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FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. S. Raja Krishnamoorthi
Status: Member
State/District: ILo8

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2025
Filing Date: 08/03/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
JP Morgan Chase (various accounts) [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	☐
Rental property at 3260 N Clark St, Unit 408, Chicago, IL 60657 [RP] LOCATION: Chicago, IL, US		\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	☐
Restricted and illiquid shares of EPIR [PS] DESCRIPTION: Bolingbrook, IL company in field of sensors. I cannot trade or liquidate these shares which I received prior to entering Congress in a small business in which I worked.		\$50,001 - \$100,000	None		☐
Restricted and illiquid shares of Episensors [PS] DESCRIPTION: Bolingbrook, IL company that specializes in night vision camera technology. I cannot trade or liquidate these shares which I received prior to entering Congress in a small business in which I worked.		\$50,001 - \$100,000	None		☐
State of Illinois Deferred Compensation [DB] COMMENTS: Though I no longer make any contributions to the Plan, I am still a participant due to my past contributions. I am not fully vested to be eligible for a pension.		\$1,001 - \$15,000	Tax-Deferred		☐
AHRP 401a account at Fidelity ⇒ BR LP TD 2040 [OT] DESCRIPTION: qualified ETF portfolio		\$50,001 - \$100,000	Tax-Deferred		☒

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
AHRP 403b account at Fidelity ⇒ BR LP TD 2040 [OT] DESCRIPTION: qualified ETF portfolio		\$100,001 - \$250,000	Tax-Deferred		☐
AHRP 403b account at Fidelity ⇒ Vanguard Target Retirement 2055 Fund (VFFVX) [MF]		\$15,001 - \$50,000	Tax-Deferred		☐
AHRP 457(b) account at Fidelity ⇒ BlackRock LifePath Index 2040 Port Cl K Shs (LIKXX) [MF]		\$100,001 - \$250,000	Tax-Deferred		☒
HIP Stockholders LLC ⇒ Sphere Commerce Restricted and Illiquid Shares [OT] DESCRIPTION: These are restricted shares in a private business that I am incapable of liquidating on my own. They were received for illiquid shares of another business in which I had ownership interests prior to entering Congress. Sphere Commerce was previously reported in past reports as a stand alone investment, but that was a mistake. It is actually a sub-holding of HIP Stockholders LLP in which I have an illiquid share.		\$15,001 - \$50,000	None		☐
Illinois' Bright Start 529 Child a ⇒ Moderate Enrolled Portfolio [OT] DESCRIPTION: Bright Start mutual fund.		\$50,001 - \$100,000	Tax-Deferred		☒
Illinois' Bright Start 529 child b ⇒ Moderate 2028/2029 Enrollment Portfolio [OT] DESCRIPTION: Bright Start portfolio		\$100,001 - \$250,000	Tax-Deferred		☐
Illinois' Bright Start 529 child c ⇒ Moderate 2036/2037 Enrollment Portfolio [OT] DESCRIPTION: Bright Start mutual fund.		\$50,001 - \$100,000	Tax-Deferred		☒
Matangi P Bala Retirement Fund Schwab ⇒ Insrd Dep Acct [OT] DESCRIPTION: This is a cash-equivalent Insured Deposit Account		\$1,001 - \$15,000	Interest	\$1 - \$200	☐
Matangi P Bala Retirement Fund Schwab ⇒ Vanguard Target Retirement 2040 [MF]		\$250,001 - \$500,000	Capital Gains, Dividends, Interest	\$5,001 - \$15,000	☒
Matangi Priyasri Bala Roth IRA Schwab ⇒ Insrd Dep Acct [OT] DESCRIPTION: This is a cash-equivalent Insured Deposit Account.		\$1 - \$1,000	Tax-Deferred		☐
Matangi Priyasri Bala Roth IRA Schwab ⇒ Vanguard Target Retirement 2040 [MF]		\$50,001 - \$100,000	Tax-Deferred		☒
Matangi Priyasri Bala Roth IRA Schwab ⇒		\$15,001 - \$50,000	Tax-Deferred		☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Vanguard Target Retirement 2050 [MF]					
Matangipriyasri Bala IRA Schwab ⇒ Insrd Dep Acct [OT]		\$1 - \$1,000	Tax-Deferred		☐
DESCRIPTION: This is a cash-equivalent Insured Deposit Account.					
Matangipriyasri Bala IRA Schwab ⇒ Vanguard Target Retirement 2040 [MF]		\$50,001 - \$100,000	Tax-Deferred		☒
Matangipriyasri Bala IRA Schwab ⇒ VANGUARD TARGET RETIREMENT 2045 FUND [MF]		\$100,001 - \$250,000	Tax-Deferred		☒
Matangipriyasri Bala IRA Schwab ⇒ Vanguard Target Retirement 2050 [MF]		\$100,001 - \$250,000	Tax-Deferred		☒
Matangipriyasri Bala IRA Schwab ⇒ Vanguard Target Retirement 2055 [MF]		\$100,001 - \$250,000	Tax-Deferred		☒
Matangipriyasri Bala IRA Schwab ⇒ Vanguard Utilities ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		☐
Metlife Flexible Premium Multifunded Life Insurance ⇒ Blackrock Bond Income Portfolio [MF]		\$1,001 - \$15,000	None		☐
Metlife Flexible Premium Multifunded Life Insurance ⇒ Frontier Midcap Growth Portfolio [MF]		\$1,001 - \$15,000	None		☐
Metlife Flexible Premium Multifunded Life Insurance ⇒ MetLife Stock Index Portfolio [MF]		\$15,001 - \$50,000	None		☐
Metlife Flexible Premium Multifunded Life Insurance ⇒ Neuberger Berman Genesis Portfolio [MF]		\$1,001 - \$15,000	None		☐
Priya 401k from Midwest Anesthesia Partners at Schwab ⇒ Personal Choice [MF]		None	Tax-Deferred		☒
DESCRIPTION: This is a portfolio of qualified mutual funds that was liquidated and put into another mutual fund at Schwab					
Priya 401k from Midwest Anesthesia Partners at Schwab ⇒ Schwab Target 2050 Index Fund Institutional Shares (SWYMX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☒
SRK Solo401k Schwab ⇒ Insrd Dep Acct [OT]		\$1 - \$1,000	Tax-Deferred		☐
DESCRIPTION: This is a cash-equivalent Insured Deposit Account.					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
SRK Solo401k Schwab ⇒ Vanguard Target Retirement 2040 (VFORX) [MF]		\$15,001 - \$50,000	Tax-Deferred		☐
Subramanian Krishnamoorthi & Matangi Bala Retirement Account at Schwab ⇒ Insrdep Acct [OT]		\$1,001 - \$15,000	Interest	\$1 - \$200	☐
DESCRIPTION: This is a cash-equivalent Insured Deposit Account.					
Subramanian Krishnamoorthi & Matangi Bala Retirement Account at Schwab ⇒ Vanguard Allwrld Ex US ETF [EF]		\$15,001 - \$50,000	Capital Gains, Dividends, Interest	\$201 - \$1,000	☐
Subramanian Krishnamoorthi & Matangi Bala Retirement Account at Schwab ⇒ Vanguard Target Retirement 2040 [MF]		\$100,001 - \$250,000	Capital Gains, Dividends, Interest	\$2,501 - \$5,000	☐
Subramanian Krishnamoorthi & Matangi Bala Retirement Account at Schwab ⇒ Vanguard Target Retirement 2060 [MF]		\$250,001 - \$500,000	Capital Gains, Dividends, Interest	\$5,001 - \$15,000	☐
Subramanian R Krishnamoorthi IRA Schwab ⇒ Insrdep Acct [OT]		\$1,001 - \$15,000	Tax-Deferred		☐
DESCRIPTION: This is cash-equivalent Insured Deposit Account.					
Subramanian R Krishnamoorthi IRA Schwab ⇒ Vanguard Target Retirement 2040 [MF]		\$250,001 - \$500,000	Tax-Deferred		☒
Subramanian R Krishnamoorthi IRA Schwab ⇒ Vanguard Target Retirement 2045 Fund [MF]		\$250,001 - \$500,000	Tax-Deferred		☒
Subramanian R Krishnamoorthi IRA Schwab ⇒ Vanguard Target Retirement 2050 [MF]		\$15,001 - \$50,000	Tax-Deferred		☐
Subramanian R Krishnamoorthi Roth IRA Schwab ⇒ Insrdep Acct [OT]		\$1 - \$1,000	Tax-Deferred		☐
DESCRIPTION: This is a cash-equivalent Insured Deposit Account.					
Subramanian R Krishnamoorthi Roth IRA Schwab ⇒ Vanguard Target Retirement 2040 (VFORX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
Subramanian Raja Krishnamoorthi SEP IRA Schwab ⇒ Insrdep Acct [OT]		\$1 - \$1,000	Tax-Deferred		☐
DESCRIPTION: This is a cash-equivalent Insured Deposit Account.					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Subramanian Raja Krishnamoorthi SEP IRA Schwab ⇒ Vanguard Target Retirement 2040 (VFORX) [MF]		\$15,001 - \$50,000	Tax-Deferred		☐
Vijay Krishnamoorthi bank acct ⇒ JP Morgan Chase bank accts [BA]		None	None		☐

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Matangi P Bala Retirement Fund Schwab ⇒ Vanguard Target Retirement 2040 Fund (VFORX) [MF]		12/23/2025	P	\$1,001 - \$15,000	
Matangi P Bala Retirement Fund Schwab ⇒ Vanguard Target Retirement 2040 Fund (VFORX) [MF]		12/23/2025	P	\$1,001 - \$15,000	
Matangi P Bala Roth IRA Schwab ⇒ Vanguard Target Retirement 2040 Fund (VFORX) [MF]		12/23/2025	P	\$1,001 - \$15,000	
Subramanian Krishnamoorthi & Matangi Bala Retirement Account at Schwab ⇒ Vanguard Target Retirement 2060 Fund (VTTSX) [MF]		12/23/2025	P	\$1,001 - \$15,000	
Subramanian Krishnamoorthi & Matangi Bala Retirement Account at Schwab ⇒ Vanguard Target Retirement 2040 Fund (VFORX) [MF]		12/23/2025	P	\$1,001 - \$15,000	
Matangipriyasri Bala IRA Schwab ⇒ Vanguard Target Retirement 2045 Fund (VTIVX) [MF]		12/23/2025	P	\$1,001 - \$15,000	
Matangipriyasri Bala IRA Schwab ⇒ Vanguard Target Retirement 2055 Fund (VFFVX) [MF]		12/23/2025	P	\$1,001 - \$15,000	
Matangipriyasri Bala IRA Schwab ⇒ Vanguard Target Retirement 2040 Fund (VFORX) [MF]		12/23/2025	P	\$1,001 - \$15,000	
Matangipriyasri Bala IRA Schwab ⇒ Vanguard Target Retirement 2050 Fund (VFIFX) [MF]		12/23/2025	P	\$1,001 - \$15,000	
Subramanian R Krishnamoorthi IRA Schwab ⇒ Vanguard Target Retirement 2045 Fund (VTIVX) [MF]		12/23/2025	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Subramanian R Krishnamoorthi IRA Schwab ⇒ Vanguard Target Retirement 2040 Fund (VFORX) [MF]		12/23/2025	P	\$1,001 - \$15,000	
Illinois' Bright Start 529 Child a ⇒ Moderate Enrolled Portfolio [OT] LOCATION: US DESCRIPTION: Purchase of mutual fund in 529 plan		01/06/2025	P	\$15,001 - \$50,000	
Illinois' Bright Start 529 Child a ⇒ Moderate Enrolled Portfolio [OT] LOCATION: US DESCRIPTION: Sale of mutual fund in 529 plan		01/07/2025	S	\$15,001 - \$50,000	☐
Illinois' Bright Start 529 Child a ⇒ Moderate Enrolled Portfolio [OT] LOCATION: US DESCRIPTION: Mutual Fund for 529 plan		08/06/2025	P	\$15,001 - \$50,000	
Illinois' Bright Start 529 Child a ⇒ Moderate Enrolled Portfolio [OT] LOCATION: US DESCRIPTION: Partial sale of mutual fund in 529 plan		08/07/2025	S (partial)	\$15,001 - \$50,000	☐
Illinois' Bright Start 529 child b ⇒ MModerate 2028/2029 Enrollment Portfolio [OT] LOCATION: US DESCRIPTION: Purchase of mutual fund for 529 plan.		12/26/2025	P	\$15,001 - \$50,000	
Illinois' Bright Start 529 child c ⇒ MModerate 2036/2037 Enrollment Portfolio [OT] LOCATION: US DESCRIPTION: Purchase of mutual fund for 529 plan.		12/26/2025	P	\$1,001 - \$15,000	
AHRP 401a account at Fidelity ⇒ BR LP TD 2040 [OT] LOCATION: US DESCRIPTION: qualified etf portfolio		02/18/2025	P	\$1,001 - \$15,000	
AHRP 401a account at Fidelity ⇒ BR LP TD 2040 [OT] LOCATION: US DESCRIPTION: qualified etf portfolio		04/11/2025	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
AHRP 401a account at Fidelity ⇒ BR LP TD 2040 [OT] LOCATION: US DESCRIPTION: qualified etf portfolio		05/12/2025	P	\$1,001 - \$15,000	
AHRP 457(b) account at Fidelity ⇒ BlackRock LifePath Index 2040 Port Cl K Shs (LIKKX) [MF]		Bi-weekly	P	\$1,001 - \$15,000	
AHRP 403b account at Fidelity ⇒ BR LP TD 2040 [OT] LOCATION: US DESCRIPTION: qualified etf portfolio		Bi-weekly	P	\$1,001 - \$15,000	
Priya 401k from Midwest Anesthesia Partners at Schwab ⇒ Personal Choice mutual fund [OT] LOCATION: US DESCRIPTION: Sale of qualified mutual fund		01/03/2025	S	\$1,001 - \$15,000	☐
Priya 401k from Midwest Anesthesia Partners at Schwab ⇒ Schwab Target 2050 Index Fund Institutional Shares (SWYMX) [MF]		01/05/2025	P	\$1,001 - \$15,000	

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
UChicago Medicine AdventHealth	Spouse Salary	N/A
Northstar Anesthesia	Spouse income	N/A
Medicus	Spouse income	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Mr. Cooper	July 2012	Rental property mortgage on 3260 N Clark St, Unit 408, Chicago, IL 60657	\$100,001 - \$250,000
	COMMENTS: Nationstar mortgage company changed its name to Mr. Cooper			
SP	Nelnet	July 2000	Medical school loans for spouse	\$50,001 - \$100,000

Owner	Creditor	Date Incurred	Type	Amount of Liability
COMMENTS: Nelnet purchased the loan from EdFinancial so we now owe the debt to Nelnet				
JT	Wells Fargo	July 2013	Home mortgage	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
September 2007	Me and the State of Illinois	State of Illinois Deferred Compensation Plan - Though I no longer make any contributions to the Plan, I am still a participant due my past contributions. I am not fully vested to be eligible for a pension.
January 2007	Me and Kirkland and Ellis LLP - Randolph Street Investment Partners LP, 2007 PEF	Though I no longer make any contributions to the Fund, I am still a participant due to my past contributions which amount to 0.023% of the Fund's investments.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

◦ Subramanian R Krishnamoorthi IRA Schwab ◦ Matangipriyasri Bala IRA Schwab ◦ Metlife Flexible Premium Multifunded Life Insurance LOCATION: US ◦ Illinois' Bright Start 529 Child a LOCATION: IL ◦ Illinois' Bright Start 529 child b LOCATION: IL ◦ Illinois' Bright Start 529 child c LOCATION: IL ◦ SRK Solo401k Schwab
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- Matangi Priyasri Bala Roth IRA Schwab
- Subramanian R Krishnamoorthi Roth IRA Schwab
- Subramanian Raja Krishnamoorthi SEP IRA Schwab
- Matangi P Bala Retirement Fund Schwab
- Subramanian Krishnamoorthi & Matangi Bala Retirement Account at Schwab
- Priya 401k from Midwest Anesthesia Partners at Schwab
- Matangi P Bala Roth IRA Schwab
- AHRP 401a account at Fidelity
- AHRP 403b account at Fidelity
- AHRP 457(b) account at Fidelity
- Vijay Krishnamoorthi bank acct
LOCATION: US
- HIP Stockholders LLC
LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. S. Raja Krishnamoorthi , 08/03/2026