☐
27 - MSSB BROKERAGE ACCOUNT (CDFT) ⇒ Harding Loevner International Equity ADR (EIF) [HE]	SP	\$15,001 - \$50,000	Capital Gains, Dividends, Interest	\$201 - \$1,000	☐
27 - MSSB BROKERAGE ACCOUNT (CDFT) ⇒ HL SFV iCapital Access Fund, L.P. (EIF) [HE]	SP	\$15,001 - \$50,000	Capital Gains, Dividends, Interest, Ordinary Business Income, Rent	\$1 - \$200	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
27 - MSSB BROKERAGE ACCOUNT (CDFT) ⇒ Lazard Intl Equity Select ADR (EIF) [HE]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	☐
27 - MSSB BROKERAGE ACCOUNT (CDFT) ⇒ MFS Mid Cap Growth (EIF) [HE]	SP	\$50,001 - \$100,000	Capital Gains, Dividends, Interest	\$1 - \$200	☒
27 - MSSB BROKERAGE ACCOUNT (CDFT) ⇒ Relative Value Partners Balance Strategy (EIF) [HE]	SP	None	Capital Gains, Dividends, Interest	\$2,501 - \$5,000	☐
27 - MSSB BROKERAGE ACCOUNT (CDFT) ⇒ Silvercrest Asset Management Small Cap Value UMA (EIF) [HE]	SP	\$15,001 - \$50,000	Dividends, Interest	\$201 - \$1,000	☐
27 - MSSB BROKERAGE ACCOUNT (CDFT) ⇒ Thompson Siegel Walmsley Mid Value (EIF) [HE]	SP	\$50,001 - \$100,000	Capital Gains, Dividends, Interest	\$1,001 - \$2,500	☐

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
20N - Fidelity - Brokerage Account - IRA (ADNEX) ⇒ Relative Value Partners Low Equity Fund (EIF) [HE]	SP	01/10/2025	S (partial)	\$50,001 - \$100,000	☐
20N - Fidelity - Brokerage Account - IRA (ADNEX) ⇒ Relative Value Partners Low Equity Fund (EIF) [HE]	SP	05/19/2025	S (partial)	\$50,001 - \$100,000	☐
20N - Fidelity - Brokerage Account - IRA (ADNEX) ⇒ Relative Value Partners Low Equity Fund (EIF) [HE]	SP	07/31/2025	S (partial)	\$15,001 - \$50,000	☐
20N - Fidelity - Brokerage Account - IRA (ADNEX) ⇒ Relative Value Partners Low Equity Fund (EIF) [HE]	SP	09/03/2025	S (partial)	\$15,001 - \$50,000	☐
20N - Fidelity - Brokerage Account - IRA (ADNEX) ⇒ Relative Value Partners Low Equity Fund (EIF) [HE]	SP	12/29/2025	S (partial)	\$15,001 - \$50,000	☐
17N - Fidelity - Brokerage Account - IRA (CD-EX) ⇒ Relative Value Partners Durable Opportunities (EIF) [HE]	SP	09/03/2025	S (partial)	\$15,001 - \$50,000	☐
17N - Fidelity - Brokerage Account - IRA (CD-EX) ⇒ Relative Value Partners Durable Opportunities (EIF) [HE]	SP	10/07/2025	S (partial)	\$15,001 - \$50,000	☐

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
17N - Fidelity - Brokerage Account - IRA (CD-EX) ⇒ Relative Value Partners Durable Opportunities (EIF) [HE]	SP	12/29/2025	S (partial)	\$50,001 - \$100,000	☐
05N - Fidelity Brokerage Account (KPL) ⇒ Relative Value Partners Fixed Income (EIF) [HE]	SP	06/30/2025	S (partial)	\$15,001 - \$50,000	☒
25-S Other Individual Investments Spouse ⇒ Alliant Holdings, LP [OL] LOCATION: San Diego, CA, US DESCRIPTION: Partial redemption of stock	SP	01/24/2025	S (partial)	\$500,001 - \$1,000,000	☐
25 - Other Individual Investments ⇒ Questek International, LLC [PS] DESCRIPTION: Redeemed stock with the company		06/09/2025	S	\$1,001 - \$15,000	☒
27 - MSSB BROKERAGE ACCOUNT (CDFT) ⇒ MFS Mid Cap Growth [HE]	SP	08/11/2025	P	\$50,001 - \$100,000	
27 - MSSB BROKERAGE ACCOUNT (CDFT) ⇒ Congress Asset Management (EIF) [HE]	SP	08/11/2025	S	\$50,001 - \$100,000	☒
25-S Other Individual Investments Spouse ⇒ BG Atavia LLC [OL] LOCATION: Scottsdale, AZ, US DESCRIPTION: Investment in LLC developing 88 multifamily housing units in Scottsdale, AZ	SP	08/06/2025	P	\$50,001 - \$100,000	
25-S Other Individual Investments Spouse ⇒ Bond IPS Investor, LLC [OL] LOCATION: Pleasant Prarie, WI, US DESCRIPTION: Investment in LLC developing 332 multifamily housing units in Pleasant Prairie, WI	SP	03/21/2025	P	\$50,001 - \$100,000	
05N - Fidelity Brokerage Account (KPL) ⇒ Relative Value Partners Fixed Income (EIF) [HE]	SP	09/04/2025	S (partial)	\$15,001 - \$50,000	☒
05N - Fidelity Brokerage Account (KPL) ⇒ Relative Value Partners Fixed Income (EIF) [HE]	SP	10/29/2025	S (partial)	\$15,001 - \$50,000	☒

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Alliant Insurance Services	Spouse Salary	N/A
Davis Dann Adler Schneider	Income from insurance policies sold prior to 2003	\$5,653.08

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Huntington Bank	December 2021	Mortgage	\$1,000,001 - \$5,000,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Honorary Co-Chair	Third Way
Advisory Board	Civic Leadership Foundation
United States Holocaust Memorial Council (Board of Trustees)	United States Holocaust Memorial Museum
COMMENTS: Appointed by House of Representatives	

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

Source	Description	Value
Max Robert “Skip” Schrayner (Highland Park, IL, US)	One-way flight (wife) from Chicago to Utah	\$23,110.00
William Silverstein (Highland Park, IL, US)	Round trip flight from Chicago, IL to Montreal, QE	\$39,880.00

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
The Atlantic Council and The Jeffrey Talpins Foundation	06/13/2025	06/19/2025	Washington, DC - Riyadh, Saudi Arabia - Manama, Bahrain - Abu Dhabi & Dubai, UAE - Washington, DC	0	☒	☒	☒
American Israel Education Foundation	08/06/2025	08/14/2025	Chicago, IL - Tel Aviv, Israel - Tel Aviv, Israel	0	☒	☒	☒
Bipartisan Policy Center	03/27/2025	03/29/2025	Washington, DC - Columbus, Ohio - Chicago, Illinois	0	☒	☒	☐

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

01 - CIBC, Winnetka, IL (Owner: JT) LOCATION: US 25 - Other Individual Investments LOCATION: US 27 - CDFT (Owner: SP) LOCATION: US 20N - Fidelity - Brokerage Account - IRA (ADNEX) (Owner: SP) DESCRIPTION: Replaces Mesirow Account IRA (ADNEX) 11 - Fidelity Brokerage Account - Rollover IRA (S) (Owner: SP) 25-S Other Individual Investments Spouse (Owner: SP) LOCATION: US 08N - Fidelity Brokerage Account (JST-M) (Owner: SP) 14 - Schwab Brokerage Account - Roth IRA 26 - CD Family Investment Partnership (Owner: SP) LOCATION: US 05N - Fidelity Brokerage Account (KPL) (Owner: SP) 24 - MDRJB Investment Partnership, LLC LOCATION: US 03 - Fifth-Third Bank, Northbrook, IL LOCATION: US 23 - Life Insurance LOCATION: US 10 - Fidelity Brokerage Account - Rollover IRA 27 - MSSB BROKERAGE ACCOUNT (CDFT) (Owner: SP)
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LOCATION: US

DESCRIPTION: This account previously included assets held in an Education Trust for which neither myself, my spouse, nor any dependent children are beneficiaries. These assets have been removed.

◦ 06N - Fidelity Brokerage Account (JST-E) (Owner: SP)

◦ 09 - Fidelity Brokerage Account (Owner: JT)

LOCATION: US

◦ 04N - Fidelity Brokerage Account (JT-E) (Owner: JT)

◦ 27 - MSSB BROKERAGE ACCOUNT (CDFT) (Owner: SP)

LOCATION: US

DESCRIPTION: This account previously included assets held in an Education Trust for which neither myself, my spouse, nor any dependent children are beneficiaries. These assets have been removed.

◦ 17N - Fidelity - Brokerage Account - IRA (CD-EX) (Owner: SP)

◦ 21N - Fidelity - Brokerage Account - IRA (AD-EX) (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Bradley S. Schneider , 08/12/2026