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FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Patrick Ryan
Status: Member
State/District: NY18

FILING INFORMATION

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SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Citizen & Northern Bank Account [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	☐
Marcus by Goldman Sachs Savings Accounts [BA]	JT	\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	☐
Socure [PS]		\$100,001 - \$250,000	None		☐
DESCRIPTION: Socure, identification verification technology company, Incline Village, NV					
TD Bank accounts [BA]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	☐
USAA Bank accounts [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	☐
Charles Schwab Brokerage Account ⇒ Amazon.com, Inc. (AMZN) [ST]		\$15,001 - \$50,000	None		☐
Charles Schwab Brokerage Account ⇒ American Express Company (AXP) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	☐
Charles Schwab Brokerage Account ⇒ Apple Inc. (AAPL) [ST]	SP	\$100,001 - \$250,000	Dividends	\$201 - \$1,000	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Charles Schwab Brokerage Account ⇒ Apple Inc. (AAPL) [ST]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	☐
Charles Schwab Brokerage Account ⇒ BHP Group Limited American Depositary Shares (BHP) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	☐
Charles Schwab Brokerage Account ⇒ General Mills, Inc. (GIS) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	☐
Charles Schwab Brokerage Account ⇒ International Business Machines Corporation (IBM) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	☐
Charles Schwab Brokerage Account ⇒ International Business Machines Corporation (IBM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	☐
Charles Schwab Brokerage Account ⇒ Netflix, Inc. (NFLX) [ST]	SP	\$1,001 - \$15,000	None		☐
Charles Schwab Brokerage Account ⇒ Starbucks Corporation (SBUX) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	☐
Charles Schwab Brokerage Account ⇒ Starbucks Corporation (SBUX) [ST]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	☐
Charles Schwab Brokerage Account ⇒ TD Bank Sweep [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	☐
Charles Schwab Brokerage Account ⇒ TD Bank Sweep [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	☐
Charles Schwab Brokerage Account ⇒ Tesla, Inc. (TSLA) [ST]		\$100,001 - \$250,000	None		☐
Charles Schwab Brokerage Account ⇒ The Kraft Heinz Company (KHC) [ST]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	☐
Charles Schwab Roth IRA ⇒ Apple Inc. - Common Stock (AAPL) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		☐
Charles Schwab Roth IRA ⇒ Ford Motor Company Common Stock (F) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		☐
Charles Schwab Roth IRA ⇒	SP	\$1,001 - \$15,000	Tax-Deferred		☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
International Business Machines Corporation Common Stock (IBM) [ST]					
Charles Schwab Roth IRA ⇒ TD Bank Sweep [BA]	SP	\$1,001 - \$15,000	Tax-Deferred		☐
Charles Schwab Roth IRA ⇒ Verizon Communications Inc. Common Stock (VZ) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		☐
College Savings Account (1) ⇒ Target Enrollment 2037 Portfolio [5F] LOCATION: NY		\$50,001 - \$100,000	Tax-Deferred		☐
College Savings Account (2) ⇒ Target Enrollment 2041 [5F] LOCATION: NY		\$15,001 - \$50,000	Tax-Deferred		☐
Edward Jones IRA (1) ⇒ American Balanced Fund, Class A Shs (ABALX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		☒
Edward Jones IRA (1) ⇒ American Funds SMALLCAP World A (SMCWX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		☒
Edward Jones IRA (1) ⇒ American Mutual Fund Class A Shares (AMRMX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		☒
Edward Jones IRA (1) ⇒ Artisan International Small-Mid Fund - Institutional Shares (APHJX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
Edward Jones IRA (1) ⇒ Avantis International Small Cap Value ETF (AVDV) [EF]		\$1,001 - \$15,000	Tax-Deferred		☒
Edward Jones IRA (1) ⇒ Bridge Builder Core Bond Fund (BBTBX) [MF]		\$15,001 - \$50,000	Tax-Deferred		☒
Edward Jones IRA (1) ⇒ Bridge Builder Core Plus Bond Fund (BBCPX) [MF]		\$15,001 - \$50,000	Tax-Deferred		☒
Edward Jones IRA (1) ⇒ Bridge Builder International Equity Fund (BBIEX) [MF]		\$15,001 - \$50,000	Tax-Deferred		☒
Edward Jones IRA (1) ⇒ Bridge Builder Large Cap Growth Fund (BBGLX) [MF]		\$15,001 - \$50,000	Tax-Deferred		☒

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Edward Jones IRA (1) ⇒ Bridge Builder Large Cap Value Fund (BBVLX) [MF]		\$15,001 - \$50,000	Tax-Deferred		☒
Edward Jones IRA (1) ⇒ Bridge Builder Small/Mid Cap growth Fund (BBGSX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☒
Edward Jones IRA (1) ⇒ Bridge Builder Small/Mid Cap Value Fund (BBVSX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☒
Edward Jones IRA (1) ⇒ Fundamental Investors, Class A Shares (ANCFX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		☒
Edward Jones IRA (1) ⇒ iShares Core S&P 500 ETF (IVV) [EF]		\$1,001 - \$15,000	Tax-Deferred		☒
Edward Jones IRA (1) ⇒ JPMorgan Mid Cap Equity Fund - R6 (JPPEX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☒
Edward Jones IRA (1) ⇒ MFS Institutional Investors Trust - MFS Institutional International Eq (MIEIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
Edward Jones IRA (1) ⇒ New Perspective Fund, Class A Shares (ANWPX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		☒
Edward Jones IRA (1) ⇒ PIMCO Funds High Yield Fund Institutional Shares (PHIYX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
Edward Jones IRA (1) ⇒ The Bond Fund of America, Class A Shares (ABNDX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		☒
Edward Jones IRA (1) ⇒ Vanguard Growth ETF (VUG) [EF]		\$1,001 - \$15,000	Tax-Deferred		☐
Edward Jones IRA (1) ⇒ Vanguard Mid-Cap ETF (VO) [EF]		\$1,001 - \$15,000	Tax-Deferred		☒
Edward Jones IRA (2) ⇒ AMCAP Fund, Class A Shares A (AMCPX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☒
Edward Jones IRA (2) ⇒ American Balanced Fund, Class A Shs (ABALX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		☒

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Edward Jones IRA (2) ⇒ American Funds Capital World Growth & Income Fund Class A Shares (CWGIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☒
Edward Jones IRA (2) ⇒ American Funds SMALLCAP World A (SMCWX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		☒
Edward Jones IRA (2) ⇒ American Funds SMALLCAP World A (SMCWX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
Edward Jones IRA (2) ⇒ American Mutual Fund Class A Shares (AMRMX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		☒
Edward Jones IRA (2) ⇒ Capital Income Builder Cl A Shs (CAIBX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☒
Edward Jones IRA (2) ⇒ Fundamental Investors, Class A Shares (ANCFX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		☒
Edward Jones IRA (2) ⇒ Fundamental Investors, Class A Shares (ANCFX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☒
Edward Jones IRA (2) ⇒ New Perspective Fund, Class A Shares (ANWPX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		☐
Edward Jones IRA (2) ⇒ The Bond Fund of America, Class A Shares (ABNDX) [MF]		\$15,001 - \$50,000	Tax-Deferred		☒
Edward Jones IRA (2) ⇒ The Bond Fund of America, Class A Shares (ABNDX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		☒
Edward Jones IRA (2) ⇒ The Income Fund of America, Class A Shares (AMECX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
Edward Jones IRA (3) ⇒ AMCAP Fund, Class A Shares A (AMCPX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☒
Edward Jones IRA (3) ⇒ American Bond Fund of Amer A [MF]		\$50,001 - \$100,000	Tax-Deferred		☒
Edward Jones IRA (3) ⇒ American Funds Capital World Growth & Income Fund Class A Shares (CWGIX) [MF]		\$15,001 - \$50,000	Tax-Deferred		☒

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Edward Jones IRA (3) ⇒ Capital Income Builder Cl A Shs (CAIBX) [MF]		\$15,001 - \$50,000	Tax-Deferred		☒
Edward Jones IRA (3) ⇒ Fundamental Investors, Class A Shares (ANCFX) [MF]		\$15,001 - \$50,000	Tax-Deferred		☒
Edward Jones IRA (3) ⇒ New Perspective Fund, Class A Shares (ANWPX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☒
Edward Jones IRA (3) ⇒ The Income Fund of America, Class A Shares (AMECX) [MF]		\$15,001 - \$50,000	Tax-Deferred		☒
Edward Jones Joint Brokerage Account ⇒ AMCAP Fund, Class A Shares A (AMCPX) [MF]	JT	\$100,001 - \$250,000	Capital Gains	\$5,001 - \$15,000	☒
Edward Jones Joint Brokerage Account ⇒ American Balanced Fund, Class A Shs (ABALX) [MF]	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	☒
Edward Jones Joint Brokerage Account ⇒ American Fds, American High-Income Municipal Bond Fd, Class A (AMHIX) [MF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	☐
Edward Jones Joint Brokerage Account ⇒ American Fds, The Tax-Exempt Bond Fund of America, Class A Shs (AFTEX) [MF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	☐
Edward Jones Joint Brokerage Account ⇒ American Funds Ltd Term Tax-Ex Bond Fd of America A (LTEBX) [MF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	☐
Edward Jones Joint Brokerage Account ⇒ American Funds Tax-Exempt Fund of New York Class A (NYAAX) [MF]	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	☒
Edward Jones Joint Brokerage Account ⇒ Capital Income Builder Cl A Shs (CAIBX) [MF]	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	☒
Edward Jones Joint Brokerage Account ⇒ Edward Jones Brokerage Account Cash [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	☐
Edward Jones Joint Brokerage Account ⇒ Federated Hermes Muni and Stock Advantage Fund A (FMUAX) [MF]	JT	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	☐
Edward Jones Joint Brokerage Account ⇒	JT	None	Capital Gains,	\$2,501 -	☒

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Federated Hermes Strategic Value Dividend Fund Class A (SVAAX) [MF]			Dividends	\$5,000	☐
Edward Jones Joint Brokerage Account ⇒ New Perspective Fund, Class A Shares (ANWPX) [MF]	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	☐
GNYHA 401k ⇒ Dodge & Cox Stock Fund - Class X (DOXGX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		☒
GNYHA 401k ⇒ MFS Total Return Bond Fund Class R6 (MRBKK) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		☒
GNYHA 401k ⇒ New World Fund, Inc. Cl R-6 (RNWGX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		☒
GNYHA 401k ⇒ T. Rowe Price Large-Cap Growth Fund Class I (TRLGX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		☒
GNYHA 401k ⇒ TPLN Global Bond Fund Cl R6 (FBNRX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		☒
GNYHA 401k ⇒ Vanguard Developed Markets Index Admiral (VTMGX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		☒
GNYHA 401k ⇒ Vanguard Mid-Cap Value Index Fd Admiral (VMVAX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		☐
GNYHA 401k ⇒ Vanguard Target Retirement 2055 Fund (VFFVX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		☒
GNYHA 401k ⇒ Vanguard Wellington Fund Admiral Shares (VWENX) [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		☒
Merrill Lynch Brokerage Account ⇒ International Business Machines Corporation (IBM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	☐
NextGen APX Labs LLC ⇒ TEAMVIEWER SE UNSP/ADR (TMVWY) [ST] DESCRIPTION: Remote connectivity technology company, Clearwater, FL		\$1,001 - \$15,000	None		☐
SUNY Optional Retirement Program 401(a) ⇒ Vanguard Target Retirement 2045 Fund (VTIVX) [MF]		\$100,001 - \$250,000	Tax-Deferred		☒

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit

<https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Edward Jones Joint Brokerage Account ⇒ Federated Hermes Strategic Value Dividend Fund Class A (SVAAX) [MF]	JT	02/10/2025	S	\$50,001 - \$100,000	☒
Edward Jones Joint Brokerage Account ⇒ American Funds Tax-Exempt Fund of New York Class A (NYAAX) [MF]	JT	02/10/2025	P	\$50,001 - \$100,000	
Edward Jones Joint Brokerage Account ⇒ AMCAP Fund, Class A Shares A (AMCPX) [MF]	JT	06/12/2025	P	\$1,001 - \$15,000	
Edward Jones Joint Brokerage Account ⇒ AMCAP Fund, Class A Shares A (AMCPX) [MF]	JT	12/15/2025	P	\$1,001 - \$15,000	
Edward Jones Joint Brokerage Account ⇒ American Balanced Fund, Class A Shs (ABALX) [MF]	JT	12/16/2025	P	\$1,001 - \$15,000	
Edward Jones Joint Brokerage Account ⇒ Capital Income Builder CI A Shs (CAIBX) [MF]	JT	12/19/2025	P	\$1,001 - \$15,000	
Edward Jones Joint Brokerage Account ⇒ Capital Income Builder CI A Shs (CAIBX) [MF]	JT	12/19/2025	P	\$1,001 - \$15,000	
Edward Jones IRA (1) ⇒ Federated Hermes Kaufmann Small Cap Fund A (FKASX) [MF]	SP	02/10/2025	S	\$1,001 - \$15,000	☐
Edward Jones IRA (1) ⇒ Federated Hermes Strategic Value Dividend Fund Class IS (SVAIX) [MF]	SP	02/10/2025	S	\$15,001 - \$50,000	☐
Edward Jones IRA (1) ⇒ Federated Hermes MDT Large Cap Growth Fund Class A (QALGX) [MF]	SP	02/10/2025	S	\$15,001 - \$50,000	☐
Edward Jones IRA (1) ⇒ Federated Hermes Capital Income Fund Class A Shares (CAPAX) [MF]	SP	02/10/2025	S	\$1,001 - \$15,000	☐
Edward Jones IRA (1) ⇒ Federated Hermes International Strategic Value Dividend	SP	02/10/2025	S	\$1,001 - \$15,000	☐

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Fund A (IVFAX) [MF]					
Edward Jones IRA (1) ⇒ The Bond Fund of America, Class A Shares (ABNDX) [MF]	SP	02/10/2025	P	\$50,001 - \$100,000	
Edward Jones IRA (1) ⇒ The Bond Fund of America, Class A Shares (ABNDX) [MF]	SP	03/12/2025	S (partial)	\$15,001 - \$50,000	☐
Edward Jones IRA (1) ⇒ The Bond Fund of America, Class A Shares (ABNDX) [MF]	SP	03/12/2025	S (partial)	\$1,001 - \$15,000	☐
Edward Jones IRA (1) ⇒ The Bond Fund of America, Class A Shares (ABNDX) [MF]	SP	03/12/2025	S (partial)	\$1,001 - \$15,000	☐
Edward Jones IRA (1) ⇒ The Bond Fund of America, Class A Shares (ABNDX) [MF]	SP	03/12/2025	S (partial)	\$1,001 - \$15,000	☐
Edward Jones IRA (1) ⇒ The Bond Fund of America, Class A Shares (ABNDX) [MF]	SP	03/12/2025	S (partial)	\$1,001 - \$15,000	☐
Edward Jones IRA (1) ⇒ American Balanced Fund, Class A Shs (ABALX) [MF]	SP	03/12/2025	P	\$15,001 - \$50,000	
Edward Jones IRA (1) ⇒ American Mutual Fund Class A Shares (AMRMX) [MF]	SP	03/12/2025	P	\$1,001 - \$15,000	
Edward Jones IRA (1) ⇒ Fundamental Investors, Class A Shares (ANCFX) [MF]	SP	03/12/2025	P	\$1,001 - \$15,000	
Edward Jones IRA (1) ⇒ New Perspective Fund, Class A Shares (ANWPX) [MF]	SP	03/12/2025	P	\$1,001 - \$15,000	
Edward Jones IRA (1) ⇒ American Funds SMALLCAP World A (SMCWX) [MF]	SP	03/12/2025	P	\$1,001 - \$15,000	
Edward Jones IRA (1) ⇒ The Bond Fund of America, Class A Shares (ABNDX) [MF]	SP	04/04/2025	S (partial)	\$1,001 - \$15,000	☐
Edward Jones IRA (1) ⇒ The Bond Fund of America, Class A Shares (ABNDX) [MF]	SP	04/04/2025	S (partial)	\$1,001 - \$15,000	☐
Edward Jones IRA (1) ⇒ The Bond Fund of America, Class A Shares (ABNDX) [MF]	SP	04/04/2025	S (partial)	\$1,001 - \$15,000	☐

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Edward Jones IRA (1) ⇒ American Mutual Fund Class A Shares (AMRMX) [MF]	SP	04/04/2025	P	\$1,001 - \$15,000	
Edward Jones IRA (1) ⇒ Fundamental Investors, Class A Shares (ANCFX) [MF]	SP	04/04/2025	P	\$1,001 - \$15,000	
Edward Jones IRA (1) ⇒ New Perspective Fund, Class A Shares (ANWPX) [MF]	SP	04/04/2025	P	\$1,001 - \$15,000	
Edward Jones IRA (2) ⇒ Federated Hermes Kaufmann Small Cap Fund A (FKASX) [MF]	SP	02/10/2025	S	\$1,001 - \$15,000	☐
Edward Jones IRA (2) ⇒ Federated Hermes International Leaders Fund Class A (FGFAX) [MF]	SP	02/10/2025	S	\$1,001 - \$15,000	☐
Edward Jones IRA (2) ⇒ Federated Hermes Strategic Value Dividend Fund Class IS (SVAIX) [MF]	SP	02/10/2025	S	\$1,001 - \$15,000	☐
Edward Jones IRA (2) ⇒ Federated Hermes Capital Income Fund Class A Shares (CAPAX) [MF]	SP	02/10/2025	S	\$1,001 - \$15,000	☐
Edward Jones IRA (2) ⇒ The Bond Fund of America, Class A Shares (ABNDX) [MF]	SP	02/10/2025	P	\$15,001 - \$50,000	
Edward Jones IRA (2) ⇒ The Bond Fund of America, Class A Shares (ABNDX) [MF]	SP	03/12/2025	S (partial)	\$1,001 - \$15,000	☐
Edward Jones IRA (2) ⇒ The Bond Fund of America, Class A Shares (ABNDX) [MF]	SP	03/12/2025	S (partial)	\$1,001 - \$15,000	☐
Edward Jones IRA (2) ⇒ The Bond Fund of America, Class A Shares (ABNDX) [MF]	SP	03/12/2025	S (partial)	\$1,001 - \$15,000	☐
Edward Jones IRA (2) ⇒ The Bond Fund of America, Class A Shares (ABNDX) [MF]	SP	03/12/2025	S (partial)	\$1,001 - \$15,000	☐
Edward Jones IRA (2) ⇒ American Balanced Fund, Class A Shs (ABALX) [MF]	SP	03/12/2025	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Edward Jones IRA (2) ⇒ American Mutual Fund Class A Shares (AMRMX) [MF]	SP	03/12/2025	P	\$1,001 - \$15,000	
Edward Jones IRA (2) ⇒ Fundamental Investors, Class A Shares (ANCFX) [MF]	SP	03/12/2025	P	\$1,001 - \$15,000	
Edward Jones IRA (2) ⇒ American Funds SMALLCAP World A (SMCWX) [MF]	SP	03/12/2025	P	\$1,001 - \$15,000	
Edward Jones IRA (2) ⇒ The Bond Fund of America, Class A Shares (ABNDX) [MF]	SP	04/04/2025	S (partial)	\$1,001 - \$15,000	☐
Edward Jones IRA (2) ⇒ American Funds SMALLCAP World A (SMCWX) [MF]	SP	04/04/2025	P	\$1,001 - \$15,000	
Edward Jones IRA (2) ⇒ AMCAP Fund, Class A Shares A (AMCPX) [MF]		02/10/2025	S (partial)	\$1,001 - \$15,000	☐
Edward Jones IRA (2) ⇒ American Funds Capital World Growth & Income Fund Class A Shares (CWGIX) [MF]		02/10/2025	S (partial)	\$1,001 - \$15,000	☐
Edward Jones IRA (2) ⇒ Capital Income Builder Cl A Shs (CAIBX) [MF]		02/10/2025	S (partial)	\$1,001 - \$15,000	☐
Edward Jones IRA (2) ⇒ Fundamental Investors, Class A Shares (ANCFX) [MF]		02/10/2025	S (partial)	\$1,001 - \$15,000	☐
Edward Jones IRA (2) ⇒ The Bond Fund of America, Class A Shares (ABNDX) [MF]		02/10/2025	P	\$1,001 - \$15,000	
Edward Jones IRA (2) ⇒ The Bond Fund of America, Class A Shares (ABNDX) [MF]		02/10/2025	P	\$1,001 - \$15,000	
Edward Jones IRA (2) ⇒ The Bond Fund of America, Class A Shares (ABNDX) [MF]		02/10/2025	P	\$1,001 - \$15,000	
Edward Jones IRA (2) ⇒ The Bond Fund of America, Class A Shares (ABNDX) [MF]		02/10/2025	P	\$1,001 - \$15,000	
Edward Jones IRA (3) ⇒ AMCAP Fund, Class A Shares A (AMCPX) [MF]		02/10/2025	S (partial)	\$1,001 - \$15,000	☐

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Edward Jones IRA (3) ⇒ American Funds Capital World Growth & Income Fund Class A Shares (CWGIX) [MF]		02/10/2025	S (partial)	\$1,001 - \$15,000	☐
Edward Jones IRA (3) ⇒ Capital Income Builder Cl A Shs (CAIBX) [MF]		02/10/2025	S (partial)	\$1,001 - \$15,000	☐
Edward Jones IRA (3) ⇒ Fundamental Investors, Class A Shares (ANCFX) [MF]		02/10/2025	S (partial)	\$1,001 - \$15,000	☐
Edward Jones IRA (3) ⇒ The Income Fund of America, Class A Shares (AMECX) [MF]		02/10/2025	S (partial)	\$1,001 - \$15,000	☐
Edward Jones IRA (3) ⇒ New Perspective Fund, Class A Shares (ANWPX) [MF]		02/10/2025	S (partial)	\$1,001 - \$15,000	☐
Edward Jones IRA (3) ⇒ The Bond Fund of America, Class A Shares (ABNDX) [MF]		02/10/2025	P	\$1,001 - \$15,000	
GNYHA 401k ⇒ New World Fund, Inc. Cl R-6 (RNWGX) [MF]	SP	04/08/2025	P	\$1,001 - \$15,000	
GNYHA 401k ⇒ Diamond Hill Large Cap Fund I Shares (DHLRX) [MF]	SP	04/08/2025	P	\$1,001 - \$15,000	
GNYHA 401k ⇒ MFS Total Return Bond Fund Class R6 (MRBKX) [MF]	SP	04/08/2025	P	\$15,001 - \$50,000	
GNYHA 401k ⇒ MFS Total Return Bond Fund Class R6 (MRBKX) [MF]	SP	04/08/2025	P	\$15,001 - \$50,000	
GNYHA 401k ⇒ T. Rowe Price Large-Cap Growth Fund Class I (TRLGX) [MF]	SP	04/08/2025	S (partial)	\$1,001 - \$15,000	☐
GNYHA 401k ⇒ T. Rowe Price Large-Cap Growth Fund Class I (TRLGX) [MF]	SP	04/08/2025	S (partial)	\$15,001 - \$50,000	☐
GNYHA 401k ⇒ TPLN Global Bond Fund Cl R6 (FBNRX) [MF]	SP	04/08/2025	S (partial)	\$1,001 - \$15,000	☐
GNYHA 401k ⇒ Vanguard Developed Markets Index Admiral (VTMGX) [MF]	SP	04/08/2025	S (partial)	\$1,001 - \$15,000	☐

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
GNYHA 401k ⇒ Vanguard Developed Markets Index Admiral (VTMGX) [MF]	SP	04/08/2025	S (partial)	\$15,001 - \$50,000	☐
GNYHA 401k ⇒ Vanguard Developed Markets Index Admiral (VTMGX) [MF]	SP	04/08/2025	S (partial)	\$1,001 - \$15,000	☐
GNYHA 401k ⇒ Vanguard Target Retirement 2055 Fund (VFFVX) [MF]	SP	04/08/2025	S (partial)	\$1,001 - \$15,000	☐
GNYHA 401k ⇒ Vanguard Wellington Fund Admiral Shares (VWENX) [MF]	SP	04/08/2025	P	\$1,001 - \$15,000	
GNYHA 401k ⇒ Vanguard Wellington Fund Admiral Shares (VWENX) [MF]	SP	04/08/2025	S (partial)	\$1,001 - \$15,000	☐
GNYHA 401k ⇒ New World Fund, Inc. Cl R-6 (RNWGX) [MF]	SP	06/30/2025	P	\$1,001 - \$15,000	
GNYHA 401k ⇒ Vanguard Wellington Fund Admiral Shares (VWENX) [MF]	SP	06/30/2025	P	\$1,001 - \$15,000	
GNYHA 401k ⇒ Diamond Hill Large Cap Fund I Shares (DHLRX) [MF]	SP	07/17/2025	S (partial)	\$15,001 - \$50,000	☐
GNYHA 401k ⇒ Diamond Hill Large Cap Fund I Shares (DHLRX) [MF]	SP	07/17/2025	S	\$15,001 - \$50,000	☐
GNYHA 401k ⇒ Dodge & Cox Stock Fund - Class X (DOXGX) [MF]	SP	07/17/2025	P	\$15,001 - \$50,000	
GNYHA 401k ⇒ Dodge & Cox Stock Fund - Class X (DOXGX) [MF]	SP	07/17/2025	P	\$15,001 - \$50,000	
GNYHA 401k ⇒ New World Fund, Inc. Cl R-6 (RNWGX) [MF]	SP	09/30/2025	P	\$1,001 - \$15,000	
GNYHA 401k ⇒ Vanguard Wellington Fund Admiral Shares (VWENX) [MF]	SP	09/30/2025	P	\$1,001 - \$15,000	
GNYHA 401k ⇒ T. Rowe Price Large-Cap Growth Fund Class I (TRLGX) [MF]	SP	12/16/2025	P	\$1,001 - \$15,000	
GNYHA 401k ⇒	SP	12/16/2025	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
T. Rowe Price Large-Cap Growth Fund Class I (TRLGX) [MF]					
GNYPHA 401k ⇒ Dodge & Cox Stock Fund - Class X (DOXGX) [MF]	SP	12/19/2025	P	\$1,001 - \$15,000	
GNYPHA 401k ⇒ Dodge & Cox Stock Fund - Class X (DOXGX) [MF]	SP	12/19/2025	P	\$1,001 - \$15,000	
Edward Jones IRA (3) ⇒ The Bond Fund of America, Class A Shares (ABNDX) [MF]		02/10/2025	P	\$1,001 - \$15,000	
Edward Jones IRA (3) ⇒ The Bond Fund of America, Class A Shares (ABNDX) [MF]		02/10/2025	P	\$1,001 - \$15,000	
Edward Jones IRA (3) ⇒ The Bond Fund of America, Class A Shares (ABNDX) [MF]		02/10/2025	P	\$1,001 - \$15,000	
Edward Jones IRA (3) ⇒ The Bond Fund of America, Class A Shares (ABNDX) [MF]		02/10/2025	P	\$1,001 - \$15,000	
Edward Jones IRA (1) ⇒ Bridge Builder Large Cap Growth Fund (BBGLX) [MF]		02/10/2025	S (partial)	\$1,001 - \$15,000	☐
Edward Jones IRA (1) ⇒ Bridge Builder Small/Mid Cap Value Fund (BBVSX) [MF]		02/10/2025	S (partial)	\$1,001 - \$15,000	☐
Edward Jones IRA (1) ⇒ Bridge Builder Small/Mid Cap growth Fund (BBGSX) [MF]		02/10/2025	S (partial)	\$1,001 - \$15,000	☐
Edward Jones IRA (1) ⇒ Bridge Builder International Equity Fund (BBIEX) [MF]		02/10/2025	S (partial)	\$1,001 - \$15,000	☐
Edward Jones IRA (1) ⇒ Dodge & Cox International Stock Fund - Class I (DODFX) [MF]		02/10/2025	S	\$1,001 - \$15,000	☐
Edward Jones IRA (1) ⇒ iShares Russell Mid-Cap ETF (IWR) [EF]		02/10/2025	S	\$1,001 - \$15,000	☐
Edward Jones IRA (1) ⇒ The Hartford World Bond Fund Class F (HWDFX) [MF]		02/10/2025	S	\$1,001 - \$15,000	☐
Edward Jones IRA (1) ⇒		02/10/2025	S	\$1,001 - \$15,000	☐

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Principal Funds, Inc. - MidCap Fund, Class R6 (PMAQX) [MF]					
Edward Jones IRA (1) ⇒ Victory Trivalent International Small-Cap CL I (MISIX) [MF]		02/10/2025	S	\$1,001 - \$15,000	☐
Edward Jones IRA (1) ⇒ Bridge Builder Core Bond Fund (BBTBX) [MF]		02/10/2025	P	\$1,001 - \$15,000	
Edward Jones IRA (1) ⇒ Bridge Builder Core Bond Fund (BBTBX) [MF]		02/10/2025	P	\$1,001 - \$15,000	
Edward Jones IRA (1) ⇒ Bridge Builder Core Plus Bond Fund (BBCPX) [MF]		02/10/2025	P	\$1,001 - \$15,000	
Edward Jones IRA (1) ⇒ Bridge Builder Core Plus Bond Fund (BBCPX) [MF]		02/10/2025	P	\$1,001 - \$15,000	
Edward Jones IRA (1) ⇒ Bridge Builder Core Plus Bond Fund (BBCPX) [MF]		02/10/2025	P	\$1,001 - \$15,000	
Edward Jones IRA (1) ⇒ Bridge Builder Core Plus Bond Fund (BBCPX) [MF]		02/10/2025	P	\$1,001 - \$15,000	
Edward Jones IRA (1) ⇒ iShares Russell 2000 Index Fund (IWM) [EF]		02/10/2025	P	\$1,001 - \$15,000	
Edward Jones IRA (1) ⇒ PIMCO International Bond Fund (PFORX) [MF]		02/10/2025	P	\$1,001 - \$15,000	
GNYHA 401k ⇒ Vanguard Wellington Fund Admiral Shares (VWENX) [MF]	SP	12/24/2025	P	\$1,001 - \$15,000	
GNYHA 401k ⇒ Vanguard Wellington Fund Admiral Shares (VWENX) [MF]	SP	12/24/2025	P	\$1,001 - \$15,000	
GNYHA 401k ⇒ Vanguard Wellington Fund Admiral Shares (VWENX) [MF]	SP	12/24/2025	P	\$1,001 - \$15,000	
GNYHA 401k ⇒ Vanguard Wellington Fund Admiral Shares (VWENX) [MF]	SP	12/24/2025	P	\$1,001 - \$15,000	
GNYHA 401k ⇒ New World Fund, Inc. Cl R-6 (RNWGX) [MF]	SP	12/29/2025	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
SP					
GNVHA 401k ⇒ Vanguard Wellington Fund Admiral Shares (VWENX) [MF]	SP	12/29/2025	P	\$1,001 - \$15,000	
Edward Jones IRA (1) ⇒ Vanguard Mid-Cap ETF (VO) [EF]		02/10/2025	P	\$1,001 - \$15,000	
Edward Jones IRA (1) ⇒ JPMorgan U.S.Government Money Market Capital (OGVXX) [MF]		04/10/2025	S (partial)	\$1,001 - \$15,000	☐
Edward Jones IRA (1) ⇒ Bridge Builder International Equity Fund (BBIEX) [MF]		04/10/2025	S (partial)	\$1,001 - \$15,000	☐
Edward Jones IRA (1) ⇒ iShares Russell 2000 Index Fund (IWM) [EF]		04/10/2025	S	\$1,001 - \$15,000	☐
Edward Jones IRA (1) ⇒ PIMCO International Bond Fund (PFORX) [MF]		04/10/2025	S	\$1,001 - \$15,000	☐
Edward Jones IRA (1) ⇒ JPMorgan U.S.Government Money Market Capital (OGVXX) [MF]		04/10/2025	P	\$1,001 - \$15,000	
Edward Jones IRA (1) ⇒ iShares Core S&P 500 ETF (IVV) [EF]		04/10/2025	P	\$1,001 - \$15,000	
Edward Jones IRA (1) ⇒ Vanguard Growth ETF (VUG) [EF]		04/10/2025	P	\$1,001 - \$15,000	
Edward Jones IRA (1) ⇒ Vanguard Mid-Cap ETF (VO) [EF]		04/10/2025	P	\$1,001 - \$15,000	
Edward Jones IRA (1) ⇒ JPMorgan U.S.Government Money Market Capital (OGVXX) [MF]		06/20/2025	P	\$1,001 - \$15,000	
Edward Jones IRA (1) ⇒ Bridge Builder Small/Mid Cap Value Fund (BBVSX) [MF]		07/11/2025	S (partial)	\$1,001 - \$15,000	☐
Edward Jones IRA (1) ⇒ Bridge Builder Small/Mid Cap growth Fund (BBGSX) [MF]		07/11/2025	S (partial)	\$1,001 - \$15,000	☐
Edward Jones IRA (1) ⇒		07/11/2025	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Avantis International Small Cap Value ETF (AVDV) [EF]					
Edward Jones IRA (1) ⇒ JPMorgan Mid Cap Equity Fund - R6 (JPPEX) [MF]		07/11/2025	P	\$1,001 - \$15,000	
Edward Jones IRA (1) ⇒ Bridge Builder Large Cap Value Fund (BBVLX) [MF]		10/29/2025	S (partial)	\$1,001 - \$15,000	☐
Edward Jones IRA (1) ⇒ Bridge Builder Large Cap Growth Fund (BBGLX) [MF]		10/29/2025	S (partial)	\$1,001 - \$15,000	☐
Edward Jones IRA (1) ⇒ Avantis International Small Cap Value ETF (AVDV) [EF]		10/29/2025	P	\$1,001 - \$15,000	
Edward Jones IRA (1) ⇒ Vanguard Growth ETF (VUG) [EF]		10/29/2025	P	\$1,001 - \$15,000	
Edward Jones IRA (1) ⇒ Bridge Builder Large Cap Value Fund (BBVLX) [MF]		12/22/2025	P	\$1,001 - \$15,000	
Edward Jones IRA (1) ⇒ Bridge Builder Large Cap Growth Fund (BBGLX) [MF]		12/22/2025	P	\$1,001 - \$15,000	
Edward Jones IRA (3) ⇒ The Bond Fund of America, Class A Shares (ABNDX) [MF]		02/10/2025	P	\$1,001 - \$15,000	
Edward Jones IRA (3) ⇒ The Income Fund of America, Class A Shares (AMECX) [MF]		12/16/2025	S (partial)	\$1,001 - \$15,000	☐
Edward Jones IRA (3) ⇒ American Funds Capital World Growth & Income Fund Class A Shares (CWGIX) [MF]		12/17/2025	S (partial)	\$1,001 - \$15,000	☐
Ulster County 401K ⇒ Vanguard Target Retirement 2045 Fund (VTIVX) [MF]		11/13/2025	S (partial)	\$100,001 - \$250,000	☐
SUNY Optional Retirement Program 401(a) ⇒ Vanguard Target Retirement 2045 Fund (VTIVX) [MF]		11/13/2025	P	\$100,001 - \$250,000	

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Greater New York Hospital Association	Spouse salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Roundout Savings Bank	8/4/2017	Mortgage	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
November 2025	Filer, State University of New York	Continued participation in SUNY Optional Retirement Program 401(a).

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

◦ GNYHA 401k (Owner: SP) ◦ Edward Jones IRA (2) (Owner: SP) ◦ NextGen APX Labs LLC LOCATION: US ◦ Edward Jones IRA (1) (Owner: SP) ◦ College Savings Account (1) LOCATION: NY ◦ College Savings Account (2) LOCATION: NY ◦ Charles Schwab Roth IRA (Owner: SP)
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- Edward Jones Joint Brokerage Account (Owner: JT)
LOCATION: US
- Edward Jones IRA (2)
- Edward Jones IRA (3)
- Merrill Lynch Brokerage Account
LOCATION: US
- Charles Schwab Brokerage Account (Owner: SP)
- Edward Jones IRA (1)
- Charles Schwab Brokerage Account
- Ulster County 401K
- SUNY Optional Retirement Program 401(a)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Patrick Ryan , 08/13/2026