



# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Daniel Arrigg Koh  
**Status:** Congressional Candidate  
**State/District:** MA06

## FILING INFORMATION

**Filing Type:** Amendment Report  
**Filing Year:** 2025  
**Filing Date:** 03/24/2026  
**Period Covered:** 01/01/2025– 02/17/2026

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Avalanche [CT]		\$1,001 - \$15,000	None		
Checking Account #1 [BA]		\$100,001 - \$250,000	None		
Checking Account #2 [BA]	JT	\$100,001 - \$250,000	None		
Continental Properties Real Estate Development Fund II, L.P. [OT] DESCRIPTION: Private equity real estate development fund	SP	\$15,001 - \$50,000	None		
Continental Properties Real Estate Development Fund III, L.P. [OT] DESCRIPTION: Private equity real estate development fund	SP	\$15,001 - \$50,000	None		
Continental Properties Real Estate Income Fund II, L.P. [OT] DESCRIPTION: Private equity real estate development fund	SP	\$15,001 - \$50,000	Capital Gains, Rent	None	\$15,001 - \$50,000
Continental Properties Real Estate Income Fund IV, L.P. [OT]	SP	\$15,001 - \$50,000	Capital Gains, Rent	None	\$5,001 - \$15,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Private equity real estate development fund					
Continental Properties Real Estate Income Fund V, L.P. [OT]	SP	\$15,001 - \$50,000	Capital Gains, Rent	None	\$5,001 - \$15,000
DESCRIPTION: Private equity real estate development fund					
Continental Properties Real Estate Opportunities Fund I, L.P. [OT]	SP	\$15,001 - \$50,000	None		
DESCRIPTION: Private equity real estate development fund					
Render [CT]		\$1,001 - \$15,000	None		
Reverate Media LLC [OL]		\$1,001 - \$15,000	None		
LOCATION: Washington, DC, US					
DESCRIPTION: Reverate Media is an organization dedicated to articulating a fact-based, breakthrough argument for the Democratic Party and calling out the attacks on our democracy by President Trump.					
Solana [CT]		\$50,001 - \$100,000	None		
SUI [CT]		\$1,001 - \$15,000	None		
Schwab Investment Account 1 ⇒ Dodge & Cox International Stock Fund - Class I (DODFX) [MF]	SP	\$15,001 - \$50,000	Capital Gains	None	\$201 - \$1,000
Schwab Investment Account 1 ⇒ JPMorgan Large Cap Growth Fund A (OLGAX) [MF]	SP	\$15,001 - \$50,000	None		
Schwab Investment Account 1 ⇒ USD [BA]	SP	\$1,001 - \$15,000	None		
Schwab Investment Account 1 ⇒ VanEck Morningstar Wide Moat ETF (MOAT) [EF]	SP	\$15,001 - \$50,000	None		
Schwab Investment Account 2 ⇒ 64972EGV5 [CS]	SP	\$1,001 - \$15,000	None		
DESCRIPTION: NEW YORK N Y CITY HS REV 1.85% 05/01/2026					
Schwab Investment Account 2 ⇒ 735389YF9 [CS]	SP	\$1,001 - \$15,000	None		
DESCRIPTION: PORT SEATTLE WASH RE REV 5% 02/01/2027 Callable					
Schwab Investment Account 2 ⇒	SP	\$1,001 - \$15,000	Capital Gains	None	\$1,001 -

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
First Eagle Global Fund Class A (SGENX) [MF]					\$2,500
Schwab Investment Account 2 ⇒ Invesco RAFI US 1000 ETF (PRF) [EF]	SP	\$15,001 - \$50,000	None		
Schwab Investment Account 2 ⇒ State Street SPDR S&P 500 ETF Trust (SPY) [EF]	SP	None	Dividends	None	\$5,001 - \$15,000
Schwab Investment Account 2 ⇒ USD [BA]	SP	\$15,001 - \$50,000	None		
Schwab Investment Account 2 ⇒ VanEck Morningstar Wide Moat ETF (MOAT) [EF]	SP	\$15,001 - \$50,000	None		
Schwab Investment Account 2 ⇒ Wasatch Core Growth Fund (WGROX) [MF]	SP	\$1,001 - \$15,000	None		
Schwab IRA ⇒ 64613ABD3 [CS] DESCRIPTION: NEW JERSEY ST HSG & REV 2.55% 04/01/2026	SP	\$15,001 - \$50,000	None		
Schwab IRA ⇒ Alger Spectra Fund Class A (SPECX) [MF]	SP	\$1,001 - \$15,000	None		
Schwab IRA ⇒ Anheuser-Busch Inbev SA Sponsored ADR (BUD) [ST]	SP	\$1,001 - \$15,000	None		
Schwab IRA ⇒ Baron Global Advantage Fd Inst Cl (BGAIX) [MF]	SP	\$15,001 - \$50,000	None		
Schwab IRA ⇒ Baron Partners Fund (BPTRX) [MF]	SP	\$15,001 - \$50,000	None		
Schwab IRA ⇒ Hennessy Gas Utility Fund, Investor Class (GASFX) [MF]	SP	\$15,001 - \$50,000	None		
Schwab IRA ⇒ Invesco S&P SmallCap Financials ETF (PSCF) [EF]	SP	\$15,001 - \$50,000	None		
Schwab IRA ⇒ T. Rowe Price New Asia Fund (PRASX) [MF]	SP	\$1,001 - \$15,000	None		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Schwab IRA ⇒ USD [BA]	SP	\$100,001 - \$250,000	None		
Schwab IRA ⇒ VanEck Morningstar Wide Moat ETF (MOAT) [EF]	SP	\$15,001 - \$50,000	None		
Schwab IRA ⇒ Vanguard Small Cap Index Fd Admiral Shs (VSMAX) [MF]	SP	\$15,001 - \$50,000	Capital Gains	None	\$5,001 - \$15,000
Schwab IRA ⇒ Wasatch Core Growth Fund (WGROX) [MF]	SP	\$15,001 - \$50,000	None		
Schwab Roth IRA ⇒ VanEck Morningstar Wide Moat ETF (MOAT) [EF]	SP	\$1,001 - \$15,000	None		
U.S. Trust - Investment account ⇒ ARK Innovation ETF (ARKK) [EF]		\$1,001 - \$15,000	None		
U.S. Trust - Investment account ⇒ Dodge & Cox Balanced Fund - Class I (DODBX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	None	\$1,001 - \$2,500
U.S. Trust - Investment account ⇒ First Trust Cloud Computing ETF (SKYY) [EF]		\$1,001 - \$15,000	None		
U.S. Trust - Investment account ⇒ First Trust NASDAQ Clean Edge Smart Grid Infrastructure Index Fund (GRID) [EF]		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
U.S. Trust - Investment account ⇒ First Trust NASDAQ Cybersecurity ETF (CIBR) [EF]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
U.S. Trust - Investment account ⇒ Global X Artificial Intelligence & Technology ETF (AIQ) [EF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
U.S. Trust - Investment account ⇒ Global X Robotics & Artificial Intelligence ETF (BOTZ) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
U.S. Trust - Investment account ⇒ Global X Social Media ETF (SOCL) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
U.S. Trust - Investment account ⇒		\$15,001 - \$50,000	Dividends	None	\$201 -

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Invesco RAFI US 1000 ETF (PRF) [EF]					\$1,000
U.S. Trust - Investment account ⇒ iShares Core S&P 500 ETF (IVV) [EF]		\$250,001 - \$500,000	Dividends	None	\$2,501 - \$5,000
U.S. Trust - Investment account ⇒ iShares Expanded Tech-Software Sector ETF (IGV) [EF]		\$1,001 - \$15,000	None		
U.S. Trust - Investment account ⇒ iShares Exponential Technologies ETF (XT) [EF]		\$15,001 - \$50,000	Capital Gains, Dividends	None	\$2,501 - \$5,000
U.S. Trust - Investment account ⇒ iShares MSCI EAFE ETF (EFA) [EF]		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
U.S. Trust - Investment account ⇒ iShares PHLX SOX Semiconductor Sector Index Fund (SOXX) [EF]		\$50,001 - \$100,000	Dividends	None	\$201 - \$1,000
U.S. Trust - Investment account ⇒ iShares Russell Mid-Cap ETF (IWR) [EF]		\$50,001 - \$100,000	Dividends	None	\$201 - \$1,000
U.S. Trust - Investment account ⇒ iShares U.S. Medical Devices ETF (IHI) [EF]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
U.S. Trust - Investment account ⇒ Janus Henderson Enterprise Fund - N Shares (JDMNX) [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	None	\$5,001 - \$15,000
U.S. Trust - Investment account ⇒ Janus Henderson Small Cap Value Fund - N Shares (JDSNX) [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	None	\$1,001 - \$2,500
U.S. Trust - Investment account ⇒ JPMorgan Equity Premium Income ETF (JEPI) [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$2,501 - \$5,000
U.S. Trust - Investment account ⇒ JPMorgan Large Cap Growth Fund R6 (JLGMX) [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	None	\$15,001 - \$50,000
U.S. Trust - Investment account ⇒ Money Market Savings Account [BA]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1,001 - \$2,500
U.S. Trust - Investment account ⇒ Nuveen ESG Small-Cap ETF (NUSC) [EF]		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$201 - \$1,000

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
U.S. Trust - Investment account ⇒ PIMCO Income Fund Insti Class (PIMIX) [MF]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$5,001 - \$15,000
U.S. Trust - Investment account ⇒ SPDR S&P 500 (SPY) [EF]		\$250,001 - \$500,000	Dividends	\$201 - \$1,000	\$2,501 - \$5,000
U.S. Trust - Investment account ⇒ State Street Consumer Discretionary Select Sector SPDR ETF (XLY) [EF]		\$15,001 - \$50,000	Dividends	None	\$1 - \$200
U.S. Trust - Investment account ⇒ State Street Health Care Select Sector SPDR ETF (XLV) [EF]		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
U.S. Trust - Investment account ⇒ State Street Technology Select Sector SPDR ETF (XLK) [EF]		\$50,001 - \$100,000	Dividends	None	\$201 - \$1,000
U.S. Trust - Investment account ⇒ U.S. Treasury Notes [GS]		\$100,001 - \$250,000	Interest	None	\$5,001 - \$15,000
U.S. Trust - Investment account ⇒ Vanguard Div Appreciation ETF (VIG) [EF]		\$100,001 - \$250,000	Dividends	None	\$2,501 - \$5,000
U.S. Trust - Investment account ⇒ Vanguard Real Estate ETF (VNQ) [EF]		\$1,001 - \$15,000	Dividends	None	\$201 - \$1,000
U.S. Trust - Investment account ⇒ Vanguard Small-Cap ETF (VB) [EF]		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
U.S. Trust - Investment account ⇒ Vanguard Utilities ETF (VPU) [EF]		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
U.S. Trust - Trust DTD 12/19/1997 ⇒ ARK Genomic Revolution ETF (ARKG) [EF]		\$1,001 - \$15,000	None		
U.S. Trust - Trust DTD 12/19/1997 ⇒ ARK Innovation ETF (ARKK) [EF]		\$15,001 - \$50,000	None		
U.S. Trust - Trust DTD 12/19/1997 ⇒ Columbia Global Technology Growth Fund Class I3 (CGTUX) [MF]		\$100,001 - \$250,000	Capital Gains	None	\$2,501 - \$5,000
U.S. Trust - Trust DTD 12/19/1997 ⇒		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 -

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FEDERATED HERMES GOVT OBLIGATIONS FD CL PREM [BA]					\$1,000
U.S. Trust - Trust DTD 12/19/1997 ⇒ FEDERATED HERMES GOVT OBLIGATIONS FD CL PREM [BA]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
U.S. Trust - Trust DTD 12/19/1997 ⇒ First Trust Cloud Computing ETF (SKYY) [EF]		\$1,001 - \$15,000	None		
U.S. Trust - Trust DTD 12/19/1997 ⇒ First Trust DJ Internet Index Fund (FDN) [EF]		\$50,001 - \$100,000	None		
U.S. Trust - Trust DTD 12/19/1997 ⇒ Global X Robotics & Artificial Intelligence ETF (BOTZ) [EF]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
U.S. Trust - Trust DTD 12/19/1997 ⇒ Global X Social Media ETF (SOCL) [EF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
U.S. Trust - Trust DTD 12/19/1997 ⇒ Invesco WilderHill Clean Energy ETF (PBW) [EF]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
U.S. Trust - Trust DTD 12/19/1997 ⇒ iShares 20+ Year Treasury Bond ETF (TLT) [EF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1,001 - \$2,500
U.S. Trust - Trust DTD 12/19/1997 ⇒ iShares Core S&P 500 ETF (IVV) [EF]		\$100,001 - \$250,000	Dividends	None	\$1,001 - \$2,500
U.S. Trust - Trust DTD 12/19/1997 ⇒ iShares Core S&P Small-Cap ETF (IJR) [EF]		\$50,001 - \$100,000	Dividends	None	\$1,001 - \$2,500
U.S. Trust - Trust DTD 12/19/1997 ⇒ iShares Expanded Tech-Software Sector ETF (IGV) [EF]		\$1,001 - \$15,000	Dividends	None	\$201 - \$1,000
U.S. Trust - Trust DTD 12/19/1997 ⇒ iShares Exponential Technologies ETF (XT) [EF]		\$15,001 - \$50,000	Capital Gains, Dividends	None	\$2,501 - \$5,000
U.S. Trust - Trust DTD 12/19/1997 ⇒ iShares MSCI EAFE ETF (EFA) [EF]		\$100,001 - \$250,000	Dividends	None	\$2,501 - \$5,000
U.S. Trust - Trust DTD 12/19/1997 ⇒ iShares MSCI Emerging Index Fund (EEM) [EF]		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000

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U.S. Trust - Trust DTD 12/19/1997 ⇒ iShares PHLX SOX Semiconductor Sector Index Fund (SOXX) [EF]		\$15,001 - \$50,000	Dividends	None	\$1 - \$200
U.S. Trust - Trust DTD 12/19/1997 ⇒ iShares Select Dividend ETF (DVY) [EF]		\$1,001 - \$15,000	Dividends	None	\$201 - \$1,000
U.S. Trust - Trust DTD 12/19/1997 ⇒ iShares TIPS Bond ETF (TIP) [EF]		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
U.S. Trust - Trust DTD 12/19/1997 ⇒ iShares U.S. Medical Devices ETF (IHI) [EF]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
U.S. Trust - Trust DTD 12/19/1997 ⇒ Neuberger Berman Long Short Fd Instl Cl (NLSIX) [MF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
U.S. Trust - Trust DTD 12/19/1997 ⇒ Nuveen Core Impact Bond Fund R6 (TSBIX) [MF]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$2,501 - \$5,000
U.S. Trust - Trust DTD 12/19/1997 ⇒ Nuveen ESG Small-Cap ETF (NUSC) [EF]		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
U.S. Trust - Trust DTD 12/19/1997 ⇒ Permanent Portfolio Class I (PRPFX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$1,001 - \$2,500
U.S. Trust - Trust DTD 12/19/1997 ⇒ SPDR S&P 500 (SPY) [EF]		\$50,001 - \$100,000	Dividends	\$1 - \$200	\$201 - \$1,000
U.S. Trust - Trust DTD 12/19/1997 ⇒ SPDR S&P MidCap 400 ETF Trust (MDY) [EF]		\$100,001 - \$250,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
U.S. Trust - Trust DTD 12/19/1997 ⇒ State Street Consumer Discretionary Select Sector SPDR ETF (XLY) [EF]		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
U.S. Trust - Trust DTD 12/19/1997 ⇒ State Street Financial Select Sector SPDR ETF (XLF) [EF]		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
U.S. Trust - Trust DTD 12/19/1997 ⇒ State Street Health Care Select Sector SPDR ETF (XLV) [EF]		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
U.S. Trust - Trust DTD 12/19/1997 ⇒		\$100,001 -	Dividends	None	\$201 -

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State Street Technology Select Sector SPDR ETF (XLK) [EF]		\$250,000			\$1,000
U.S. Trust - Trust DTD 12/19/1997 ⇒ Vanguard Large-Cap ETF (VV) [EF]		\$50,001 - \$100,000	Dividends	None	\$201 - \$1,000
U.S. Trust - Trust DTD 12/19/1997 ⇒ Vanguard Real Estate ETF (VNQ) [EF]		\$15,001 - \$50,000	Dividends	None	\$1,001 - \$2,500
U.S. Trust - Trust DTD 12/19/1997 ⇒ Vanguard Short-Term Bond ETF (BSV) [EF]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
U.S. Trust - Trust DTD 12/19/1997 ⇒ WisdomTree U.S. Quality Dividend Growth Fund (DGRW) [EF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
U.S. Trust IRA ⇒ ARK Innovation ETF (ARKK) [EF]		\$1,001 - \$15,000	None		
U.S. Trust IRA ⇒ FEDERATED HERMES GOVT OBLIGATIONS FD CL PREM [BA]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
U.S. Trust IRA ⇒ First Trust DJ Internet Index Fund (FDN) [EF]		\$1,001 - \$15,000	None		
U.S. Trust IRA ⇒ First Trust NASDAQ Cybersecurity ETF (CIBR) [EF]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
U.S. Trust IRA ⇒ Global X Robotics & Artificial Intelligence ETF (BOTZ) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
U.S. Trust IRA ⇒ Invesco RAFI US 1000 ETF (PRF) [EF]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
U.S. Trust IRA ⇒ Invesco WilderHill Clean Energy ETF (PBW) [EF]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
U.S. Trust IRA ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [EF]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
U.S. Trust IRA ⇒		\$1,001 - \$15,000	Dividends	None	\$201 -

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iShares MSCI EAFE ETF (EFA) [EF]					\$1,000
U.S. Trust IRA ⇒ iShares Select Dividend ETF (DVY) [EF]		\$1,001 - \$15,000	Dividends	None	\$201 - \$1,000
U.S. Trust IRA ⇒ iShares TIPS Bond ETF (TIP) [EF]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
U.S. Trust IRA ⇒ Nuveen Core Impact Bond Fund R6 (TSBIX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
U.S. Trust IRA ⇒ Permanent Portfolio Class I (PRPFX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$1 - \$200
U.S. Trust IRA ⇒ SPDR S&P 500 (SPY) [EF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
U.S. Trust IRA ⇒ SPDR S&P MidCap 400 ETF Trust (MDY) [EF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
U.S. Trust IRA ⇒ State Street Financial Select Sector SPDR ETF (XLF) [EF]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
U.S. Trust IRA ⇒ State Street SPDR S&P Biotech ETF (XBI) [EF]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
U.S. Trust IRA ⇒ State Street Technology Select Sector SPDR ETF (XLK) [EF]		\$15,001 - \$50,000	Dividends	None	\$1 - \$200
U.S. Trust IRA ⇒ Vanguard Real Estate ETF (VNQ) [EF]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
U.S. Trust IRA ⇒ Vanguard S&P 500 ETF (VOO) [EF]		\$15,001 - \$50,000	Dividends	None	\$1 - \$200
U.S. Trust IRA ⇒ Vanguard Small-Cap ETF (VB) [EF]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
U.S. Trust Roth IRA ⇒ Columbia Global Technology Growth Fund Class I3 (CGTUX) [MF]		\$15,001 - \$50,000	Capital Gains	None	\$201 - \$1,000

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U.S. Trust Roth IRA ⇒ First Trust DJ Internet Index Fund (FDN) [EF]		\$1,001 - \$15,000	None		
U.S. Trust Roth IRA ⇒ Impax Global Environmental Markets Fund Institutional Class (PGINX) [MF]		\$1,001 - \$15,000	Capital Gains	None	\$201 - \$1,000
U.S. Trust Roth IRA ⇒ iShares 1-3 Year Treasury Bond ETF (SHY) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
U.S. Trust Roth IRA ⇒ iShares Expanded Tech Sector ETF (IGM) [EF]		\$15,001 - \$50,000	Dividends	None	\$1 - \$200
U.S. Trust Roth IRA ⇒ iShares iBoxx \$ Investment Grade Corporate Bond ETF (LQD) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
U.S. Trust Roth IRA ⇒ iShares MSCI Emerging Index Fund (EEM) [EF]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
U.S. Trust Roth IRA ⇒ Money Market Savings Account [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
U.S. Trust Roth IRA ⇒ PIMCO Income Fund Insti Class (PIMIX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
U.S. Trust Roth IRA ⇒ SPDR S&P 500 (SPY) [EF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
U.S. Trust Roth IRA ⇒ SPDR S&P MidCap 400 ETF Trust (MDY) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
U.S. Trust Roth IRA ⇒ State Street Technology Select Sector SPDR ETF (XLK) [EF]		\$15,001 - \$50,000	Dividends	None	\$1 - \$200
U.S. Trust Roth IRA ⇒ Vanguard Real Estate ETF (VNQ) [EF]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit

<https://fd.house.gov/reference/asset-type-codes.aspx>.

### **SCHEDULE C: EARNED INCOME**

<b>Source</b>	<b>Type</b>	<b>Amount Current Year to Filing</b>	<b>Amount Preceding Year</b>
National Hockey League Players' Association (NHLPA)	Consulting Fees	\$33,334.00	\$183,337.00
Karat, Inc.	Spouse Salary	\$.00	N/A
MICRO1 Inc.	Spouse salary	N/A	N/A
U.S. Government	Salary		\$34,132.00
Harris Transition (GSA)	Salary	N/A	\$16,389.00
Tenant	Rental Income	N/A	\$40,000.00
Columbia University	Spouse Salary	N/A	N/A

### **SCHEDULE D: LIABILITIES**

<b>Owner</b>	<b>Creditor</b>	<b>Date Incurred</b>	<b>Type</b>	<b>Amount of Liability</b>
JT	M&T Bank	July 2019	Mortgage	\$500,001 - \$1,000,000
JT	Bank of America	November 2022	Mortgage	\$500,001 - \$1,000,000
COMMENTS: Property sold January 2026; mortgage satisfied.				

### **SCHEDULE E: POSITIONS**

<b>Position</b>	<b>Name of Organization</b>
Deputy Assistant to the President	The White House
Founder and CEO	Reverate Media LLC
Consultant	National Hockey League Players' Association (NHLPA)
Advisor	Harris Transition

### **SCHEDULE F: AGREEMENTS**

None disclosed.

### **SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

Source (Name and Address)	Brief Description of Duties
National Hockey League Players' Association (NHLPA) (Toronto, CA)	Technology consulting

## SCHEDULE A INVESTMENT VEHICLE DETAILS

- U.S. Trust Roth IRA
- U.S. Trust IRA
- Schwab IRA (Owner: SP)
- Schwab Roth IRA (Owner: SP)
- U.S. Trust - Trust DTD 12/19/1997
- U.S. Trust - Investment account  
LOCATION: US
- Schwab Investment Account 1 (Owner: SP)  
LOCATION: US
- Schwab Investment Account 2 (Owner: SP)  
LOCATION: US

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Daniel Arrigg Koh , 03/24/2026