



Filing ID #10074671

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Christopher Deluzio
Status: Member
State/District: PA17

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2025
Filing Date: 08/05/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
J.P Morgan -Checking & Savings [BA]		\$1,001 - \$15,000	None		☐
J.P. Morgan - Checking & Savings [BA]	JT	\$50,001 - \$100,000	None		☐
J.P. Morgan - Checking & Savings [BA]	SP	\$1,001 - \$15,000	None		☐
529 Account - Child 4 ⇒ PA Target Enrollment 2042/2043 [5F] LOCATION: PA		\$50,001 - \$100,000	Tax-Deferred		☒
529 Account 1 - Child 1 ⇒ Target Enrollment 2040 [5F] LOCATION: NY		None	Tax-Deferred		☒
529 Account 1 - Child 2 ⇒ Target Enrollment 2038 [5F] LOCATION: NY		None	Tax-Deferred		☒
529 Account 2 - Child 2 ⇒ PA Target Enrollment 2038/2039 [5F] LOCATION: PA		\$250,001 - \$500,000	Tax-Deferred		☒

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
529 Account 2 - Child 1 ⇒ PA Target Enrollment 2036/2037 [5F] LOCATION: PA		\$250,001 - \$500,000	Tax-Deferred		☒
529 Account 2 - Child 3 ⇒ PA Target Enrollment 2038/2039 [MF]		\$100,001 - \$250,000	Tax-Deferred		☒
Alexandra Zoe Bunnell Revocable Living Trust ⇒ JPM Brokerage ⇒ iShares Core MSCI EAFE ETF (IEFA) [EF]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$50,001 - \$100,000	☒
Alexandra Zoe Bunnell Revocable Living Trust ⇒ JPM Brokerage ⇒ iShares Core S&P Total U.S. Stock Market ETF (ITOT) [EF]	SP	\$100,001 - \$250,000	Capital Gains, Dividends	\$15,001 - \$50,000	☒
Alexandra Zoe Bunnell Revocable Living Trust ⇒ JPM Brokerage ⇒ JPMorgan Deposit Account [BA]	SP	\$1,001 - \$15,000	None		☐
Alexandra Zoe Bunnell Revocable Living Trust ⇒ JPM Brokerage ⇒ JPMorgan Equity Premium Income ETF (JEPI) [EF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	☐
Alexandra Zoe Bunnell Revocable Living Trust ⇒ JPM Brokerage ⇒ Lord Abbett Short Duration Income Class F3 (LOLDX) [MF]	SP	None	Capital Gains, Dividends	\$201 - \$1,000	☒
Alexandra Zoe Bunnell Revocable Living Trust ⇒ JPM Brokerage ⇒ Schwab U.S. Broad Market ETF (SCHB) [EF]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$5,001 - \$15,000	☒
Alexandra Zoe Bunnell Revocable Living Trust ⇒ JPM Brokerage ⇒ Schwab U.S. Large-Cap Value ETF (SCHV) [EF]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	☒
Alexandra Zoe Bunnell Revocable Living Trust ⇒ JPM Brokerage ⇒ SPDR Select Sector Fund - Consumer Discretionary (XLY) [EF] DESCRIPTION: Sales less than \$1,000	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	☐
Alexandra Zoe Bunnell Revocable Living Trust ⇒ JPM Brokerage ⇒ SPDR Select Sector Fund - Health Care (XLV) [EF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Sales less than \$1,000					
Alexandra Zoe Bunnell Revocable Living Trust ⇒ JPM Brokerage ⇒ SPDR Select Sector Fund - Technology (XLK) [EF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1,001 - \$2,500	☒
Alexandra Zoe Bunnell Revocable Living Trust ⇒ JPM Brokerage ⇒ The Communication Services Select Sector SPDR Fund (XLC) [EF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	☒
Alexandra Zoe Bunnell Revocable Living Trust ⇒ JPM Brokerage ⇒ Vanguard Consumer Staples ETF (VDC) [EF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	☐
DESCRIPTION: Sales less than \$1,000					
Alexandra Zoe Bunnell Revocable Living Trust ⇒ JPM Brokerage ⇒ Vanguard Mid-Cap Value ETF (VOE) [EF]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$5,001 - \$15,000	☒
Alexandra Zoe Bunnell Revocable Living Trust ⇒ JPM Brokerage ⇒ Vanguard Small-Cap Value ETF (VBR) [EF]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	☒
Alexandra Zoe Bunnell Revocable Living Trust ⇒ JPM Brokerage ⇒ Vanguard Total Stock Market ETF (VTI) [EF]	SP	\$50,001 - \$100,000	Capital Gains, Dividends	\$15,001 - \$50,000	☒
Christopher R Deluzio Revocable Living Trust ⇒ JPM Brokerage ⇒ iShares Core MSCI EAFE ETF (IEFA) [EF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$50,001 - \$100,000	☒
Christopher R Deluzio Revocable Living Trust ⇒ JPM Brokerage ⇒ iShares Core S&P Total U.S. Stock Market ETF (ITOT) [EF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$15,001 - \$50,000	☒
Christopher R Deluzio Revocable Living Trust ⇒ JPM Brokerage ⇒ JPMORGAN DEPOSIT ACCT B [BA]		\$1,001 - \$15,000	None		☐
Christopher R Deluzio Revocable Living Trust ⇒ JPM Brokerage ⇒ Schwab U.S. Broad Market ETF (SCHB) [EF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$5,001 - \$15,000	☒
Christopher R Deluzio Revocable Living Trust ⇒ JPM Brokerage ⇒		\$50,001 - \$100,000	Capital Gains, Dividends	\$5,001 - \$15,000	☒

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Schwab U.S. Large-Cap Value ETF (SCHV) [EF]					
Christopher R Deluzio Revocable Living Trust ⇒ JPM Brokerage ⇒ SPDR Select Sector Fund - Consumer Discretionary (XLY) [EF] DESCRIPTION: Sales less than \$1,000		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	☐
Christopher R Deluzio Revocable Living Trust ⇒ JPM Brokerage ⇒ SPDR Select Sector Fund - Health Care (XLV) [EF]		\$1,001 - \$15,000	None		☐
Christopher R Deluzio Revocable Living Trust ⇒ JPM Brokerage ⇒ SPDR Select Sector Fund - Technology (XLK) [EF] DESCRIPTION: Sales less than \$1,000		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	☐
Christopher R Deluzio Revocable Living Trust ⇒ JPM Brokerage ⇒ The Communication Services Select Sector SPDR Fund (XLC) [EF] DESCRIPTION: Sales less than \$1,000		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	☐
Christopher R Deluzio Revocable Living Trust ⇒ JPM Brokerage ⇒ Vanguard Consumer Staples ETF (VDC) [EF]		\$1,001 - \$15,000	None		☐
Christopher R Deluzio Revocable Living Trust ⇒ JPM Brokerage ⇒ Vanguard Mid-Cap Value ETF (VOE) [EF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$5,001 - \$15,000	☒
Christopher R Deluzio Revocable Living Trust ⇒ JPM Brokerage ⇒ Vanguard Small-Cap Value ETF (VBR) [EF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	☒
Christopher R Deluzio Revocable Living Trust ⇒ JPM Brokerage ⇒ Vanguard Total Stock Market ETF (VTI) [EF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	☒
J.P. Morgan - 5491 Consolidated ⇒ JPMorgan Deposit Account [BA]	DC	\$1,001 - \$15,000	Interest	\$201 - \$1,000	☐
J.P. Morgan - 5491 Consolidated ⇒ JPMorgan Equity Premium Income ETF (JEPI) [EF]	DC	\$1,001 - \$15,000	None		☐
J.P. Morgan - 5491 Consolidated ⇒	DC	\$1,001 - \$15,000	None		☒

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Lord Abbett Ultra Short Bond Class F3 (LUBOX) [MF]					
J.P. Morgan - 5491 Consolidated ⇒ SPDR Select Sector Fund - Consumer Discretionary (XLY) [EF]	DC	\$1,001 - \$15,000	None		☒
J.P. Morgan - 5491 Consolidated ⇒ Vanguard Communication Services ETF (VOX) [EF]	DC	\$15,001 - \$50,000	None		☒
J.P. Morgan - 5491 Consolidated ⇒ Vanguard Consumer Staples ETF (VDC) [EF]	DC	\$1,001 - \$15,000	None		☒
J.P. Morgan - 5491 Consolidated ⇒ Vanguard Health Care ETF (VHT) [EF]	DC	\$1,001 - \$15,000	None		☒
J.P. Morgan - 5491 Consolidated ⇒ Vanguard Information Tech ETF (VGT) [EF]	DC	\$15,001 - \$50,000	None		☒
J.P. Morgan -4265 Consolidated ⇒ JPMorgan Deposit Account [BA]	DC	\$1,001 - \$15,000	Interest	\$201 - \$1,000	☐
J.P. Morgan -4265 Consolidated ⇒ JPMorgan Equity Premium Income ETF (JEPI) [EF]	DC	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	☐
J.P. Morgan -4265 Consolidated ⇒ Lord Abbett Ultra Short Bond Class F3 (LUBOX) [MF]	DC	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	☐
J.P. Morgan -4265 Consolidated ⇒ SPDR Select Sector Fund - Consumer Discretionary (XLY) [EF]	DC	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	☒
J.P. Morgan -4265 Consolidated ⇒ Vanguard Communication Services ETF (VOX) [EF]	DC	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	☒
J.P. Morgan -4265 Consolidated ⇒ Vanguard Consumer Staples ETF (VDC) [EF]	DC	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	☒
J.P. Morgan -4265 Consolidated ⇒ Vanguard Health Care ETF (VHT) [EF]	DC	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	☒
J.P. Morgan -4265 Consolidated ⇒ Vanguard Information Tech ETF (VGT) [EF]	DC	\$100,001 - \$250,000	Dividends	\$201 - \$1,000	☒
J.P. Morgan -4404 Consolidated ⇒	DC	\$1,001 - \$15,000	Interest	\$201 - \$1,000	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
JPMorgan Deposit Acct [BA]					
DESCRIPTION: Child 2 JPM					
J.P. Morgan -4404 Consolidated ⇒ JPMorgan Equity Premium Income ETF (JEPI) [EF]	DC	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	☐
J.P. Morgan -4404 Consolidated ⇒ Lord Abbett Ultra Short Bond Class F3 (LUBOX) [MF]	DC	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	☐
J.P. Morgan -4404 Consolidated ⇒ SPDR Select Sector Fund - Consumer Discretionary (XLY) [EF]	DC	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	☒
J.P. Morgan -4404 Consolidated ⇒ Vanguard Communication Services ETF (VOX) [EF]	DC	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	☒
J.P. Morgan -4404 Consolidated ⇒ Vanguard Consumer Staples ETF (VDC) [EF]	DC	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	☒
J.P. Morgan -4404 Consolidated ⇒ Vanguard Health Care ETF (VHT) [EF]	DC	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	☒
J.P. Morgan -4404 Consolidated ⇒ Vanguard Information Tech ETF (VGT) [EF]	DC	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	☒
J.P. Morgan -6872 Consolidated ⇒ JPMorgan Deposit Acct [BA]	DC	\$1,001 - \$15,000	Interest	\$201 - \$1,000	☐
DESCRIPTION: Child 3 JPM					
J.P. Morgan -6872 Consolidated ⇒ JPMorgan Equity Premium Income ETF (JEPI) [EF]	DC	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	☐
J.P. Morgan -6872 Consolidated ⇒ Lord Abbett Ultra Short Bond Class F3 (LUBOX) [MF]	DC	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	☐
J.P. Morgan -6872 Consolidated ⇒ SPDR Select Sector Fund - Consumer Discretionary (XLY) [EF]	DC	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	☒
J.P. Morgan -6872 Consolidated ⇒ Vanguard Communication Services ETF (VOX) [EF]	DC	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	☒
J.P. Morgan -6872 Consolidated ⇒ Vanguard Consumer Staples ETF (VDC) [EF]	DC	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	☒

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
J.P. Morgan -6872 Consolidated ⇒ Vanguard Health Care ETF (VHT) [EF]	DC	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	☒
J.P. Morgan -6872 Consolidated ⇒ Vanguard Information Tech ETF (VGT) [EF]	DC	\$50,001 - \$100,000	None		☒
JPM - IRA ⇒ JPMorgan Deposit Account [BA]	SP	\$1,001 - \$15,000	Tax-Deferred		☐
JPM - IRA ⇒ Lord Abbett Short Duration Income Class F3 (LOLDX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		☐
JPM - IRA ⇒ SPDR Select Sector Fund - Consumer Discretionary (XLY) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		☐
JPM - IRA ⇒ SPDR Select Sector Fund - Health Care (XLV) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		☐
JPM - IRA ⇒ SPDR Select Sector Fund - Technology (XLK) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		☐
JPM - IRA ⇒ The Communication Services Select Sector SPDR Fund (XLC) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		☐
JPM - IRA ⇒ Vanguard Consumer Staples ETF (VDC) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		☐
JPM - JPMS LLC IRA ⇒ JPMorgan Deposit Account [BA]		\$1,001 - \$15,000	Tax-Deferred		☐
JPM - JPMS LLC IRA ⇒ Lord Abbett Short Duration Income Class F3 (LOLDX) [MF]		\$15,001 - \$50,000	Tax-Deferred		☐
JPM - JPMS LLC IRA ⇒ SPDR Select Sector Fund - Consumer Discretionary (XLY) [EF]		\$15,001 - \$50,000	Tax-Deferred		☒
JPM - JPMS LLC IRA ⇒ SPDR Select Sector Fund - Health Care (XLV) [EF]		\$15,001 - \$50,000	Tax-Deferred		☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
JPM - JPMS LLC IRA ⇒ SPDR Select Sector Fund - Technology (XLK) [EF]		\$50,001 - \$100,000	Tax-Deferred		☒
JPM - JPMS LLC IRA ⇒ The Communication Services Select Sector SPDR Fund (XLC) [EF]		\$50,001 - \$100,000	Tax-Deferred		☒
JPM - JPMS LLC IRA ⇒ Vanguard Consumer Staples ETF (VDC) [EF]		\$15,001 - \$50,000	Tax-Deferred		☒
JPM - Rollover IRA ⇒ JPMorgan Deposit Account [BA]		\$1,001 - \$15,000	Tax-Deferred		☐
JPM - Rollover IRA ⇒ SPDR Select Sector Fund - Consumer Discretionary (XLY) [EF]		\$1,001 - \$15,000	Tax-Deferred		☐
JPM - Rollover IRA ⇒ SPDR Select Sector Fund - Health Care (XLV) [EF]		\$1,001 - \$15,000	Tax-Deferred		☐
JPM - Rollover IRA ⇒ SPDR Select Sector Fund - Technology (XLK) [EF]		\$1,001 - \$15,000	Tax-Deferred		☐
JPM - Rollover IRA ⇒ The Communication Services Select Sector SPDR Fund (XLC) [EF]		\$1,001 - \$15,000	Tax-Deferred		☐
JPM - Rollover IRA ⇒ Vanguard Consumer Staples ETF (VDC) [EF]		\$1,001 - \$15,000	Tax-Deferred		☐
JPM - Roth IRA ⇒ JPMorgan Deposit Account [BA]	SP	\$1,001 - \$15,000	Tax-Deferred		☐
JPM - Roth IRA ⇒ JPMorgan Equity Premium Income ETF (JEPI) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		☒
JPM - Roth IRA ⇒ Lord Abbett Short Duration Income Class F3 (LOLDX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		☐
JPM - Roth IRA ⇒ SPDR Select Sector Fund - Consumer Discretionary (XLY) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		☒
JPM - Roth IRA ⇒	SP	\$15,001 - \$50,000	Tax-Deferred		☒

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
SPDR Select Sector Fund - Health Care (XLV) [EF]					☐
JPM - Roth IRA ⇒ SPDR Select Sector Fund - Technology (XLK) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		☒
JPM - Roth IRA ⇒ The Communication Services Select Sector SPDR Fund (XLC) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		☒
JPM - Roth IRA ⇒ Vanguard Consumer Staples ETF (VDC) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		☒
JPM Brokerage ⇒ JPMorgan Deposit Account [BA]	SP	\$1,001 - \$15,000	None		☐
JPM Brokerage ⇒ JPMorgan Equity Premium Income ETF (JEPI) [EF]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	☐
JPM Brokerage ⇒ Lord Abbett Short Duration Income Class F3 (LOLDX) [MF]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	☐
JPM Brokerage ⇒ SPDR Select Sector Fund - Consumer Discretionary (XLY) [EF]	SP	\$15,001 - \$50,000	None		☐
JPM Brokerage ⇒ SPDR Select Sector Fund - Health Care (XLV) [EF]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	☐
JPM Brokerage ⇒ SPDR Select Sector Fund - Technology (XLK) [EF]	SP	\$15,001 - \$50,000	None		☐
JPM Brokerage ⇒ The Communication Services Select Sector SPDR Fund (XLC) [EF]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	☐
JPM Brokerage ⇒ Vanguard Consumer Staples ETF (VDC) [EF]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	☐
JPM Roth IRA ⇒ JPMorgan Deposit Account [BA]		\$1 - \$1,000	Tax-Deferred		☐
JPM Roth IRA ⇒ Lord Abbett Short Duration Income Class F3 (LOLDX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
JPM Roth IRA ⇒ SPDR Select Sector Fund - Consumer Discretionary (XLY) [EF]		\$15,001 - \$50,000	Tax-Deferred		☐
JPM Roth IRA ⇒ SPDR Select Sector Fund - Health Care (XLV) [EF]		\$15,001 - \$50,000	Tax-Deferred		☐
JPM Roth IRA ⇒ SPDR Select Sector Fund - Technology (XLK) [EF]		\$50,001 - \$100,000	Tax-Deferred		☐
JPM Roth IRA ⇒ The Communication Services Select Sector SPDR Fund (XLC) [EF]		\$50,001 - \$100,000	Tax-Deferred		☐
JPM Roth IRA ⇒ Vanguard Consumer Staples ETF (VDC) [EF]		\$15,001 - \$50,000	Tax-Deferred		☐
JPM SEP IRA ⇒ JPMorgan Deposit Account [BA]	SP	\$1,001 - \$15,000	Tax-Deferred		☐
JPM SEP IRA ⇒ JPMorgan Equity Premium Income ETF (JEPI) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		☒
JPM SEP IRA ⇒ Lord Abbett Short Duration Income Class F3 (LOLDX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		☒
JPM SEP IRA ⇒ SPDR Select Sector Fund - Consumer Discretionary (XLY) [EF]	SP	\$50,001 - \$100,000	Tax-Deferred		☒
JPM SEP IRA ⇒ SPDR Select Sector Fund - Health Care (XLV) [EF]	SP	\$50,001 - \$100,000	Tax-Deferred		☒
JPM SEP IRA ⇒ SPDR Select Sector Fund - Technology (XLK) [EF]	SP	\$100,001 - \$250,000	Tax-Deferred		☒
JPM SEP IRA ⇒ The Communication Services Select Sector SPDR Fund (XLC) [EF]	SP	\$50,001 - \$100,000	Tax-Deferred		☒
JPM SEP IRA ⇒ Vanguard Consumer Staples ETF (VDC) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		☒

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Alexandra Zoe Bunnell Revocable Living Trust ⇒ JPM Brokerage ⇒ iShares Core MSCI EAFE ETF (IEFA) [EF]	SP	01/02/2025	S (partial)	\$15,001 - \$50,000	☒
Alexandra Zoe Bunnell Revocable Living Trust ⇒ JPM Brokerage ⇒ iShares Core MSCI EAFE ETF (IEFA) [EF]	SP	01/10/2025	S (partial)	\$1,001 - \$15,000	☒
Alexandra Zoe Bunnell Revocable Living Trust ⇒ JPM Brokerage ⇒ iShares Core MSCI EAFE ETF (IEFA) [EF]	SP	04/14/2025	S (partial)	\$50,001 - \$100,000	☒
Alexandra Zoe Bunnell Revocable Living Trust ⇒ JPM Brokerage ⇒ iShares Core MSCI EAFE ETF (IEFA) [EF]	SP	12/16/2025	S (partial)	\$1,001 - \$15,000	☒
Alexandra Zoe Bunnell Revocable Living Trust ⇒ JPM Brokerage ⇒ iShares Core MSCI EAFE ETF (IEFA) [EF]	SP	09/15/2025	S (partial)	\$1,001 - \$15,000	☒
Alexandra Zoe Bunnell Revocable Living Trust ⇒ JPM Brokerage ⇒ iShares Core MSCI EAFE ETF (IEFA) [EF]	SP	07/21/2025	S (partial)	\$15,001 - \$50,000	☒
Alexandra Zoe Bunnell Revocable Living Trust ⇒ JPM Brokerage ⇒ iShares Core S&P Total U.S. Stock Market ETF (ITOT) [EF]	SP	12/16/2025	S (partial)	\$15,001 - \$50,000	☒
Alexandra Zoe Bunnell Revocable Living Trust ⇒ JPM Brokerage ⇒ iShares Core S&P Total U.S. Stock Market ETF (ITOT) [EF]	SP	10/24/2025	S (partial)	\$1,001 - \$15,000	☒
Alexandra Zoe Bunnell Revocable Living Trust ⇒ JPM Brokerage ⇒ iShares Core S&P Total U.S. Stock Market ETF (ITOT) [EF]	SP	10/24/2025	S (partial)	\$1,001 - \$15,000	☒
Alexandra Zoe Bunnell Revocable Living Trust ⇒ JPM Brokerage ⇒ iShares Core S&P Total U.S. Stock Market ETF (ITOT) [EF]	SP	09/15/2025	S (partial)	\$1,001 - \$15,000	☒

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Alexandra Zoe Bunnell Revocable Living Trust ⇒ JPM Brokerage ⇒ Lord Abbett Short Duration Income Class F3 (LOLDX) [MF]	SP	03/10/2025	S (partial)	\$1,001 - \$15,000	☐
Alexandra Zoe Bunnell Revocable Living Trust ⇒ JPM Brokerage ⇒ Lord Abbett Short Duration Income Class F3 (LOLDX) [MF]	SP	04/14/2025	S	\$1,001 - \$15,000	☐
Alexandra Zoe Bunnell Revocable Living Trust ⇒ JPM Brokerage ⇒ Schwab U.S. Broad Market ETF (SCHB) [EF]	SP	12/16/2025	S (partial)	\$1,001 - \$15,000	☒
Alexandra Zoe Bunnell Revocable Living Trust ⇒ JPM Brokerage ⇒ Schwab U.S. Broad Market ETF (SCHB) [EF]	SP	09/15/2025	S (partial)	\$1,001 - \$15,000	☒
Alexandra Zoe Bunnell Revocable Living Trust ⇒ JPM Brokerage ⇒ Schwab U.S. Large-Cap Value ETF (SCHV) [EF]	SP	12/16/2025	S (partial)	\$1,001 - \$15,000	☒
Alexandra Zoe Bunnell Revocable Living Trust ⇒ JPM Brokerage ⇒ State Street Communication Services Select Sector SPDR ETF (XLC) [EF]	SP	12/16/2025	S (partial)	\$1,001 - \$15,000	☒
Alexandra Zoe Bunnell Revocable Living Trust ⇒ JPM Brokerage ⇒ State Street Technology Select Sector SPDR ETF (XLK) [EF]	SP	12/16/2025	S (partial)	\$1,001 - \$15,000	☒
Alexandra Zoe Bunnell Revocable Living Trust ⇒ JPM Brokerage ⇒ Vanguard Mid-Cap Value ETF (VOE) [EF]	SP	12/16/2025	S (partial)	\$1,001 - \$15,000	☒
Alexandra Zoe Bunnell Revocable Living Trust ⇒ JPM Brokerage ⇒ Vanguard Mid-Cap Value ETF (VOE) [EF]	SP	09/15/2025	S (partial)	\$1,001 - \$15,000	☒
Alexandra Zoe Bunnell Revocable Living Trust ⇒ JPM Brokerage ⇒ Vanguard Small-Cap Value ETF (VBR) [EF]	SP	12/16/2025	S (partial)	\$1,001 - \$15,000	☒
Alexandra Zoe Bunnell Revocable Living Trust ⇒ JPM Brokerage ⇒ Vanguard Total Stock Market ETF (VTI) [EF]	SP	12/16/2025	S (partial)	\$1,001 - \$15,000	☒

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Alexandra Zoe Bunnell Revocable Living Trust ⇒ JPM Brokerage ⇒ Vanguard Total Stock Market ETF (VTI) [EF]	SP	10/24/2025	S (partial)	\$1,001 - \$15,000	☒
Alexandra Zoe Bunnell Revocable Living Trust ⇒ JPM Brokerage ⇒ Vanguard Total Stock Market ETF (VTI) [EF]	SP	10/24/2025	S (partial)	\$1,001 - \$15,000	☒
Alexandra Zoe Bunnell Revocable Living Trust ⇒ JPM Brokerage ⇒ Vanguard Total Stock Market ETF (VTI) [EF]	SP	09/15/2025	S (partial)	\$1,001 - \$15,000	☒
Christopher R Deluzio Revocable Living Trust ⇒ JPM Brokerage ⇒ iShares Core MSCI EAFE ETF (IEFA) [EF]		01/02/2025	S (partial)	\$1,001 - \$15,000	☒
Christopher R Deluzio Revocable Living Trust ⇒ JPM Brokerage ⇒ iShares Core MSCI EAFE ETF (IEFA) [EF]		01/10/2025	S (partial)	\$15,001 - \$50,000	☒
Christopher R Deluzio Revocable Living Trust ⇒ JPM Brokerage ⇒ iShares Core MSCI EAFE ETF (IEFA) [EF]		04/14/2025	S (partial)	\$50,001 - \$100,000	☒
Christopher R Deluzio Revocable Living Trust ⇒ JPM Brokerage ⇒ iShares Core MSCI EAFE ETF (IEFA) [EF]		04/30/2025	S (partial)	\$1,001 - \$15,000	☒
Christopher R Deluzio Revocable Living Trust ⇒ JPM Brokerage ⇒ iShares Core MSCI EAFE ETF (IEFA) [EF]		09/15/2025	S (partial)	\$1,001 - \$15,000	☒
Christopher R Deluzio Revocable Living Trust ⇒ JPM Brokerage ⇒ iShares Core MSCI EAFE ETF (IEFA) [EF]		12/16/2025	S (partial)	\$1,001 - \$15,000	☒
Christopher R Deluzio Revocable Living Trust ⇒ JPM Brokerage ⇒ iShares Core S&P Total U.S. Stock Market ETF (ITOT) [EF]		12/16/2025	S (partial)	\$15,001 - \$50,000	☒
Christopher R Deluzio Revocable Living Trust ⇒ JPM Brokerage ⇒ iShares Core S&P Total U.S. Stock Market ETF (ITOT) [EF]		10/24/2025	S (partial)	\$1,001 - \$15,000	☒
Christopher R Deluzio Revocable Living Trust ⇒ JPM		10/24/2025	S	\$1,001 - \$15,000	☒

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Brokerage ⇒ iShares Core S&P Total U.S. Stock Market ETF (ITOT) [EF]			(partial)		
Christopher R Deluzio Revocable Living Trust ⇒ JPM Brokerage ⇒ iShares Core S&P Total U.S. Stock Market ETF (ITOT) [EF]		09/15/2025	S (partial)	\$1,001 - \$15,000	✓
Christopher R Deluzio Revocable Living Trust ⇒ JPM Brokerage ⇒ Schwab U.S. Broad Market ETF (SCHB) [EF]		12/16/2025	S (partial)	\$1,001 - \$15,000	✓
Christopher R Deluzio Revocable Living Trust ⇒ JPM Brokerage ⇒ Schwab U.S. Broad Market ETF (SCHB) [EF]		09/15/2025	S (partial)	\$1,001 - \$15,000	✓
Christopher R Deluzio Revocable Living Trust ⇒ JPM Brokerage ⇒ Schwab U.S. Large-Cap Value ETF (SCHV) [EF]		12/16/2025	S (partial)	\$1,001 - \$15,000	✓
Christopher R Deluzio Revocable Living Trust ⇒ JPM Brokerage ⇒ Schwab U.S. Large-Cap Value ETF (SCHV) [EF]		10/24/2025	S (partial)	\$1,001 - \$15,000	✓
Christopher R Deluzio Revocable Living Trust ⇒ JPM Brokerage ⇒ Schwab U.S. Large-Cap Value ETF (SCHV) [EF]		09/15/2025	S (partial)	\$1,001 - \$15,000	✓
Christopher R Deluzio Revocable Living Trust ⇒ JPM Brokerage ⇒ Vanguard Mid-Cap Value ETF (VOE) [EF]		12/16/2025	S (partial)	\$1,001 - \$15,000	✓
Christopher R Deluzio Revocable Living Trust ⇒ JPM Brokerage ⇒ Vanguard Mid-Cap Value ETF (VOE) [EF]		10/24/2025	S (partial)	\$1,001 - \$15,000	✓
Christopher R Deluzio Revocable Living Trust ⇒ JPM Brokerage ⇒ Vanguard Mid-Cap Value ETF (VOE) [EF]		09/15/2025	S (partial)	\$1,001 - \$15,000	✓
Christopher R Deluzio Revocable Living Trust ⇒ JPM Brokerage ⇒ Vanguard Small-Cap Value ETF (VBR) [EF]		12/16/2025	S (partial)	\$1,001 - \$15,000	✓
Christopher R Deluzio Revocable Living Trust ⇒ JPM Brokerage ⇒		09/15/2025	S (partial)	\$1,001 - \$15,000	✓

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Vanguard Small-Cap Value ETF (VBR) [EF]					
Christopher R Deluzio Revocable Living Trust ⇒ JPM Brokerage ⇒ Vanguard Total Stock Market ETF (VTI) [EF]		12/16/2025	S (partial)	\$1,001 - \$15,000	☒
J.P. Morgan -4265 Consolidated ⇒ State Street Consumer Discretionary Select Sector SPDR ETF (XLY) [EF]	DC	08/22/2025	P	\$1,001 - \$15,000	
J.P. Morgan -4265 Consolidated ⇒ Vanguard Communication Services ETF (VOX) [EF]	DC	08/22/2025	P	\$1,001 - \$15,000	
J.P. Morgan -4265 Consolidated ⇒ Vanguard Health Care ETF (VHT) [EF]	DC	08/22/2025	P	\$1,001 - \$15,000	
J.P. Morgan -4265 Consolidated ⇒ Vanguard Information Tech ETF (VGT) [EF]	DC	08/22/2025	P	\$1,001 - \$15,000	
J.P. Morgan -4265 Consolidated ⇒ Vanguard Consumer Staples ETF (VDC) [EF]	DC	08/22/2025	P	\$1,001 - \$15,000	
J.P. Morgan -4404 Consolidated ⇒ State Street Consumer Discretionary Select Sector SPDR ETF (XLY) [EF]	DC	08/22/2025	P	\$1,001 - \$15,000	
J.P. Morgan -4404 Consolidated ⇒ State Street Consumer Discretionary Select Sector SPDR ETF (XLY) [EF]	DC	08/22/2025	P	\$1,001 - \$15,000	
J.P. Morgan -4404 Consolidated ⇒ Vanguard Communication Services ETF (VOX) [EF]	DC	08/22/2025	P	\$1,001 - \$15,000	
J.P. Morgan -4404 Consolidated ⇒ Vanguard Communication Services ETF (VOX) [EF]	DC	05/25/2025	P	\$1,001 - \$15,000	
J.P. Morgan -4404 Consolidated ⇒ Vanguard Health Care ETF (VHT) [EF]	DC	08/22/2025	P	\$1,001 - \$15,000	
J.P. Morgan -4404 Consolidated ⇒ Vanguard Health Care ETF (VHT) [EF]	DC	08/22/2025	P	\$1,001 - \$15,000	
J.P. Morgan -4404 Consolidated ⇒ Vanguard Information Tech ETF (VGT) [EF]	DC	08/22/2025	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
J.P. Morgan -4404 Consolidated ⇒ Vanguard Information Tech ETF (VGT) [EF]	DC	08/22/2025	P	\$1,001 - \$15,000	
J.P. Morgan -4404 Consolidated ⇒ Vanguard Consumer Staples ETF (VDC) [EF]	DC	08/22/2025	P	\$1,001 - \$15,000	
J.P. Morgan -4404 Consolidated ⇒ Vanguard Consumer Staples ETF (VDC) [EF]	DC	08/22/2025	P	\$1,001 - \$15,000	
J.P. Morgan -6872 Consolidated ⇒ State Street Consumer Discretionary Select Sector SPDR ETF (XLY) [EF]	DC	08/22/2025	P	\$1,001 - \$15,000	
J.P. Morgan -6872 Consolidated ⇒ Vanguard Communication Services ETF (VOX) [EF]	DC	08/22/2025	P	\$1,001 - \$15,000	
J.P. Morgan -6872 Consolidated ⇒ Vanguard Health Care ETF (VHT) [EF]	DC	08/22/2025	P	\$1,001 - \$15,000	
J.P. Morgan -6872 Consolidated ⇒ Vanguard Information Tech ETF (VGT) [EF]	DC	08/22/2025	P	\$1,001 - \$15,000	
J.P. Morgan -6872 Consolidated ⇒ Vanguard Consumer Staples ETF (VDC) [EF]	DC	08/22/2025	P	\$1,001 - \$15,000	
529 Account 2 - Child 2 ⇒ PA Target Enrollment 2038/2039 [5F] LOCATION: PA		12/22/2025	P	\$15,001 - \$50,000	
529 Account 2 - Child 2 ⇒ PA Target Enrollment 2038/2039 [5F] LOCATION: PA		04/11/2025	P	\$15,001 - \$50,000	
529 Account 2 - Child 1 ⇒ PA Target Enrollment 2036/2037 [5F] LOCATION: PA		01/02/2025	P	\$15,001 - \$50,000	
529 Account 2 - Child 1 ⇒ PA Target Enrollment 2036/2037 [5F] LOCATION: PA		12/22/2025	P	\$15,001 - \$50,000	
529 Account 2 - Child 1 ⇒ PA Target Enrollment 2036/2037 [5F]		04/09/2025	P	\$50,001 - \$100,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
LOCATION: PA					
529 Account 1 - Child 2 ⇒ Target Enrollment 2038 [5F]		04/09/2025	S	\$50,001 - \$100,000	☐
LOCATION: NY					
529 Account 1 - Child 1 ⇒ Target Enrollment 2040 [5F]		04/10/2025	S	\$15,001 - \$50,000	☐
LOCATION: NY					
529 Account 2 - Child 3 ⇒ PA Target Enrollment 2038/2039 [5F]		12/22/2025	P	\$15,001 - \$50,000	
LOCATION: PA					
Christopher R Deluzio Revocable Living Trust ⇒ JPM Brokerage ⇒ iShares Core MSCI EAFE ETF (IEFA) [EF]		08/01/2025	S (partial)	\$1,001 - \$15,000	☒
Christopher R Deluzio Revocable Living Trust ⇒ JPM Brokerage ⇒ iShares Core MSCI EAFE ETF (IEFA) [EF]		07/21/2025	S (partial)	\$15,001 - \$50,000	☒
JPM - JPMS LLC IRA ⇒ State Street Consumer Discretionary Select Sector SPDR ETF (XLY) [EF]		09/30/2025	P	\$1,001 - \$15,000	
JPM - JPMS LLC IRA ⇒ State Street Communication Services Select Sector SPDR ETF (XLC) [EF]		09/30/2025	P	\$1,001 - \$15,000	
JPM - JPMS LLC IRA ⇒ State Street Technology Select Sector SPDR ETF (XLK) [EF]		09/30/2025	P	\$1,001 - \$15,000	
JPM - JPMS LLC IRA ⇒ Vanguard Consumer Staples ETF (VDC) [EF]		09/30/2025	P	\$1,001 - \$15,000	
JPM SEP IRA ⇒ JPMorgan Equity Premium Income ETF (JEPI) [EF]	SP	04/07/2025	P	\$1,001 - \$15,000	
JPM SEP IRA ⇒ Lord Abbett Short Duration Income Class F3 (LOLDX) [MF]	SP	04/07/2025	S (partial)	\$15,001 - \$50,000	☐
JPM SEP IRA ⇒ State Street Consumer Discretionary Select Sector SPDR ETF	SP	09/30/2025	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
(XLY) [EF]					
JPM SEP IRA ⇒ State Street Consumer Discretionary Select Sector SPDR ETF (XLY) [EF]	SP	04/07/2025	P	\$15,001 - \$50,000	
JPM SEP IRA ⇒ State Street Communication Services Select Sector SPDR ETF (XLC) [EF]	SP	09/30/2025	P	\$1,001 - \$15,000	
JPM SEP IRA ⇒ State Street Communication Services Select Sector SPDR ETF (XLC) [EF]	SP	04/07/2025	P	\$1,001 - \$15,000	
JPM SEP IRA ⇒ State Street Health Care Select Sector SPDR ETF (XLV) [EF]	SP	04/07/2025	P	\$1,001 - \$15,000	
JPM SEP IRA ⇒ State Street Technology Select Sector SPDR ETF (XLK) [EF]	SP	09/30/2025	P	\$1,001 - \$15,000	
JPM SEP IRA ⇒ State Street Technology Select Sector SPDR ETF (XLK) [EF]	SP	04/07/2025	P	\$15,001 - \$50,000	
JPM SEP IRA ⇒ Vanguard Consumer Staples ETF (VDC) [EF]	SP	04/07/2025	P	\$1,001 - \$15,000	
JPM - Roth IRA ⇒ JPMorgan Equity Premium Income ETF (JEPI) [EF]	SP	11/18/2025	P	\$1,001 - \$15,000	
JPM - Roth IRA ⇒ State Street Consumer Discretionary Select Sector SPDR ETF (XLY) [EF]	SP	12/05/2025	P	\$1,001 - \$15,000	
JPM - Roth IRA ⇒ State Street Consumer Discretionary Select Sector SPDR ETF (XLY) [EF]	SP	11/18/2025	P	\$1,001 - \$15,000	
JPM - Roth IRA ⇒ State Street Communication Services Select Sector SPDR ETF (XLC) [EF]	SP	12/05/2025	P	\$1,001 - \$15,000	
JPM - Roth IRA ⇒ State Street Communication Services Select Sector SPDR ETF (XLC) [EF]	SP	11/18/2025	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
JPM - Roth IRA ⇒ State Street Health Care Select Sector SPDR ETF (XLV) [EF]	SP	11/18/2025	P	\$1,001 - \$15,000	
JPM - Roth IRA ⇒ State Street Technology Select Sector SPDR ETF (XLK) [EF]	SP	12/05/2025	P	\$1,001 - \$15,000	
JPM - Roth IRA ⇒ State Street Technology Select Sector SPDR ETF (XLK) [EF]	SP	11/18/2025	P	\$1,001 - \$15,000	
JPM - Roth IRA ⇒ Vanguard Consumer Staples ETF (VDC) [EF]	SP	12/05/2025	P	\$1,001 - \$15,000	
J.P. Morgan - 5491 Consolidated ⇒ Lord Abbett Ultra Short Bond Class F3 (LUBOX) [MF]	DC	08/22/2025	P	\$1,001 - \$15,000	
J.P. Morgan - 5491 Consolidated ⇒ State Street Consumer Discretionary Select Sector SPDR ETF (XLY) [EF]	DC	08/22/2025	P	\$1,001 - \$15,000	
J.P. Morgan - 5491 Consolidated ⇒ Vanguard Consumer Staples ETF (VDC) [EF]	DC	08/22/2025	P	\$1,001 - \$15,000	
J.P. Morgan - 5491 Consolidated ⇒ Vanguard Information Tech ETF (VGT) [EF]	DC	08/22/2025	P	\$1,001 - \$15,000	
J.P. Morgan - 5491 Consolidated ⇒ Vanguard Communication Services ETF (VOX) [EF]	DC	08/22/2025	P	\$1,001 - \$15,000	
J.P. Morgan - 5491 Consolidated ⇒ Vanguard Health Care ETF (VHT) [EF]	DC	08/22/2025	P	\$1,001 - \$15,000	
529 Account - Child 4 ⇒ PA Target Enrollment 2042/2043 [5F]		12/22/2025	P	\$15,001 - \$50,000	
LOCATION: PA					

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Kobre & Kim LLP	Spouse Nonemployee compensation	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	JPMorgan Chase Bank, N.A.	May 2024	Mortgage on private residence in Allegheny County, PA	\$1,000,001 - \$5,000,000
SP	JPMorgan Chase Bank, N.A.	June 2025	Line of Credit	\$50,001 - \$100,000
COMMENTS: Paid in full July 2025				

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
J Street Education Fund	02/13/2025	02/21/2025	Washington, DC - Tel Aviv, Israel - Pittsburgh, PA	0	☒	☒	☐

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

529 Account 2 - Child 2 LOCATION: PA 529 Account 2 - Child 1 LOCATION: PA 529 Account 1 - Child 2

LOCATION: NY

- 529 Account 1 - Child 1
LOCATION: NY
- J.P. Morgan -4404 Consolidated (Owner: DC)
LOCATION: US
DESCRIPTION: Child 2 JPM Consolidated
- J.P. Morgan -4265 Consolidated (Owner: DC)
LOCATION: US
DESCRIPTION: Child 1 JPM Consolidated
- J.P. Morgan -6872 Consolidated (Owner: DC)
LOCATION: US
DESCRIPTION: Child 3 JPM Consolidated
- 529 Account 2 - Child 3
LOCATION: PA
- Christopher R Deluzio Revocable Living Trust
- JPM Roth IRA
- JPM - JPMS LLC IRA
- Alexandra Zoe Bunnell Revocable Living Trust (Owner: SP)
- JPM Brokerage (Owner: SP)
LOCATION: US
- JPM SEP IRA (Owner: SP)
- Christopher R Deluzio Revocable Living Trust ⇒ JPM Brokerage
LOCATION: US
- Alexandra Zoe Bunnell Revocable Living Trust ⇒ JPM Brokerage (Owner: SP)
LOCATION: US
- JPM - IRA (Owner: SP)
- JPM - Roth IRA (Owner: SP)
- JPM - Rollover IRA
- J.P. Morgan - 5491 Consolidated (Owner: DC)
- 529 Account - Child 4
LOCATION: PA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Christopher Deluzio , 08/05/2026