



Filing ID #10074835

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Kristen McDonald Rivet
Status: Member
State/District: MIo8

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2025
Filing Date: 08/13/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Capital Income Builder Cl A Shs (CAIBX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		☐
Fidelity Global Fund Series T5 FE (FNDNX) [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		☐
Franklin Income Fund Class A1 (FKINX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		☐
Franklin Managed Trust Rising Dividends Fund Cl A (FRDPX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		☐
Michigan Education Savings Plan [5F]	DC	\$50,001 - \$100,000	Tax-Deferred		☐
LOCATION: MI					
Mutual Global Discovery Fund Class A (TEDIX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		☐
Northwestern Mutual Annuity [FN]		\$50,001 - \$100,000	Tax-Deferred		☐
State of Michigan [DB]	SP	Undetermined	None		☐
COMMENTS: The distribution is reported on Schedule C.					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
T Rowe Price Retirement Fund 2040 [AB]		\$500,001 - \$1,000,000	Tax-Deferred		☐
Templeton Global Bond Fund Class A (TPINX) [MF]	JT	\$50,001 - \$100,000	Capital Gains	\$1,001 - \$2,500	☐
United Bay Community Credit Union Account [BA]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	☐
Washington Mutual Invs Fd Cl A Shs (AWSHX) [MF]	JT	\$50,001 - \$100,000	Capital Gains	\$1,001 - \$2,500	☐
Newport Vanguard Retirement ⇒ Vanguard Target Retirement 2030 Fund (VTHR) [MF]		\$100,001 - \$250,000	Tax-Deferred		☐
Northwestern Mutual IRA ⇒ American Funds High-Income Trust A (AHITX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		☐
Northwestern Mutual IRA ⇒ American Funds Investment Co of America A (AIVSX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		☐
Northwestern Mutual IRA ⇒ Fundamental Investors, Class A Shares (ANCFX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		☐
Northwestern Mutual IRA ⇒ The Income Fund of America, Class A Shares (AMECX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		☐
Schwab Simple IRA ⇒ Cash [BA]		\$15,001 - \$50,000	None		☐
Voya Retirement Fund ⇒ American Funds EuroPacific Growth A (AEPGX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		☐
Voya Retirement Fund ⇒ American Funds EuroPacific Growth A (AEPGX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
Voya Retirement Fund ⇒ Dodge & Cox Stock Fund - Class I (DODGX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		☐
Voya Retirement Fund ⇒ Dodge & Cox Stock Fund - Class I (DODGX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Voya Retirement Fund ⇒ PGIM Jennison Growth Fund Class A (PJFAX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		☐
Voya Retirement Fund ⇒ SSGA S&P 500 Index Fd (SVSPX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
Voya Retirement Fund ⇒ State Street Aggregate Bond Index Fund Class K (SSFEX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
Voya Retirement Fund ⇒ State Street Small/Mid Cap Equity Index Portfolio (SSMHX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		☐
Voya Retirement Fund ⇒ State Street Small/Mid Cap Equity Index Portfolio (SSMHX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
Voya Retirement Fund ⇒ T. Rowe Price Mid-Cap Value Fund, Inc. (TRMCX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		☐
Voya Select Advantage IRA ⇒ American Funds EuroPacific Growth Cl F-1 Shs (AEGFX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
Voya Select Advantage IRA ⇒ BlackRock Eq Dividend R (MRDVX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
Voya Select Advantage IRA ⇒ Fidelity Advisor New Insights Fund - Class M (FNITX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
Voya Select Advantage IRA ⇒ Invesco Developing Markets Fund Class R (ODVNX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
Voya Select Advantage IRA ⇒ Invesco Real Estate Fund Class R Shares (IARRX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
Voya Select Advantage IRA ⇒ Principal Fds, Inc.MidCap Fd Cl R-1 (PMSBX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
Voya Select Advantage IRA ⇒ Templeton Global Bond Fund Class A (TPINX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
Voya Select Advantage IRA ⇒		\$1,001 - \$15,000	Tax-Deferred		☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Voya Intermediate Bond Portfolio Adviser (IIBPX) [MF]					
Voya Select Advantage IRA ⇒ VY JPMorgan Small Cap Core Equity Portfolio Adviser (IJSAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☐

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
State of Michigan	Spouse Salary	N/A
State of Michigan	Spouse Pension	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	United Bay Credit Union	November 2020	Mortgage	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Board of Directors	Rivet Community Fund

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
2025	State of Michigan (Office of Retirement Services)	State of Michigan 401(k) & 457 Plans (recordkeeper: Voya)

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- Voya Select Advantage IRA
- Voya Retirement Fund
- Newport Vanguard Retirement
- Voya Retirement Fund (Owner: SP)
- Northwestern Mutual IRA (Owner: SP)
- Schwab Simple IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Kristen McDonald Rivet , 08/13/2026