



Filing ID #10075087

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Robert E. Latta
Status: Member
State/District: OH05

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2025
Filing Date: 05/04/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Brighthouse Life Insurance Company (FN) [FN]		\$1 - \$1,000	None		☐
DESCRIPTION: This is a traditional pension and the income is reported on Schedule C.					
Buckeye State Bank [BA]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	☐
Buckeye State Bank [BA]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	☐
Buckeye State Bank [BA]	JT	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	☐
Civista Bank fka Henry County Bank [BA]	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	☐
Civista Bank fka Henry County Bank [BA]	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	☐
Eaton Vance Emerging Markets Local Income Fd Cl A (EEIAX) [MF]	SP	\$15,001 - \$50,000	Dividends, Interest	\$5,001 - \$15,000	☒
EuroPacific Growth Fund Cl R-6 (RERGX) [MF]	SP	\$100,001 - \$250,000	Capital Gains, Dividends	\$15,001 - \$50,000	☒

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Farmers & Merchants Bancorp, Inc. (FMAO) [ST]	SP	\$100,001 - \$250,000	Dividends, received stock for income as director	\$5,001 - \$15,000	☒
DESCRIPTION: receiving partial compensation in stock					
Farmers & Merchants State Bank [BA]	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	☐
Farmers & Merchants State Bank [BA]	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	☐
Farmers & Merchants State Bank [BA]	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	☐
Farmers & Merchants State Bank [BA]	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	☐
Farmers & Merchants State Bank [BA]	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	☐
Farmers & Merchants State Bank [BA]	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	☐
Farmers & Merchants State Bank [BA]	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	☐
Farmers & Merchants State Bank [BA]	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	☐
Farmers and Merchants State Bank [BA]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	☐
Farmers and Merchants State Bank [BA]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	☐
Farmers and Merchants State Bank [BA]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	☐
Fidelity 500 Index Fund Premium, Formerly known as Spartan 500 Index Fund [MF]	JT	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	☐
Fidelity Asset Manager 50% [MF]	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	☒

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Fidelity Blue Chip [MF]	SP	\$50,001 - \$100,000	Capital Gains	\$1,001 - \$2,500	☒
Fidelity Blue Chip [MF]	JT	\$250,001 - \$500,000	Capital Gains	\$5,001 - \$15,000	☒
Fidelity Contrafund [MF]	JT	\$250,001 - \$500,000	Capital Gains	\$15,001 - \$50,000	☒
Fidelity Equity Dividend Income Fund formerly Fidelity Equity Income II [MF]	JT	\$500,001 - \$1,000,000	Dividends	\$15,001 - \$50,000	☒
Fidelity Equity Dividend Income Fund formerly Fidelity Equity Income II [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	☒
Fidelity Fund [MF]	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$1,001 - \$2,500	☐
Fidelity Growth and Income [MF]	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$1,001 - \$2,500	☒
Fidelity Low Priced Stock [MF]	JT	\$500,001 - \$1,000,000	Capital Gains, Dividends	\$50,001 - \$100,000	☒
Fidelity Nasdaq Composite Index [MF]	JT	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	☒
Fidelity OTC Port [MF]	JT	\$50,001 - \$100,000	Capital Gains	\$5,001 - \$15,000	☒
Fidelity Puritan [MF]	JT	\$250,001 - \$500,000	Capital Gains, Dividends	\$15,001 - \$50,000	☒
Fidelity Puritan [MF]		\$250,001 - \$500,000	Capital Gains, Dividends	\$15,001 - \$50,000	☒
Fidelity Total Market Index Fund [MF]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	☐
Fidelity Value [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	☒
Fifth Third Bank [BA]	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Fifth Third Bank [BA]	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	☐
Fifth Third Bank [BA]	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	☐
Fifth Third Bank [BA]	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	☐
Fifth Third Bank [BA]	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	☐
Genoa Bank [BA]	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	☐
Genoa Bank [BA]	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	☐
Genoa Bank [BA]	JT	\$50,001 - \$100,000	Interest	\$5,001 - \$15,000	☐
Genoa Bank [BA]	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	☐
Genoa Bank [BA]	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	☐
Genoa Bank [BA]	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	☐
Genoa Bank [BA]	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	☐
Huntington National Bank [BA]	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	☐
Huntington National Bank [BA]	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	☐
Huntington National Bank [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	☐
Huntington National Bank [BA]	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Huntington National Bank [BA]	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	☐
John Hancock Life Insurance Co. USA [WU]	SP	\$50,001 - \$100,000	Interest	\$1 - \$200	☐
KeyBank [BA]	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	☐
KeyBank [BA]	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	☐
KeyBank [BA]	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	☐
KeyBank [BA]	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	☐
New Perspective Fund, Class R-6 Shares (RNPGX) [MF]	SP	\$50,001 - \$100,000	Dividends, Interest	\$5,001 - \$15,000	☒
Nuveen LfSt Conserv Rtmt [FN]	SP	\$250,001 - \$500,000	Capital Gains, Dividends	\$5,001 - \$15,000	☒
Ohio Public Employees Retirement System-deferred benefits plan not self-directed (PE) [PE]		Undetermined	None		☐
Ohio Public Employees Retirement System-deferred benefits plan not self-directed (PE)(PE) [PE]	SP	Undetermined	None		☐
PIMCO Funds High Yield Fund Institutional Shares (PHIYX) [MF]	SP	\$50,001 - \$100,000	Dividends, Interest	\$5,001 - \$15,000	☒
PIMCO Inter BD (USH) Inst [OT]	SP	\$15,001 - \$50,000	Dividends, Interest	\$2,501 - \$5,000	☐
DESCRIPTION: Mutual Fund. Asset not found under asset name selection above. PFORX					
PNC Bank [BA]	JT	\$15,001 - \$50,000	None		☐
PNC Bank [BA]	JT	\$15,001 - \$50,000	None		☐
State Bank [BA]		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
State Bank [BA]	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	☐
TIAA Traditional [FN]	SP	\$250,001 - \$500,000	Interest	\$15,001 - \$50,000	☒
DESCRIPTION: .					
Union Bank [BA]	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	☐
Union Bank [BA]	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	☐
Union Bank [BA]	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	☐
Vanguard 500 Index Fund Admiral [MF]	JT	\$1,000,001 - \$5,000,000	Dividends	\$5,001 - \$15,000	☒
Vanguard Institutional Index (VINIX) [MF]	SP	\$250,001 - \$500,000	Capital Gains, Interest	\$15,001 - \$50,000	☒
Vanguard Small Cap GR IDX Admiral [MF]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	☐
Vanguard Small Index Adm [OT]	SP	\$15,001 - \$50,000	Dividends, Interest	\$2,501 - \$5,000	☐
DESCRIPTION: Mutual fund. Asset not found under asset name selection above. VSMAX					
Vanguard Total Stock Mkt Indx Inv [MF]	JT	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	☐
WesBanco Bank fka Premier Bank [BA]	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	☐
WesBanco Bank fka Premier Bank [BA]	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	☐
WesBanco Bank fka Premier Bank [BA]	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	☐
WesBanco Bank fka Premier Bank [BA]	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	☐
WesBanco Bank fka Premier Bank [BA]	JT	\$15,001 - \$50,000	Interest	\$1,001 -	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
				\$2,500	☐
WesBanco Bank fka Premier Bank [BA]	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	☐
WesBanco Bank fka Premier Bank [BA]	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	☐
WesBanco Bank fka Premier Bank [BA]	JT	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	☐
WesBanco Bank fka Premier Bank [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	☐
WesBanco Bank fka Premier Bank [BA]	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	☐

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Farmers & Merchants Bancorp, Inc. (FMAO) [ST] DESCRIPTION: Dividend Reinvestment COMMENTS: Dividend Reinvestment	SP	01/20/2025	P	\$1,001 - \$15,000	
Farmers & Merchants Bancorp, Inc. (FMAO) [ST] DESCRIPTION: Dividend reinvestment COMMENTS: Dividend reinvestment	SP	04/20/2025	P	\$1,001 - \$15,000	
Farmers & Merchants Bancorp, Inc. (FMAO) [ST] DESCRIPTION: Compensation	SP	06/05/2025	P	\$15,001 - \$50,000	
Farmers & Merchants Bancorp, Inc. (FMAO) [ST] DESCRIPTION: Dividend reinvestment COMMENTS: Dividend reinvestment	SP	07/20/2025	P	\$1,001 - \$15,000	
Farmers & Merchants Bancorp, Inc. (FMAO) [ST] DESCRIPTION: dividend reinvestment COMMENTS: dividend reinvestment	SP	10/20/2025	P	\$1,001 - \$15,000	
Eaton Vance Emerging Markets Local Income Fd Cl A (EEIAX) [MF]	SP	Quarterly	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
EuroPacific Growth Fund Cl R-6 (RERGX) [MF]	SP	Quarterly	P	\$15,001 - \$50,000	
Fidelity Asset Manager 50% [MF]	JT	Quarterly	P	\$1,001 - \$15,000	
Fidelity Blue Chip [MF]	SP	Quarterly	P	\$1,001 - \$15,000	
Fidelity Blue Chip [MF]	JT	Quarterly	P	\$1,001 - \$15,000	
Fidelity Contrafund [MF]	JT	Quarterly	P	\$15,001 - \$50,000	
Fidelity Equity Dividend Income Fund formerly Fidelity Equity Income II [MF]		Quarterly	P	\$1,001 - \$15,000	
Fidelity Equity Dividend Income Fund formerly Fidelity Equity Income II [MF]	JT	Quarterly	P	\$15,001 - \$50,000	
Fidelity Growth and Income [MF]	JT	Quarterly	P	\$1,001 - \$15,000	
Fidelity Low Priced Stock [MF]	JT	Quarterly	P	\$50,001 - \$100,000	
Fidelity Nasdaq Composite Index [MF]	JT	Quarterly	P	\$1,001 - \$15,000	
Fidelity OTC Port [MF]	JT	Quarterly	P	\$1,001 - \$15,000	
Fidelity Puritan [MF]		Quarterly	P	\$15,001 - \$50,000	
Fidelity Puritan [MF]	JT	Quarterly	P	\$15,001 - \$50,000	
Fidelity Value [MF]		Quarterly	P	\$1,001 - \$15,000	
New Perspective Fund, Class R-6 Shares (RNPGX) [MF]	SP	Quarterly	P	\$1,001 - \$15,000	
Nuveen LfSt Conserv Rtmt [FN]	SP	Quarterly	P	\$1,001 - \$15,000	
PIMCO Funds High Yield Fund Institutional Shares (PHIYX) [MF]	SP	Quarterly	P	\$1,001 - \$15,000	
TIAA Traditional [FN]	SP	Quarterly	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Vanguard 500 Index Fund Admiral [MF]	JT	Quarterly	P	\$1,001 - \$15,000	
Vanguard Institutional Index (VINIX) [MF]	SP	Quarterly	P	\$15,001 - \$50,000	

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
University of Findlay	spouse salary	N/A
Farmers & Merchants State Bank	spouse salary	N/A
COMMENTS: receiving stock for partial compensation		
Marcia Latta Strategies, consulting	spousal salary	N/A
Ohio Public Employees Retirement System	spousal salary	N/A
COMMENTS: spouse retirement		
Brighthouse Life Insurance	pension	\$409.80

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
December 2007	Ohio Public Employees Retirement System-deferred benefits plan not self-directed (PE) and Robert E. Latta	state pension fund
June 2021	Brighthouse Life Insurance Company and Robert E. Latta	fixed annuity

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Ripon Society and Franklin Center for Global Policy Exchange	08/04/2025	04/09/2026	Detroit - Geneva - Detroit	0	☒	☒	☒
Aspen Institute	04/21/2025	04/19/2026	Detroit - Milan - Detroit	0	☒	☒	☒

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Robert E. Latta , 05/04/2026