



Filing ID #10075011

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Zach Nunn
Status: Member
State/District: IA03

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2025
Filing Date: 08/13/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Alabama Rental Property [RP] LOCATION: Montgomery, AL, US		\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	☐
Iowa Rental Property [RP] LOCATION: Bondurant, IA, US		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	☐
State of Iowa Pension Plan [PE]		\$15,001 - \$50,000	Tax-Deferred		☐
USAA Bank Account [BA] DESCRIPTION: Account -2195		\$100,001 - \$250,000	Interest	\$1 - \$200	☐
USAA Checking Account [BA] DESCRIPTION: Account -8763	JT	\$50,001 - \$100,000	Interest	\$1 - \$200	☐
USAA Checking Account 2 [BA] DESCRIPTION: Account -2276		\$50,001 - \$100,000	Interest	\$1 - \$200	☐
Child savings account [1] ⇒	SP	\$1,001 - \$15,000	Tax-Deferred		☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Iadvisor 529 Age 18+ [OT] DESCRIPTION: Iadvisor 529 Age 18+					
Child savings account [1] ⇒ Iadvisor 529 Voya Lrg Cp Grw A [OT] DESCRIPTION: Iadvisor 529 Voya Lrg Cp Grw A	SP	\$1,001 - \$15,000	Tax-Deferred		☐
Child savings account [10] ⇒ Iadvisor 529 Aggressive A [5F] LOCATION: IA		\$1,001 - \$15,000	Tax-Deferred		☒
Child savings account [11] ⇒ Iadvisor 529 Aggressive A [5F] LOCATION: IA	SP	\$1 - \$1,000	Tax-Deferred		☐
Child savings account [12] ⇒ Iadvisor 529 Voya Lrg Cp Grw A [5F] LOCATION: IA		\$1,001 - \$15,000	Tax-Deferred		☒
Child savings account [2] ⇒ Iadvisor 529 Age 16-17 A [OT] DESCRIPTION: Iadvisor 529 Age 16-17 A		\$1,001 - \$15,000	Tax-Deferred		☐
Child savings account [3] ⇒ Iadvisor 529 Voya Lrg Cp Grw A [OT] DESCRIPTION: Iadvisor 529 Voya Lrg Cp Grw A	SP	\$1,001 - \$15,000	Tax-Deferred		☐
Child savings account [4] ⇒ Iadvisor 529 Voya Lrg Cp Grw A [OT] DESCRIPTION: Iadvisor 529 Voya Lrg Cp Grw A		\$1,001 - \$15,000	Tax-Deferred		☐
Child savings account [5] ⇒ Iadvisor 529 Age 11-15 A [OT] DESCRIPTION: Iadvisor 529 Age 11-15 A	SP	\$15,001 - \$50,000	Tax-Deferred		☐
Child savings account [5] ⇒ Iadvisor 529 Voya Lrg Cp Grw A [OT] DESCRIPTION: Iadvisor 529 Voya Lrg Cp Grw A	SP	\$1,001 - \$15,000	Tax-Deferred		☐
Child savings account [6] ⇒ Iadvisor 529 Voya Lrg Cp Grw A [OT] DESCRIPTION: Iadvisor 529 Voya Lrg Cp Grw A		\$1,001 - \$15,000	Tax-Deferred		☐
Child savings account [7] ⇒ Iadvisor 529 Voya Lrg Cp Grw A [OT]	SP	\$15,001 - \$50,000	Tax-Deferred		☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Iadvisor 529 Voya Lrg Cp Grw A					
Child savings account [8] ⇒ Iadvisor 529 Voya Lrg Cp Grw A [OT]		\$1,001 - \$15,000	Tax-Deferred		☐
DESCRIPTION: Iadvisor 529 Voya Lrg Cp Grw A					
Child savings account [9] ⇒ Iadvisor 529 Aggressive A [5F]	SP	\$1 - \$1,000	Tax-Deferred		☐
LOCATION: IA					
NUNN ROTH IRA [2] ⇒ FRANKLIN DYNATECH CL R6 [FDTRX] [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
NUNN ROTH IRA [2] ⇒ Invesco NASDAQ 100 ETF (QQQM) [EF]		\$1,001 - \$15,000	Tax-Deferred		☐
NUNN ROTH IRA [2] ⇒ Invesco S&P MidCap Momentum ETF (XMMO) [EF]		\$1,001 - \$15,000	Tax-Deferred		☐
NUNN ROTH IRA [2] ⇒ Invesco S&P MidCap Quality ETF (XMHQ) [EF]		\$1,001 - \$15,000	Tax-Deferred		☐
NUNN ROTH IRA [2] ⇒ Lord Abbett Income Class F3 (LOGVX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
NUNN ROTH IRA [2] ⇒ T ROWE PRICE LARGE-CAP GROWTH CL I [TRLGX] [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
NUNN ROTH IRA [2] ⇒ Xtrackers MSCI EAFE Hedged Equity ETF (DBEF) [EF]		\$1,001 - \$15,000	Tax-Deferred		☐
Spouse IRA ⇒ Franlin DynaTech Fund Cl R6 (FDTRX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		☐
Spouse IRA ⇒ Invesco NASDAQ 100 ETF (QQQM) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		☐
Spouse IRA ⇒ Invesco S&P MidCap Momentum ETF (XMMO) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		☐
Spouse IRA ⇒ JPMorgan Growth Advantage Fund R6 (JGVVX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Spouse IRA ⇒ SPDR S&P Dividend ETF (SDY) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		☐
Spouse IRA ⇒ T. Rowe Price Large-Cap Growth Fund Class I (TRLGX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		☐
Spouse IRA ⇒ U.S. Treasury Money Market Fund [BA]	SP	\$1,001 - \$15,000	Tax-Deferred		☐
Spouse IRA ⇒ Vanguard Total International Bond ETF (BNDX) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		☐

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Raspberry Financial Services Sweep Account [BA] DESCRIPTION: Liquidation of ZN Raspberry IRA		12/16/2024	S	\$1,001 - \$15,000	☐
Raspberry Financial Services Sweep Account [BA] DESCRIPTION: Liquidation of KN Raspberry IRA.	SP	12/16/2024	S	\$1,001 - \$15,000	☐
Child savings account [1] ⇒ Iadvisor 529 Age 18+ [5F] LOCATION: IA DESCRIPTION: Distribution from Addisyn account for college tuition.	SP	08/11/2025	S	\$1,001 - \$15,000	☐
Child savings account [8] ⇒ Iadvisor 529 Voya Lrg Cp Grw A [5F] LOCATION: IA DESCRIPTION: Contribution to Olympia 529 purchased Iadvisor 529 Voya Lrg Cp Grw A.		04/08/2025	P	\$1,001 - \$15,000	
Child savings account [12] ⇒ Iadvisor 529 Voya Lrg Cp Grw A [5F] LOCATION: IA DESCRIPTION: Contribution to Aliya 529 to purchase Iadvisor 529 Voya Lrg Cp Grw A.		04/08/2025	P	\$1,001 - \$15,000	
Child savings account [10] ⇒ Iadvisor 529 Aggressive A [5F]		04/08/2025	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
LOCATION: IA DESCRIPTION: Contribution to Jayna 529 to purchase Iadvisor 529 Aggressive A.					
Child savings account [2] ⇒ Iadvisor 529 Voya Lrg Cp Grw A [5F]		04/08/2025	P	\$1,001 - \$15,000	
LOCATION: IA DESCRIPTION: Contribution to Addisyn 529 to purchase Iadvisor 529 Voya Lrg Cp Grw A.					
Child savings account [6] ⇒ Iadvisor 529 Voya Lrg Cp Grw A [5F]		04/08/2025	P	\$1,001 - \$15,000	
LOCATION: IA DESCRIPTION: Contribution to Canon 529 to purchase Iadvisor 529 Voya Lrg Cp Grw A.					
Child savings account [4] ⇒ Iadvisor 529 Voya Lrg Cp Grw A [5F]		04/08/2025	P	\$1,001 - \$15,000	
LOCATION: IA DESCRIPTION: Contribution to Selwyn 529 to purchase Iadvisor 529 Voya Lrg Cp Grw A.					

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
NUNN ENTERPRISES (SPOUSE)	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	DOVENMUEHLE MORTGAGE, INC., SERVICERS FOR CROSSCOUNTRY MORTGAGE, LLC	May 2021	Mortgage	\$100,001 - \$250,000
	PENNYMAC LOAN SERVICES, LLC	Dec 2024	Mortgage	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Chair; Co-President	Task Force Argo, LLC
COMMENTS: Volunteer board and officeholder	

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2015	Zach Nunn; State of Iowa	Continued participation in pension plan; no additional contributions.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Atlantic Council	06/13/2025	06/19/2025	Washington, DC - Riyadh, Saudi Arabia - Manama, Bahrain - Abu Dhabi and Dubai, UAE - Washington, DC	0	☒	☒	☐
Republican Main Street Partnership	08/05/2025	08/09/2025	London, England - Geneva, Switzerland - Des Moines, IA	0	☒	☒	☒
Republican Main Street Partnership	04/11/2025	04/18/2025	Washington, DC - Crete, Greece - Athens, Greece - Des Moines, IA	0	☒	☒	☒

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

◦ Child savings account [4] LOCATION: IA ◦ Child savings account [9] (Owner: SP) LOCATION: IA ◦ Child savings account [3] (Owner: SP) LOCATION: IA ◦ Child savings account [6] LOCATION: IA ◦ Child savings account [2] LOCATION: IA ◦ Child savings account [8] LOCATION: IA

- Child savings account [5] (Owner: SP)
LOCATION: IA
- Child savings account [12]
LOCATION: IA
- Child savings account [1] (Owner: SP)
LOCATION: IA
- Spouse IRA (Owner: SP)
- Child savings account [11] (Owner: SP)
LOCATION: IA
- NUNN ROTH IRA [2]
- Child savings account [7] (Owner: SP)
LOCATION: IA
- Child savings account [10]
LOCATION: IA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Zach Nunn , 08/13/2026