



Filing ID #10074745

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Suzanne Bonamici
Status: Member
State/District: OR01

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2025
Filing Date: 06/11/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Ameriprise Managed Asset Account ⇒ Allspring Emerging Markets Equity Fund Institutional Class (EMGNX) [MF]	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$1,001 - \$2,500	☒
Ameriprise Managed Asset Account ⇒ Allspring Fd, Short-Term Municipal Bond Inst (WSBIX) [MF]	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$1,001 - \$2,500	☒
Ameriprise Managed Asset Account ⇒ Columbia Contrarian Core Fund Class I (SMGIX) [MF]	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$201 - \$1,000	☒
Ameriprise Managed Asset Account ⇒ Fidelity Advisor Intermediate Municipal Income Fund: Class I (FZIIX) [MF]	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	☒
Ameriprise Managed Asset Account ⇒ Goldman Sachs GQG Partners International Opportunities Fund - Investor Shares (GSINX) [MF]	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	☒
Ameriprise Managed Asset Account ⇒ Invesco S&P 500 Top 50 ETF (XLG) [EF] DESCRIPTION: New in 2024	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$1,001 - \$2,500	☒
Ameriprise Managed Asset Account ⇒	JT	\$100,001 -	Capital Gains,	\$1,001 -	☒

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
iShares MSCI EAFE Value ETF (EFV) [EF]		\$250,000	Dividends	\$2,500	
Ameriprise Managed Asset Account ⇒ Loomis Sayles Funds - Growth Fund Class Y (LSGRX) [MF]	JT	\$250,001 - \$500,000	Capital Gains, Dividends	\$5,001 - \$15,000	✓
Ameriprise Managed Asset Account ⇒ MFS International Value Fund Class I (MINIX) [MF]	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	✓
Ameriprise Managed Asset Account ⇒ MFS Municipal High Income Fd Cl I (MMIIX) [MF]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	✓
Ameriprise Managed Asset Account ⇒ MFS Value Fund - Class I (MEIIX) [MF]	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	✓
Ameriprise Managed Asset Account ⇒ Multi-Manager Small Cap Equity Strategies Fund Class I (CZMSX) [MF]	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	✓
Ameriprise Managed Asset Account ⇒ Multi-Manager Total Return Bond Strategies Fund Class I (CTRZX) [MF]	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	✓
Ameriprise Managed Asset Account ⇒ Multi-Manager Value Strategies Fund Class I (CZMVX) [MF]	JT	\$250,001 - \$500,000	Capital Gains, Dividends	\$5,001 - \$15,000	✓
Ameriprise Managed Asset Account ⇒ Nuveen Flagship Limited Term Municipal Bond Fd Cl R Shs (FLTRX) [MF]	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$5,001 - \$15,000	✓
Ameriprise Managed Asset Account ⇒ NYLI MacKay Tax Free Bond Fund Class I (MTBIX) [MF]	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$5,001 - \$15,000	✓
DESCRIPTION: Name Change 8/2024					
Ameriprise Managed Asset Account ⇒ PGIM Jennison Growth Fund Class Z (PJFZX) [MF]	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	✓
DESCRIPTION: New in 2024					
Ameriprise Managed Asset Account ⇒ Vanguard Mid-Cap ETF (VO) [EF]	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$1,001 - \$2,500	✓
Ameriprise Managed Asset Account ⇒ Western Asset Intermediate-Term Municipals Fund Class I (SBTYX) [MF]	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	✓

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Michael H. Simon Royalties ⇒ Concord Theatricals [IP]	SP	\$50,001 - \$100,000	Royalties	\$5,001 - \$15,000	☐
DESCRIPTION: Royalties from The Odd Couple and Promises, Promises					
Michael H. Simon Royalties ⇒ GEP Talent Services, LLC [IP]	SP	\$1,001 - \$15,000	Royalties	\$201 - \$1,000	☐
DESCRIPTION: miscellaneous television rerun royalties					
Michael H. Simon Royalties ⇒ International Authors Society [IP]	SP	\$50,001 - \$100,000	Royalties	\$1,001 - \$2,500	☐
DESCRIPTION: Royalties from The Odd Couple					
Miscellaneous Assets Jointly Owned ⇒ Ameriprise Cash Holding [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	☐
Miscellaneous Assets Jointly Owned ⇒ Gold Coins [CO]	JT	\$250,001 - \$500,000	None		☐
Miscellaneous Assets Jointly Owned ⇒ Northwestern Mutual Life Ins. Co. [OT]	JT	\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	☐
DESCRIPTION: life ins. cash value					
Miscellaneous Assets Jointly Owned ⇒ U.S. Bank NA [BA]	JT	\$100,001 - \$250,000	Interest	\$1 - \$200	☐
DESCRIPTION: checking and savings accounts					
Suzanne's Personal Assets ⇒ Franklin Templeton Growth Target Fund Class A (FGTIX) [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	☒
DESCRIPTION: IRA held at Ameriprise					
Suzanne's Personal Assets ⇒ OnPoint Community Credit Union [BA]		\$250,001 - \$500,000	Interest	\$201 - \$1,000	☐
DESCRIPTION: checking and savings accounts					
The Michael H. Simon Rollover IRA at Vanguard ⇒ Vanguard 500 Index Fd Admiral Shs (VFIAX) [MF]	SP	\$500,001 - \$1,000,000	Dividends	\$5,001 - \$15,000	☒
The Michael H. Simon Rollover IRA at Vanguard ⇒ Vanguard Money Market Reserves Federal Money Market Fund (VMFXX) [MF]	SP	\$1,000,001 - \$5,000,000	Dividends	\$50,001 - \$100,000	☒
The Michael H. Simon Rollover IRA at Vanguard ⇒ Vanguard PRIMECAP Fund Admiral Shares (VPMAX) [MF]	SP	\$1,000,001 - \$5,000,000	Capital Gains, Dividends	\$100,001 - \$1,000,000	☒

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
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* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Ameriprise Managed Asset Account ⇒ Allspring Emerging Markets Equity Fund Institutional Class (EMGNX) [MF]	JT	02/20/2025	P	\$22,007.00	
Ameriprise Managed Asset Account ⇒ Allspring Emerging Markets Equity Fund Institutional Class (EMGNX) [MF]	JT	04/15/2025	S (partial)	\$1,837.00	☐
Ameriprise Managed Asset Account ⇒ Allspring Emerging Markets Equity Fund Institutional Class (EMGNX) [MF]	JT	05/13/2025	S (partial)	\$3,864.00	☒
Ameriprise Managed Asset Account ⇒ Allspring Emerging Markets Equity Fund Institutional Class (EMGNX) [MF]	JT	08/14/2025	S (partial)	\$4,400.00	☒
Ameriprise Managed Asset Account ⇒ Allspring Emerging Markets Equity Fund Institutional Class (EMGNX) [MF]	JT	11/19/2025	S (partial)	\$5,703.00	☒
Ameriprise Managed Asset Account ⇒ Allspring Emerging Markets Equity Fund Institutional Class (EMGNX) [MF]	JT	12/23/2025	P	\$2,045.00	
Ameriprise Managed Asset Account ⇒ Allspring Fd, Short-Term Municipal Bond Inst (WSBIX) [MF]	JT	01/02/2025	P	\$204.00	
Ameriprise Managed Asset Account ⇒ Allspring Fd, Short-Term Municipal Bond Inst (WSBIX) [MF]	JT	01/31/2025	P	\$196.00	
Ameriprise Managed Asset Account ⇒ Allspring Fd, Short-Term Municipal Bond Inst (WSBIX) [MF]	JT	02/20/2025	S (partial)	\$21,728.00	☒
Ameriprise Managed Asset Account ⇒ Allspring Fd, Short-Term Municipal Bond Inst (WSBIX) [MF]	JT	02/28/2025	P	\$190.00	
Ameriprise Managed Asset Account ⇒	JT	03/31/2025	P	\$154.00	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Allspring Fd, Short-Term Municipal Bond Inst (WSBIX) [MF]					
Ameriprise Managed Asset Account ⇒ Allspring Fd, Short-Term Municipal Bond Inst (WSBIX) [MF]	JT	04/15/2025	S (partial)	\$5,245.00	☐
Ameriprise Managed Asset Account ⇒ Allspring Fd, Short-Term Municipal Bond Inst (WSBIX) [MF]	JT	04/30/2025	P	\$155.00	
Ameriprise Managed Asset Account ⇒ Allspring Fd, Short-Term Municipal Bond Inst (WSBIX) [MF]	JT	05/13/2025	P	\$3,692.00	
Ameriprise Managed Asset Account ⇒ Allspring Fd, Short-Term Municipal Bond Inst (WSBIX) [MF]	JT	05/30/2025	P	\$146.00	
Ameriprise Managed Asset Account ⇒ Allspring Fd, Short-Term Municipal Bond Inst (WSBIX) [MF]	JT	06/30/2025	P	\$155.00	
Ameriprise Managed Asset Account ⇒ Allspring Fd, Short-Term Municipal Bond Inst (WSBIX) [MF]	JT	07/31/2025	P	\$151.00	
Ameriprise Managed Asset Account ⇒ Allspring Fd, Short-Term Municipal Bond Inst (WSBIX) [MF]	JT	08/14/2025	P	\$3,291.00	
Ameriprise Managed Asset Account ⇒ Allspring Fd, Short-Term Municipal Bond Inst (WSBIX) [MF]	JT	08/29/2025	P	\$156.00	
Ameriprise Managed Asset Account ⇒ Allspring Fd, Short-Term Municipal Bond Inst (WSBIX) [MF]	JT	09/30/2025	P	\$163.00	
Ameriprise Managed Asset Account ⇒ Allspring Fd, Short-Term Municipal Bond Inst (WSBIX) [MF]	JT	10/31/2025	P	\$163.00	
Ameriprise Managed Asset Account ⇒ Allspring Fd, Short-Term Municipal Bond Inst (WSBIX) [MF]	JT	11/19/2025	P	\$197.00	
Ameriprise Managed Asset Account ⇒ Allspring Fd, Short-Term Municipal Bond Inst (WSBIX) [MF]	JT	11/28/2025	P	\$166.00	
Ameriprise Managed Asset Account ⇒ Columbia Contrarian Core Fund Class I (SMGIX) [MF]	JT	02/20/2025	S (partial)	\$3,181.00	☒
Ameriprise Managed Asset Account ⇒ Columbia Contrarian Core Fund Class I (SMGIX) [MF]	JT	04/15/2025	P	\$6,440.00	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Ameriprise Managed Asset Account ⇒ Columbia Contrarian Core Fund Class I (SMGIX) [MF]	JT	05/13/2025	S (partial)	\$2,497.00	☒
Ameriprise Managed Asset Account ⇒ Columbia Contrarian Core Fund Class I (SMGIX) [MF]	JT	08/14/2025	P	\$17,658.00	
Ameriprise Managed Asset Account ⇒ Columbia Contrarian Core Fund Class I (SMGIX) [MF]	JT	11/19/2025	S (partial)	\$255.00	☐
Ameriprise Managed Asset Account ⇒ Columbia Contrarian Core Fund Class I (SMGIX) [MF]	JT	12/10/2025	P	\$10,602.00	
Ameriprise Managed Asset Account ⇒ Goldman Sachs GQG Partners International Opportunities Fund - Investor Shares (GSINX) [MF]	JT	02/20/2025	P	\$319.00	
Ameriprise Managed Asset Account ⇒ Goldman Sachs GQG Partners International Opportunities Fund - Investor Shares (GSINX) [MF]	JT	04/15/2025	S (partial)	\$7,416.00	☒
Ameriprise Managed Asset Account ⇒ Goldman Sachs GQG Partners International Opportunities Fund - Investor Shares (GSINX) [MF]	JT	05/13/2025	P	\$2,505.00	
Ameriprise Managed Asset Account ⇒ Goldman Sachs GQG Partners International Opportunities Fund - Investor Shares (GSINX) [MF]	JT	08/14/2025	P	\$878.00	
Ameriprise Managed Asset Account ⇒ Goldman Sachs GQG Partners International Opportunities Fund - Investor Shares (GSINX) [MF]	JT	11/19/2025	S (partial)	\$1,504.00	☒
Ameriprise Managed Asset Account ⇒ Goldman Sachs GQG Partners International Opportunities Fund - Investor Shares (GSINX) [MF]	JT	12/12/2025	P	\$3,096.00	
Ameriprise Managed Asset Account ⇒ Goldman Sachs GQG Partners International Opportunities Fund - Investor Shares (GSINX) [MF]	JT	12/19/2025	P	\$3,001.00	
Ameriprise Managed Asset Account ⇒ Invesco S&P 500 Top 50 ETF (XLG) [EF]	JT	02/20/2025	P	\$22,166.00	
Ameriprise Managed Asset Account ⇒	JT	03/28/2025	P	\$124.00	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Invesco S&P 500 Top 50 ETF (XLG) [EF]					
Ameriprise Managed Asset Account ⇒ Invesco S&P 500 Top 50 ETF (XLG) [EF]	JT	04/15/2025	P	\$4,134.00	
Ameriprise Managed Asset Account ⇒ Invesco S&P 500 Top 50 ETF (XLG) [EF]	JT	05/13/2025	S (partial)	\$1,260.00	☐
Ameriprise Managed Asset Account ⇒ Invesco S&P 500 Top 50 ETF (XLG) [EF]	JT	06/27/2025	P	\$547.00	
Ameriprise Managed Asset Account ⇒ Invesco S&P 500 Top 50 ETF (XLG) [EF]	JT	08/14/2025	P	\$19,546.00	
Ameriprise Managed Asset Account ⇒ Invesco S&P 500 Top 50 ETF (XLG) [EF]	JT	09/26/2025	P	\$158.00	
Ameriprise Managed Asset Account ⇒ Invesco S&P 500 Top 50 ETF (XLG) [EF]	JT	11/19/2025	P	\$21,308.00	
Ameriprise Managed Asset Account ⇒ Invesco S&P 500 Top 50 ETF (XLG) [EF]	JT	12/26/2025	P	\$208.00	
Ameriprise Managed Asset Account ⇒ iShares MSCI EAFE Value ETF (EFV) [EF]	JT	02/20/2025	S (partial)	\$2,739.00	☐
Ameriprise Managed Asset Account ⇒ iShares MSCI EAFE Value ETF (EFV) [EF]	JT	04/15/2025	S (partial)	\$8,107.00	☒
Ameriprise Managed Asset Account ⇒ iShares MSCI EAFE Value ETF (EFV) [EF]	JT	05/13/2025	S (partial)	\$1,356.00	☒
Ameriprise Managed Asset Account ⇒ iShares MSCI EAFE Value ETF (EFV) [EF]	JT	06/20/2025	P	\$2,026.00	
Ameriprise Managed Asset Account ⇒ iShares MSCI EAFE Value ETF (EFV) [EF]	JT	08/14/2025	S (partial)	\$1,532.00	☒
Ameriprise Managed Asset Account ⇒ iShares MSCI EAFE Value ETF (EFV) [EF]	JT	11/19/2025	S (partial)	\$1,368.00	☒
Ameriprise Managed Asset Account ⇒ iShares MSCI EAFE Value ETF (EFV) [EF]	JT	12/19/2025	P	\$2,324.00	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Ameriprise Managed Asset Account ⇒ Loomis Sayles Funds - Growth Fund Class Y (LSGRX) [MF]	JT	02/20/2025	S (partial)	\$9,406.00	☒
Ameriprise Managed Asset Account ⇒ Loomis Sayles Funds - Growth Fund Class Y (LSGRX) [MF]	JT	04/15/2025	P	\$21,068.00	
Ameriprise Managed Asset Account ⇒ Loomis Sayles Funds - Growth Fund Class Y (LSGRX) [MF]	JT	05/13/2025	S (partial)	\$21,068.00	☒
Ameriprise Managed Asset Account ⇒ Loomis Sayles Funds - Growth Fund Class Y (LSGRX) [MF]	JT	08/14/2025	P	\$9,980.00	
Ameriprise Managed Asset Account ⇒ Loomis Sayles Funds - Growth Fund Class Y (LSGRX) [MF]	JT	11/19/2025	P	\$3,860.00	
Ameriprise Managed Asset Account ⇒ Loomis Sayles Funds - Growth Fund Class Y (LSGRX) [MF]	JT	12/19/2025	P	\$5,580.00	
Ameriprise Managed Asset Account ⇒ MFS International Value Fund Class I (MINIX) [MF]	JT	02/20/2025	S (partial)	\$4,153.00	☐
Ameriprise Managed Asset Account ⇒ MFS International Value Fund Class I (MINIX) [MF]	JT	04/15/2025	S (partial)	\$5,783.00	☐
Ameriprise Managed Asset Account ⇒ MFS International Value Fund Class I (MINIX) [MF]	JT	05/13/2025	S (partial)	\$624.00	☐
Ameriprise Managed Asset Account ⇒ MFS International Value Fund Class I (MINIX) [MF]	JT	08/14/2025	S (partial)	\$2,229.00	☒
Ameriprise Managed Asset Account ⇒ MFS International Value Fund Class I (MINIX) [MF]	JT	11/19/2025	S (partial)	\$130.00	☐
Ameriprise Managed Asset Account ⇒ MFS International Value Fund Class I (MINIX) [MF]	JT	12/17/2025	P	\$7,548.00	
Ameriprise Managed Asset Account ⇒ MFS Value Fund - Class I (MEIIX) [MF]	JT	02/20/2025	S (partial)	\$45,766.00	☒
Ameriprise Managed Asset Account ⇒ MFS Value Fund - Class I (MEIIX) [MF]	JT	03/26/2025	P	\$439.00	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Ameriprise Managed Asset Account ⇒ MFS Value Fund - Class I (MEIIX) [MF]	JT	04/15/2025	S (partial)	\$1,260.00	☒
Ameriprise Managed Asset Account ⇒ MFS Value Fund - Class I (MEIIX) [MF]	JT	05/13/2025	P	\$23,643.00	
Ameriprise Managed Asset Account ⇒ MFS Value Fund - Class I (MEIIX) [MF]	JT	08/14/2025	P	\$2,475.00	
Ameriprise Managed Asset Account ⇒ MFS Value Fund - Class I (MEIIX) [MF]	JT	09/26/2025	P	\$490.00	
Ameriprise Managed Asset Account ⇒ MFS Value Fund - Class I (MEIIX) [MF]	JT	11/19/2025	S (partial)	\$23,046.00	☒
Ameriprise Managed Asset Account ⇒ MFS Value Fund - Class I (MEIIX) [MF]	JT	12/12/2025	P	\$7,779.00	
Ameriprise Managed Asset Account ⇒ Multi-Manager Small Cap Equity Strategies Fund Class I (CZMSX) [MF]	JT	02/20/2025	P	\$5,486.00	
Ameriprise Managed Asset Account ⇒ Multi-Manager Small Cap Equity Strategies Fund Class I (CZMSX) [MF]	JT	04/15/2025	P	\$13,712.00	
Ameriprise Managed Asset Account ⇒ Multi-Manager Small Cap Equity Strategies Fund Class I (CZMSX) [MF]	JT	05/13/2025	S (partial)	\$6,285.00	☐
Ameriprise Managed Asset Account ⇒ Multi-Manager Small Cap Equity Strategies Fund Class I (CZMSX) [MF]	JT	08/14/2025	S (partial)	\$48,863.00	☒
Ameriprise Managed Asset Account ⇒ Multi-Manager Small Cap Equity Strategies Fund Class I (CZMSX) [MF]	JT	11/19/2025	P	\$5,052.00	
Ameriprise Managed Asset Account ⇒ Multi-Manager Small Cap Equity Strategies Fund Class I (CZMSX) [MF]	JT	12/10/2025	P	\$8,460.73	
Ameriprise Managed Asset Account ⇒ Multi-Manager Total Return Bond Strategies Fund Class I (CTRZX) [MF]	JT	01/02/2025	P	\$684.00	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Ameriprise Managed Asset Account ⇒ Multi-Manager Total Return Bond Strategies Fund Class I (CTRZX) [MF]	JT	01/31/2025	P	\$676.00	
Ameriprise Managed Asset Account ⇒ Multi-Manager Total Return Bond Strategies Fund Class I (CTRZX) [MF]	JT	02/20/2025	P	\$3,158.00	
Ameriprise Managed Asset Account ⇒ Multi-Manager Total Return Bond Strategies Fund Class I (CTRZX) [MF]	JT	02/28/2025	P	\$677.00	
Ameriprise Managed Asset Account ⇒ Multi-Manager Total Return Bond Strategies Fund Class I (CTRZX) [MF]	JT	03/31/2025	P	\$725.00	
Ameriprise Managed Asset Account ⇒ Multi-Manager Total Return Bond Strategies Fund Class I (CTRZX) [MF]	JT	04/15/2025	S (partial)	\$15,720.00	☐
Ameriprise Managed Asset Account ⇒ Multi-Manager Total Return Bond Strategies Fund Class I (CTRZX) [MF]	JT	04/30/2025	P	\$668.00	
Ameriprise Managed Asset Account ⇒ Multi-Manager Total Return Bond Strategies Fund Class I (CTRZX) [MF]	JT	05/13/2025	P	\$10,300.00	
Ameriprise Managed Asset Account ⇒ Multi-Manager Total Return Bond Strategies Fund Class I (CTRZX) [MF]	JT	05/30/2025	P	\$672.00	
Ameriprise Managed Asset Account ⇒ Multi-Manager Total Return Bond Strategies Fund Class I (CTRZX) [MF]	JT	06/30/2025	P	\$652.00	
Ameriprise Managed Asset Account ⇒ Multi-Manager Total Return Bond Strategies Fund Class I (CTRZX) [MF]	JT	07/31/2025	P	\$654.00	
Ameriprise Managed Asset Account ⇒ Multi-Manager Total Return Bond Strategies Fund Class I (CTRZX) [MF]	JT	08/14/2025	P	\$6,412.00	
Ameriprise Managed Asset Account ⇒	JT	08/29/2025	P	\$693.00	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Multi-Manager Total Return Bond Strategies Fund Class I (CTRZX) [MF]					
Ameriprise Managed Asset Account ⇒ Multi-Manager Total Return Bond Strategies Fund Class I (CTRZX) [MF]	JT	09/30/2025	P	\$708.00	
Ameriprise Managed Asset Account ⇒ Multi-Manager Total Return Bond Strategies Fund Class I (CTRZX) [MF]	JT	10/31/2025	P	\$724.00	
Ameriprise Managed Asset Account ⇒ Multi-Manager Total Return Bond Strategies Fund Class I (CTRZX) [MF]	JT	11/19/2025	S (partial)	\$1,261.00	☐
Ameriprise Managed Asset Account ⇒ Multi-Manager Total Return Bond Strategies Fund Class I (CTRZX) [MF]	JT	11/28/2025	P	\$771.00	
Ameriprise Managed Asset Account ⇒ Multi-Manager Value Strategies Fund Class I (CZMVX) [MF]	JT	01/19/2025	P	\$2,309.00	
Ameriprise Managed Asset Account ⇒ Multi-Manager Value Strategies Fund Class I (CZMVX) [MF]	JT	02/20/2025	P	\$2,922.00	
Ameriprise Managed Asset Account ⇒ Multi-Manager Value Strategies Fund Class I (CZMVX) [MF]	JT	03/18/2025	P	\$973.00	
Ameriprise Managed Asset Account ⇒ Multi-Manager Value Strategies Fund Class I (CZMVX) [MF]	JT	04/15/2025	P	\$2,125.00	
Ameriprise Managed Asset Account ⇒ Multi-Manager Value Strategies Fund Class I (CZMVX) [MF]	JT	05/13/2025	P	\$23,731.00	
Ameriprise Managed Asset Account ⇒ Multi-Manager Value Strategies Fund Class I (CZMVX) [MF]	JT	06/17/2025	P	\$1,041.00	
Ameriprise Managed Asset Account ⇒ Multi-Manager Value Strategies Fund Class I (CZMVX) [MF]	JT	08/14/2025	P	\$2,896.00	
Ameriprise Managed Asset Account ⇒ Multi-Manager Value Strategies Fund Class I (CZMVX) [MF]	JT	09/17/2025	P	\$885.00	
Ameriprise Managed Asset Account ⇒	JT	12/09/2025	P	\$38,876.93	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Multi-Manager Value Strategies Fund Class I (CZMVX) [MF]					
Ameriprise Managed Asset Account ⇒ Nuveen Flagship Limited Term Municipal Bond Fd Cl R Shs (FLTRX) [MF]	JT	01/02/2025	P	\$391.00	
Ameriprise Managed Asset Account ⇒ Nuveen Flagship Limited Term Municipal Bond Fd Cl R Shs (FLTRX) [MF]	JT	01/31/2025	P	\$392.00	
Ameriprise Managed Asset Account ⇒ Nuveen Flagship Limited Term Municipal Bond Fd Cl R Shs (FLTRX) [MF]	JT	02/20/2025	S (partial)	\$43,989.00	☐
Ameriprise Managed Asset Account ⇒ Nuveen Flagship Limited Term Municipal Bond Fd Cl R Shs (FLTRX) [MF]	JT	03/03/2025	P	\$362.00	
Ameriprise Managed Asset Account ⇒ Nuveen Flagship Limited Term Municipal Bond Fd Cl R Shs (FLTRX) [MF]	JT	04/01/2025	P	\$286.00	
Ameriprise Managed Asset Account ⇒ Nuveen Flagship Limited Term Municipal Bond Fd Cl R Shs (FLTRX) [MF]	JT	04/15/2025	S (partial)	\$7,692.00	☐
Ameriprise Managed Asset Account ⇒ Nuveen Flagship Limited Term Municipal Bond Fd Cl R Shs (FLTRX) [MF]	JT	05/01/2025	P	\$277.00	
Ameriprise Managed Asset Account ⇒ Nuveen Flagship Limited Term Municipal Bond Fd Cl R Shs (FLTRX) [MF]	JT	05/13/2025	P	\$5,659.00	
Ameriprise Managed Asset Account ⇒ Nuveen Flagship Limited Term Municipal Bond Fd Cl R Shs (FLTRX) [MF]	JT	06/02/2025	P	\$277.00	
Ameriprise Managed Asset Account ⇒ Nuveen Flagship Limited Term Municipal Bond Fd Cl R Shs (FLTRX) [MF]	JT	07/01/2025	P	\$283.00	
Ameriprise Managed Asset Account ⇒ Nuveen Flagship Limited Term Municipal Bond Fd Cl R Shs (FLTRX) [MF]	JT	08/01/2025	P	\$284.00	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Ameriprise Managed Asset Account ⇒ Nuveen Flagship Limited Term Municipal Bond Fd Cl R Shs (FLTRX) [MF]	JT	08/14/2025	P	\$5,314.00	
Ameriprise Managed Asset Account ⇒ Nuveen Flagship Limited Term Municipal Bond Fd Cl R Shs (FLTRX) [MF]	JT	09/02/2025	P	\$292.00	
Ameriprise Managed Asset Account ⇒ Nuveen Flagship Limited Term Municipal Bond Fd Cl R Shs (FLTRX) [MF]	JT	10/01/2025	P	\$298.00	
Ameriprise Managed Asset Account ⇒ Nuveen Flagship Limited Term Municipal Bond Fd Cl R Shs (FLTRX) [MF]	JT	11/03/2025	P	\$299.00	
Ameriprise Managed Asset Account ⇒ Nuveen Flagship Limited Term Municipal Bond Fd Cl R Shs (FLTRX) [MF]	JT	11/19/2025	S (partial)	\$25,145.00	☐
Ameriprise Managed Asset Account ⇒ Nuveen Flagship Limited Term Municipal Bond Fd Cl R Shs (FLTRX) [MF]	JT	12/01/2025	P	\$277.00	
Ameriprise Managed Asset Account ⇒ NYLI MacKay Tax Free Bond Fund Class I (MTBIX) [MF]	JT	01/02/2025	P	\$448.00	
Ameriprise Managed Asset Account ⇒ NYLI MacKay Tax Free Bond Fund Class I (MTBIX) [MF]	JT	01/31/2025	P	\$449.00	
Ameriprise Managed Asset Account ⇒ NYLI MacKay Tax Free Bond Fund Class I (MTBIX) [MF]	JT	02/20/2025	S (partial)	\$43,383.00	☐
Ameriprise Managed Asset Account ⇒ NYLI MacKay Tax Free Bond Fund Class I (MTBIX) [MF]	JT	02/28/2025	P	\$358.00	
Ameriprise Managed Asset Account ⇒ NYLI MacKay Tax Free Bond Fund Class I (MTBIX) [MF]	JT	03/31/2025	P	\$301.00	
Ameriprise Managed Asset Account ⇒ NYLI MacKay Tax Free Bond Fund Class I (MTBIX) [MF]	JT	04/15/2025	S (partial)	\$4,844.00	☐
Ameriprise Managed Asset Account ⇒ NYLI MacKay Tax Free Bond Fund Class I (MTBIX) [MF]	JT	04/30/2025	P	\$289.00	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Ameriprise Managed Asset Account ⇒ NYLI MacKay Tax Free Bond Fund Class I (MTBIX) [MF]	JT	05/13/2025	P	\$4,325.00	
Ameriprise Managed Asset Account ⇒ NYLI MacKay Tax Free Bond Fund Class I (MTBIX) [MF]	JT	05/30/2025	P	\$305.00	
Ameriprise Managed Asset Account ⇒ NYLI MacKay Tax Free Bond Fund Class I (MTBIX) [MF]	JT	06/30/2025	P	\$308.00	
Ameriprise Managed Asset Account ⇒ NYLI MacKay Tax Free Bond Fund Class I (MTBIX) [MF]	JT	07/31/2025	P	\$306.00	
Ameriprise Managed Asset Account ⇒ NYLI MacKay Tax Free Bond Fund Class I (MTBIX) [MF]	JT	08/14/2025	P	\$5,117.00	
Ameriprise Managed Asset Account ⇒ NYLI MacKay Tax Free Bond Fund Class I (MTBIX) [MF]	JT	08/29/2025	P	\$319.00	
Ameriprise Managed Asset Account ⇒ NYLI MacKay Tax Free Bond Fund Class I (MTBIX) [MF]	JT	09/30/2025	P	\$317.00	
Ameriprise Managed Asset Account ⇒ NYLI MacKay Tax Free Bond Fund Class I (MTBIX) [MF]	JT	10/31/2025	P	\$339.00	
Ameriprise Managed Asset Account ⇒ NYLI MacKay Tax Free Bond Fund Class I (MTBIX) [MF]	JT	11/19/2025	S (partial)	\$2,897.00	☐
Ameriprise Managed Asset Account ⇒ NYLI MacKay Tax Free Bond Fund Class I (MTBIX) [MF]	JT	11/28/2025	P	\$317.00	
Ameriprise Managed Asset Account ⇒ PGIM Jennison Growth Fund Class Z (PJFZX) [MF]	JT	02/20/2025	P	\$38,183.00	
Ameriprise Managed Asset Account ⇒ PGIM Jennison Growth Fund Class Z (PJFZX) [MF]	JT	04/15/2025	P	\$18,625.00	
Ameriprise Managed Asset Account ⇒ PGIM Jennison Growth Fund Class Z (PJFZX) [MF]	JT	05/13/2025	S (partial)	\$34,816.00	☒
Ameriprise Managed Asset Account ⇒ PGIM Jennison Growth Fund Class Z (PJFZX) [MF]	JT	08/14/2025	S (partial)	\$9,119.00	☒

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Ameriprise Managed Asset Account ⇒ PGIM Jennison Growth Fund Class Z (PJFZX) [MF]	JT	11/19/2025	S (partial)	\$1,000.00	☐
Ameriprise Managed Asset Account ⇒ PGIM Jennison Growth Fund Class Z (PJFZX) [MF]	JT	12/08/2025	P	\$20,563.00	
Ameriprise Managed Asset Account ⇒ Vanguard Mid-Cap ETF (VO) [EF]	JT	02/20/2025	P	\$1,376.00	
Ameriprise Managed Asset Account ⇒ Vanguard Mid-Cap ETF (VO) [EF]	JT	03/31/2025	P	\$393.00	
Ameriprise Managed Asset Account ⇒ Vanguard Mid-Cap ETF (VO) [EF]	JT	04/15/2025	P	\$3,223.00	
Ameriprise Managed Asset Account ⇒ Vanguard Mid-Cap ETF (VO) [EF]	JT	05/13/2025	S (partial)	\$2,426.00	☐
Ameriprise Managed Asset Account ⇒ Vanguard Mid-Cap ETF (VO) [EF]	JT	07/02/2025	P	\$365.00	
Ameriprise Managed Asset Account ⇒ Vanguard Mid-Cap ETF (VO) [EF]	JT	08/14/2025	S (partial)	\$24,550.00	☒
Ameriprise Managed Asset Account ⇒ Vanguard Mid-Cap ETF (VO) [EF]	JT	10/01/2025	P	\$264.00	
Ameriprise Managed Asset Account ⇒ Vanguard Mid-Cap ETF (VO) [EF]	JT	11/19/2025	P	\$1,978.00	
Ameriprise Managed Asset Account ⇒ Vanguard Mid-Cap ETF (VO) [EF]	JT	12/24/2025	P	\$301.00	
Ameriprise Managed Asset Account ⇒ Western Asset Intermediate-Term Municipals Fund Class I (SBTYX) [MF]	JT	01/02/2025	P	\$383.00	
Ameriprise Managed Asset Account ⇒ Western Asset Intermediate-Term Municipals Fund Class I (SBTYX) [MF]	JT	01/31/2025	P	\$400.00	
Ameriprise Managed Asset Account ⇒ Western Asset Intermediate-Term Municipals Fund Class I (SBTYX) [MF]	JT	02/20/2025	S (partial)	\$43,864.00	☐

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Ameriprise Managed Asset Account ⇒ Western Asset Intermediate-Term Municipals Fund Class I (SBTYX) [MF]	JT	02/28/2025	P	\$313.00	
Ameriprise Managed Asset Account ⇒ Western Asset Intermediate-Term Municipals Fund Class I (SBTYX) [MF]	JT	03/31/2025	P	\$252.00	
Ameriprise Managed Asset Account ⇒ Western Asset Intermediate-Term Municipals Fund Class I (SBTYX) [MF]	JT	04/15/2025	S (partial)	\$5,039.00	☐
Ameriprise Managed Asset Account ⇒ Western Asset Intermediate-Term Municipals Fund Class I (SBTYX) [MF]	JT	04/30/2025	P	\$254.00	
Ameriprise Managed Asset Account ⇒ Western Asset Intermediate-Term Municipals Fund Class I (SBTYX) [MF]	JT	05/13/2025	P	\$4,342.00	
Ameriprise Managed Asset Account ⇒ Western Asset Intermediate-Term Municipals Fund Class I (SBTYX) [MF]	JT	05/30/2025	P	\$273.00	
Ameriprise Managed Asset Account ⇒ Western Asset Intermediate-Term Municipals Fund Class I (SBTYX) [MF]	JT	06/30/2025	P	\$255.00	
Ameriprise Managed Asset Account ⇒ Western Asset Intermediate-Term Municipals Fund Class I (SBTYX) [MF]	JT	07/31/2025	P	\$273.00	
Ameriprise Managed Asset Account ⇒ Western Asset Intermediate-Term Municipals Fund Class I (SBTYX) [MF]	JT	08/14/2025	P	\$5,237.00	
Ameriprise Managed Asset Account ⇒ Western Asset Intermediate-Term Municipals Fund Class I (SBTYX) [MF]	JT	08/29/2025	P	\$289.00	
Ameriprise Managed Asset Account ⇒ Western Asset Intermediate-Term Municipals Fund Class I (SBTYX) [MF]	JT	09/30/2025	P	\$268.00	
Ameriprise Managed Asset Account ⇒	JT	10/31/2025	P	\$307.00	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Western Asset Intermediate-Term Municipals Fund Class I (SBTYX) [MF]					
Ameriprise Managed Asset Account ⇒ Western Asset Intermediate-Term Municipals Fund Class I (SBTYX) [MF]	JT	11/19/2025	S (partial)	\$2,513.00	☐
Ameriprise Managed Asset Account ⇒ Western Asset Intermediate-Term Municipals Fund Class I (SBTYX) [MF]	JT	11/28/2025	P	\$261.00	
Ameriprise Managed Asset Account ⇒ Fidelity Advisor Intermediate Municipal Income Fund: Class I (FZIIX) [MF]	JT	02/20/2025	P	\$117,042.00	
Ameriprise Managed Asset Account ⇒ Fidelity Advisor Intermediate Municipal Income Fund: Class I (FZIIX) [MF]	JT	02/28/2025	P	\$67.00	
Ameriprise Managed Asset Account ⇒ Fidelity Advisor Intermediate Municipal Income Fund: Class I (FZIIX) [MF]	JT	03/31/2025	P	\$270.00	
Ameriprise Managed Asset Account ⇒ Fidelity Advisor Intermediate Municipal Income Fund: Class I (FZIIX) [MF]	JT	04/15/2025	S (partial)	\$6,309.00	☐
Ameriprise Managed Asset Account ⇒ Fidelity Advisor Intermediate Municipal Income Fund: Class I (FZIIX) [MF]	JT	04/30/2025	P	\$260.00	
Ameriprise Managed Asset Account ⇒ Fidelity Advisor Intermediate Municipal Income Fund: Class I (FZIIX) [MF]	JT	05/13/2025	P	\$5,498.00	
Ameriprise Managed Asset Account ⇒ Fidelity Advisor Intermediate Municipal Income Fund: Class I (FZIIX) [MF]	JT	05/30/2025	P	\$263.00	
Ameriprise Managed Asset Account ⇒ Fidelity Advisor Intermediate Municipal Income Fund: Class I (FZIIX) [MF]	JT	06/30/2025	P	\$266.00	
Ameriprise Managed Asset Account ⇒ Fidelity Advisor Intermediate Municipal Income Fund: Class I (FZIIX) [MF]	JT	07/31/2025	P	\$278.00	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Ameriprise Managed Asset Account ⇒ Fidelity Advisor Intermediate Municipal Income Fund: Class I (FZIIX) [MF]	JT	08/14/2025	P	\$5,358.00	
Ameriprise Managed Asset Account ⇒ Fidelity Advisor Intermediate Municipal Income Fund: Class I (FZIIX) [MF]	JT	08/29/2025	P	\$285.00	
Ameriprise Managed Asset Account ⇒ Fidelity Advisor Intermediate Municipal Income Fund: Class I (FZIIX) [MF]	JT	09/30/2025	P	\$285.00	
Ameriprise Managed Asset Account ⇒ Fidelity Advisor Intermediate Municipal Income Fund: Class I (FZIIX) [MF]	JT	10/31/2025	P	\$299.00	
Ameriprise Managed Asset Account ⇒ Fidelity Advisor Intermediate Municipal Income Fund: Class I (FZIIX) [MF]	JT	11/19/2025	S (partial)	\$26,898.00	☒
Ameriprise Managed Asset Account ⇒ Fidelity Advisor Intermediate Municipal Income Fund: Class I (FZIIX) [MF]	JT	11/28/2025	P	\$268.00	
Ameriprise Managed Asset Account ⇒ Fidelity Advisor Intermediate Municipal Income Fund: Class I (FZIIX) [MF]	JT	12/08/2025	P	\$10.00	
Ameriprise Managed Asset Account ⇒ MFS Municipal High Income Fd Cl I (MMIIX) [MF]	JT	11/19/2025	P	\$49,443.00	
Ameriprise Managed Asset Account ⇒ MFS Municipal High Income Fd Cl I (MMIIX) [MF]	JT	12/01/2025	P	\$64.00	
The Michael H. Simon Rollover IRA at Vanguard ⇒ Vanguard PRIMECAP Fund Admiral Shares (VPMAX) [MF]	SP	12/17/2025	P	\$152,442.00	
The Michael H. Simon Rollover IRA at Vanguard ⇒ Vanguard 500 Index Fd Admiral Shs (VFIAX) [MF]	SP	03/27/2025	P	\$5,408.00	
The Michael H. Simon Rollover IRA at Vanguard ⇒ Vanguard 500 Index Fd Admiral Shs (VFIAX) [MF]	SP	05/30/2025	S (partial)	\$1,000,000.00	☒
The Michael H. Simon Rollover IRA at Vanguard ⇒	SP	06/30/2025	P	\$2,034.00	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Vanguard 500 Index Fd Admiral Shs (VFIAX) [MF]					
The Michael H. Simon Rollover IRA at Vanguard ⇒ Vanguard 500 Index Fd Admiral Shs (VFIAX) [MF]	SP	09/29/2025	P	\$2,033.00	
The Michael H. Simon Rollover IRA at Vanguard ⇒ Vanguard 500 Index Fd Admiral Shs (VFIAX) [MF]	SP	12/22/2025	P	\$2,076.00	
The Michael H. Simon Rollover IRA at Vanguard ⇒ Vanguard Money Market Reserves Federal Money Market Fund (VMFXX) [MF]	SP	01/31/2025	P	\$6,131.00	
The Michael H. Simon Rollover IRA at Vanguard ⇒ Vanguard Money Market Reserves Federal Money Market Fund (VMFXX) [MF]	SP	02/28/2025	P	\$5,526.00	
The Michael H. Simon Rollover IRA at Vanguard ⇒ Vanguard Money Market Reserves Federal Money Market Fund (VMFXX) [MF]	SP	03/31/2025	P	\$6,096.00	
The Michael H. Simon Rollover IRA at Vanguard ⇒ Vanguard Money Market Reserves Federal Money Market Fund (VMFXX) [MF]	SP	04/30/2025	P	\$5,915.00	
The Michael H. Simon Rollover IRA at Vanguard ⇒ Vanguard Money Market Reserves Federal Money Market Fund (VMFXX) [MF]	SP	05/30/2025	P	\$6,117.00	
The Michael H. Simon Rollover IRA at Vanguard ⇒ Vanguard Money Market Reserves Federal Money Market Fund (VMFXX) [MF]	SP	05/30/2025	P	\$1,000,000.00	
The Michael H. Simon Rollover IRA at Vanguard ⇒ Vanguard Money Market Reserves Federal Money Market Fund (VMFXX) [MF]	SP	06/30/2025	P	\$9,278.00	
The Michael H. Simon Rollover IRA at Vanguard ⇒ Vanguard Money Market Reserves Federal Money Market Fund (VMFXX) [MF]	SP	07/31/2025	P	\$9,768.00	
The Michael H. Simon Rollover IRA at Vanguard ⇒ Vanguard Money Market Reserves Federal Money Market Fund (VMFXX) [MF]	SP	08/29/2025	P	\$9,782.00	
The Michael H. Simon Rollover IRA at Vanguard ⇒	SP	09/30/2025	P	\$9,351.00	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Vanguard Money Market Reserves Federal Money Market Fund (VMFXX) [MF]					
The Michael H. Simon Rollover IRA at Vanguard ⇒ Vanguard Money Market Reserves Federal Money Market Fund (VMFXX) [MF]	SP	10/31/2025	P	\$9,450.00	
The Michael H. Simon Rollover IRA at Vanguard ⇒ Vanguard Money Market Reserves Federal Money Market Fund (VMFXX) [MF]	SP	11/28/2025	P	\$8,848.00	
The Michael H. Simon Rollover IRA at Vanguard ⇒ Vanguard Money Market Reserves Federal Money Market Fund (VMFXX) [MF]	SP	12/31/2025	P	\$8,835.00	
Suzanne Bonamici IRA at Ameriprise ⇒ Franklin Templeton Growth Target Fund Class A (FGTIX) [MF]		06/16/2025	P	\$4,069.00	
Suzanne Bonamici IRA at Ameriprise ⇒ Franklin Templeton Growth Target Fund Class A (FGTIX) [MF]		06/30/2025	P	\$430.00	
Suzanne Bonamici IRA at Ameriprise ⇒ Franklin Templeton Growth Target Fund Class A (FGTIX) [MF]		09/30/2025	P	\$338.00	
Suzanne Bonamici IRA at Ameriprise ⇒ Franklin Templeton Growth Target Fund Class A (FGTIX) [MF]		12/31/2025	P	\$4,371.00	

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
United States Judges (Administrative Office of U.S. Courts)	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
American Law Institute (ALI)	03/12/2025	03/14/2025	Portland, OR - Philadelphia, PA - Portland, OR	1	☒	☒	☐
American Law Institute (ALI)	04/03/2025	04/05/2025	Portland, OR - Philadelphia, PA - Portland, OR	1	☒	☒	☐

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- Ameriprise Managed Asset Account (Owner: JT) LOCATION: US - The Michael H. Simon Rollover IRA at Vanguard (Owner: SP) LOCATION: US - Suzanne Bonamici IRA at Ameriprise LOCATION: US - Michael H. Simon Royalties (Owner: SP) LOCATION: US - Miscellaneous Assets Jointly Owned (Owner: JT) LOCATION: US - Suzanne's Personal Assets LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be

disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Suzanne Bonamici , 06/11/2026