



Filing ID #10074933

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Lloyd Doggett
Status: Member
State/District: TX37

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2025
Filing Date: 07/13/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Akre Focus - Institutional (AKRIX) [MF]		\$250,001 - \$500,000	Capital Gains	\$15,001 - \$50,000	☐
American Century Ultra Fund [MF]		\$500,001 - \$1,000,000	Capital Gains, Dividends	\$100,001 - \$1,000,000	☒
Artisan High Income Fund - Institutional Shares (APHFX) [MF]		\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	☐
Bank OZK [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	☐
Berkshire Hathaway Inc. New (BRK.B) [ST]		\$50,001 - \$100,000	None		☐
Brown Advisory - Beutel Goodman Large-Cap Value Fund - Institutional Shares (BVALX) [MF]		\$500,001 - \$1,000,000	Dividends	\$15,001 - \$50,000	☒
Brown Advisory Global Leaders Investor [MF]		\$500,001 - \$1,000,000	Capital Gains, Dividends	\$15,001 - \$50,000	☐
Brown Advisory Small-Cap Fundamental Value Fund - Institutional Shares (BAUUX) [MF]		\$250,001 - \$500,000	Capital Gains, Dividends	\$15,001 - \$50,000	☒

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Brown Advisory Sustainable Growth Fd Inst Shs (BAFWX) [MF]		\$1,000,001 - \$5,000,000	Dividends	\$100,001 - \$1,000,000	☒
Brown Advisory Sustainable Value ETF (BASV) [EF]		\$100,001 - \$250,000	Capital Gains, Dividends	None	☒
Brown Advisory Tax-Exempt Sustainable Bond Fund Investor Shares (BITEX) [MF]		\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	☐
Calvert Small Cap Fund Class I (CSVIX) [MF]		\$500,001 - \$1,000,000	Dividends	\$50,001 - \$100,000	☒
Charles Schwab Bank CD [BA]		None	None		☐
Coca-Cola Company (KO) [ST]		\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	☒
Cohen & Steers Pfd Secs @ Inc Cl I [MF]		\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	☐
Congressional Federal Credit Union [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	☐
Driehaus Micro Cap Growth Fund (DMCRX) [MF]		\$250,001 - \$500,000	Capital Gains, Dividends	\$201 - \$1,000	☐
Eagle Capital Select Equity ETF (EAGL) [EF]		\$100,001 - \$250,000	Capital Gains, Dividends	None	☒
Edgewood Growth Fund Insti (EGFIX) [MF]		None	Capital Gains, Dividends	\$100,001 - \$1,000,000	☒
First Horizon Bank CD [BA]		None	Interest	\$2,501 - \$5,000	☒
Great Southern Bank CD [BA]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	☐
Hartford Schroders International Stock Fund (SCIEX) [MF]		\$500,001 - \$1,000,000	Dividends	\$15,001 - \$50,000	☐
Home and Rental Property #1 [RP]		\$500,001 - \$1,000,000	Rent	\$5,001 - \$15,000	☐
LOCATION: Austin / Travis, TX, US					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Home Depot, Inc. (HD) [ST]		\$500,001 - \$1,000,000	Dividends	\$15,001 - \$50,000	☒
International Business Machines Corporation (IBM) [ST]		\$1,000,001 - \$5,000,000	Dividends	\$15,001 - \$50,000	☒
iShares Core S&P 500 ETF (IVV) [EF]		\$500,001 - \$1,000,000	Capital Gains, Dividends	None	☒
Johnson & Johnson (JNJ) [ST]		\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	☒
Kyndryl Holdings, Inc. (KD) [ST]		\$1,001 - \$15,000	None		☐
Metropolitan West Unconstrained Bond Fd Cl I Shs (MWCIX) [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	☐
Mineral Interest, McFarland Tract [RP]	SP	\$1 - \$1,000	Bonus Royalty	\$15,001 - \$50,000	☐
LOCATION: Ward Co., TX, US					
Mutual Shares Corporation Cl Z (MUTHX) [MF]		\$250,001 - \$500,000	Capital Gains, Dividends	\$5,001 - \$15,000	☒
Nuveen Flagship All-American Muni Bd Fd Cl R Shs (FAARX) [MF]		None	Dividends	\$2,501 - \$5,000	☒
Nuveen Intermediate Duration Municipal Bond Fund Class R (NUVBX) [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$2,501 - \$5,000	☐
Oakmark International Fund Investor Class (OAKIX) [MF]		\$500,001 - \$1,000,000	Capital Gains, Dividends	\$5,001 - \$15,000	☒
PIMCO Income Fund Insti Class (PIMIX) [MF]		\$250,001 - \$500,000	Capital Gains, Dividends	\$5,001 - \$15,000	☒
PPG Industries, Inc. (PPG) [ST]		\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	☒
Procter & Gamble Company (PG) [ST]		\$500,001 - \$1,000,000	Dividends	\$15,001 - \$50,000	☒
Prosperity Bank [BA]		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Cash Account					
Rental Property #2 [RP]		\$5,000,001 - \$25,000,000	Rent	\$50,001 - \$100,000	☐
LOCATION: Austin / Travis, TX, US					
Rental Property #3 [RP]		\$1,000,001 - \$5,000,000	Rent	\$15,001 - \$50,000	☐
LOCATION: Austin / Travis, TX, US					
Schwab Government Money Fund [MF]		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	☐
Schwab International Index Fund - Select Shares (SWISX) [MF]		\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	☒
Schwab Muni Money Fund [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	☐
Schwab Premier Bank [BA]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	☐
Schwab Prime Advantage Money Fund (SWVXX) [BA]	SP	\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	☐
Schwab Short-Term Bond Index Fund [MF]		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	☐
Schwab US Aggregate Bond Index Fund [MF]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	☐
Texas ERS [DB]		Undetermined	None		☐
DESCRIPTION: Defined benefit plan (traditional pension).					
Texas JRS [DB]		Undetermined	None		☐
DESCRIPTION: Defined benefit plan (traditional pension).					
TIAA-CREF Retirement - Stock Fund [MF]		\$50,001 - \$100,000	Tax-Deferred		☐
TIAA-CREF Retirement Global Equities Fund [MF]		\$50,001 - \$100,000	Tax-Deferred		☐
TIAA-CREF Retirement- Real Estate Fund [MF]		\$100,001 - \$250,000	Tax-Deferred		☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Vanguard U.S. Growth Fund Admiral Shares (VWUAX) [MF]		\$500,001 - \$1,000,000	Capital Gains, Dividends	\$50,001 - \$100,000	☒
Vanguard Extended Market ETF (VXF) [EF]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	☐
Vanguard Growth ETF (VUG) [EF]		\$1,000,001 - \$5,000,000	Dividends	\$5,001 - \$15,000	☒
Vanguard Intermediate-Term Investment Grade Fund Admiral Shrs (VFIDX) [MF]		\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	☐
Vanguard Intermediate-Term Tax-Exempt Fd Admiral Shs (VWIUX) [MF]		\$500,001 - \$1,000,000	Dividends	\$15,001 - \$50,000	☐
Vanguard Limited-Term Tax-Exempt Fd Admiral Shs (VMLUX) [MF]		\$500,001 - \$1,000,000	Capital Gains, Dividends	\$15,001 - \$50,000	☒
Vanguard Long-Term Investment Grade Fund Admiral Shrs (VWETX) [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	☐
Vanguard Mid-Cap Value ETF (VOE) [EF]		\$500,001 - \$1,000,000	Dividends	\$15,001 - \$50,000	☒
Vanguard Money Market Reserves Federal Money Market Fund (VMFXX) [MF]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	☐
Vanguard PRIMECAP Fund Admiral Shares (VPMAX) [MF]		\$1,000,001 - \$5,000,000	Capital Gains, Dividends	\$100,001 - \$1,000,000	☒
Vanguard Short Term Bond (VBIRX) [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$201 - \$1,000	☐
Vanguard Short Term Investment-Grade Admiral (VFSUX) [MF]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	☐
Vanguard Small-Cap ETF (VB) [EF]		\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	☒
Vanguard Specialized Portfolios Energy Fund (VGENX) [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	☒
Vanguard Specialized Portfolios, Vanguard Dividend		None	Dividends	\$50,001 -	☒

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Growth Fund (VDIGX) [MF]				\$100,000	☐
Vanguard Total Bond Market Index Admiral (VBTLX) [MF]		\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	☐
Vanguard Total International Bond ETF (BNDX) [EF]		\$250,001 - \$500,000	Dividends	\$2,501 - \$5,000	☒
Vanguard Total International Stock ETF (VXUS) [EF]		\$500,001 - \$1,000,000	Dividends	\$15,001 - \$50,000	☒
Vanguard Total Stock Market ETF (VTI) [EF]		\$1,000,001 - \$5,000,000	Dividends	\$15,001 - \$50,000	☒
Vanguard Whitehall Funds, Selected Value Fund (VASVX) [MF]		\$1,000,001 - \$5,000,000	Capital Gains, Dividends	\$100,001 - \$1,000,000	☒
Vanguard Windsor II Fund [MF]		\$250,001 - \$500,000	Capital Gains, Dividends	\$15,001 - \$50,000	☒
Voya Intermediate Bond Fund Class I (IICIX) [MF]		\$250,001 - \$500,000	Dividends	\$15,001 - \$50,000	☐
WisdomTree US Dividend Growth ETF [EF]		\$1,000,001 - \$5,000,000	Capital Gains, Dividends	\$15,001 - \$50,000	☐

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Procter & Gamble Company (PG) [ST] DESCRIPTION: Reinvest shares		02/18/2025	P	\$1,001 - \$15,000	
PPG Industries, Inc. Common Stock (PPG) [ST] DESCRIPTION: Reinvest shares		03/12/2025	P	\$1,001 - \$15,000	
International Business Machines Corporation Common Stock (IBM) [ST] DESCRIPTION: Reinvest shares		03/10/2025	P	\$1,001 - \$15,000	
Johnson & Johnson Common Stock (JNJ) [ST]		03/04/2025	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
DESCRIPTION: Reinvest shares					
Home Depot, Inc. (HD) [ST]		03/27/2025	P	\$1,001 - \$15,000	
DESCRIPTION: Reinvest shares					
Coca-Cola Company (KO) [ST]		04/01/2025	P	\$1,001 - \$15,000	
DESCRIPTION: Reinvest shares					
Procter & Gamble Company (PG) [ST]		05/15/2025	P	\$1,001 - \$15,000	
DESCRIPTION: Reinvest shares					
Home Depot, Inc. (HD) [ST]		06/18/2025	P	\$1,001 - \$15,000	
DESCRIPTION: Reinvest shares					
PPG Industries, Inc. Common Stock (PPG) [ST]		06/12/2025	P	\$1,001 - \$15,000	
DESCRIPTION: Reinvest Shares					
Johnson & Johnson Common Stock (JNJ) [ST]		06/10/2025	P	\$1,001 - \$15,000	
DESCRIPTION: Reinvest Shares					
International Business Machines Corporation Common Stock (IBM) [ST]		06/10/2025	P	\$1,001 - \$15,000	
DESCRIPTION: Reinvest Shares					
Coca-Cola Company (KO) [ST]		07/01/2025	P	\$1,001 - \$15,000	
DESCRIPTION: Automatic reinvestment of dividends					
Home Depot, Inc. (HD) [ST]		12/18/2025	P	\$1,001 - \$15,000	
DESCRIPTION: Automatic reinvestment of dividends earned.					
Coca-Cola Company (KO) [ST]		12/15/2025	P	\$1,001 - \$15,000	
DESCRIPTION: Automatic reinvestment of dividends earned.					
PPG Industries, Inc. Common Stock (PPG) [ST]		12/12/2025	P	\$1,001 - \$15,000	
DESCRIPTION: Automatic reinvestment of dividends earned.					
International Business Machines Corporation Common Stock (IBM) [ST]		12/12/2025	P	\$1,001 - \$15,000	
DESCRIPTION: Automatic reinvestment of dividends earned.					
Johnson & Johnson Common Stock (JNJ) [ST]		12/09/2025	P	\$1,001 - \$15,000	
DESCRIPTION: Automatic reinvestment of dividends earned.					

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
American Century Ultra Fund [MF]		12/16/2025	P	\$100,001 - \$250,000	
Brown Advisory - Beutel Goodman Large-Cap Value Fund - Institutional Shares (BVALX) [MF]		12/15/2025	P	\$15,001 - \$50,000	
Brown Advisory Small-Cap Fundamental Value Fund - Institutional Shares (BAUUX) [MF]		12/15/2025	P	\$15,001 - \$50,000	
Brown Advisory Sustainable Growth Fd Inst Shs (BAFWX) [MF]		12/15/2025	P	\$100,001 - \$250,000	
Calvert Small Cap Fund Class I (CSVIX) [MF]		12/11/2025	P	\$50,001 - \$100,000	
Edgewood Growth Fund Insti (EGFIX) [MF]		12/29/2025	S	\$250,001 - \$500,000	☐
Mutual Shares Corporation Cl Z (MUTHX) [MF]		12/31/2025	S (partial)	\$15,001 - \$50,000	☒
Nuveen Flagship All-American Muni Bd Fd Cl R Shs (FAARX) [MF]		12/29/2025	S	\$50,001 - \$100,000	☐
Oakmark International Fund Investor Class (OAKIX) [MF]		12/11/2025	P	\$1,001 - \$15,000	
Schwab International Index Fund - Select Shares (SWISX) [MF]		12/19/2025	P	\$1,001 - \$15,000	
Vanguard Specialized Portfolios, Vanguard Dividend Growth Fund (VDIGX) [MF]		12/23/2025	P	\$15,001 - \$50,000	
Vanguard Specialized Portfolios Energy Fund (VGENX) [MF]		12/15/2025	P	\$1,001 - \$15,000	
Vanguard Windsor II Fund [MF]		06/20/2025	P	\$1,001 - \$15,000	
Schwab International Index Fund - Select Shares (SWISX) [MF]		12/31/2025	P	\$15,001 - \$50,000	
Vanguard Small-Cap ETF (VB) [EF]		Quarterly	P	\$1,001 - \$15,000	
Vanguard PRIMECAP Fund Admiral Shares (VPMAX) [MF]		12/17/2025	P	\$250,001 -	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
				\$500,000	
Vanguard Whitehall Funds, Selected Value Fund (VASVX) [MF]		12/17/2025	P	\$100,001 - \$250,000	
Vanguard Growth ETF (VUG) [EF]		Quarterly	P	\$1,001 - \$15,000	
Vanguard Total Stock Market ETF (VTI) [EF]		Quarterly	P	\$1,001 - \$15,000	
Vanguard Limited-Term Tax-Exempt Fd Admiral Shs (VMLUX) [MF]		Monthly	P	\$1,001 - \$15,000	
Vanguard Mid-Cap Value ETF (VOE) [EF]		Quarterly	P	\$1,001 - \$15,000	
Vanguard Total International Stock ETF (VXUS) [EF]		Quarterly	P	\$15,001 - \$50,000	
Vanguard Windsor II Fund [MF]		12/17/2025	P	\$15,001 - \$50,000	
Vanguard Specialized Portfolios, Vanguard Dividend Growth Fund (VDIGX) [MF]		03/28/2025	P	\$1,001 - \$15,000	
Vanguard Specialized Portfolios, Vanguard Dividend Growth Fund (VDIGX) [MF]		06/30/2025	P	\$1,001 - \$15,000	
Vanguard Specialized Portfolios, Vanguard Dividend Growth Fund (VDIGX) [MF]		12/29/2025	S	\$250,001 - \$500,000	☐
Vanguard U.S. Growth Fund Admiral Shares (VWUAX) [MF]		12/22/2025	P	\$50,001 - \$100,000	
Vanguard Specialized Portfolios, Vanguard Dividend Growth Fund (VDIGX) [MF]		03/28/2025	P	\$1,001 - \$15,000	
Vanguard Total International Bond ETF (BNDX) [EF]		12/22/2025	P	\$1,001 - \$15,000	
Brown Advisory Small-Cap Fundamental Value Fund - Institutional Shares (BAUUX) [MF]		12/29/2025	P	\$50,001 - \$100,000	
iShares Core S&P 500 ETF (IVV) [EF]		12/29/2025	P	\$100,001 - \$250,000	
PIMCO Income Fund Insti Class (PIMIX) [MF]		12/29/2025	P	\$100,001 -	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
				\$250,000	
Brown Advisory Sustainable Value ETF (BASV) [EF]		12/29/2025	P	\$100,001 - \$250,000	
Eagle Capital Select Equity ETF (EAGL) [EF]		12/29/2025	P	\$100,001 - \$250,000	
iShares Core S&P 500 ETF (IVV) [EF]		12/29/2025	P	\$500,001 - \$1,000,000	
Schwab International Index Fund - Select Shares (SWISX) [MF]		12/31/2025	P	\$15,001 - \$50,000	
First Horizon Bank CD [BA]		01/15/2025	S	\$50,001 - \$100,000	☐

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Texas ERS/JRS	State Legislative/Judicial Annuity	\$69,995.00
Education Consultant	Spouse	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Prosperity Bank, Austin (formerly Liberty Bank, Austin)	August 2005	Letter of Credit on 6374 Spicewood Springs	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 1989	Texas JRS	Judicial Annuity (defined benefit plan).
August 1973	Texas ERS	State Legislative Annuity (defined benefit plan).

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Friedrich Ebert Foundation (MECEA)	09/19/2025	09/29/2025	Washington, D.C. - Hannover - Hamburg - Berlin - Washington, D.C.	5	☒	☒	☒
Heinrich Boll Foundation (MECEA)	10/10/2025	10/17/2025	Washington, D.C. - Brussels, Belgium - Austin, TX	4	☒	☒	☐
Embassy of Switzerland (MECEA)	03/17/2025	03/23/2025	Washington, D.C. - Geneva, Switzerland - Washington, D.C.	0	☒	☒	☒

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Lloyd Doggett , 07/13/2026